

COURT OF APPEAL FOR ONTARIO

IN THE MATTER OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, C. B-3 AS AMENDED

AND IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL OF YG LIMITED PARTNERSHIP
AND YSL RESIDENCES INC. OF THE CITY OF TORONTO,
IN THE PROVINCE OF ONTARIO

APPELLANTS' CERTIFICATE RESPECTING EVIDENCE

**THE APPELLANT, KSV RESTRUCTURING INC. (the "Trustee"), IN ITS
CAPACITY AS PROPOSAL TRUSTEE**, certifies that the following evidence is required for
the appeal, in the Appellants' opinion:

1. the motion record of Maria Athanasoulis dated September 8, 2023;
2. the supplementary motion record of Ms. Athanasoulis dated October 31, 2023;
3. the responding record of the Trustee dated October 16, 2023;
4. the supplemental responding record of the Trustee dated November 10, 2023; and
5. the second supplemental responding record of the Proposal Trustee dated
December 14, 2023.

April 1, 2024

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IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF YG LIMITED PARTNERSHIP AND YSL RESIDENCES INC. OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Court of Appeal File No. _____

Superior Court File No. BK-21-02734090-0031

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PROCEEDING COMMENCED AT
TORONTO

**APPELLANTS' CERTIFICATE RESPECTING
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Capacity as Proposal Trustee