

VALIDUS POWER CORP.
Preliminary Schedule of Known Creditors as at August 29, 2023

\$C; unaudited

Creditors	Address	Amount Owed
<u>Secured</u>		
Macquarie Equipment Finance Limited	c/o Torsys LLP, 79 Wellington St. W, 30th Floor, Toronto, ON M5K 1N7	55,598,575.00
Mercedes Benz Financial and Mercedes-Benz Financial Services Canada Corporation	2680 Matheson Blvd E #500, Mississauga, ON L4W 0A5	179,206.13
Toronto Dominion Bank	c/o Kestenberg Litigation, 2300 Yonge St., Suite 1600, Toronto, ON M4P 2E4	1.00
		55,777,782.13
<u>Unsecured</u>		
12832577 Canada Inc.	408 Summeridge Drive, Thornhill, ON L4J 9H1	282,500.00
2243782 Ontario Inc.	Unknown	141,250.00
2268909 Ontario Inc. Think Tel	801-3300 Bloor St. W., Toronto, ON M8X 2X2	1,227.00
Acuity Enterprises Inc.	35 Minthorn Blvd, Thornhill, ON L3T 7N5	482,636.72
Arkin Solbakken LLP (USD)	900 3rd Ave #18fl, New York, NY 10022, United States	1,200.00
Cadillac Fairview	1800 Sheppard Ave E, Toronto, ON M2J 5A7	728,548.46
Canada Revenue Agency	4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	1.00
Core Scientific (USD)	210 Barton Springs Road, Suite 300, Austin, Texas 78704 United States	3,000,000.00
DSG Inc.	Unknown	3,204,378.50
Employees - various	Various	unknown
Gallagher Insurance	Unknown	306,005.00
Genieall	218-5535 Eglinton Ave W, Etobicoke, ON M9C 5K5	7,394.13
GHD	70 York Street, Suite 801, Toronto, ON M5J 1S9	55,935.00
Greg Foss	Unknown	1,525,000.00
J. Nickel Holdings Limited	Unknown	284,727.28
JM Energy Consulting Inc.	200 Alderbrae Ave, Toronto, ON M8W 4K5	1,130.00
Kroll Canada Limited	333 Bay Street, Suite 1210, Toronto ON M5H 2R2	76,039.34
Mathews Dinsdale	8 Spadina Ave. 35th floor, Toronto, ON M5V 2H6	38,172.53
Rogers	333 Bloor St E, Toronto, ON M4W 1G9	621.45
SNS Power Corp.	Unknown	2,880.93
Sunnyside Consulting & Holding Inc.	86 Laurel Avenue, Etobicoke, ON M9B 4T2	383,223.65
Sussex Strategy Group Inc.	55 University Ave, Toronto ON M5J 2H7	110,649.60
Toromont Cat Power Systems	268 Orenda Rd, Brampton, ON L6T 1E9	167,422.61
Urica Energy Management Corp	117 1 St SW #301, Calgary, AB T2R 0T9	374,985.00
		11,175,928.20
Total		66,953,710.33

*An amount of \$1 represents an unknown amount.

BAY POWER CORP.
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 \$C; unaudited

Creditors	Address	Amount Owed
<u>Secured</u>		
Macquarie Equipment Finance Limited	c/o Torys LLP, 79 Wellington St. W, 30th Floor, Toronto, ON M5K 1N7	55,598,575.00
<u>Unsecured</u>		
Ainsworth	131 Bermondsey Rd, Toronto, Ontario M4A 1X4	9,582.43
Bell	Unknown	5,931.41
Canada Revenue Agency	4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	1.00
Canor Construction	619 Stanley St, North Bay, ON P1A 4H9	8,876.38
Carry All Builders	1705 Seymour St, North Bay, ON P1A 0C6	483.57
ControValve	3375 N Service Rd, Burlington, ON L7N 3G2	21,037.78
Electek Power	870 Confederation Street, Sarnia, ON N7T 2E5	84,237.01
Electrical Safety Authority	155 Matheson Blvd W, Mississauga, ON L5R 3L5	5,729.22
Enbridge	50 Keil Drive North, Chatham, ON, N7M 5M1	86,388.55
Enbridge - BA853	50 Keil Drive North, Chatham, ON, N7M 5M1	347,265.76
Everest Automation	2320 Bristol Cir Unit 1, Oakville, ON L6H 5S3	5,436.46
Evoqua Water Technologies	2045 Drew Rd, Mississauga, ON L5S 1S4	2,579.54
Fluid Life	95 Copernicus Blvd, Brantford, ON N3P 1N4	3,625.61
Gateway Electric Motors	1570 Main St W, North Bay, ON P1B 2X3	20,911.20
GHD Limited	70 York St Suite 801, Toronto, ON M5J 1S9	8,475.00
Lakeside Process Controls	2475 Hogan Drive, Mississauga, ON L5N 0E9	441,598.79
Mesco	1332 Hammond Street, North Bay, ON P1B 2J3	1,794.36
Montrose Environmental	1050 William Pitt Way, Pittsburgh, PA 15238, United States	18,645.00
Mr Freeze Mechanical	151 Treadlightly Dr. Corbeil ON P0H 1K0	237.30
Nexus Solutions	242 Canada Dr, Woodbridge, ON L4H 0K2	4,294.00
North Bay Hydro Distribution Ltd.	74 Commerce Crescent, North Bay, ON P1A 0B4	29,867.03
Ontario Energy Board	2300 Yonge Street, 27th Floor, Toronto ON M4P 1E4	1,600.00
Pro Facts	4300, Hwy 63, North Bay ON P1B 8G4	3,079.25
Pro Filtration	464 Wallace Terr, Sault Ste. Marie, ON P6C 1L3	8,376.08
Rodan Energy	165 Matheson Blvd. E. #6, Mississauga, ON L4Z 3K2	4,168.57
SEL Schweitzer Laboratories	2350 NE Hopkins Court Pullman, WA 99163 United States	1,877.09
Sling-Choker Safety	1885 Drew Rd, Mississauga, ON L5S 1J5	754.42
Source Industrial	253 Summerlea Rd Unit 7, Brampton, ON L6T 5A8	2,712.00
Spider Electric	53 Alicewood Ct, Etobicoke, ON M9V 3Y1	1,232,309.04
Stantec	2100 Derry Rd W Suite 400, Mississauga, ON L5N 0B3	2,643.92
Tightline Construction	3601 E 11th St, Panama City, FL 32401, United States	1,158,153.32
Trans Canada Safety	1492 Main St W, North Bay, ON P1B 2X3	8,413.57
		3,531,084.66
Total		59,129,659.66

*An amount of \$1 represents an unknown amount.

IROQUOIS FALLS POWER CORP.
Preliminary Schedule of Known Creditors as at August 29, 2023
 \$C; unaudited

Creditors	Address	Amount Owed
<u>Secured</u>		
Canada Revenue Agency	4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	6,002,211.00
Macquarie Equipment Finance Limited	c/o Torys LLP, 79 Wellington St. W, 30th Floor, Toronto, ON M5K 1N7	55,598,575.00
		61,600,786.00
<u>Unsecured</u>		
AGAT Laboratories LTD.	5616 McAdam Rd, Mississauga, ON L4Z 1P1	1,428.52
Apex Cleaning and Maintenance	3319 Bathurst St, North York, ON M6A 2B7	3,729.00
Bell Mobility	P.O. Box 5102, Burlington, ON L7R 4R7	94.44
Betatek Inc.	654 Petrolia Rd, North York, ON M3J 2W3	465.61
BMI Equipment Service	7337 Pacific Cir #5, Mississauga, ON L5T 1V1	514.15
Cain Safety Fire Protection Inc.	244 Columbus Ave, Timmins, ON P4N 3H8	9,479.57
Canada Revenue Agency	4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	1.00
Enbridge Gas Inc.	50 Keil Drive North, P.O. Box 2001, Chatham, ON N7M 5M1	76,514.09
EPTCON Ltd.	1477 Bishop St N, Cambridge, ON N1R 7J4	27,210.40
Everest Automation Inc.	2320 Bristol Cir Unit 1, Oakville, ON L6H 5S3	5,026.00
Fortier Beverages Limited	158 2nd Ave, Cochrane, ON P0L 1C0	157.00
Frontline Pest Control	16 Driftwood Lane , Monteith, ON, ON, P0K 1P0	2,486.00
GE Packaged Power, LLC	P.O. Box 100371, Atlanta, GA 30384-0371 USA	5,103.35
General Electric Canada	P.O. Box 8993, Station A, Toronto, ON M5W 2C5	15,481.00
Genieall Corporation	218-5535 Eglinton Ave W, Etobicoke, ON M9C 5K5	3,323.08
Goldbelt Tire & Supply Ltd.	155 Nipissing Ln, Kirkland Lake, ON P2N 3M6	362.56
GTC Control Solutions	6 Skyline Dr, Hawthorne, NY 10532, United States	10,370.89
Infosat Communications LP	809 Manning Rd NE, Calgary, AB T2E 7M9	64.39
Iroquois Falls Home Hardware	745 Ambridge Dr, Iroquois Falls, ON P0K 1G0	90.38
J.A. Brisson & Sons Ltd.	21 5th St, Cochrane, ON P0L 1C0	3,511.84
John Brooks Company Limited	2625 Meadowpine Blvd, Mississauga, ON L5N 7K5	498.97
John Wlad & Sons Construction	746 ON-67, Iroquois Falls, ON P0K 1E0	8,164.25
Kestrel Power Engineering Ltd.	312 Bowling Green Ct, Mississauga, ON L4Z 2T1	16,441.50
Lakeside Process Controls	2475 Hogan Drive, Mississauga, ON L5N 0E9	11,854.83
Linde Canada Inc.	5015 Spectrum Way, Suite 500, Mississauga, Ontario, L4W 0E4	7,100.40
Livingston International Inc.	Lbox 930310, P.O. Box 4090 Station A, Toronto, ON M5W 0E9	830.46
MSC Industrial Supply ULC	P.O. Box 15805 Station A, Toronto, ON M5W 1C1	1,274.66
Nordic Bearings Inc.	488 Falconbridge Rd, Greater Sudbury, ON P3A 4S4	5,517.47
Ontario Energy Board	2300 Yonge St, Toronto ON M4P 1E4	1,600.00
Ontera, a division of NorthernTel L.P.	Ontera, PO Box 628, North Bay, ON P1B 8J5	13,641.60
Pro Filtration	464 Wallace Terrace. Sault Ste. Marie, ON P6C 1L3	2,070.32
ProTELEC Security + Safety Ltd.	A – 301 Weston Street, Winnipeg, MB R3E 3H4	39.78
Purolator Inc.	P.O. Box 4800 Station Main, Toronto, ON L4K 0K1	197.93
Radwell International - Canada Automation ULC	1100 S Service Rd #101, Stoney Creek, ON L8E 0C5	5,688.40
Rodan Energy Solutions Inc.	165 Matheson Blvd E #6, Mississauga, ON L4Z 3K2	5,593.50
RPM Hydraulics & Pneumatics Inc.	P.O. Box 370, 300 Brunelle Road North, Kapuskasing Ontario, P5N 2Y5	4,359.06
Sling Choker Mfg (Timmins) Ltd	2147 ON-655, Timmins, ON P4N 7W9	465.11
Source Industrial Services	253 Summerlea Rd Unit 7, Brampton, ON L6T 5A8	3,384.35
Suez Water Technologies & Solutions	3239 Dundas St W, Oakville, ON L6M 4J4	1,691.65
TEAM-1 Academy Inc.	1040 Sutton Dr #2, Burlington, ON L7L 6B8	9,276.51
Tightline Construction	3601 E 11th St, Panama City, FL 32401, United States	2,846,494.54
Town of Iroquois Falls	253 Main Street, P.O. Box 230, Iroquois Falls, ON P0K 1G0	145,447.89
Vytal Filtration Technologies Inc.	280 Portage Close, Sherwood Park, AB T8H 2R6	6,152.85

Creditors	Address	Amount Owed
Wyatt Image Solutions	133 3rd Ave, Timmins, ON P4N 1C6	<u>29.61</u>
		3,263,228.91
Total		<u>64,864,014.91</u>

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KAP POWER CORP
Preliminary Schedule of Known Creditors as at August 29, 2023
 \$C; unaudited

Creditors	Address	Amount Owed
<u>Secured</u>		
Macquarie Equipment Finance Limited	c/o Torys LLP, 79 Wellington St. W, 30th Floor, Toronto, ON M5	55,598,575.00
<u>Unsecured</u>		
Acuren	2180 Speers Rd, Oakville, ON L6L 2X8	6,268.42
ADEK Industrial Computers (USD)	3 Infinity Dr, Raymond, NH 03077, United States	894.50
Armour Valve	5240 Finch Ave E Unit 2, Toronto, ON M1S 5A2	1,356.00
Canada Revenue Agency	4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	1.00
City of Kapuskasing	88 Riverside Drive, Kapuskasing, ON, P5N 1B3	23,091.99
Cooper Equipment Rental	255 Longside Dr Unit 103, Mississauga, ON L5W 0G7	2,799.59
Day Construction	Unknown	2,526.68
Dixon	1158 Lorne Street, Sudbury, ON P3C 4S9	2,221.97
Electeck Power	870 Confederation St, Sarnia, ON N7T 2E5	8,565.40
Enbridge	Unknown	40,776.27
Environmental 360 Solutions	425 Kipling Ave, Etobicoke, ON M8Z 5C8	1,483.28
Fastenal	2001 Theurer Blvd, Winona, Minnesota 55987 United States	1,891.48
GT Plumbing	14 Ash Street, Kapuskasing, ON P5N 2C8	6,659.95
Hydro One	Unknown	63,196.97
Maurice Fraser Service Centre	12 Doyon St, Fauquier, ON P0L 1G0	781.82
Mersen	6200 Kestrel Rd, Mississauga, ON L5T 1S8	1,669.91
Mitsubishi Power (USD)	400 Colonial Center Parkway, Lake Mary, FL 32746 US	28,193.57
Nadeau Haulage	147 Brunelle Rd S, Kapuskasing, ON P5N 2X7	1,243.00
Northern Tel	Unknown	112,386.43
Ontario Energy Board	Unknown	1,600.00
Office Pro	362 Dewitt Road North, Stoney Creek, Ontario, L8E 2T2	259.51
Ontera	Ontera, PO Box 628, North Bay, ON P1B 8J5	63.03
Orkin	5840 Falbourne St, Mississauga, ON L5R 4B5	253.12
Pro Filtration	464 Wallace Terr, Sault Ste. Marie, ON P6C 1L3	1,074.11
R & R Automotive	Unknown	1,758.38
Rodan Energy Solutions	165 Matheson Blvd E #6, Mississauga, ON L4Z 3K2	46,363.90
RPM Hydraulics	300 Brunelle Rd N, Kapuskasing, ON P5N 2M2	580.59
SEL Schweitzer	2350 NE Hopkins Court Pullman, WA 99163 United States	13,040.21
Telus (ADT Security)	2815 Matheson Blvd E, Mississauga, ON L4W 5J8	650.42
Toromont Cat	P.O. Box 5511, 3131 Highway 7 West - Building B, Concord, ON	167,422.61
		539,074.11
Total		56,137,649.11

*An amount of \$1 represents an unknown amount.

KINGSTON COGEN LIMITED PARTNERSHIP
Preliminary Schedule of Known Creditors as at August 29, 2023
 \$C; unaudited

Creditors	Address	Amount Owed
<u>Secured</u>		
Macquarie Equipment Finance Limited	c/o Torys LLP, 79 Wellington St. W, 30th Floor, Toronto, ON M5K 1N7	55,598,575.00
<u>Unsecured</u>		
Aramark Canada Ltd.	5150 Spectrum Way, Mississauga, ON L4W 5G2	506.58
Atlas Copco Compressors Canada	2900 Argentia Road Unit #13, Mississauga Ontario L5N 7X9	1,157.99
Bartlett Communication Solutions	1068 Gardiners Rd, Kingston ON K7P 1R7	16,580.75
Bell Canada	P.O. Box 1550, North York, ON M3C 3N5	15,436.86
Bell Canada (P.O. Box 9000)	P.O. Box 9000 Station Don Mills, North York, ON M3C 2X7	1,061.24
Bell Mobility Inc.	P.O. Box 5102 Burlington ON L7R 4R7	1,003.75
Canada Revenue Agency	4695 Shawinigan-Sud Boulevard Shawinigan QC G9P 5H9	1.00
Cintas Canada Limited	P.O. Box 4372 Station S, Toronto, ON M5W 0J2	2,390.07
Collins 3289419 Canada Inc.	731 Gardiners Road, Unit 1 Kingston ON K7M 3Y5	1,121.92
Culligan Kingston	614 Norris Ct, Kingston, ON K7P 2R9	2.25
De Lage Landen Financial Services Canada Inc.	5046 Mainway, Unit 1, Burlington, ON L7L 5Z1	1,299.86
DeepSouth Hardware Solutions LLC	42367 Deluxe Plaza #29, Hammond, LA 70403, United States	7,874.61
Dion Fire Extinguishers Ltd.	620 McKay St unit D, Kingston, ON K7M 5V9	1,470.52
Drapeau Automatic Sprinkler Corp.	715 Arlington Park Pl, Kingston, ON K7M 7E4	10,549.68
Enbridge Gas Inc.	50 Keil Drive North, Chatham, ON, N7M 5M1	64,952.14
Everest Automation Inc.	2320 Bristol Cir Unit 1, Oakville, ON L6H 5S3	3,185.47
Federal Express Canada Corporation	5385 Explorer Drive Mississauga, ON L4W 5K6	122.71
Genieall	218-5535 Eglinton Ave W, Etobicoke, ON M9C 5K5	2,109.00
Grainger Canada	5937 Dixie Rd, Mississauga, ON L4W 1E8	62.33
Guillevin International	26 Steve Fonyo Drive, Unit 500, Kingston, ON K7M 8N9	1,879.27
HearingLife	7980 Kennedy Rd S Unit 1, Brampton, ON L6W 0B2	195.00
Hydro One Networks Inc.	763 Athlone Avenue Woodstock, ON N4S 7V8	10,929.32
Infosat Communications	809 Manning Rd NE, Calgary, AB T2E 7M9	372.73
J.J. Express	590 Cataraqui Woods Dr, Kingston, ON K7P 1T8	113.29
Linde Canada Inc.	5015 Spectrum Way, Suite 500, Mississauga, Ontario, L4W 0E4	6,347.06
Lineman's Testing Laboratories of Canada Limited	46 Meridian Road, Etobicoke ON M9W 4Z	1,389.20
Livingston International Inc.	5090 Explorer Dr, Mississauga ON L4W 4T9	141.25
Loyalist Township	Box 70, 263 Main Street, Odessa, Ontario K0H 2H0	40,410.83
Ontario Energy Board	2300 Yonge St, Toronto ON M4P 1E4	800.00
Primus	P.O. Box 4662 Station A, Toronto, ON M5W 5H4	101.91
Receiver General for Canada (Innovation, Science and Economic Development Canada)	Postal Station D, Box 227, Ottawa, ON K1P 6K1	451.48
Tandet Eastern Ltd.	1351 Speers Rd, Oakville ON L6L 2X5	5,396.61
Technical Standards and Safety Authority	345 Carlingview Dr, Etobicoke ON M9W 6N9	6,799.62
The City of Kingston	216 Ontario St, Kingston ON K7L 2Z3	3,616.00
Uni-Tech Inspection Services Ltd.	6666 Purcell Rd, Cornwall ON K6H5R5	2,870.20
Upper Canada Office Systems	40 Grant Timmins Dr, Kingston ON K7M 8N2	84.67
Waste Management of Canada Corporation	117 Wentworth Court, Brampton, ON L6T 5L4	9,144.80
		221,931.97
Total		55,820,506.97

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