

30-Apr-2019

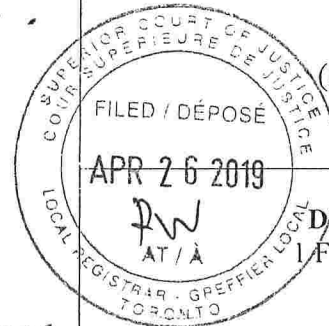
Court File No.: CV-16-11389-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (THE "APPLICANTS") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD
(Returnable April 30, 2019)



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Lawyers for the Urbancorp CCAA Entities

D. Nunes for Urbancorp CCAA Entities April 30, 2019

R. Schill for Plaintiffs
N. Robertson for Israeli Entities.

The motion was not opposed.

Counsel advises that no adverse comments have been received.

In respect of the requested stay of proceedings + fees are approved. I am satisfied that the parties

are entering to act in good faith and with due diligence

such that the request for a stay of proceedings to July 31/19

is reasonable and appropriate in the circumstances. Motion is

granted and order signed [Signature] RST