



**ksv advisory inc.**

220 Bay Street, Suite 1300, Box 20

Toronto, Ontario, M5J 2W4

T +1 416 932 6262

F +1 416 932 6266

[ksvadvisory.com](http://ksvadvisory.com)

---

## **Restructuring Manager – Job Description**

---

KSV provides advisory services in formal and informal restructuring proceedings for companies in virtually all industries. Guiding companies and their stakeholders through the restructuring process, we leverage years of experience to maximize value for the parties involved and to assist companies return to viability.

Provided you're incisive, entrepreneurial and up for a challenge, we have an opening in an environment where your talent and perspective matter - where you can make a real impact. We are presently looking for a Manager to join our new and growing Calgary team. The job description and requirements are set out below.

### **Responsibilities:**

- Lead a restructuring/insolvency mandate with the assistance and oversight of a Managing Director
- Analyze financial information
- Prepare integrated financial projections (balance sheet, income statement, cash flow and borrowing base) to model a company's projected financial results
- Draft reports to Court and other documents, including consulting reports, memoranda, letters, etc.
- Prepare and analyze business plans in order to formulate viability assessments on businesses or portions thereof, including debt capacity, competitive positioning and strategy, key contracts and relationships and regulatory considerations
- Prepare and analyze recovery analyses in various scenarios
- Apply business, economics, finance, accounting and analytical skills to various client situations
- Run a strategic process and related aspects of an insolvency mandate, including dealing with interested parties
- Perform industry and business research
- Interact with companies and their stakeholders at all levels

### **Requirements:**

- Bachelor's degree in Finance, Accounting or Economics and/or a CA/MBA
- 3 – 5 years of restructuring/insolvency experience would be beneficial
- Highly motivated with the ability to work a demanding schedule in an entrepreneurial environment
- Superior interpersonal, communication, marketing, report-writing, and organizational skills
- Excellent financial modeling capabilities

Should this opportunity be of interest, please contact Jason Knight at [jknight@ksvadvisory.com](mailto:jknight@ksvadvisory.com).