

Court of Appeal File No. _____
Court File No. BK-21-02734090-0031

COURT OF APPEAL FOR ONTARIO

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C 1985,
c. B-3 AS AMENDED

**IN THE MATTER OF THE NOTICES OF INTENTION
TO MAKE A PROPOSAL OF
YG LIMITED PARTNERSHIP AND YSL RESIDENCES INC**

APPELLANTS' CERTIFICATE RESPECTING EVIDENCE

The Appellants, YongeSL Investment Limited Partnership, 2124093 Ontario Inc., SixOne Investment Ltd., E&B Investment Corporation, TaiHe International Group Inc., 2504670 Ontario Inc., 8451761 Canada Inc. and Chi Long Inc. (the "**Class A LPs**"), certify that the following evidence is required for the Appeal, in the Appellants' opinion:

1. Motion Record of Maria Athanasoulis dated September 8, 2023;
2. Responding Record of the Proposal Trustee, KSV Restructuring Inc., dated October 16, 2023;
3. Supplementary Motion Record of Ms. Athanasoulis dated October 31, 2023;
4. Supplemental Responding Record of the Proposal Trustee dated November 10, 2023; and

5. Second Supplemental Responding Record of the Proposal Trustee dated December 14, 2023.

April 2, 2024

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PROCEEDING COMMENCED AT TORONTO

**APPELLANTS' CERTIFICATE RESPECTING
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