UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re:

XCHANGE TECHNOLOGY GROUP LLC, et al.,

Debtors in Foreign Proceedings.

Chapter 15

Case No. 13-12809 (KG)

(Joint Administration Requested)

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 30, 2013 AT 2:00 P.M. (ET)

By permission of chambers, any party wishing to participate telephonically must make arrangements through CourtCall **no later than 1:45 ET.** CourtCall has been made aware of this extended deadline. CourtCall will not accept reservations after the extended deadline has passed without permission of chambers. Please do not contact chambers prior to the expiration of the extended deadline.

PETITIONS

- 1. Verified Petitions
 - A. Xchange Technology Group LLC
 - B. BlueRange Technology Corp.
 - C. BlueRange Technology Inc.
 - D. IT Xchange Corp.
 - E. IT Xchange Financial Services LLC
 - F. I.T. Xchange Inc.
 - G. Partstock Computer LLC

CHAPTER 15 PETITION REQUIRED FILINGS

- 2. Statement of Robert Kofman in Support of Chapter 15 Petitions for Recognition of Foreign Proceeding Pursuant to Section 1515(c) of the Bankruptcy Code [Filed October 29, 2013 at Docket No. 3]
- 3. Corporate Ownership Statement Pursuant to Federal Rules of Bankruptcy Procedure 1007(a)(4) and 7007.1 [Filed October 29, 2013 at Docket No. 4]
- 4. List Filed Pursuant to Bankruptcy Rule 1007(a)(4) [Filed October 29, 2013 at Docket No. 5]

MEMORANDUM OF LAW/DECLARATION

- 5. Memorandum of Law in Support of Verified Petitions for Recognition of Foreign Proceeding and Related Relief [Filed October 29, 2013 at Docket No. 9]
- 6. Declaration of Ken Coleman in Support of Verified Petitions for Recognition of Foreign Proceeding Pursuant to Section 1515(c) of the Bankruptcy Code [Filed October 29, 2013 at Docket No. 10]

MOTIONS GOING FORWARD

 Motion Pursuant to Federal Rule of Bankruptcy Procedure 1015(b) for Order Directing Joint Administration of Cases under Chapter 15 of the Bankruptcy Code [Filed October 29, 2013 at Docket No. 6]

Status: This matter is going forward.

8. Motion for Order Specifying Form and Manner of Service of Notice [Filed October 29, 2013 at Docket No. 7]

<u>Status</u>: This matter is going forward.

9. Motion for Provisional Relief in Aid of Canadian Proceeding [Filed October 29, 2013 at Docket No. 8]

<u>Status</u>: This matter is going forward.

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Dated: Wilmington, Delaware October 29, 2013

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Attorneys to Duff & Phelps Canada Restructuring Inc., Receiver and Foreign Representative of the Debtors