

Court File No. CV-20-00642256-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

APPLICATION UNDER SECTION 243(1) OF THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED AND SECTION 101 OF THE
COURTS OF JUSTICE ACT, R.S.O. 1990, C. C.43, AS AMENDED

IN THE MATTER OF THE ADMINISTRATION OF THE
VERT RESIDUAL ASSET TRUST

DISCHARGE CERTIFICATE

KSV Restructuring Inc., formerly the Court-appointed receiver (the “**Receiver**”) of all the assets, undertakings and properties of Vert Infrastructure Limited (the “**Company**”) and currently acting in its capacity as the Court-appointed trustee of the Vert Residual Asset Trust (the “**Trust**”) **HEREBY CERTIFIES** that:

1. It has effected the distributions as directed in paragraph 4 of the Order made in these proceedings by Mr. Justice Cavanagh on May 6, 2024 (the “**Discharge Order**”); and
2. final distributions have now been made to KW Capital Partners Limited, in its capacity as agent for Plazacorp Investments Limited, Jesse Kaplan and itself, the Secured Lenders as defined in the Discharge Order.

This certificate is made and filed pursuant to paragraph 5 of the Discharge Order.

Dated this 22nd day of May, 2024.

VERT RESIDUAL ASSET TRUST,
through its Court-appointed Trustee, **KSV
RESTRUCTURING INC.**

by



Name: Mitch Vininsky
Title: Managing Director

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PROCEEDING COMMENCED AT
TORONTO

DISCHARGE CERTIFICATE

DAVIES WARD PHILLIPS & VINEBERG LLP
155 Wellington Street West
Toronto ON M5V 3J7

Robin B. Schwill (LSO# 384521)
Email: rschwill@dwpv.com
Tel: 416.863.5502

Lawyers for KSV Restructuring Inc.,
Trustee of the Vert Residual Asset Trust.