



ksv advisory inc.

220 Bay Street, Suite 1300, Box 20

Toronto, Ontario, M5J 2W4

T +1 416 932 6262

F +1 416 932 6266

ksvadvisory.com

Restructuring Associate – Job Description

KSV provides advisory services in formal and informal restructuring proceedings for companies in virtually all industries. Guiding companies and their stakeholders through the restructuring process, we leverage years of experience to maximize value for the parties involved and to assist companies return to viability.

Provided you're incisive, entrepreneurial and up for a challenge, we have an opening in an environment where your talent and perspective matter - where you can make a real impact. We are presently looking for an Associate to join our new and growing Calgary team. The job description and requirements are set out below.

Responsibilities:

- Assist with restructuring/insolvency mandates with the oversight of a Managing Director
- Prepare and analyze projected financial information, particularly cash flow projections
- Prepare integrated projections (balance sheet, income statement and cash flow) to model a company's projected financial results
- Draft reports to Court and other documents, including memoranda, letters, viability studies, etc.
- Prepare and analyze business plans in order to formulate viability assessments on businesses or portions thereof
- Prepare and analyze projected recovery analyses in various scenarios (i.e. forced and orderly liquidations)
- Analyze client business plans, debt capacity, competitive positioning and strategy, key-contracts and relationships, and regulatory considerations
- Apply business, economics, finance, accounting and analytical skills to various client situations and practice disciplines
- Assist to run the sale process aspects of an insolvency mandate
- Industry and business research
- Significant client interaction at multiple levels

Requirements:

- Bachelor's degree in Finance, Accounting or Economics and/or a CPA/MBA
- 2 - 3 years of restructuring/insolvency experience would be beneficial
- Highly motivated with the ability to work a demanding schedule in an entrepreneurial environment
- Superior interpersonal, communication, marketing, report-writing and organizational skills
- Excellent financial modeling capabilities

Should this opportunity be of interest, please contact Jason Knight at jknight@ksvadvisory.com.