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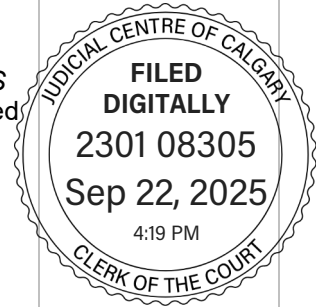
COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OF
ARRANGEMENT OF WALLACE & CAREY INC.,
LOUDON BROS LIMITED, and CAREY
MANAGEMENT INC.

Clerk's Stamp



APPLICANT KSV RESTRUCTURING INC., in its capacity as Court-appointed Monitor of
Wallace & Carey Inc., Loudon Bros Limited and Carey Management Inc.

DOCUMENT **ORDER APPROVING STAY EXTENSION AND THIRD TSA AMENDMENT**

ADDRESS FOR
SERVICE AND
CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

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Attention: Jeffrey Oliver

File no. 54670-3

DATE ON WHICH ORDER WAS PRONOUNCED: September 19, 2025

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice C. Feasby

UPON THE APPLICATION of KSV Restructuring Inc., in its capacity as the court-appointed Monitor with enhanced powers (in such capacity, the "**Monitor**") of Wallace & Carey Inc., Loudon Bros Limited, and Carey Management Inc. (collectively, the "**Companies**") for an Order (among other things) approving the extension of the Stay Period to February 15, 2026 and approving the Third TSA Amendment (as defined herein); **AND UPON** having reviewed the Amended and Restated Initial Order of this Court pronounced June 30, 2023 (the "**ARIO**"); the Monitor's Fourteenth Report to Court dated December, 13, 2024; the Monitor's Seventeenth Report to Court dated August 13, 2025 (the "**Seventeenth Report**"); the Monitor's Supplement to the Seventeenth Report to Court dated August 21, 2025 (the "**Supplement to Seventeenth Report**"); the Monitor's Second Supplement to the Seventeenth Report to Court dated September 11, 2025 (the "**Second Supplement to Seventeenth Report**"); the Affidavit of Joshua Buchanan sworn September 8, 2025; and the Affidavit of Service of Angeline Gagnon, sworn September 16, 2025; **AND UPON** hearing counsel for the Monitor, and any other interested parties appearing at the within application; **AND UPON**

being satisfied that it is appropriate to do so;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the ARIO or the Second Supplement to Seventeenth Report.

SERVICE

2. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and time for service of this application is abridged to that actually given.

STAY EXTENSION

3. The Stay Period is hereby extended from September 30, 2025 to February 15, 2026.

THIRD TSA AMENDMENT

4. The third amendment to the Transition Services Agreement (the "**Third TSA Amendment**") attached as Appendix "A" to the Second Supplement to Seventeenth Report, is hereby approved with the following amendment at paragraph 2(a):

“(a) The Term (the "**Term**") of this TSA will commence on the Effective Date and will terminate on February 15, 2026, or on such other date as may be agreed to by the parties in writing prior to February 15, 2026.”

5. The execution of the Third TSA Amendment by the Monitor is hereby authorized and approved, with such minor amendments as SEC and the Monitor may deem necessary.
6. The Monitor is hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable to give effect to the Third TSA Amendment.
7. This Order shall be without prejudice to the rights of DigiFlex Information Systems Inc. ("**DigiFlex**") to bring an application before this Honourable Court seeking the termination of the Transition Services Agreement (the "**TSA**") or to otherwise commence proceedings against SEC, provided that:
 - (a) DigiFlex shall comply with all applicable procedural requirements to bring any such application or to commence any such proceeding, including but not limited to those set out in the *Alberta Rules of Court*, Alta Reg 124/2010, and any other relevant statutes and

regulations; and

- (b) DigiFlex shall be represented by legal counsel in such application or proceeding, duly appointed in accordance with section 106(1) of the *Legal Profession Act*, RSA 2000, c L-8, rule 2.23 of the *Alberta Rules of Court*, and any other applicable statutes or regulations.

SERVICE OF ORDER

- 2. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - i. the persons listed on the service list created in these proceedings;
 - ii. any other person served with notice of the application for this Order; and
 - iii. any other parties attending or represented at the application for this Order; and
 - (b) posting a copy of this Order on the Monitor's website established in connection with these proceedings, for no less than six months from the date of this Order; and service on any other person is hereby dispensed with.
- 3. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier.



Justice of the Court of King's Bench of Alberta