

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada Un organisme d'Industrie Canada

District of: Alberta

Division No.: 01 - Edmonton Court No.: 24-1677807 Estate No.: 24-1677807

In the Matter of the Bankruptcy of:

Vencap, Inc.
Debtor

DUFF & PHELPS CANADA RESTRUCTURING INC

Trustee

Ordinary Administration

Date and time of bankruptcy: October 19, 2012, 12:54

Security:

\$0.00

Date of trustee appointment:

October 19, 2012

Meeting of creditors:

November 13, 2012, 13:00 Crowne Plaza Chateau Lacombe

10111 Bellamy Hill Edmonton, Alberta

Edmonton, Canada,

Chair:

Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act,
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
 and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: October 19, 2012, 15:13

E-File/Dépôt Electronique

Official Receiver

Canada Place, 9700 Jasper Ave., Ste 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

