

COURT FILE NUMBER 2301-08305

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE COMPANIES'  
CREDITORS ARRANGEMENT ACT, RSC 1985, c  
C-36, as amended

AND IN THE MATTER OF THE COMPROMISE  
OR ARRANGEMENT OF WALLACE & CAREY  
INC., LOUDON BROS LIMITED, and CAREY  
MANAGEMENT INC.

APPLICANT KSV RESTRUCTURING INC., in its capacity as Court-appointed Monitor of  
Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc.

DOCUMENT **APPLICATION – APPROVAL OF MONITOR'S ACTIVITIES and  
PROFESSIONAL FEES**

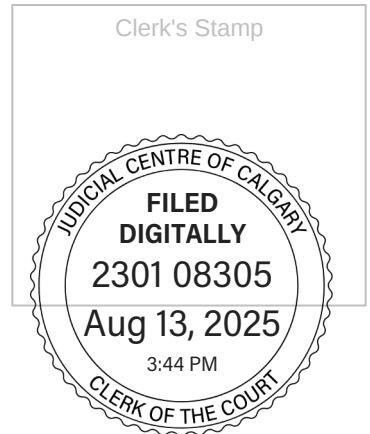
ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION  
OF PARTY  
FILING THIS  
DOCUMENT

**Cassels Brock & Blackwell LLP**  
3810, Bankers Hall West  
888 3 Street SW  
Calgary, AB T2P 5C5

**Attention: Jeffrey Oliver**

P: 403.351.2921  
E: [joliver@cassels.com](mailto:joliver@cassels.com)

File No.: 54670-3



**NOTICE TO THE RESPONDENTS:** see Service List attached hereto as Schedule "A"

This application is made against you. You are a respondent.

You have the right to state your side of this matter before the judge.

To do so, you must be in Court when the application is heard as shown below:

|              |                                  |
|--------------|----------------------------------|
| Date:        | August 18, 2025                  |
| Time:        | 2:00 PM                          |
| Where:       | Calgary (via WebEx)              |
| Before Whom: | The Honourable Justice M. Marion |

Go to the end of this document to see what else you can do and when you must do it.

**Remedy claimed or sought:**

1. KSV Restructuring Inc. ("**KSV**"), in its capacity as Court-appointed Monitor (in such capacity, the "**Monitor**") of Wallace & Carey Inc. ("**W&C**"), Loudon Bros Limited ("**Loudon Bros**"), and Carey Management Inc. ("**CMI**", and together with W&C and Loudon Bros, the "**Companies**"), seeks:
  - (a) an order substantially in the form attached hereto as Schedule "B":
    - (i) if necessary, abridging the time for service of this Application and the supporting seventeenth report of the Monitor, dated August 13, 2025 (the "**Seventeenth Report**") and declaring service to be good and sufficient;
    - (ii) approving the Monitor's Supplement to the Thirteenth Report to Court dated November 22, 2024 (the "**Thirteenth Report Supplement**"), the Monitor's Fourteenth Report to Court dated December 13, 2024 (the "**Fourteenth Report**"), the Monitor's Fifteenth Report to Court dated February 13, 2025 (the "**Fifteenth Report**"), the Monitor's Sixteenth Report to the Court dated April 17, 2025 (the "**Sixteenth Report**" and together with the Thirteenth Report Supplement, Fourteenth Report and the Fifteenth Report, the "**Previous Reports**"), and the Seventeenth Report and the Monitor's activities and conduct, as detailed therein; and
    - (iii) approving and ratifying the professional fees and disbursements of the Monitor and its legal counsel, Cassels Brock & Blackwell LLP ("**Cassels**"), for the period of November 1, 2024 to July 31, 2025, as set out in the Seventeenth Report, without the necessity of a formal passing of accounts; and
  - (b) such further and other relief as this Honourable Court deems appropriate.

**Grounds for making this Application:**

**Background**

2. On June 22, 2023 (the "**Filing Date**"), the Companies obtained protection from their creditors under the *Companies' Creditors Arrangement Act*, RSC 1985, c. C-36 (the "**CCAA**"), pursuant to an Initial Order of the Court of King's Bench of Alberta (the "**Court**"). The Amended and Restated Initial Order (the "**ARIO**") was pronounced on June 30, 2023.
3. Pursuant to an order issued by the Court on August 23, 2023, the Companies carried out a sale and investment solicitation process that resulted in a transaction (the "**7-Eleven Transaction**") between the Companies and 7-Eleven Canada, Inc. ("**7-Eleven**") that was approved by the Court on November 17, 2023 pursuant to an approval and vesting order (the "**7-Eleven Transaction Approval and Vesting Order**") and other orders (together with the 7-Eleven Transaction Approval and Vesting Order, the "**7-Eleven Transaction Orders**").
4. Pursuant to the 7-Eleven Transaction Orders, the Court, among other things:
  - (a) approved a sale of certain of the Companies' property, assets and undertakings to 7-Eleven;

- (b) approved a transition services agreement (the "**TSA**") among CMI, W&C, the Monitor and 7-Eleven, as more fully discussed in the Sixth Report of the Monitor dated November 8, 2023; and
  - (c) appointed KSV as Receiver of all of the assets, undertakings, and properties of certain subsidiaries of CMI.
5. On August 22, 2024, the Court granted an order, among other things:
- (a) authorizing the Monitor to make an initial distribution to the certain provinces and territories (the "**Provinces and Territories**") who were granted the Tobacco Tax Charge (as defined in the ARIO) in the amount of \$26 million, in respect of W&C's unpaid tobacco taxes as of the Filing Date;
  - (b) approving the Monitor's activities and conduct as set out in the Ninth Report of the Monitor dated February 15, 2024, the Tenth Report of the Monitor dated May 24, 2024, the Eleventh Report of the Monitor dated July 30, 2024 and the Twelfth Report of the Monitor dated August 13, 2024; and
  - (c) approving the professional fees of the Monitor and its legal counsel for the period of January 1 to July 31, 2024.
6. On November 25, 2024, the Court granted an order, among other things:
- (a) authorizing the Monitor to make an interim distribution and to make further distributions on a *pro-rata* basis based on the balances outstanding to the Provinces and Territories as at the Filing Date;
  - (b) approving the Monitor's activities and conduct as set out in the Thirteenth Report of the Monitor dated November 18, 2024; and
  - (c) approving the professional fees of the Monitor and its legal counsel for the period from August 1 to October 31, 2024.
7. On February 21, 2025, the Court granted:
- (a) an approval and vesting order approving the sale of certain additional assets of W&C to 7-Eleven Distribution Canada Corporation (a subsidiary of 7-Eleven) ("**SEDCC**"), including accounts receivable, inventory, and certain equipment, furniture, and fixtures located at warehouses in the Provinces of Saskatchewan and Manitoba (the "**SEDCC Transaction**"); and
  - (b) an order (the "**Initial Stay and Release Order**"), among other things:
    - (i) extending the stay of proceedings (the "**Stay**") under the ARIO to and including August 20, 2025; and
    - (ii) approving releases in favour of Patrick Carey, in his capacity as the present director of the Companies, except from the Province of British Columbia.

8. On April 24, 2025, the Court granted, among other things, an approval and vesting order approving the share purchase agreement between CMI and Spruce It Up Garden Centre Inc. dated April 14, 2025 (the "**SIU GC Transaction**").

#### **Activities of the Monitor**

9. The Monitor has acted diligently since its appointment.
10. The actions, conduct and activities of KSV in its capacity as Monitor are described in the Previous Reports and Seventeenth Report. The Monitor's actions and conduct are lawful, proper, and consistent with its powers under the ARIO and subsequent orders issued by the Court in these proceedings, including the 7-Eleven Transaction Orders.

#### **Approval of Professional Fees**

11. The total fees and disbursements of the Monitor for the period from November 1, 2024 to July 31, 2025, were \$176,946.25, plus disbursements of \$404.69, plus GST of \$8,867.57, for a total of \$186,218.51.
12. The total fees and disbursements of the Monitor's counsel, Cassels, for the period from November 1, 2024 to July 31, 2025, were \$58,705.00, plus disbursements of \$576.73, plus GST of \$2,951.46, for a total of \$62,233.19.
13. The Monitor is of the view that its fees and disbursements and those of its legal counsel are reasonable in the circumstances, and commensurate with the work performed by the parties, which was necessary and appropriate in the circumstances.

#### **Material or evidence to be relied on:**

14. Amended and Restated Initial Order pronounced by the Honourable Justice Burns on June 30, 2023.
15. 7-Eleven Transaction Approval and Vesting Order pronounced by the Honourable Justice Burns on November 17, 2023.
16. The Monitor's Supplement to the Thirteenth Report dated November 22, 2024, filed.
17. The Monitor's Fourteenth Report dated December 13, 2024, filed.
18. The Monitor's Fifteenth Report dated February 13, 2025, filed.
19. The Monitor's Sixteenth Report dated April 17, 2025, filed.
20. The Monitor's Seventeenth Report dated August 13, 2025, to be filed.
21. Affidavit of Service of Angeline Gagnon, to be filed.
22. Such further and other materials as counsel may advise and this Honourable Court may permit.

**Applicable rules:**

- 23. The *Alberta Rules of Court*, including Rules 1.2, 1.3, 1.4, 6.1, 6.2, 6.3 and 6.47.
- 24. Such further and other rules as counsel may advise and this Honourable Court may permit.

**Applicable Acts and regulations:**

- 25. *Companies' Creditor Arrangement Act*, RSC 1985, c. C-36.
- 26. Such further and other acts and regulations as counsel may advise and this Honourable Court may permit.

**Any irregularity complained of or objection relied on:**

- 27. None.

**How the application is proposed to be heard or considered:**

- 28. Remotely, via Webex.

**WARNING**

If you do not come to Court either in person or by your lawyer, the Court may give the applicant(s) what they want in your absence. You will be bound by any order that the Court makes. If you want to take part in this application, you or your lawyer must attend in Court on the date and time shown at the beginning of this form. If you intend to give evidence in response to the application, you must reply by filing an affidavit or other evidence with the Court and serving a copy of that affidavit or other evidence on the applicant(s) a reasonable time before the application is to be heard or considered.

Schedule A

COURT FILE NUMBER 2301 - 08305

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, RSC 1985, c C-36, as  
amended

AND IN THE MATTER OF THE COMPROMISE OR  
ARRANGEMENT OF WALLACE & CAREY INC.,  
LOUDON BROS LIMITED, and CAREY MANAGEMENT  
INC.

DOCUMENT Service List  
(Updated June 2, 2025)

| PARTY                                                                                                                                                                                                                                                        | METHOD OF<br>DELIVERY | ROLE / INTEREST |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|-----------------|
| <b>WALLACE &amp; CAREY INC.<br/>LOUDON BROS LIMITED, AND CAREY<br/>MANAGEMENT INC.</b><br>5445 8th St NE<br>Calgary, AB T2K 5R9 Canada<br><br><b>Pat Carey</b><br>Tel: 403.295.7360<br>Email: <a href="mailto:careyp@careymgmt.com">careyp@careymgmt.com</a> | Email                 | Applicants      |

| PARTY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | METHOD OF DELIVERY | ROLE / INTEREST           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------------|
| <p><b>MILLER THOMSON LLP</b><br/>3000, 700 - 9th Avenue SW<br/>Calgary, Alberta, T2P 3V4, Canada</p> <p><b>James Reid</b><br/>Tel: 403.298.2418<br/>Email: <a href="mailto:jwreid@millerthomson.com">jwreid@millerthomson.com</a></p> <p><b>Larry Ellis</b><br/>Tel: 416.595.8639<br/>Email: <a href="mailto:lellis@millerthomson.com">lellis@millerthomson.com</a></p> <p><b>David Ward</b><br/>Tel: 416.595.8625<br/>Email: <a href="mailto:dward@millerthomson.com">dward@millerthomson.com</a></p> <p><b>Sam Massie</b><br/>Tel: 416.595.8641<br/>Email: <a href="mailto:smassie@millerthomson.com">smassie@millerthomson.com</a></p> <p><b>Pavin Takhar</b><br/>Tel: 403.298.2432<br/>Email: <a href="mailto:ptakhar@millerthomson.com">ptakhar@millerthomson.com</a></p> | Email              | Counsel to the Applicants |
| <p><b>KSV RESTRUCTURING INC.</b><br/>220 Bay Street, 13th Floor, PO Box 20,<br/>Toronto, Ontario, M5J 2W4</p> <p><b>Bobby Kofman</b><br/>Tel: 416.932.6228<br/>Email: <a href="mailto:bkofman@ksvadvisory.com">bkofman@ksvadvisory.com</a></p> <p><b>David Sieradzki</b><br/>Tel: 416.932.6030<br/>Email: <a href="mailto:dsieradzki@ksvadvisory.com">dsieradzki@ksvadvisory.com</a></p> <p><b>Jason Knight</b><br/>Tel: 403.589-3225<br/>Email: <a href="mailto:jknight@ksvadvisory.com">jknight@ksvadvisory.com</a></p>                                                                                                                                                                                                                                                      | Email              | Monitor                   |
| <p><b>CASSELS BROCK &amp; BLACKWELL LLP</b><br/>Suite 3810, Bankers Hall West<br/>888 3rd Street SW<br/>Calgary, AB T2P 5C5 Canada</p> <p><b>Jeffrey Oliver</b><br/>Tel: 403 351 2921<br/>Email: <a href="mailto:joliver@cassels.com">joliver@cassels.com</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Email              | Counsel to the Monitor    |

| PARTY                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | METHOD OF DELIVERY | ROLE / INTEREST                                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------------------------------------------|
| <b>CANADIAN IMPERIAL BANK OF COMMERCE</b><br>Commerce Court West<br>199 Bay Street - 4th Floor<br>Toronto, ON M5L 1A2 Canada<br>Email: <a href="mailto:mailbox.x_sec_mail@cibc.com">mailbox.x_sec_mail@cibc.com</a><br><br><b>Geoff Golding</b><br>Email: <a href="mailto:geoff.golding@cibc.com">geoff.golding@cibc.com</a><br><br><b>Steven Filippi</b><br>Email: <a href="mailto:steven.filippi@cibc.com">steven.filippi@cibc.com</a><br><br><b>Anthony Tsuen</b><br>Tel: 416.318.9667<br>Email: <a href="mailto:Anthony.Tsuen@cibc.com">Anthony.Tsuen@cibc.com</a>                 | Email              | Secured Creditor<br>PPR Registrant                      |
| <b>NORTON ROSE FULBRIGHT CANADA LLP</b><br>222 Bay Street, Suite 3000, P.O. Box 53<br>Toronto, ON, M5K 1E7 Canada<br><br><b>David Amato</b><br>Tel: 416.216.1861<br>Email: <a href="mailto:david.amato@nortonrosefulbright.com">david.amato@nortonrosefulbright.com</a><br><br><b>Evan Cobb</b><br>Tel: 416.216.1929<br>Email: <a href="mailto:evan.cobb@nortonrosefulbright.com">evan.cobb@nortonrosefulbright.com</a><br><br><b>Matthew Lippha</b><br>Tel: 416.216.3942<br>Email: <a href="mailto:matthew.lippha@nortonrosefulbright.com">matthew.lippha@nortonrosefulbright.com</a> | Email              | Counsel to Canadian Imperial Bank of Commerce           |
| <b>PRICEWATERHOUSECOOPERS INC.</b><br>Suncor Energy Centre, East Tower<br>3100 - 111 5th Avenue SW<br>Calgary AB T2P 5L3<br><br><b>Jonathan Reimche</b><br>Tel: 403.509.7359<br>Email: <a href="mailto:jonathan.p.reimche@ca.pwc.com">jonathan.p.reimche@ca.pwc.com</a>                                                                                                                                                                                                                                                                                                                | Email              | Financial advisor to Canadian Imperial Bank of Commerce |

| PARTY                                                                                                                                                                                                                                                                                                                                                      | METHOD OF DELIVERY | ROLE / INTEREST                             |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|---------------------------------------------|
| <b>MCCARTHY TÉTRAULT LLP</b><br>421 7th Avenue SW - Suite 4000<br>Calgary AB T2P 4K9 Canada<br><br><b>Sean Collins</b><br>Tel: 403.260.3531<br>Email: <a href="mailto:scollins@mccarthy.ca">scollins@mccarthy.ca</a><br><br><b>Pantelis Kyriakakis</b><br>Tel: 403.260.3536<br>Email: <a href="mailto:pkiriakakis@mccarthy.ca">pkiriakakis@mccarthy.ca</a> | Email              | Counsel to Canadian Western Bank            |
| <b>SPRUCE IT UP GARDEN CENTRE INC. c/o Dentons (Canada) LLP</b><br>1500, 850 – 2 Street SW<br>Calgary, AB T2P 0R8<br><br>Derek Pontin<br>Email: <a href="mailto:derek.pontin@dentons.com">derek.pontin@dentons.com</a>                                                                                                                                     | Email              | Counsel for Spruce It Up Garden Centre Inc. |
| <b>TORYS LLP</b><br>4600 Eighth Avenue Place<br>525 – 8 <sup>th</sup> Avenue SW<br>Calgary, AB T2P 1G1<br><br><b>Kyle Kashuba</b><br>Email: <a href="mailto:kkashuba@torys.com">kkashuba@torys.com</a>                                                                                                                                                     | Email              | Counsel to the Bank of Nova Scotia          |

| GOVERNMENTAL AGENCIES                                                                                                                                                                   |         |                            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|----------------------------|
| <b>CANADA REVENUE AGENCY</b><br>Surrey National Verification and Collection Centre<br>9755 King George Boulevard<br>Surrey BC V3T 5E1<br><br>Tel: 1.866.891.7403<br>Fax: 1.833.697.2389 | Courier | Potential Interested Party |

| <b>GOVERNMENTAL AGENCIES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |       |          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----------|
| <p><b>TAX AND REVENUE ADMINISTRATION</b><br/>           Alberta Treasury Board and Finance<br/>           9811 109 Street<br/>           Edmonton, Alberta T5K 2L5</p> <p>Tel: 780-427-3044<br/>           Email: <a href="mailto:tra.revenue@gov.ab.ca">tra.revenue@gov.ab.ca</a><br/> <a href="mailto:tbf.sco@gov.ab.ca">tbf.sco@gov.ab.ca</a></p> <p><b>Ulrich Drachenberg</b><br/>           Email: <a href="mailto:Ulrich.Drachenberg@gov.ab.ca">Ulrich.Drachenberg@gov.ab.ca</a></p> <p><b>cc :</b></p> <p>Alberta Justice:</p> <p><b>Rachelle Sorgiovanni</b><br/> <a href="mailto:Rachelle.Sorgiovanni@gov.ab.ca">Rachelle.Sorgiovanni@gov.ab.ca</a></p> <p><b>Lisa Friesenhan</b><br/> <a href="mailto:lisa.friesenhan@gov.ab.ca">lisa.friesenhan@gov.ab.ca</a></p> <p><b>Laura Pflughaupt</b><br/> <a href="mailto:Laura.Pflughaupt@gov.ab.ca">Laura.Pflughaupt@gov.ab.ca</a><br/> <a href="mailto:TBF.Insolvencies@gov.ab.ca">TBF.Insolvencies@gov.ab.ca</a></p> | Email | Creditor |
| <p><b>JUSTICE, HEALTH AND REVENUE (BC)</b><br/>           Legal Services Branch, Ministry of Attorney General<br/>           PO Box 9280 Stn Prov Govnt<br/>           Victoria, BC, V8W 9J7</p> <p><b>Aaron Welch</b><br/>           Email: <a href="mailto:Aaron.Welch@gov.bc.ca">Aaron.Welch@gov.bc.ca</a><br/> <a href="mailto:AGLSBRevTaxInsolvency@gov.bc.ca">AGLSBRevTaxInsolvency@gov.bc.ca</a><br/> <a href="mailto:Carmen.Saldivia@gov.bc.ca">Carmen.Saldivia@gov.bc.ca</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | Email | Creditor |
| <p><b>SASKATCHEWAN MINISTRY OF FINANCE</b><br/>           Revenue Operations Branch<br/>           Collections and Enforcement<br/>           PO Box 200<br/>           Regina, SK, S4P 2Z6, Canada</p> <p><b>Attn: Janine Vindevoghel</b><br/>           Supervisor, Ministry of Finance<br/>           Tel: 304.787.4601<br/>           Email: <a href="mailto:janine.vindevoghel@gov.sk.ca">janine.vindevoghel@gov.sk.ca</a><br/> <a href="mailto:sask.taxinfo@gov.sk.ca">sask.taxinfo@gov.sk.ca</a></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | Email | Creditor |

| <b>GOVERNMENTAL AGENCIES</b>                                                                                                                                                                                                                                                                                                                                                                                  |       |          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----------|
| <b>MANITOBA FINANCE</b><br>Winnipeg Office<br>101 - 401 York Avenue<br>Winnipeg MB R3C 0P8<br><br>Tel: 204.945.6444<br>Email: <a href="mailto:MBTax@gov.mb.ca">MBTax@gov.mb.ca</a>                                                                                                                                                                                                                            | Email | Creditor |
| <b>ONTARIO MINISTRY OF FINANCE</b><br>33 King Street West<br>PO Box 625<br>Oshawa, Ontario L1H 8H9<br><br><b>Steven Groeneveld</b> , Counsel<br>Oshawa Legal Services Branch<br>Tel: 905.431.8380<br>Email: <a href="mailto:Steven.Groeneveld@ontario.ca">Steven.Groeneveld@ontario.ca</a><br><br><b>Insolvency Unit</b><br>Email: <a href="mailto:Insolvency.Unit@ontario.ca">Insolvency.Unit@ontario.ca</a> | Email | Creditor |
| <b>GOVERNMENT OF THE NORTHWEST TERRITORIES</b><br>Treasury Division, Department of Finance<br>PO Box 1320<br>Yellowknife, NT X1A 2L9, Canada<br><br>Tel: 867.767.9177 ext. 15273<br>Email: <a href="mailto:NWT_tax@gov.nt.ca">NWT_tax@gov.nt.ca</a>                                                                                                                                                           | Email | Creditor |
| <b>GOVERNMENT OF NUNAVUT</b><br>Department Of Finance<br>P.O. Box 1000 Station 200<br>Iqaluit, Nunavut<br>X0A 0H0<br><br>Tel: 1-800-316-3324<br>Email: <a href="mailto:Fin.financialservices@gov.nu.ca">Fin.financialservices@gov.nu.ca</a><br>Email: <a href="mailto:tobaccotax@gov.nu.ca">tobaccotax@gov.nu.ca</a>                                                                                          | Email | Creditor |
| <b>GOVERNMENT OF YUKON</b><br>Department of Finance<br>Box 2703<br>Whitehorse, Yukon Y1A 2C6<br><br>Tel: 867.667.5811<br>Email: <a href="mailto:fininfo@yukon.ca">fininfo@yukon.ca</a><br>Email: <a href="mailto:yk.taxreturns@yukon.ca">yk.taxreturns@yukon.ca</a>                                                                                                                                           | Email | Creditor |

| <b>INTERESTED PARTIES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                    |       |                                                          |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|----------------------------------------------------------|
| <b>BLAKE, CASSELS &amp; GRAYDON LLP</b><br>855 - 2 St. SW, Suite 3500,<br>Calgary AB T2P 4J8<br><br><b>Kelly J. Bourassa</b><br>Tel: 403-260-9697<br>Email: <a href="mailto:kelly.bourassa@blakes.com">kelly.bourassa@blakes.com</a><br><br><b>Jessica MacKinnon</b><br>Tel: 403-260-9657<br>Email: <a href="mailto:Jessica.MacKinnon@blakes.com">Jessica.MacKinnon@blakes.com</a>                                                                           | Email | Counsel to Nestlé Canada Inc.                            |
| <b>BORDEN LADNER GERVAIS LLP</b><br>1900, 520 – 3 Avenue SW<br>Calgary, AB T2P 0R3<br><br><b>Josef Krüger</b><br>Email: <a href="mailto:JKruger@blg.com">JKruger@blg.com</a><br><br><b>Martin Abadi</b><br>Email: <a href="mailto:MAbadi@blg.com">MAbadi@blg.com</a>                                                                                                                                                                                         | Email | Counsel to Cineplex Entertainment Limited Partnership    |
| <b>COCA-COLA CANADA BOTTLING LTD.</b><br>335 King St East<br>Toronto, Ontario M5A 1L1<br><br><b>Indira Singh</b><br>Email: <a href="mailto:indirasingh@cokecanada.com">indirasingh@cokecanada.com</a><br><br><b>Michael Bowmile</b> , Legal Counsel<br>Email: <a href="mailto:mbowmile@cokecanada.com">mbowmile@cokecanada.com</a>                                                                                                                           | Email | Creditor                                                 |
| <b>DAYHU INVESTMENTS INC.</b><br><br><b>Paul Tilbury</b><br>c/o Gowling WLG (Canada) LLP<br>2200 – 550 Burrard Street<br>Vancouver, BC V6C 2B5<br>Attention: Jeremy Sapers<br>Email: <a href="mailto:ptilbury@dayhu.com">ptilbury@dayhu.com</a><br><br><b>Michelle Tang</b><br>c/o Gowling WLG (Canada) LLP<br>2200 – 550 Burrard Street<br>Vancouver, BC V6C 2B5<br>Attention: Jeremy Sapers<br>Email: <a href="mailto:mtang@dayhu.com">mtang@dayhu.com</a> | Email | Plaintiff in BCSC Vancouver Registry Action No. S-224926 |

| <b>INTERESTED PARTIES</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |       |                                         |
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COURT FILE NUMBER 2301 - 08305

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS  
ARRANGEMENT ACT*, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OF  
ARRANGEMENT OF WALLACE & CAREY INC.,  
LOUDON BROS LIMITED, and CAREY  
MANAGEMENT INC.

Clerk's Stamp

APPLICANT KSV RESTRUCTURING INC., in its capacity as Court-appointed Monitor of  
Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc.

DOCUMENT **ORDER APPROVING MONITOR'S ACTIVITIES and PROFESSIONAL  
FEES**

ADDRESS FOR SERVICE AND CONTACT  
INFORMATION OF PARTY FILING THIS  
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**Attention: Jeffrey Oliver**

File no. 54670-3

**DATE ON WHICH ORDER WAS PRONOUNCED:** August 18, 2025

**LOCATION WHERE ORDER WAS PRONOUNCED:** Calgary, Alberta

**NAME OF JUSTICE WHO MADE THIS ORDER:** The Honourable Justice M. Marion

**UPON THE APPLICATION** of KSV Restructuring Inc., in its capacity as the Court-appointed Monitor (in such capacity, the "**Monitor**") of Wallace & Carey Inc., Loudon Bros Limited, and Carey Management Inc. (collectively, the "**Companies**") for an Order (among other things) approving the professional fees and disbursements of the Monitor and its counsel and approving the Monitor's activities; **AND UPON** having reviewed the Amended and Restated Initial Order of this Court pronounced June 30, 2023 (the "**ARIO**"); the Monitor's Supplement to the Thirteenth Report to Court dated November 22, 2024 (the "**Thirteenth Report Supplement**"); the Monitor's Fourteenth Report to Court dated December 13, 2024 (the "**Fourteenth Report**"); the Monitor's Fifteenth Report to Court dated February 13, 2025 (the "**Fifteenth Report**"); the Monitor's Sixteenth Report to Court dated April 17, 2025 (the "**Sixteenth Report**" and together with the Thirteenth Report Supplement, Fourteenth Report and Fifteenth Report, the "**Previous Reports**");

the Monitor's Seventeenth Report to Court dated August 13, 2025 (the "**Seventeenth Report**"); and the Affidavit of Service of Angeline Gagnon, sworn August 14, 2025; **AND UPON** hearing counsel for the Monitor, counsel for the Companies and any other interested parties appearing at the within application; **AND UPON** being satisfied that it is appropriate to do so;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Seventeenth Report.

**SERVICE**

2. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and time for service of this application is abridged to that actually given.

**MONITOR'S ACTIVITIES AND PROFESSIONAL FEES**

3. The Previous Reports and the Seventeenth Report, and the actions, conduct and activities of the Monitor set out therein are hereby ratified and approved.
4. The Monitor's accounts for fees and disbursements, as set out in the Seventeenth Report, are hereby approved without the necessity of a formal passing of its accounts.
5. The accounts of the Monitor's legal counsel, Cassels Brock & Blackwell LLP, for its fees and disbursements, as set out in the Seventeenth Report, are hereby approved without the necessity of a formal assessment of its accounts.

**SERVICE OF ORDER**

6. Service of this Order shall be deemed good and sufficient by:
  - (a) serving the same on:
    - i. the persons listed on the service list created in these proceedings;
    - ii. any other person served with notice of the application for this Order; and
    - iii. any other parties attending or represented at the application for this Order; and
  - (b) posting a copy of this Order on the Monitor's website established in connection with these proceedings, for no less than six months from the date of this Order; and service

on any other person is hereby dispensed with.

7. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier.

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Justice of the Court of King's Bench of Alberta