

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (THE "APPLICANTS") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

D. Nunes for Urbancorp.      March 2, 2020  
R. Schill for Toronto.  
J. Opolsky for First Capital.  
N. Rubenowitz for Inade Funding  
J. Dietrich for Northampton.

LATE FILING  
12:45 PM

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
PROCEEDINGS COMMENCED AT TORONTO

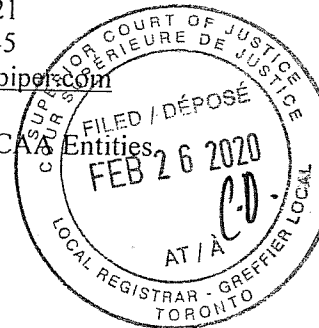
MOTION RECORD  
(returnable March 2, 2020)

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Lawyers for the Urbancorp CCAA Entities



The request for the extension of the stay period was not opposed. The request was granted. The terms for the request are set out in the 39<sup>th</sup> Report of the Trustee. I am satisfied that the parties are working together in good faith and with due diligence such that the request to extend the stay date is

reasonable in the circumstances. It is estimated to July 31, 2020. It is noted that the Dolin issue has been resolved.

There are certain discussions that are ongoing in matters relating to FCR and UCI.

These parties are to ~~submit~~ report progress to me on Monday March 9, 2020 at 8:30. If not resolved a hearing date will be set.

There are also ~~an~~ outstanding claim against URPI. Certain discussions are taking place. If matter has not been resolved, hearing to take place on Monday March 23, 2020 at 9 AM. (1 1/2 hr. to be booked). All materials to be filed no later than Monday March 19, 2020

*[Handwritten signature]*