CITATION: Urbancorp Cumberland 2 GP Inc., 2021 ONSC

**COURT FILE NO.:** CV-16-11389-00CL

**DATE:** 2021-08-30

## **SUPERIOR COURT OF JUSTICE - ONTARIO**

RE: IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC., Applicants

**BEFORE:** Chief Justice G.B. Morawetz

**COUNSEL:** *Danny Nunes*, for the Applicant

Robin Schwill, for the Monitor, KSV Restructuring Inc.

Jane Dietrich, for Mattamy

Paul Pape and Christina Senese, for Rotenberg and Sheaffer

Neil Rabinowitch and Ken Kraft, for Guy Gissin, the Israeli Court Appointed Functionary Officer and the Foreign Representative of Urbancorp Inc.

**HEARD:** August 30, 2021

## **ENDORSEMENT**

- [1] The parties have resolved the outstanding issues and have submitted a form of order to which no party is opposed.
- [2] The requested relief is granted and the order has been signed in the form provided today.

Chief Justice G.B. Morawetz

**Date:** August 30, 2021