

17 Oct 2019

Court File No. CV-16-11389-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (COLLECTIVELY, THE "APPLICANTS") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

R. Schwill for Monitor.

October 17, 2019.

N. Rubman for First Circuit

J. Caplan for First Circuit

R. Duce for Westside Trustee.

K. Steiner & ~~John~~ Sacks for Dolvo

The sole issue that was raised today pertained to the Dolvo Claim. The Trustee's Report makes it clear that \$274,000 is being reserved in the URI for the Dolvo Claim and that First Circuit is prepared to admit the balance of the Dolvo Claim to the Westside proceeding.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

(PROCEEDING COMMENCED AT TORONTO)

MOTION RECORD

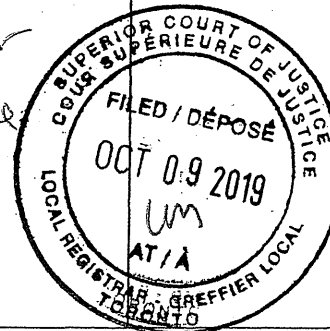
(Returnable October 17, 2019 –
Distribution from URI)

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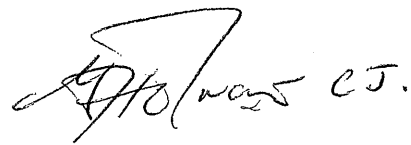


The Clear Bar Date - Westside has passed.

JOCL

It seems to me that the position of DD in - based on the URL reviewed and the Westside Clear Bar having passed - is fully protected and the distribution # in URL as proposed by the Tutor should proceed.

The order is granted and the order has been signed.

 J. J. Jones ES.

rg LLP