COURT OF APPEAL FOR ONTARIO

IN THE MATTER OF *THE BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3 AS AMENDED

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF YG LIMITED PARTNERSHIP AND YSL RESIDENCES INC.

APPELLANTS' CERTIFICATE RESPECTING EVIDENCE

The appellants, YongeSL Investment Limited Partnership, 2124093 Ontario Inc., SixOne Investment Ltd., E&B Investment Corporation, and TaiHe International Group Inc. (collectively, the "YongeSL LPs"), certify that the following evidence is required for the appeal, in the appellants' opinion:

- 1. Affidavit of Chris Wai, sworn on August 19, 2022;
- 2. Transcript of the Cross-Examination of Ted Dowbiggin conducted on August 31, 2022;
- 3. Transcript of the Cross-Examination of Casey Gallagher conducted on August 31, 2022;
- 4. Affidavit of Casey Gallagher and exhibits, sworn on July 21, 2022;
- 5. Affidavit of Heyla Vettyvel and exhibits, sworn on July 22, 2022;
- 6. Affidavit of Edward Dowbiggin and exhibit, sworn on July 25, 2022;
- 7. Supplementary Affidavit of Heyla Vettyvel with exhibits, sworn on July 27, 2022; and
- 8. Seventh Report of the Proposal Trustee to the Court dated September 12, 2022.

December 2, 2022

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IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF YG LIMITED PARTNERSHIP AND YSL RESIDENCES INC.

Court File No. BK-21-02734090-0031 Court of Appeal No.

COURT OF APPEAL FOR ONTARIO

APPELLANT'S CERTIFICATE RESPECTING EVIDENCE

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