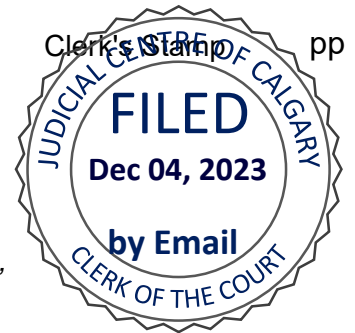


COURT FILE NUMBER 2301 - 08305
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY



IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OF ARRANGEMENT OF WALLACE & CAREY INC., LOUDON BROS. LIMITED, and CAREY MANAGEMENT INC.

APPLICANTS WALLACE & CAREY INC, LOUDON BROS LIMITED, and CAREY MANAGEMENT INC.

DOCUMENT **ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT MILLER THOMSON LLP
Barristers and Solicitors
525 - 8 Ave SW, 43rd Floor
Calgary, AB T2P 1G1

Attention: James W. Reid / Pavin Takhar

Telephone: 403.298.2418 / 403.298.2432

Fax: 403.262.0007

Email: jwreid@millerthomson.com / ptakhar@millerthomson.com

File No.: 0221652.0006

DATE ON WHICH ORDER WAS PRONOUNCED: November 29, 2023

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice M. H. Hollins

UPON the application of Wallace & Carey Inc., Loudon Bros Limited, and Carey Management Inc. (collectively, the "**Applicants**");

AND UPON having read the Application, Affidavit No. 2 of Patrick Carey sworn November 21, 2023, the Pre-Filing Report of KSV Restructuring Inc., the Proposed Monitor, dated June 22, 2023, the First Report of KSV Restructuring Inc. in its capacity as Monitor (the “**Monitor**”) dated June 28, 2023, the Second Report of the Monitor dated August 9, 2023, the Supplement to the Second Report of the Monitor dated August 11, 2023, the Third Report of the Monitor dated August 21, 2023, the Fourth Report of the Monitor dated September 19, 2023, the Supplement to the Fourth Report of the Monitor dated October 6, 2023, the Fifth Report of the Monitor dated October 30, 2023, the Sixth Report of the Monitor dated November 8, 2023, the First Supplement to the Sixth Report of the Monitor dated November 16, 2023 and the Seventh Report of the Monitor (the “**Seventh Report**”) dated November 22, 2023 (collectively, the “**Monitor’s Reports**”), the Fee Affidavit of Danielle Marechal, sworn November 22, 2023 (the “**Marechal Fee Affidavit**”); and the Fee Affidavit of Robert Kofman, sworn November 22, 2023 (the “**Kofman Fee Affidavit**”)

AND UPON hearing counsel for the Applicants, counsel for the Monitor, and counsel for any other interested parties;

AND UPON reviewing the Affidavit of Service of Marica Ceko sworn November 28, 2023;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and this application is properly returnable today.

DEFINITIONS

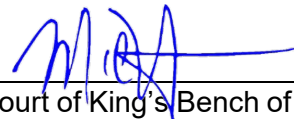
2. Capitalized terms used in this Order and not otherwise defined herein shall have the meaning ascribed to them under the Amended and Restated Initial Order of this Court pronounced June 30, 2023 (the “**ARIO**”).

EXTENSION OF STAY PERIOD

3. The Stay Period is hereby extended from November 30, 2023 to and including February 29, 2024.

APPROVAL OF MONITOR'S ACTIVITIES AND FEES

4. The Monitor's actions, conduct and as disclosed by the Monitor's Reports are hereby ratified and approved
5. The Monitor's accounts for fees and disbursements, as set out in the Seventh Report and the Kofman Fee Affidavit, are hereby approved without the necessity of a formal passing of its accounts.
6. The accounts of the Monitor's legal counsel, Cassels Brock & Blackwell LLP, for its fees and disbursements as set out in the Seventh Report and the Marechal Fee Affidavit, are hereby approved without the necessity of a formal assessment of its accounts.
7. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - i. the persons listed on the service list created in these proceedings;
 - ii. any other person served with notice of the application for this Order;
 - iii. any other parties attending or represented at the application for this Order; and
 - (b) posting a copy of this Order on the Monitor's website established In connection with these proceedings, for no less than six months from the date of this Order; and service on any other person is hereby dispensed with.
8. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier.



Justice of the Court of King's Bench of Alberta