

COURT FILE NUMBER 2301 - 08305  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR  
ARRANGEMENT OF WALLACE & CAREY INC., LOUDON  
BROS LIMITED, and CAREY MANAGEMENT INC.

DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND  
CONTACT INFORMATION OF  
PARTY FILING THIS  
DOCUMENT MILLER THOMSON LLP  
3000, 700 - 9th Avenue S.W.  
Calgary, AB, Canada T2P 3V4

Attention: James W. Reid / Gavin Finlayson

Telephone: 403.298.2418 / 416-595-8619

Fax: 403.262.0007

Email: [jwreid@millerthomson.com](mailto:jwreid@millerthomson.com) /  
[gfinlayson@millerthomson.com](mailto:gfinlayson@millerthomson.com)

File No.: 0221652.0006

DATE ON WHICH ORDER WAS PRONOUNCED: November 9, 2023

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable E.J. Sidnell

LOCATION OF HEARING: Calgary Courts Centre via WebEx

**UPON** the application (the "**Application**") of Wallace & Carey Inc., ("**Wallace & Carey**"), Loudon Bros Limited, and Carey Management Inc. (collectively, the "**Applicants**") respecting their costs of the Application against A&M Enterprise Ltd. ("**AME**") heard on November 9, 2023 before the Honourable Justice E.J. Sidnell;

**AND UPON** hearing counsel for the Applicants, counsel for AME, and counsel for the Monitor;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

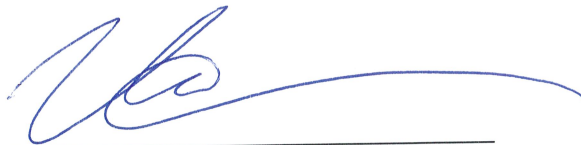
1. The Applicants shall be awarded costs in the amount of fifty percent (50%) of their reasonable solicitor-client costs incurred in respect of the Application, save and except any and all of the Applicants' costs incurred in relation to Affidavit No. 2 of Jason Spencer sworn November 6, 2023 and the Applicants' Bench Brief dated November 7, 2023.
2. If the Applicants and AME are unable to agree to an amount of costs by 5:00 p.m. Mountain Standard Time on Thursday, November 23, 2023, then the Applicants may appear before an assessment officer to determine the costs award.
3. This Order and all of its provisions are effective as of 12:01 a.m. Mountain Standard Time on the date of this Order.

  
Justice of the Court of King's Bench of Alberta

**Acknowledgement as to Order granted:**

**A&M ENTERPRISE LTD.**

Per:



Vincent Li  
Senior Legal Counsel

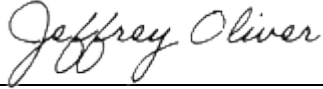
**Acknowledgement as to Order granted:**

**Acknowledgement as to Order granted:**

**CASSELS, BROCK, & BLACKWELL LLP**

**MILLER THOMSON LLP**

Per:



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Jeffrey Oliver  
Counsel for the Monitor, KSV  
Restructuring Inc.

Per:



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James Reid  
Counsel for the Applicants, Wallace  
& Carey Inc. et al