

## SCHEDULE "A"

By Order dated August 29, 2016 (the "**Representation Order**") granted by the Ontario Superior Court of Justice in proceedings by Urbancorp (Woodbine) Inc. ("**Woodbine**") and Urbancorp (Bridlepath) Inc. ("**Bridlepath**" and collectively, "**Urbancorp**") under the *Bankruptcy and Insolvency Act* (the "**NOI Proceedings**"), you may choose ("opt in") to being represented by Dickinson Wright LLP in respect of all issues arising in the NOI Proceedings (the "**Purchasers**"). A copy of the Representation Order dated August 29, 2016 is attached.

**YOU ARE NOT REQUIRED TO OPT IN.** You may choose to retain other counsel or act on your own behalf.

**IF YOU OPT IN,** all of Dickinson Wright LLP's fees and disbursements incurred in representing you will be paid from any distributions otherwise payable to you in the NOI Proceedings in accordance with terms you negotiate with Dickinson Wright LLP.

If you wish to be represented by Dickinson Wright LLP, you must complete and return the Opt In Letter enclosed herewith.

Purchasers may in confidence directly contact either Lisa Corne or Michael Brzezinski at Dickinson Wright LLP, as set out below:

**Lisa Corne**  
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Dated: September \_\_\_\_, 2016

**SCHEDULE "B"**

Court File No.: 31-2114843

Estate File No.: 31-2114850

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
IN BANKRUPTCY AND INSOLVENCY**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
URBANCORP (WOODBINE) INC. OF THE CITY OF TORONTO, IN THE PROVINCE  
OF ONTARIO**

**IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
URBANCORP (BRIDLEPATH) INC. OF THE CITY OF TORONTO, IN THE  
PROVINCE OF ONTARIO**

**OPT IN LETTER**

**TO: DICKINSON WRIGHT LLP**  
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Attention: Michael Brzezinski  
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I, \_\_\_\_\_, wish to be represented by Dickinson Wright LLP in the Ontario Superior Court of Justice proceedings commenced by Urbancorp (Woodbine) Inc. and Urbancorp (Bridlepath) Inc. (collectively, "**Urbancorp**") under the *Bankruptcy and Insolvency Act* (the "**NOI Proceedings**"). By signing below, **I ACKNOWLEDGE THAT** all Dickinson Wright LLP's fees and disbursements incurred in representing me will be paid from any distributions otherwise payable to me in the NOI Proceedings.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature