

30-Apr-2019

Court File No. CV-16-11389-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (COLLECTIVELY, THE "APPLICANTS") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

April 30, 2019

D. Nines

for Urbancorp entities.

R. Schill for Monitor.

N. Robinson for Israeli Functionary.

This issue involves the Israeli Functionary and Mr. Sales, who is requested by Mr. Paris. Mr. Paris is currently out of the country. An adjournment has been requested by Mr. Paris on a sine die basis. The adjourned sine die

Capital Assets held under protective order

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

(PROCEEDING COMMENCED AT TORONTO)

MOTION RECORD

(Returnable April 30, 2019 – Document Request)

Davies Ward Phillips & Vineberg LLP  
155 Wellington Street West  
Toronto, ON M5V 3J7

Robin B. Schwill (LSUC #384521)  
rschwill@dwpv.com

Telephone: 416.863.5502  
Facsimile: 416.863.0871

Lawyers for the Monitor  
KSV Kofman Inc.

