

9:58 a.m.

COUNSEL SLIP

COURT FILE NO.: BK-19-2590812-003 DATE: _____

FEB 10 2020

NO. ON LIST 9

TITLE OF PROCEEDING

VI AFARA INC.

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- PLAINTIFF(S)
- APPLICANT(S)
- PETITIONER(S)

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10 Feb 20

order to go as per Schedule A
of endorsement attached and the draft
order which I have filed & signed.
The order sought is unopposed. A sealing
order shall also go as the Steme Club
criteria have been met.

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My Schedule A 

Court File No. 31-2590812


Proposed Endorsement

February 10, 2020

National Bank of Canada (“NB”) and Espresso Capital Ltd. (“Espresso”) have requested certain changes to the proposed stalking horse and auction sale process being proposed by the Proposal Trustee.

In order to settle the disputes on this motion, the Company, Proposal Trustee and Intercap have agreed to certain concessions and revisions as set out herein and in the Order including agreeing to redact the price in the stalking horse bid submitted by Intercap. Consequentially, neither NB nor Espresso shall be entitled to raise the redaction of the purchase price as grounds for an objection at any subsequent sale approval motion that the process was unfair or inadequate.

Additionally, the parties have agreed that going forward, NB shall be given 24 hours notice of draw down requests under the DIP. NB shall continue to be entitled to the same financial reporting as the DIP Lender.