

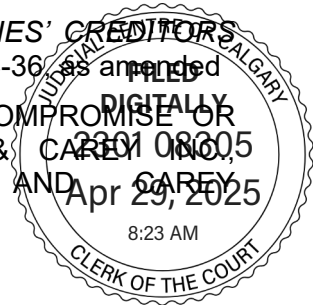
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29, 2025
COURT FILE NO.

COURT
JUDICIAL CENTRE

2301 - 08305

COURT OF KING'S BENCH OF ALBERTA
CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, RSC 1985, c C-36, as amended
AND IN THE MATTER OF THE COMPROMISE OR
ARRANGEMENT OF WALLACE & CAREY INC.,
LOUDON BROS. LIMITED, AND CAREY
MANAGEMENT INC.



APPLICANT

CAREY MANAGEMENT INC.

DOCUMENT

SEALING ORDER

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

MILLER THOMSON LLP
Barristers and Solicitors
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Attention: Pavin Takhar/ Kira Lagadin
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klagadin@millerthomson.com
File No. 0221652.0006

DATE ON WHICH ORDER WAS PRONOUNCED:

April 24, 2025

LOCATION WHERE ORDER WAS PRONOUNCED:

Edmonton, Alberta

JUSTICE WHO MADE THIS ORDER:

The Honourable Justice B. B. Johnston

UPON THE APPLICATION of Carey Management Inc. ("**CMI**") filed April 14, 2025 (the "**Application**"), for an Order sealing the Confidential Appendix (as defined below);

AND UPON HAVING READ the Application and the Sixteenth Report of KSV Restructuring Inc. in its capacity as court-appointed Monitor (in such capacity, the "**Monitor**"), dated April 17, 2025 (the "**Sixteenth Report**"), and Confidential Appendix "1" to the Sixteenth Report of the Monitor (the "**Confidential Appendix**");

AND UPON noting that the required notice to the media has been filed, and hearing submissions by counsel for CMI, Spruce It Up Garden Centre Inc. (the "**Purchaser**"), the Monitor, and any other counsel or other interested parties present;

IT IS HEREBY ORDERED THAT:

1. The time for service of the notice of Application is hereby abridged and deemed good and sufficient and the Application is properly returnable today, and no person other than those persons served is entitled to service of the notice of the Application.
2. Notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*, Alta Reg 124/201, the Confidential Appendix shall be sealed and kept confidential until further Order of this Court, to be shown only to a Justice of the Court of King's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Appendix in a sealed envelope, which shall be clearly marked:

THIS ENVELOPE CONTAINS A CONFIDENTIAL DOCUMENT. THE
CONFIDENTIAL APPENDIX IS SEALED ON COURT FILE 2301-08305
PURSUANT TO THE ORDER ISSUED BY THE HONOURABLE JUSTICE B. B.
JOHNSTON ON APRIL 24, 2025. THIS CONFIDENTIAL DOCUMENT IS NOT
TO BE ACCESSED BY ANY PERSON UNTIL FURTHER ORDER OF THE
COURT.

3. In the event an interested party wishes to unseal the contents of the Confidential Appendix, such interested party may bring an application to Court in the within proceedings on no less than 7 days' notice to CMI, the Purchaser and the Monitor.
4. Service of this Order shall be deemed to be sufficient by posting a copy of this Order on the Monitor's website created and maintained for the within proceeding and by delivering a copy of this Order to those parties listed on the Service List prepared by counsel to CMI.



Justice of the Court of King's Bench of Alberta