# ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

### MATTAMY (DOWNSVIEW) LIMITED

**Applicant** 

KSV RESTRUCTURING INC., IN ITS CAPACITY AS THE COURT APPOINTED MONITOR OF URBANCORP DOWNSVIEW PARK DEVELOPMENT INC. PURSUANT TO THE *COMPANIES' CREDITORS ARRANGMENT ACT* R.S.C. 1985, C. C-36. AS AMENDED, GUY GISSIN, IN HIS CAPACITY AS THE APPOINTED FUNCTIONARY AND FOREIGN REPRESENTATIVE OF URBANCORP INC. BY ORDER OF THE DISTRICT COURT IN TEL AVIV-YAFO, ISREAL

Respondents

APPLICATION UNDER RULE 14.05(2) of the *Rules of Civil Procedure*, R.R.O. 1990, Reg. 194, and Section 46 of the *Arbitration Act 1991*, S.O. 1991, c. 17

## AIDE MEMOIRE OF THE APPLICANT, MATTAMY (DOWNSVIEW) LIMITED

#### LAX O'SULLIVAN LISUS GOTTLIEB LLP

Counsel Suite 2750, 145 King Street West Toronto ON M5H 1J8

Matthew Gottlieb LSO #32268B

Tel: 416 644 5353

Email: mgottlieb@lolg.ca

Niklas Holmberg LSO #63696G

Tel: 416 645 3787

Email: nholmberg@lolg.ca

and

## CASSELS BROCK & BLACKWELL LLP

Barristers & Solicitors Scotia Plaza, Suite 2100 40 King St West Toronto, ON M5H 3C2

#### Jane Dietrich

Tel: 416 860 5223

Email: jdietrich@cassels.com

Lawyers for Mattamy Homes Limited

### TO: **DENTONS CANADA LLP**

Barristers and Solicitors 77 King Street West, Suite 400 Toronto-Dominion Centre Toronto ON M5K 0A1

Kenneth Kraft LSO#: 31919P

kenneth.kraft@dentons.com Tel: 416 863 4374

Neil Rabinovitch LSO#: 33442F

neil.rabinovitch@dentons.com Tel: 416 863 4656

Lawyers for the Respondent,

Guy Gissin the Israeli Court-appointed functionary officer and foreign representative of Urbancorp Inc.

#### AND TO: KSV RESTRUCTURING INC.

150 King Street West Suite 2308 Toronto, ON M5H 1J9

# **Bobby Kofman**

bkofman@ksvadvisory.com Tel: 416 932 6228 Noah Goldstein

Email: ngoldstein@ksvadvisory.com

Tel: 416 932 6027

Respondent and Monitor

# AND TO: DAVIES WARD PHILLIPS & VINEBERG LLP

Barristers and Solicitors 155 Wellington Street West 37th Floor Toronto ON M5V 3J7

Robin Schwill LSO#: 38452I

rschwill@dwpv.com

Tel: 416 863 5502

Lawyers for KSV Kofman Inc., in its capacity as Monitor

- 1. The Applicant, Mattamy (Downsview ) Limited ("**Mattamy**") seeks to schedule a half-day hearing of its Application to set aside an arbitral award under section 46 of the *Arbitration Act* before any Judge of the Commercial List.
- 2. The Application was originally scheduled to be heard on December 2, 2022, however an issue arose between the parties over the Monitor's ability to submit evidence on the Application by way of Monitor's Report, rather than affidavit.
- 3. On November 16, 2022, the parties attended before Chief Justice Morawetz, who vacated the December 2, 2022 hearing and directed the parties to attend before you to set a new hearing date for the Application. A copy of Chief Justice Morawetz's endorsement is enclosed as **Tab 1**.
- 4. Subsequent to the attendance before the Chief Justice, the Monitor delivered evidence by way of affidavit rather than Report. The parties have agreed to the following timetable for remaining steps in the Application and in advance of a hearing to be set:

Step to be Taken	Taken By
Cross-Examinations on Affidavits	January 27
Complete	
Applicant Factum	February 10
Responding Factum	February 21
Reply Factum	February 24

5. Mattamy respectfully requests an endorsement incorporating the above timetable and setting a half-day hearing subject to change by agreement of the parties.

ALL OF WHICH IS RESPECTFULLY SUBMITTED this 13th day of January, 2023.

Matthew P. Gottlieb / Niklas Holmberg

## LAX O'SULLIVAN LISUS GOTTLIEB LLP

Counsel Suite 2750, 145 King Street West Toronto ON M5H 1J8

# Matthew Gottlieb LSO #32268B

Tel: 416 644 5353

Email: mgottlieb@lolg.ca

Niklas Holmberg LSO #63696G

Tel: 416 645 3787

Email: nholmberg@lolg.ca

and

# CASSELS BROCK & BLACKWELL LLP

Barristers & Solicitors Scotia Plaza, Suite 2100 40 King St West Toronto, ON M5H 3C2

## **Jane Dietrich**

Tel: 416 860 5223

Email: jdietrich@cassels.com

Lawyers for Mattamy Homes Limited

# TAB 1

CITATION: Urbancorp Toronto Management Inc., 2022 ONSC 6459

COURT FILE NO.: CV-16-11389-00CL

DATE: 2022-11-16

# SUPERIOR COURT OF JUSTICE - ONTARIO

RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP **TORONTO** MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., **URBANCORP** (PATRICIA) INC., **URBANCORP** (MALLOW) INC., **URBANCORP** (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (Collectively the "Applicants")

**BEFORE:** Chief Justice G.B. Morawetz

COUNSEL: Robin Schwill, for KSV Kofman Inc., as Monitor

Neil Rabinovitch, for Adv. Guy Gissin as Court-appointed Israeli Functionary

Niklas Holmberg and Matthew Gottlieb, for Mattamy (Downsview) Limited

**HEARD:** November 16, 2022

## **ENDORSEMENT**

- [1] The Mattamy Application to set aside the decision of Arbitrator Frank Newbould, K.C. is scheduled to be heard on December 2, 2022.
- [2] An issue has arisen with respect to whether the Monitor can submit evidence by way of Report or by way of Affidavit. This issue has to be addressed prior to the hearing of the Application.
- [3] The December 2, 2022 hearing date is to be vacated.
- [4] Mattamy is to bring its motion to address the evidentiary issue on a date to be set by the Commercial List Office.

[5] The parties can attend before McEwen J. to set a new date for the hearing of the Application. I am no longer seized of the Mattamy Application.

Chief Justice G.B. Morawetz

Date: November 16, 2022

## MATTAMY (DOWNSVIEW) LIMITED

**Applicant** 

-and- KSV RESTRUCTURING INC., IN ITS CAPACITY AS THE

COURT APPOINTED MONITOR OF URBANCORP DOWNSVIEW PARK DEVELOPMENT INC. PURSUANT TO THE *COMPANIES*' *CREDITORS ARRANGMENT ACT* R.S.C. 1985, C. C-36. AS

AMENDED, et al.

Respondents

Court File No. CV-22-00688349-00CL

# ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

PROCEEDING COMMENCED AT TORONTO

#### AIDE MEMOIRE

#### LAX O'SULLIVAN LISUS GOTTLIEB LLP

Suite 2750, 145 King Street West Toronto ON M5H 1J8

Matthew P. Gottlieb LSO#: 32268B

mgottlieb@lolg.ca

Tel: 416 644 5353

Niklas Holmberg LSO#: 63696G

nholmberg@lolg.ca

Tel: 416 645 3787

## CASSELS BROCK & BLACKWELL LLP

Scotia Plaza, Suite 2100, 40 King St West Toronto, ON M5H 3C2

#### **Jane Dietrich**

Tel: 416 860 5223

Email: jdietrich@cassels.com

Lawyers for the Applicant, Mattamy (Downsview) Limited