



**Supplement to the Sixth Report to Court
of KSV Kofman Inc. as Proposal
Trustee of Urbancorp (Woodbine) Inc.
and Urbancorp (Bridlepath) Inc.**

September 14, 2016

and

**Supplement to the Fifth Report to Court
of KSV Kofman Inc. as CCAA Monitor of
Urbancorp Toronto Management Inc.,
Urbancorp (St. Clair Village) Inc.,
Urbancorp (Patricia) Inc., Urbancorp
(Mallow) Inc., Urbancorp (Lawrence) Inc.,
Urbancorp Downsview Park Development
Inc., Urbancorp (952 Queen West) Inc.,
King Residential Inc., Urbancorp 60 St.
Clair Inc., High Res. Inc., Bridge On King
Inc. and the Affiliated Entities Listed in
Schedule "A" Hereto**

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ESTATE NO.: 31-2114850
COURT FILE NO.: 31-2114850

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF
URBANCORP (WOODBINE) INC. AND
URBANCORP (BRIDLEPATH) INC.

SUPPLEMENT TO THE SIXTH REPORT OF KSV KOFMAN INC. AS PROPOSAL TRUSTEE

SEPTEMBER 14, 2016

COURT FILE NO.: CV-16-11389-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR
VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC.,
URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK
DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING
RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE
ON KING INC. (COLLECTIVELY, THE "APPLICANTS") AND THE AFFILIATED
ENTITIES LISTED IN SCHEDULE "A" HERETO

SUPPLEMENT TO THE FIFTH REPORT OF KSV KOFMAN INC. AS CCAA
MONITOR

SEPTEMBER 14, 2016

1.0 Introduction

1. This report (the "Supplemental Report") supplements the Fifth Report of the Monitor dated September 8, 2016 filed in the CCAA proceedings of the Urbancorp CCAA Entities and the Sixth Report of the Proposal Trustee dated September 8, 2016 filed in the NOI proceedings of Bridlepath and Woodbine.

1.1 Defined Terms

1. Defined terms in this Supplemental Report have the meanings provided to them in the referenced reports, unless otherwise defined herein.

1.2 Purposes of this Supplemental Report

1. The purpose of this Supplemental Report is to provide the Court with the following correspondence, all of which addresses issues related to the timing of these motions:
 - a) A letter dated September 9, 2016 from Dickinson Wright LLP, representative counsel to certain home buyers, attached as Appendix "A";
 - b) A letter dated September 12, 2016 from Davies, counsel to the Monitor, attached as Appendix "B";
 - c) A letter dated September 13, 2016 from Torys LLP ("Torys"), counsel to Tarion Warranty Corporation, attached as Appendix "C"; and
 - d) Emails dated September 14, 2016 from WeirFoulds LLP, counsel to the Urbancorp CCAA Entities and the Companies, and Torys, attached as Appendix "D".

* * *

All of which is respectfully submitted,



**KSV KOFMAN INC. IN ITS CAPACITIES
AS PROPOSAL TRUSTEE AND CCAA MONITOR
AND NOT IN ITS PERSONAL CAPACITY**

Schedule "A"

Urbancorp (952 Queen West) Inc.
King Residential Inc.
Urbancorp 60 St. Clair Inc.
High Res. Inc.
Bridge on King Inc.
Urbancorp Power Holdings Inc.
Vestaco Homes Inc.
Vestaco Investments Inc.
228 Queen's Quay West Limited
Urbancorp Cumberland 1 LP
Urbancorp Cumberland 1 GP Inc.
Urbancorp Partner (King South) Inc.
Urbancorp (North Side) Inc.
Urbancorp Residential Inc.
Urbancorp Realtyco Inc.

Appendix “A”



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P.O. BOX 447, COMMERCE COURT POSTAL STATION
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FACSIMILE: (844) 670-6009
<http://www.dickinsonwright.com>

LISA S. CORNE
L.Corne@dickinsonwright.com
(416) 646-4608

September 9, 2016

VIA E-MAIL

Edmond E.B. Lamek

Weir Foulds LLP
Barristers & Solicitors
The TD Bank Tower, Suite 4100
66 Wellington Street West,
Toronto, ON M5K 1B7
- and -

Robin B. Schwill

Davies Ward Phillips & Vineberg LLP
155 Wellington Street West
Toronto, ON M5V 3J7

Dear Messrs. Lamek and Schwill:

**Re: Sale Approval Motions Returnable September 15, 2016 in connection with
The Matter of Compromise or Arrangement of Urbancorp Toronto
Management Inc. et al. (Court File No. CV-16-11389-00CL); and
The Matter of the Notice of Intention to Make a Proposal of Urbancorp
(Woodbine) Inc. and Urbancorp (Bridlepath) Inc. (Court File No. 31-2114850)**

We are writing to seek an adjournment of the Motions for sale approval received yesterday evening at 8:00pm.

As you know, on August 29, 2016, the Honourable Mr. Justice Newbould made an Order appointing Dickinson Wright LLP (“DW”) as Representative Counsel for purchasers who agreed to retain our firm, on the basis that payment of our reasonable legal fees be paid by the Monitor or Trustee from the distributions otherwise payable to the Purchasers who would like to retain DW. We have circulated to all counsel several draft Orders for approval. Counsel for the Monitor will not consent to the form of Order proposed, unless the same is approved by Justice Newbould. We have therefore scheduled the first available appointment before Justice Newbould in order to finalize the Order, which is taking place on September 15, 2016. Until the Order is issued, we are unable to proceed with the retainer process.

Edmond Lamek
Robin B. Schwill
September 9, 2016
Page 2

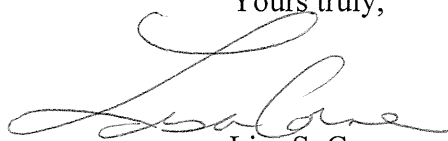
A key issue in these proceedings for many of the home buyers is the preservation of their ability to complete the purchase of a home on the properties which are the subject of the Sale Approval Motion.

Accordingly, it is inappropriate for the Sale Approval Motions to proceed at this time, until the Purchasers are provided with an opportunity to retain and instruct counsel in response to the Motion.

We therefore ask that the Sale Approval Motions be adjourned in order to permit the formal Order of Justice Newbould to be issued and notices provided to the Purchasers with respect to the option of retaining DW in accordance with that Order.

In the interim, we would ask that you kindly provide us with the confidential appendixes to the Sale Approval Motion Records, on the basis of our undertaking to preserve the same in confidence and not disclose the contents or disseminate copies.

Yours truly,



Lisa S. Corne

LSC/jss

cc: Service List
TORONTO 71772-1 1196447v3

Appendix “B”

DAVIES

155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

September 12, 2016

Robin B. Schwill
T 416.863.5502
F 416.863.0871
rschwill@dwpv.com

File No. 256201

BY E-MAIL

Dickinson Wright LLP
199 Bay Street
Suite 2200
Commerce Court West
Toronto ON M5L 1G4

Attention: Lisa S. Corne

Dear Ms Corne:

**In the Matter of a Plan of Compromise or Arrangement of Urbancorp Toronto Management Inc., et al., Court File No. CV-16-11389-00CL
In the Matter of the Notice of Intention to Make a Proposal of Urbancorp (Woodbine) Inc. and Urbancorp (Bridlepath) Inc. - Court File No. 31-2114850**

I am in receipt of your letter dated September 9, 2016.

We have confirmed that the Applicants are opposed to any adjournment of the sale approval motions scheduled for September 15, 2016. The Monitor also opposes any adjournment. The agreements of purchase and sale have specific closing dates and any adjournment would put at risk the ability to close such agreements and, thereby, the substantial recoveries that such agreements currently represent. As the Monitor has noted in its prior reports, subject to the results of a claims process, the total proceeds of realization should be sufficient to repay all home buyer deposits in full.

As noted in my previous e-mails to you and telephone conversations with you, the Monitor remains of the view that your draft order goes beyond the scope of His Honour's endorsement. Accordingly, we believe that it is appropriate to seek an issuance of the order from His Honour at which time we would expect you to address the concerns that we've raised with you, namely: requiring the Monitor to deliver up telephone numbers; the need for a financial advisor; and the charging language. In writing this, I also note that your draft order does not outline how you are to obtain instructions from any opt-in group of individuals or deal with any conflicting instructions that may arise in such group. A draft order directly in line with His Honour's

endorsement could have been issued sooner and on consent. Furthermore, given your existing representation in the above-noted proceedings, it is rather unclear to me why you now believe that a formal order has to be taken out before your representation can continue.

We are prepared to provide you with copies of the Confidential Appendices provided that you not only keep them confidential but also confirm that your existing (and any future) clients in these proceedings have agreed (or will agree) that you are not required to disclose any of the confidential information to them.

In the meantime, while the Monitor has noted in its report that none of the prospective purchasers indicated any willingness to assume any home buyer agreements, if you wish to engage the purchasers in any discussions regarding your clients' concerns, the following is a list of counsel to the respective purchasers for the Woodbine, Bridlepath, St. Clair, and Lawrence properties:

Woodbine	Tan & Associates Ping Tan tanlaw@bellnet.ca
Bridlepath	Robert Pollock Pollock & Pollock 416.488.5323 ext. 29 pollockandpollock@rogers.com
St. Clair	Bill Lehun Minden Gross LLP wlehun@mindengross.com
Lawrence	Sheldon B. Spring Goldman, Spring, Kichler & Sanders, LLP spring@goldmanspring.com

Yours very truly,



Robin B. Schwill

RS/ae

cc: Bobby Kofman, *KSV Kofman Inc.*
Noah Goldstein, *KSV Kofman Inc.*
Edmond Lamek, *Weir Foulds LLP*

Jay Swartz

Appendix “C”

September 13, 2016

EMAIL

KSV Advisory Inc.
150 King Street West
Suite 2308
Toronto, Ontario
M5H 1J9

Davies Ward Phillips & Vineberg LLP
155 Wellington Street West
40th Floor
Toronto, Ontario
M5V 3J7

Attn: Bobby Kofman
Noah Goldstein

Attn: Jay Swartz
Robin Schwill

Weir Foulds LLP
TD Bank Tower
66 Wellington Street West
Suite 4100
Toronto, Ontario
M5K 1B7

Attn: Edmond Lamek

Dear Sirs:

Re: Urbancorp Motions Returnable September 15, 2016

We are counsel for Tarion Warranty Corporation (“Tarion”). It is Tarion’s position that the motions for approval and vesting orders that are returnable September 15, 2016, should be adjourned, and Tarion asks that the company and monitor reconsider their respective positions on such an adjournment. Important issues concerning the rights of home buyers and the status of their agreements of purchase and sale are engaged by the subject matter of the motions. Justice Newbould has already decided that it is appropriate for home buyers to be represented by representation counsel, and the important issues engaged by the motions, are the very same issues for which representation counsel may be most vital.

In the lead up to the service of the company’s motion records on the evening of September 8, 2016, the parties were working in good faith to settle the terms of the representation counsel order that will contain the mechanisms by which representation counsel may contact, sign up, and take instructions from, home buyers. In this regard, a 9:30 a.m. chambers appointment was scheduled before Justice Newbould for September 15, 2016, in order to finalize the terms of this order. On September 7, 2016 (one day before the motion was served), representation counsel advised the parties that the appointment had been scheduled. For the company and monitor to schedule, and proceed with, motions for approval and vesting orders, which directly affect the rights of the home buyers on the same date that the representation counsel order was meant to be finalized is unfair to those home buyers and undermines the role of representation counsel in this case, as it will not be possible for representation counsel to respond to the motions if the terms of its appointment are to be finalized only minutes before the motions are heard.

The right to be heard is a fundamental right. To effectively deprive the home buyers group of this right is unjustifiable. Nevertheless, the monitor has cited the need to adhere to timelines set out in the sale process to attempt to justify its position to proceed with the motions, despite this unfairness. That justification is insufficient to overcome the prejudice that would result to the home buyers group by virtue of their arguments going unheard. Moreover, it was at the urging of the company and the monitor that the motion to appoint representation counsel was delayed in the first place. It is unfair for the company and monitor to have delayed that motion, with knowledge of the sale process timelines, and to now take the position that the motions for approval and vesting orders are required to proceed, notwithstanding the status of the representation counsel order and the ability of representation counsel to effectively respond to the motions.

In the event that the company and monitor do not reconsider their respective positions on an adjournment, we ask that the monitor file with the Court prior to the motions scheduled for September 15, 2016, copies of Ms. Corne's letter, dated September 9, 2016, the monitor's counsel's correspondence, dated September 12, 2016, and this correspondence, so that His Honour may be apprised of the adjournment requests and the company's and monitor's positions to date.

Yours truly,



Adam Slavens

cc: Service Lists

22105721.1

Appendix “D”

Noah Goldstein

From: Slavens, Adam <aslavens@torys.com>
Sent: September 14, 2016 10:26 AM
To: 'Edmond Lamek'; Lisa S. Corne; Michael J. Brzezinski; Bobby Kofman; Noah Goldstein; Robert Harlang; 'jswartz@dwpv.com'; 'rschwill@dwpv.com'; 'dmilivojevic@dwpv.com'; 'orzyr@bennettjones.com'; 'sahnir@bennettjones.com'; 'jlatham@goodmans.ca'; 'bempey@goodmans.ca'; Bomhof, Scott; 'steven.weisz@blakes.com'; 'smda@blakes.com'; 'jdietch@casellsbrock.com'; 'nlevine@casellsbrock.com'; 'lmargulies@robapp.com'; 'dmichaud@robapp.com'; 'jwortzman@teplitskycolson.com'; 'jventrella@teplitskycolson.com'; 'callen@teplitskycolson.com'; 'jh@friedmans.ca'; 'halim.chaccour@bmo.com'; 'greg.fedoryn@bmo.com'; 'amit.walia@bmo.com'; 'harvey@chaitons.com'; 'lilly.wong@gowlingwlg.com'; 'clifton.prophet@gowlingwlg.com'; 'hmeredith@mccarthy.ca'; 'mario.cacciola@scotiabank.com'; 'jim@westmountguarantee.com'; 'gracelyn.laliberte@nbfc.com'; 'ellesene.logan@nbfc.com'; 'dinochiesa@resreit.ca'; 'fozia.chaudary@justice.gc.ca'; 'kevin.ohara@justice.gc.ca'; 'brotenberg@harris-sheaffer.com'; 'rick@mainandmain.ca'; 'gemma@mainandmain.ca'; 'akauffman@fasken.com'; 'vdare@foglers.com'; 'Hylton Levy'; 'rstelzer@farberfinacial.com'; 'chender3@toronto.ca'; 'mannella@westonlaw.ca'; 'kkwinter@torkinmanes.com'; 'shaller@beardwinter.com'; 'pamela.huff@blakes.com'; 'afavot@alvarezandmarsal.com'; 'milly.chow@blakes.com'; 'kelly.peters@blakes.com'; 'mstcyr@casellsbrock.com'; Danny Nunes
Cc: Lisa S. Corne; David P. Preger; Dylan E. Augruso
Subject: RE: Representative Counsel Motion - In the Matter of a Plan of Compromise or Arrangement of Urbancorp Toronto Management Inc., et al., Court File No. CV-16-11389-00CL

Edmond,

I have not mischaracterized anything and I did not intend to allude to anything beyond the words of my letter.

The date on which you actually contacted the court office to book court time on September 15, 2016, is irrelevant. The point is that you knew from Lisa's email that the rep counsel order was to be dealt with at a 9:30 a.m. on September 15, and went ahead with your motions anyway. You had a choice between 2:30 p.m. on September 7 (i.e., the time at which Lisa sent her email notifying you of the 9:30) and 8:00 p.m. on September 8 (i.e. the time at which you served your motion records) to proceed with all, part or none of the relief that you had previously intended to seek on September 15 and to reschedule the balance of it. You chose to proceed with all of it, including the approval and vesting relief for which rep counsel is most vital.

At this time, Tarion supports the adjournment request of rep counsel, and the scope of Tarion's adjournment request is the same as that of rep counsel. I will let Lisa respond to the balance of your email, to the extent that she wants to before tomorrow morning.

I would be happy to speak with you by telephone if you would like to discuss further.

Adam

Torys LLP

79 Wellington St. W., 30th Floor, Box 270, TD South Tower Toronto, Ontario M5K 1N2 Canada | www.torys.com

-----Original Message-----

From: Edmond Lamek [mailto:elamek@weirfoulds.com]

Sent: September-14-16 9:11 AM

To: Slavens, Adam <aslavens@torys.com>; Lisa S. Corne <LCorne@dickinson-wright.com>; Michael J. Brzezinski <MBrzezinski@dickinson-wright.com>; 'bkofman@ksv advisory.com' <bkofman@ksv advisory.com>; 'ngoldstein@ksv advisory.com' <ngoldstein@ksv advisory.com>; 'rharlang@ksv advisory.com' <rharlang@ksv advisory.com>; 'jswartz@dw pv.com' <jswartz@dw pv.com>; 'rschwill@dw pv.com' <rschwill@dw pv.com>; 'dmilivojevic@dw pv.com' <dmilivojevic@dw pv.com>; 'orzyr@bennettjones.com' <orzyr@bennettjones.com>; 'sahnir@bennettjones.com' <sahnir@bennettjones.com>; 'jlatham@goodmans.ca' <jlatham@goodmans.ca>; 'bempey@goodmans.ca' <bempey@goodmans.ca>; Bomhof, Scott <sbomhof@torys.com>; 'steven.weisz@blakes.com' <steven.weisz@blakes.com>; 'smda@blakes.com' <smda@blakes.com>; 'jdietch@ casselsbrock.com' <jdietch@ casselsbrock.com>; 'nlevine@ casselsbrock.com' <nlevine@ casselsbrock.com>; 'lmargulies@robapp.com' <lmargulies@robapp.com>; 'dmichaud@robapp.com' <dmichaud@robapp.com>; 'jwortzman@teplitskycolson.com' <jwortzman@teplitskycolson.com>; 'jventrella@teplitskycolson.com' <jventrella@teplitskycolson.com>; 'callen@teplitskycolson.com' <callen@teplitskycolson.com>; 'jh@friedmans.ca' <jh@friedmans.ca>; 'halim.chaccour@bmo.com' <halim.chaccour@bmo.com>; 'greg.fedoryn@bmo.com' <greg.fedoryn@bmo.com>; 'amit.walia@bmo.com' <amit.walia@bmo.com>; 'harvey@chaitons.com' <harvey@chaitons.com>; 'lilly.wong@gowlingwlg.com' <lilly.wong@gowlingwlg.com>; 'clifton.prophet@gowlingwlg.com' <clifton.prophet@gowlingwlg.com>; 'hmeredith@mccarthy.ca' <hmeredith@mccarthy.ca>; 'mario.cacciola@scotiabank.com' <mario.cacciola@scotiabank.com>; 'jim@westmountguarantee.com' <jim@westmountguarantee.com>; 'gracelyn.laliberte@nbfc.com' <gracelyn.laliberte@nbfc.com>; 'ellesene.logan@nbfc.com' <ellesene.logan@nbfc.com>; 'dinochiesa@resreit.ca' <dinochiesa@resreit.ca>; 'fozia.chaudary@justice.gc.ca' <fozia.chaudary@justice.gc.ca>; 'kevin.ohara@justice.gc.ca' <kevin.ohara@justice.gc.ca>; 'brotenberg@harris-sheaffer.com' <brotenberg@harris-sheaffer.com>; 'rick@mainandmain.ca' <rick@mainandmain.ca>; 'gemma@mainandmain.ca' <gemma@mainandmain.ca>; 'akauffman@fasken.com' <akauffman@fasken.com>; 'vdare@foglers.com' <vdare@foglers.com>; 'Hylton Levy' <hlevy@farberfinancial.com>; 'rstelzer@farberfinancial.com' <rstelzer@farberfinancial.com>; 'chender3@toronto.ca' <chender3@toronto.ca>; 'mannella@westonlaw.ca' <mannella@westonlaw.ca>; 'kkwinter@torkinmanes.com' <kkwinter@torkinmanes.com>; 'shaller@beardwinter.com' <shaller@beardwinter.com>; 'pamela.huff@blakes.com' <pamela.huff@blakes.com>; 'afavot@alvarezandmarsal.com' <afavot@alvarezandmarsal.com>; 'milly.chow@blakes.com' <milly.chow@blakes.com>; 'kelly.peters@blakes.com' <kelly.peters@blakes.com>; 'mstcyr@casselsbrock.com' <mstcyr@casselsbrock.com>; Danny Nunes <DNUNES@weirfoulds.com>
Cc: Lisa S. Corne <LCorne@dickinson-wright.com>; David P. Preger <DPreger@dickinson-wright.com>; Dylan E. Augruso <DAugruso@dickinson-wright.com>
Subject: RE: Representative Counsel Motion - In the Matter of a Plan of Compromise or Arrangement of Urbancorp Toronto Management Inc., et al., Court File No. CV-16-11389-00CL

Adam, thank you for your letter yesterday.

I would remind you that it was the same day (June 30, 2016) that His Honour Justice Newbould made the SISP approval orders (and had the timelines set out therein fresh on his mind) that he adjourned the Dickinson Wright representative counsel motions to August. And when we again went before His Honour for a scheduling chambers appointment on August 11, 2016, a full discussion of the parties views regarding the August 16 SISP bid deadline took place with His Honour before he scheduled the representative counsel motion to August 31 (later moved up to August 25 due to Court scheduling issues). So it is clear that His Honour was fully aware of the SISP timelines when he directed when he would

hear the Representative Counsel motion, and in particular that it would only be heard after offers were in hand and he had received a Report on those offers.

I also wish to address a mischaracterization in your letter that I will assume is unintentional. The September 15 Sale Approval hearing date was secured by my firm by Commercial List Request Form filed on August 30, as we were cognisant of the Outside Date requirements of the offers and the limited court time available in mid-September. It was not and is not the case, as alluded to in your letter, that after Dickinson Wright scheduled their chambers appointment, Urbancorp or the Monitor selected that same date to somehow defeat any party's interest or entitlements.

I would also point out that in court on August 25, Ms. Corne advised His Honour that her proposed clients wanted the opportunity to speak with the proposed purchasers of the properties from Urbancorp to see if something could be worked out. Justice Newbould specifically refers to that stated position in paragraphs 19 and 23 of his endorsement. You will also recall that I on behalf of Urbancorp advised in open court that we would be pleased to facilitate that discussion, and in the Monitor's letter of Monday September 12, Ms. Corne was provided with the contact details for the lawyers for the relevant four property purchasers. Unless Ms. Corne is now resiling from her position presented to Justice Newbould in court and intends now to somehow interfere with the proposed sale transactions, I can see no reason why she would require an adjournment of the sale approval motions. The proceeds generated by these sales accrue to the benefit of all creditors of the relevant Urbancorp entities, including her proposed client, and all arguments regarding the quantum of her proposed clients' claims are preserved for another day.

Finally, I also point out that two of the sale transactions have nothing to do with Ms. Corne's representation order or her proposed clients' interests, so I assume that your letter only relates to the other four properties. If I am mistaken please let me know and why.

Thanks, Edmond.

-----Original Message-----

From: Slavens, Adam [mailto:aslavens@torys.com]

Sent: Tuesday, September 13, 2016 3:45 PM

To: Lisa S. Corne; Michael J. Brzezinski; 'bkofman@ksvadvisory.com'; 'ngoldstein@ksvadvisory.com'; 'rharlang@ksvadvisory.com'; 'jswartz@dwpv.com'; 'rschwill@dwpv.com'; 'dmilivojevic@dwpv.com'; 'orzzyr@bennettjones.com'; 'sahnir@bennettjones.com'; 'jlatham@goodmans.ca'; 'bempey@goodmans.ca'; Bomhof, Scott; 'steven.weisz@blakes.com'; 'smda@blakes.com'; 'jdietch@caselsbrock.com'; 'nlevine@caselsbrock.com'; 'lmargulies@robapp.com'; 'dmichaud@robapp.com'; 'jwartzman@teplitskycolson.com'; 'jventrella@teplitskycolson.com'; 'callen@teplitskycolson.com'; 'jh@friedmans.ca'; 'halim.chaccour@bmo.com'; 'greg.fedoryn@bmo.com'; 'amit.walia@bmo.com'; 'harvey@chaitons.com'; 'lilly.wong@gowlingwlg.com'; 'clifton.prophet@gowlingwlg.com'; 'hmeredith@mccarthy.ca'; 'mario.cacciola@scotiabank.com'; 'jim@westmountguarantee.com'; 'gracelyn.laliberte@nbfc.com'; 'ellesene.logan@nbfc.com'; 'dinochiesa@resreit.ca'; 'fozia.chaudary@justice.gc.ca'; 'kevin.ohara@justice.gc.ca'; 'brotenberg@harris-sheaffer.com'; 'rick@mainandmain.ca'; 'gemma@mainandmain.ca'; 'akauffman@fasken.com'; 'vdare@foglers.com'; 'Hylton Levy'; 'rstelzer@farberfinancial.com'; 'chender3@toronto.ca'; 'mannella@westonlaw.ca'; 'kkwinter@torkinmanes.com'; 'shaller@beardwinter.com'; 'pamela.huff@blakes.com'; 'afavot@alvarezandmarsal.com'; 'milly.chow@blakes.com'; 'kelly.peters@blakes.com'; 'mstcyr@caselsbrock.com'; Danny Nunes; Edmond Lamek

Cc: Lisa S. Corne; David P. Preger; Dylan E. Augruso

Subject: Re: Representative Counsel Motion - In the Matter of a Plan of Compromise or Arrangement of Urbancorp Toronto Management Inc., et al., Court File No. CV-16-11389-00CL

Dear Service List,

Please see attached correspondence.

Adam M. Slavens

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[Torys LLP]<http://www.torys.com>

From: Lisa S. Corne

Sent: Friday, September 9, 2016 3:59 PM

To: Michael J. Brzezinski; 'bkofman@ksvadvisory.com'; 'ngoldstein@ksvadvisory.com'; 'rharlang@ksvadvisory.com';
'jswartz@dwpv.com'; 'rschwill@dwpv.com'; 'dmilivojevic@dwpv.com'; 'orzyr@bennettjones.com';
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Cc: Lisa S. Corne; David P. Preger; Dylan E. Augruso
Subject: Representative Counsel Motion - In the Matter of a Plan of Compromise or Arrangement of Urbancorp Toronto
Management Inc., et al., Court File No. CV-16-11389-00CL

Counsel,

Attached please find correspondence in connection with the motion brought on behalf of certain purchasers from
Urbancorp (St. Clair Village) Inc. and Urbancorp (Lawrence) Inc. for sale approval.

Lisa S. Corne Partner

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