

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF URBANCORP
(WOODBINE) INC. AND URBANCORP (BRIDLEPATH) INC.

June 30, 2016

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The sales process appears quite reasonable. Mr. Cornejo for Sam purchases says that the order approving the sales process should include the appointment of a representative counsel for deposit holders. However, that motion to appoint a rep counsel was only served yesterday afternoon and several parties present are not prepared to, or have instructions, to appear. Some fees are opposed. That motion cannot proceed today.
The sales process is approved, as are the other matters, subject to the sales process is to the advantage of the administrative class is reasonable. The activities of the proposed trustees are approved.

D. J.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
IN BANKRUPTCY AND INSOLVENCY

Proceedings commenced at Toronto

MOTION RECORD
(Returnable June 30, 2016)

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