



COUNSEL SLIP

COURT FILE NO. BK-19-02596812-0031 DATE: Dec-03-2019

No. ON LIST 7

TITLE OF PROCEEDING

Viafutura Inc vs. OLA Piper (Canada) LLP 09:58am

COUNSEL FOR:
Plaintiff (s)
Defendant (s)
Applicant (s)
Respondent (s)

Phone & Fax No

COUNSEL FOR:
Plaintiff (s)
Defendant (s)
Applicant (s)
Respondent (s)

Phone & Fax No

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3 Dec 19.

Interim Facility Approval order to go as per the draft filed & signed, subject to the endorsement attached as Schedule A, on an imposed basis.

Mel

Schedule ATM

ENDORSEMENT

NATIONAL BANK SHALL RECEIVE THE SAME ACCOUNTING THAT THE COMPANY IS PROVIDING TO INTERCAP AND THE PROPOSAL TRUSTEE, INCLUDING THE REPORTING REQUIREMENTS UNDER ITEMS 2, 3 AND 6 SET OUT IN THE AFFIRMATIVE COVENANTS SECTION OF THE TERM SHEET.

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