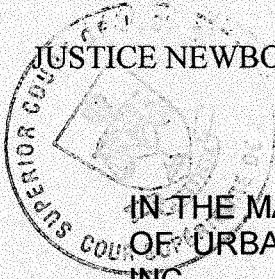


ONTARIO
SUPERIOR COURT OF JUSTICE – COMMERCIAL LIST
IN BANKRUPTCY AND INSOLVENCY

THE HONOURABLE MR.) THURSDAY, THE 2ND DAY
JUSTICE NEWBOULD) OF JUNE, 2016.



IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL
OF URBANCORP (WOODBINE) INC. AND URBANCORP (BRIDLEPATH)
INC.

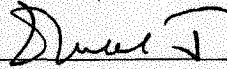
SEALING ORDER

THIS MOTION, made by KSV Kofman Inc., in its capacity as the proposal trustee (the "**Proposal Trustee**") of Urbancorp (Woodbine) Inc. and Urbancorp (Bridlepath) Inc. (collectively, the "**Companies**") for an order sealing the Confidential Appendices to its Second Report to the Court dated June 1, 2016 (the "**Confidential Appendices**") was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Proposal Trustee's Second Report to the Court dated June 1, 2016 together with the Confidential Appendices and on hearing the submissions of counsel for the Proposal Trustee together with counsel for those parties as appear on the Counsel Slip at this hearing;

1. **THIS COURT ORDERS** that, pending closing of a sale of the property of Urbancorp (Woodbine) Inc., the Confidential Appendices be sealed, kept confidential and not form part of the public record, but rather shall be placed separate and apart

from all other contents of the Court file, in a sealed envelope attached to a notice that sets out the title of these proceedings and a statement that the contents are subject to a sealing order.



ENTERED AT / INSCRIT À TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO:

JUN 02 2016

PER / PAR:



IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF URBANCORP
(WOODBINE) INC. AND URBANCORP (BRIDLEPATH) INC.

Estate File No.: 31-2114850

Court File No.: 31-2114850

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
IN BANKRUPTCY AND INSOLVENCY**

Proceeding commenced at Toronto

SEALING ORDER

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