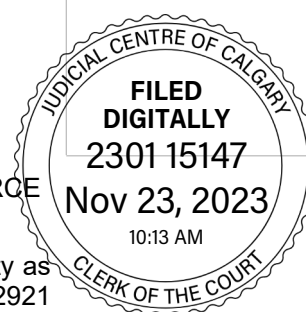


COURT FILE NUMBER 2301-15147
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF
DEFENDANT CANADIAN IMPERIAL BANK OF COMMERCE
APPLICANT 772921 ALBERTA INC.,
KSV RESTRUCTURING INC., in its capacity as
court-appointed receiver and manager of 772921
ALBERTA INC. (among others)
DOCUMENT **RECEIVER'S CERTIFICATE**

Clerk's Stamp



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Cassels Brock & Blackwell LLP
Suite 3810, Bankers Hall West
888 3rd Street SW
Calgary, Alberta T2P 5C5

Attention: Jeff Oliver / Jane Dietrich
Telephone: 403-351-2920
Email: joliver@cassels.com / jdietrich@cassels.com

File No. 54670-4

RECITALS

- A. Pursuant to an Order of the Honourable Justice Burns of the Court of King's Bench of Alberta (the "**Court**") dated November 17, 2023, KSV Restructuring Inc. was appointed as the receiver (the "**Receiver**") of the undertakings, property and assets of 772921 Alberta Inc. (the "**Debtor**"), among others.
- B. Pursuant to an Order of the Court dated November 17, 2023, the Court approved the agreement of purchase and sale made as of November 7, 2023 (the "**Sale Agreement**") between the Receiver and 7-Eleven Canada Inc. (the "**Purchaser**") and provided for the vesting in the Purchaser of the Debtor's right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser; and (iii) the Transaction has been completed to the satisfaction of the Receiver.

C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Sale Agreement.

THE RECEIVER CERTIFIES the following:

1. The Purchaser (or its nominee) has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The conditions to Closing as set out in the Sale Agreement have been satisfied or waived by the Receiver and the Purchaser (or its nominee); and
3. The Transaction has been completed to the satisfaction of the Receiver.

[Remainder of page intentionally left blank]

This Certificate was delivered by the Receiver at 10:51 a.m. (Calgary time) on November 21, 2023.

**KSV Restructuring Inc., in its
capacity as Receiver of the
undertakings, property and assets of
772921 Alberta Inc., and not in its
personal capacity.**

Per:  _____

Name: Robert Kofman

Title: President

[Signature page to Receiver's Certificate]