Court of Appeal File No. COA-23-OM-0172 Court File No. CV-16-11389-00CL Court File No. CV-22-00688349-00CL

COURT OF APPEAL FOR ONTARIO

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (Collectively the "Applicants") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

AND

BETWEEN:

MATTAMY (DOWNSVIEW) LIMITED

Applicant (Responding Party)

- and –

KSV RESTRUCTURING INC., IN ITS CAPACITY AS THE COURT APPOINTED MONITOR OF URBANCORP DOWNSVIEW PARK DEVELOPMENT INC. PURSUANT TO THE COMPANIES' CREDITORS ARRANGMENT ACT R.S.C. 1985, C. C-36. AS AMENDED, GUY GISSIN, IN HIS CAPACITY AS THE COURT APPOINTED FUNCTIONARY AND FOREIGN REPRESENTATIVE OF URBANCORP INC. BY ORDER OF THE DISTRICT COURT IN TEL AVIV-YAFO, ISRAEL

Respondents (Moving Parties)

APPLICATION UNDER RULE 14.05(2) of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, and Section 46 of the *Arbitration Act 1991*, S.O. 1991, c. 17

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JOINT NOTICE OF ABANDONMENT OF MOTION

FOR LEAVE TO APPEAL

The court appointed monitor, KSV Restructuring Inc. ("KSV" or the

"Monitor"), and Guy Gissin in his capacity as the Court appointed functionary and

foreign representative of Urbancorp Inc. (the "Foreign Representative" and together

with the Monitor the "Moving Parties") abandons their motion for leave to appeal.

With the consent of the Responding Party, the abandonment shall be with

prejudice and without costs.

October 18, 2023

DENTONS CANADA LLP

400-77 King Street West TD Centre

Toronto, ON M5K 0A1

Neil Rabinovitch

Tel: 416.863.4656

Email: neil.rabinovitch@dentons.com

Lawyers for Adv. Guy Gissin, in his

capacity as the Court-appointed Israeli

Functionary of Urbancorp Inc.

DAVIES WARD PHILLIPS & VINEBERG LLP

155 Wellington Street West Toronto ON M5V 3J7

Robin B. Schwill

Tel: 416.863.5502

Email: rschwill@dwpv.com

Lawyers for KSV Restructuring Inc., in its

capacity as Monitor

TO: LAX O'SULLIVAN LISUS GOTTLIEB LLP

Suite 2750, 145 King Street West

Toronto ON M5H 1J8

Matthew Gottlieb

Tel: 416.644.5353 Email: mgottlieb@lolg.ca

Niklas Holmberg

Tel: 416.645.3787

Email: nholmberg@lolg.ca

CASSELS BROCK & BLACKWELL LLP

40 King St West, Suite 2100 Toronto, ON M5H 3C2

Jane Dietrich

Tel: 416.860.5223

Email: jdietrich@cassels.com

Lawyers for the Applicant (Responding Party),

Mattamy Homes Limited

AND TO: KSV RESTRUCTURING INC.

150 King Street West

Suite 2308

Toronto, ON M5H 1J9

Bobby Kofman

Tel: 416.932.6228

Email: bkofman@ksvadvisory.com

Noah Goldstein

Tel: 416.932.6027

Email: ngoldstein@ksvadvisory.com

Between MATTAMY (DOWNSVIEW) LIMITED Applicant

-and-

KSV RESTRUCTURING INC. et al Respondents

Court File No.CV-22-00688349-00CL

COURT OF APPEAL FOR ONTARIO

PROCEEDING COMMENCED AT TORONTO

JOINT NOTICE OF ABANDONMENT

DAVIES WARD PHILLIPS & VINEBERG LLP

155 Wellington Street West Toronto ON M5V 3J7

Robin B. Schwill (LSO #38452I)

Tel: 416.863.5502 Email: rschwill@dwpv.com

Lawyers for KSV Restructuring Inc., in its Capacity as Monitor

DENTONS CANADA LLP

400-77 King Street West TD Centre Toronto, ON M5K 0A1

Neil Rabinovitch

Tel: 416.863.4656

Email: neil.rabinovitch@dentons.com

Lawyers for Adv. Guy Gissin, in his capacity as the Court-appointed Israeli Functionary of Urbancorp Inc.