

SCHEDULE "A"

NOTICE OF REPRESENTATIVE COUNSEL AVAILABILITY

By Order dated August 29, 2016 (the "**Representation Order**") granted by the Ontario Superior Court of Justice in proceedings by Urbancorp (Lawrence) Inc. ("**Lawrence**") and Urbancorp (St. Clair Village) Inc. ("**St. Clair**" and collectively, "**Urbancorp**") under the *Companies' Creditors' Arrangement Act* (the "**CCAA Proceedings**"), you may choose ("opt in") to being represented by Dickinson Wright LLP in respect of all issues arising in the CCAA Proceedings (the "**Purchasers**"). A copy of the Representation Order dated August 29, 2016 is attached.

YOU ARE NOT REQUIRED TO OPT IN. You may choose to retain other counsel or act on your own behalf.

IF YOU OPT IN, all of Dickinson Wright LLP's fees and disbursements incurred in representing you will be paid from any distributions otherwise payable to you in the CCAA Proceedings in accordance with terms you negotiate with Dickinson Wright LLP.

If you wish to be represented by Dickinson Wright LLP, you must complete and return the Opt In Letter enclosed herewith.

Purchasers may in confidence directly contact either Lisa Corne or Michael Brzezinski at Dickinson Wright LLP, as set out below:

Lisa Corne
P: 416.646.4608
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Michael Brzezinski
P: 416.777.2394
E: mbrzezinski@dickinsonwright.com

Dated: September ____, 2016

SCHEDULE "B"

Court File No. CV-16-11389-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C.
1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR
VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC.,
URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK
DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING
RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE
ON KING INC. (collectively, the "Applicants") AND THE AFFILIATED ENTITIES IN
SCHEDULE "A" HERETO**

OPT IN LETTER

TO: DICKINSON WRIGHT LLP
Barristers & Solicitors
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Toronto, Ontario, M5L 1G4

Attention: Lisa Corne
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Attention: Michael Brzezinski
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I, _____ (*print name*), wish to be represented by Dickinson
Wright LLP in the Ontario Superior Court of Justice proceedings commenced by Urbancorp
(Lawrence) Inc. and Urbancorp (St. Clair Village) Inc. (collectively, "**Urbancorp**") under the
Companies' Creditors' Arrangement Act (the "**CCAA Proceedings**"). By signing below, I
ACKNOWLEDGE THAT all Dickinson Wright LLP's fees and disbursements incurred in
representing me will be paid from any distributions otherwise payable to me in the *CCAA*
Proceedings.

Date

Signature