

Applicant

and

Respondents

ADVANCE TECHNOLOGY GROUP LLC ET AL.

Court File No. CV-13-10310-00CL

Nov 22-13

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceedings commenced at Toronto

MOTION RECORD
(Approval and Vesting Order)
(returnable November 22, 2013)

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Lawyers for Duff & Phelps Canada
Restructuring Inc., in its capacity as
court-appointed receiver of the
Respondents

H. Chaiton for Receiver November 22, 2013

J. D. Leslie for Callides.

P. Guy for J. McFarlane

K. Slegers

+ N. Levine for Withrop.

The Receivship Order was granted
Oct 29 2013. The Receivship
Order directed the Receiver
to accept the job agent,
as a starting base of
and to carry out a sales
process in an effort to
obtain a superior bid.

NP

As per the offer was received. Accordingly
it please that the Name is written
to take all steps necessary to
complete the documents.

The A. V. K. S. shall since to
reflect the property.

It should be noted that nothing
in the order constitute an assignment
of the year August Number IT 121212
dated Dec. 12, 2012 together with
schedules and riders attached,
between W. Thompson Reserve Company
and TX & Co. Inc. as per the DBA
Version Company serve as such
agreement may not be assigned
without the consent of W. Thompson
or further order of the court.

Thank you. The signed is amended
form

[Signature]
[Name]