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August 14, 2025

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Court of King's Bench of Alberta
Calgary Court Centre
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File No. 0221652.0007

Attention: The Honourable Justice Marion

Dear Justice:

Re: *In the Matter of the Compromise or Arrangement of Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc.*
Court File Number 2301-08305

We are counsel to Wallace & Carey Inc., Loudon Brothers Limited, and Carey Management Inc. (the "**Companies**").

Further to our application scheduled before you on August 18, 2025, commencing at 2:00 p.m. for a stay extension order, please find enclosed an unfiled copy of the Application. We anticipate providing a short Affidavit in support of the Application tomorrow.

As you are aware, the Monitor in this proceeding, KSV Restructuring Inc., and the purchaser of certain assets of Wallace & Carey Inc., 7-Eleven Canada Inc., are seeking additional relief at the hearing, which relief is the subject to ongoing consideration and consultation by the Companies and their stakeholders.

We do not anticipate the Companies' Application for the stay extension to be contested.

Yours truly,

MILLER THOMSON LLP

Per:

Pavin Takhar
PT/mc

c: *James Reid (Firm)*
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