

Decision

June 19, 2023

Application 129 in Case 44348-04-16

Judge H. Brenner

Approval is granted to convene meetings as requested.

The Functionary will publish notice of the meetings, including by advertising them in three widely-circulated daily newspapers that are financial newspapers or that have a financial supplement. The advertisements will be placed at the Applicant's expense.

Before the vote, the Functionary may present creditors with his position on the settlement offer and also present the position of the Official Receiver and Trustee for the Bondholders.

In view of the fact that there is a functionary, there is no need for the appointment of an expert.

*** Digitally signed ***

Reply of the Applicant (Investor) to the Official Receiver's Position