



“**CCA Proceedings**”) for an order approving the sale transaction (the “**Transaction**”) contemplated by an agreement of purchase and sale (the “**Sale Agreement**”) between the Receiver and Monitor (together, also referred to as the “**Vendor**”), and Enwave Energy Corporation dated November 2, 2020 and appended to the Report of the Receiver and Monitor dated November 30, 2020 (the “**Report**”), as subsequently assigned by Enwave Energy Corporation to its affiliate Enwave GEO Communities LP (the “**Purchaser**”) and vesting in the Purchaser URPI’s, Cumberland LP’s, UNKI’s, VHI’s and QQW’s (collectively, the “**Urbancorp Entities**”) respective rights, title and interest in and to the assets described in the Sale Agreement (the “**Purchased Assets**”), was heard this day by judicial videoconference via Zoom due to the COVID-19 pandemic.

**ON READING** the Report, the Confidential Appendix to the Report (the “**Confidential Appendix**”), the Supplement to the Report dated December 8, 2020, the Second Supplement to the Report dated December 10, 2020, the Affidavit of Alan Saskin sworn December 7, 2020, the Affidavit of Guy Gissin affirmed December 10, 2020, the Thirty-Third Report of the Fuller Landau Group Inc. as monitor of Urbancorp Cumberland 2 GP Inc. et al. dated December 10, 2020, and on hearing the submissions of counsel for the Receiver, Monitor, Purchaser, King Towns North Inc. and those other parties that were present as listed on the counsel slip, no one appearing for any other person on the service list, although properly served:

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record in support of this Motion and the Report is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

2. **THIS COURT ORDERS AND DECLARES** that unless otherwise indicated herein, capitalized words and terms have the meaning given to them in the Sale Agreement.

3. **THIS COURT ORDERS AND DECLARES** that the Transaction is hereby approved, and the execution of the Sale Agreement by the Receiver and the Monitor for and on behalf of the Urbancorp Entities is hereby authorized and approved, with such minor amendments as the Receiver, Monitor, and Purchaser may agree upon pursuant to the terms of the Sale Agreement. The Receiver and Monitor are hereby authorized and directed to take such additional steps and execute such additional documents as may be necessary or desirable for the completion of the Transaction and for the conveyance of the Purchased Assets to the Purchaser.

4. **THIS COURT ORDERS AND DECLARES** that upon the delivery of a certificate from the Receiver and Monitor to the Purchaser substantially in the form attached as Schedule A hereto (the "**Receiver/Monitor's Certificate**"), all of the Vendor and Urbancorp Entities' right, title and interest in and to the Purchased Assets described in the Sale Agreement shall vest absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges, or other financial or monetary claims, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the "**Claims**") including, without limiting the generality of the foregoing: (i) any encumbrances or charges created by any Order in these proceeding or in the CCAA Proceedings; (ii) all charges, security interests or claims evidenced by

registrations pursuant to the Personal Property Security Act (Ontario) or any other personal property registry system; (iii) any payment obligations to King Towns North Inc. that may arise pursuant to Section 13.4 of the Berm Lands Lease as a result of the assignment of the Berm Lands Lease by VHI and URPI to the Purchaser; (iv) any leases, options, easements, rights of way, restrictions, executions, claims or interests of any predecessors in title, outstanding construction liens or other encumbrances (including notices or other registrations in respect of any of the foregoing) affecting title to the Purchased Assets other than the Berm Lands Lease, the Amended and Restated Undertaking and the FCR Encroachment Agreement, or any part thereof or interest therein; (v) any financial charges or security registered against the leasehold interest granted pursuant to the Berm Lands Lease; (vi) any financial charges or security registered against the freehold interest in the lands to be subject to the Amended and Restated Undertaking and the FCR Encroachment Agreement; and (vii) those Claims listed on Schedule C hereto (all of which are collectively referred to as the “**Encumbrances**”, which term shall not include the permitted encumbrances, easements and restrictive covenants listed on Schedule D (collectively, the “**Permitted Encumbrances**”)) and, for greater certainty, this Court orders that all of the Encumbrances affecting or relating to the Purchased Assets are hereby expunged and discharged as against the Purchased Assets.

5.           **THIS COURT ORDERS** that upon the registration in the Land Registry Office for the Land Titles Division of Toronto (No. 66) of an Application for Vesting Order in the form prescribed by the *Land Titles Act* and/or the *Land Registration Reform Act*, the Land Registrar is hereby directed to enter the Purchaser as the registered owner of

the subject real property identified in Schedule B hereto (the “**Real Property**”) in fee simple, and is hereby directed to delete and expunge from title to the Real Property all of the Claims listed in Schedule C hereto.

6. **THIS COURT ORDERS AND DECLARES** that upon delivery of the Receiver/Monitor’s Certificate:

- (a) all rights and obligations of the Vendor and the Urbancorp Entities arising or accruing from and after the Closing Date (as defined in the Sale Agreement) under the agreements listed on Schedule “B” hereto (the “**Assigned Agreements**”) or in connection with any Assigned Agreement in respect of the Purchased Assets which the Vendor is not a party to, but which is held in trust for the Vendor, including any rights and obligations that require the consent of any counterparty with respect to the assignment or transfer of any Assigned Agreement or the Purchased Assets are hereby assigned, conveyed, and transferred to the Purchaser and shall be binding upon all counterparties to the Assigned Agreements notwithstanding any restriction, condition or prohibition in the Assigned Agreements relating to the assignment thereof;
- (b) no party to any of the Assigned Agreements may rely on any breach or default thereunder in existence prior to the Closing Date or as a result of this Order, including any provision requiring the consent of any party to an assignment, to terminate any of the Assigned Agreements or otherwise make any claim or exercise any rights or remedies as against the Purchaser

pursuant thereto, and are hereby deemed to waive any defaults relating thereto, subject to all monetary defaults accrued under or in respect of the Assigned Agreements or Purchased Assets prior to the Closing Date being paid by the Vendor; and

- (c) any restriction, condition, requirement or prohibition contained in the Assigned Agreements relating to the assignment thereof or the Transaction or any parts thereof (including, for certainty, the assignment of such Assigned Agreements) are hereby deemed waived;

7. **THIS COURT ORDERS** that the Vendor shall pay the aggregate amount of all monetary defaults accrued prior to Closing under or in respect of Assigned Contracts and the Purchased Assets (collectively, the “**Cure Costs Amounts**”) to the counterparties to the Assigned Contracts and Purchased Assets. The Vendor is hereby authorized and directed to pay the Cure Cost Amounts out of the proceeds of the Purchase Price.

8. **THIS COURT ORDERS** that, subject to paragraph 9, for the purposes of determining the nature and priority of Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that from and after the delivery of the Receiver/Monitor’s Certificate all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale.

9. **THIS COURT ORDERS** that the Receiver and the Monitor are authorized to use the net proceeds from the sale of the Purchased Assets to repay the KLNC Mortgage (as such term is defined in the Report).

10. **THIS COURT ORDERS AND DIRECTS** the Receiver or Monitor to file with the Court a copy of the Receiver/Monitor's Certificate, forthwith after delivery thereof.

11. **THIS COURT ORDERS** that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act* (Canada) in respect of any Urbancorp Entity and any bankruptcy order issued pursuant to any such applications;  
and
- (c) any assignment in bankruptcy made in respect of any Urbancorp Entity;
- (d) the vesting of the Purchased Assets in the Purchaser and the assignments pursuant to this Order and other terms and provisions of this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Urbancorp Entities and shall not be void or voidable by creditors of the Urbancorp Entities, nor shall it constitute nor be deemed to be a fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue, or other reviewable transaction under the *Bankruptcy and Insolvency Act* (Canada) or any other applicable federal or provincial legislation, nor shall

it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

12. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada to give effect to this Order and to assist the Receiver or Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver and Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver, Monitor and their respective agents in carrying out the terms of this Order.

#### **SEALING OF CONFIDENTIAL APPENDIX**

13. **THIS COURT ORDERS** that, pending further order of this Court, the Confidential Appendix be sealed, kept confidential and not form part of the public record, but rather shall be placed separate and apart from all other contents of the Court file, in a sealed envelope attached to a notice that sets out the title of these proceedings and a statement that the contents are subject to a sealing order.



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Chief Justice G.B. Morawetz

**Schedule A – Form of Receiver/Monitor’s Certificate**

Court File No. CV-18-600624-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**KSV KOFMAN INC., by and on behalf of URBANCORP CUMBERLAND 1 LP,  
by its general partner, URBANCORP CUMBERLAND 1 GP INC.**

Applicant

- and -

**URBANCORP RENEWABLE POWER INC.**

Respondent

Application Under Section 101 of the *Courts of Justice Act*, R.S.O. 1990,  
c. C.43, as amended, and Section 243 of the *Bankruptcy and Insolvency Act*,  
R.S.C. 1985, c. B-3, as amended

**RECEIVER/MONITOR’S CERTIFICATE**

**RECITALS**

- A. Pursuant to an Order of the Ontario Superior Court of Justice (the “**Court**”) dated June 28, 2018, KSV Restructuring Inc. (formerly KSV Kofman Inc.) was appointed as the receiver (the “**Receiver**”) of the undertaking, property and assets of Urbancorp Renewable Power Inc. (“**URPI**”).
- B. Pursuant to an Order of the Ontario Superior Court of Justice dated May 18, 2016, KSV Restructuring Inc. (formerly KSV Kofman Inc.) was appointed as the Monitor of Urbancorp Cumberland 1 LP (“**Urbancorp LP**”), Urbancorp Cumberland 1 GP Inc., and certain related entities (the “**Monitor**”) for and on behalf of Urbancorp

New Kings Inc. (“**UNKI**”), Vestaco Homes Inc. (“**VHI**”) and 228 Queen’s Quay West Limited (“**QQW**”) in proceedings bearing Court File No. CV-16-11389-00CL.

- C. Pursuant to an Order of the Court dated December 11, 2020, the Court approved the agreement of purchase and sale made as of November 2, 2020 (the “**Sale Agreement**”) between the Receiver and Monitor (together also referred to as “**Vendor**”) and Enwave Energy Corporation, as purchaser, as subsequently assigned by Enwave Energy Corporation to its affiliate Enwave GEO Communities LP (the “**Purchaser**”), and vesting in the Purchaser URPI’s, Urbancorp LP’s, UNKI’s, VHI’s and QQW’s (collectively, the “**Urbancorp Entities**”), respectively, right, title and interest in and to the assets described in the Sale Agreement (the “**Purchased Assets**”), which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver and Monitor to the Purchaser of a certificate confirming (i) the payment by the Purchaser of the Purchase Price for the Purchased Assets; (ii) that the conditions to Closing as set out in sections 4.1 and 4.3 of the Sale Agreement have been satisfied or waived by the Receiver and Monitor or the Purchaser, as applicable; and (iii) the Transaction has been completed to the satisfaction of the Receiver and Monitor.
- D. Unless otherwise indicated herein, terms with initial capitals have the meanings set out in the Sale Agreement.

**THE RECEIVER AND MONITOR CERTIFIES** the following:

1. The Purchaser has paid and the Receiver and Monitor have received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Sale Agreement;
2. The Receiver and Monitor have paid the aggregate amount of all monetary defaults accrued prior to Closing under or in respect of the Purchased Assets including, for greater certainty, those assigned agreements which form part of the Purchased Assets;
3. The conditions to Closing as set out in sections 4.1 and 4.3 of the Sale Agreement have been satisfied or waived by the Receiver and Monitor or the Purchaser, as applicable; and
4. The Transaction has been completed to the satisfaction of the Receiver and Monitor.
5. This Certificate was delivered by the Receiver at \_\_\_\_\_ **[TIME]** on \_\_\_\_\_ **[DATE]**.

**KSV KOFMAN INC.** in its capacity as the Court-appointed Monitor of CUMBERLAND 1 LP, CUMBERLAND 1 GP INC., and certain related entities, for and on behalf of URBANCORP NEW KINGS INC., VESTACO HOMES INC. and 228 QUEEN'S QUAY WEST LIMITED

by \_\_\_\_\_  
Name: ■  
Title: ■

**KSV RESTRUCTURING INC.** in its capacity as Court-appointed Receiver of the property, assets and undertaking of **URBANCORP RENEWABLE POWER INC.**

by \_\_\_\_\_  
Name: ■  
Title: ■

## **Schedule B – Purchased Assets**

### **Assigned Agreements**

1. Amended and Restated Geothermal Energy Supply Agreement between Urbancorp Renewable Power Inc. and Toronto Standard Condominium Corporation No. 2348 dated December 17, 2019.
2. Amended and Restated Geothermal Energy Supply Agreement between Urbancorp Renewable Power Inc. and Toronto Standard Condominium Corporation No. 2302 dated December 16, 2019.
3. Amended and Restated Geothermal Energy Supply Agreement between Urbancorp Renewable Power Inc. and Toronto Standard Condominium Corporation No. 2448 dated December 17, 2019.
4. Agreement to Lease the lands municipally described as 1100 King Street West, Toronto, dated as of July 10, 2010 between King Towns North Inc., Vestaco Homes Inc. and Urbancorp Renewable Power Inc.
5. Undertaking granted by King Liberty North Corporation in favour of Urbancorp Renewable Power Inc. and Vestaco Homes Inc. with respect to: (A) the entering into of an encroachment agreement regarding certain lands located on the berm north of Joe Shuster Way in the City of Toronto, in the Province of Ontario adjacent to the lands municipally described as 1100 King Street West, Toronto, Ontario; (B) the process for obtaining any necessary approvals in connection with such encroachment agreement; and (C) the continued access of Urbancorp Renewable Power Inc. and Vestaco Homes Inc. to the geothermal encroachments until such time as such encroachment agreement is entered into; or (ii) Geothermal Encroachment Agreement to be entered into between King Liberty North Corporation, Urbancorp Renewable Power Inc. and Vestaco Homes Inc. regarding certain lands located on the berm north of Joe Shuster Way in the City of Toronto, in the Province of Ontario adjacent to the lands municipally described as 1100 King Street West, Toronto, Ontario.
6. Geothermal Maintenance Service Agreement between KSV Restructuring Inc., on behalf of Urbancorp Renewable Power Inc., and Core One Mechanical Group Inc. dated March 30, 2020 in respect of the Bridge Building.
7. Geothermal Maintenance Service Agreement between KSV Advisory Inc., on behalf of Urbancorp Renewable Power Inc., and Core One Mechanical Group Inc. dated March 30, 2020 in respect of the Edge Building.
8. Geothermal Maintenance Service Agreement between KSV Restructuring Inc., on behalf of Urbancorp Renewable Power Inc., and Core One Mechanical Group Inc. dated March 30, 2020 in respect of the Fuzion Building.

**Geothermal Room Units**

<b>Condominium Name</b>	<b>Condominium Corporation</b>	<b>Geothermal Room Units</b>	<b>Registered Owner(s) of Geothermal Room Units</b>
Fuzion	Toronto Standard Condominium Corporation No. 2348	Unit 39, Level A, being PIN No. 76348-0287 (LT) Unit 117, Level D, being PIN No. 76348-0637 (LT) Unit 118, Level D, being PIN No. 76348-0638 (LT) Unit 119, Level D, being PIN No. 76348-0639 (LT) Unit 120, Level D, being PIN No. 76348-0640 (LT) Unit 121, Level D, being PIN No. 76348-0641 (LT) Unit 122, Level D, being PIN No. 76348-0642 (LT) Unit 123, Level D, being PIN No. 76348-0643 (LT) Unit 124, Level D, being PIN No. 76348-0644 (LT)	Urbancorp New Kings Inc.
Bridge	Toronto Standard Condominium Corporation No. 2302	Unit 73, Level A, being PIN No. 76302-0724 (LT)	Vestaco Homes Inc.
Edge	Toronto Standard Condominium Corporation No. 2448	Unit 93, Level D, being PIN 76448-1418 (LT) Unit 94, Level D, being PIN 76448-1419 (LT) Unit 95, Level D, being PIN 76448-1420 (LT) Unit 96, Level D, being PIN 76448-1421 (LT)	228 Queen's Quay West Limited

## Bridge Geothermal Equipment

All of the equipment, including ancillary equipment, piping and mechanical systems, located in the Bridge Geothermal Room Unit and certain equipment located outside of the Bridge Geothermal Room Unit as follows:

Table 2- Bridge

Building	Equipment Tag	Equipment	Quantity	Location	Schedule	Plan	Schematic	Notes
Bridge	Buffer Tank	Buffer Tank	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	HE-4	Heat Exchanger	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	CP-3	Circ Pump	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	CP-4	Circ Pump	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge		Chemical Pot Feeder	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge		Glycol Mixing And Charging Tank Cap - 200 L, C/W pumping and instrumentation	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	ET-1	Expansion Tank	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	ET-2	Expansion Tank	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge		Air Separator and Eliminator	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge		Plate & Frame Heat Exchanger	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	CP-1	Circ Pump	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	CP-2	Circ Pump	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge		Air Separator and Eliminator	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	HE-1	Heat Exchanger	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	WHP-1	Water To Water Heat Pump	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	WHP-2	Water To Water Heat Pump	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	CP-DW8	Domestic Water Pre-Heat Water Circ. Pump	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge		Expansion Tank & Air Separator	1	Parkade P1 Mechanical Room		M-19	M-22	
Bridge	HE-1	Heat Exchanger	1	Mechanical Room		M-04		Location as shown on M-04.

Building	Equipment Tag	Equipment	Quantity	Location	Schedule	Plan	Schematic	Notes
Bridge	ET-1	Expansion Tank	1	Mechanical Room		M-04		Location as shown on M-04
Bridge		All Horizontal Piping, Vertical Piping, Valves, Fittings, Instrumentation, Controls, Equipment & Closets as shown on M-03				M-03	M-03	
Bridge		Glycol Tank	1	Parkade P1 Mechanical Room		M-19		

1. all associated ancillary electrical equipment including but not limited to the electrical cabling, VFDs and disconnects;
2. any electrical distribution equipment that solely serves the equipment listed in the table above;
3. all geothermal boreholes as well as piping, fittings and instrumentation associated with the geothermal systems and located within the mechanical rooms as shown on the hatched areas of the geothermal drawings; and
4. all instrumentation controls associated with the equipment listed in the table above.

## Edge Geothermal Equipment

All of the equipment, including ancillary equipment, piping and mechanical systems, located in the Edge Geothermal Room Unit and certain equipment located outside of the Edge Geothermal Room Unit as follows:

Table 1- Edge

Building	Equipment Tag	Equipment	Quantity	Location	Schedule	Plan	Schematic	Notes
Edge	P-12	Geothermal Field Circulating Pumps	2	Geothermal Room, P-4 Level	M-28		M-25	
Edge	P-13	Heat Pump Heating Converter Circulating Pumps	1	East Tower Boiler Room	M-28	M-22	M-25	
Edge	P-23	Domestic Heat pump Circ Pump	1	East Tower Boiler Room	M-28	M-22	M-25	
Edge	P-25	Domestic Heat pump Circ Pump	1	West Tower Boiler Room	M-28	M-20	M-25	
Edge	I	Domestic Heat pump	2	East Tower Boiler Room	M-28	M-22	M-25	
Edge	I	Domestic Heat pump	2	West Tower Boiler Room	M-28	M-20	M-25	
Edge	E-7	Heat pump Cooling Converter (TMAC Heat Exchanger)	1	Geothermal Room P-4 Level Garage	M-28		M-25	
Edge	P-4	Heatpump pump	2	Geothermal Room P-4 Level Garage	M-28		M-25	
Edge	P-16	TMAC Heatpump pump	2	Geothermal Room P-4 Level Garage	M-28		M-25	
Edge	N/A	Feeder Tank C/W Hand Pump & Backflow Preventer for D.C.W	1				M-25	
Edge	N/A	All Horizontal Piping, Vertical Piping, Valves, Fittings, Instrumentation, Controls, Equipment & Closets as shown on G-1				G-1		
Edge	N/A	All Horizontal Piping, Vertical Piping, Valves, Fittings, Instrumentation, Controls, Equipment & Closets as shown on G-2				G-2		

5. all associated ancillary electrical equipment including but not limited to the electrical cabling, VFDs and disconnects;
6. any electrical distribution equipment that solely serves the equipment listed in the table above;
7. all geothermal boreholes as well as piping, fittings and instrumentation associated with the geothermal systems and located within the mechanical rooms as shown on the hatched areas of the geothermal drawings; and
8. all instrumentation controls associated with the equipment listed in the table above.

## Fuzion Geothermal Equipment

All of the equipment, including ancillary equipment, piping and mechanical systems, located in the Fuzion Geothermal Room Unit and certain equipment located outside of the Fuzion Geothermal Room Unit as follows:

Table 3 – Fuzion

Building	Equipment Tag	Equipment	Quantity	Location	Schedule	Plan	Schematic	Notes
Fuzion	CP-3	Circ Pump	1	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion	CP-4	Circ Pump	1	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion	ET-2	Expansion Tank	1	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion	HE-1	Heat Exchanger	1	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion		Glycol Mixing And Charging Tank C/W Pump	1	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion		Air Separator and Eliminator	1	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion	HE-3	Plate and Frame Heat Exchanger	1	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion	CP-1	Circ Pump	1	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion	CP-2	Circ Pump	1	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion		Chemical Pot Feeder	2	Parkade P1 - Mechanical Room	M-5		M-24	
Fuzion		All Horizontal Piping, Vertical Piping, Valves, Fittings, Instrumentation, Controls, Equipment & Closets as shown on G-1				G-1		
Fuzion		All Horizontal Piping, Vertical Piping, Valves, Fittings, Instrumentation, Controls, Equipment & Closets as shown on G-2				G-2		
Fuzion		Chemical Tank	1	Parkade P1 - Mechanical Room	M-5			Not on Schematic
Fuzion		Glycol Tank	2	Parkade P1 - Mechanical Room	M-5			Not on Schematic

9. all associated ancillary electrical equipment including but not limited to the electrical cabling, VFDs and disconnects;
10. any electrical distribution equipment that solely serves the equipment listed in the table above;
11. all geothermal boreholes as well as piping, fittings and instrumentation associated with the geothermal systems and located within the mechanical rooms as shown on the hatched areas of the geothermal drawings; and
12. all instrumentation controls associated with the equipment listed in the table above.

## **Schedule C – Claims to be deleted and expunged from title to Real Property**

### **PART A – FUZION PROPERTIES**

#### **PIN 76348-0287(LT)**

1. Instrument No. AT4162089 is a Charge registered on March 7, 2016 from Urbancorp Management Inc. and Urbancorp New Kings Inc. in favour of King Liberty North Corporation, securing the original principal amount of \$2,000,000.
2. Instrument No. AT4162271 is an Application to Annex Restrictive Covenants S. 118 registered on March 8, 2016 by Urbancorp Management Inc. and Urbancorp New Kings Inc. re no Sale or Charge without the prior written consent of King Liberty North Corporation.

#### **PIN 76348-0637(LT)**

1. Instrument No. AT4162089 is a Charge registered on March 7, 2016 from Urbancorp Management Inc. and Urbancorp New Kings Inc. in favour of King Liberty North Corporation, securing the original principal amount of \$2,000,000.
2. Instrument No. AT4162271 is an Application to Annex Restrictive Covenants S. 118 registered on March 8, 2016 by Urbancorp Management Inc. and Urbancorp New Kings Inc. re no Sale or Charge without the prior written consent of King Liberty North Corporation.

#### **PIN 76348-0638(LT)**

1. Instrument No. AT4162089 is a Charge registered on March 7, 2016 from Urbancorp Management Inc. and Urbancorp New Kings Inc. in favour of King Liberty North Corporation, securing the original principal amount of \$2,000,000.
2. Instrument No. AT4162271 is an Application to Annex Restrictive Covenants S. 118 registered on March 8, 2016 by Urbancorp Management Inc. and Urbancorp New Kings Inc. re no Sale or Charge without the prior written consent of King Liberty North Corporation.

#### **PIN 76348-0639(LT)**

1. Instrument No. AT4162089 is a Charge registered on March 7, 2016 from Urbancorp Management Inc. and Urbancorp New Kings Inc. in favour of King Liberty North Corporation, securing the original principal amount of \$2,000,000.
2. Instrument No. AT4162271 is an Application to Annex Restrictive Covenants S. 118 registered on March 8, 2016 by Urbancorp Management Inc. and Urbancorp New Kings Inc. re no Sale or Charge without the prior written consent of King Liberty North Corporation.

**PIN 76348-0640(LT)**

1. Instrument No. AT4162089 is a Charge registered on March 7, 2016 from Urbancorp Management Inc. and Urbancorp New Kings Inc. in favour of King Liberty North Corporation, securing the original principal amount of \$2,000,000.
2. Instrument No. AT4162271 is an Application to Annex Restrictive Covenants S. 118 registered on March 8, 2016 by Urbancorp Management Inc. and Urbancorp New Kings Inc. re no Sale or Charge without the prior written consent of King Liberty North Corporation.

**PIN 76348-0641(LT)**

1. Instrument No. AT4162089 is a Charge registered on March 7, 2016 from Urbancorp Management Inc. and Urbancorp New Kings Inc. in favour of King Liberty North Corporation, securing the original principal amount of \$2,000,000.
2. Instrument No. AT4162271 is an Application to Annex Restrictive Covenants S. 118 registered on March 8, 2016 by Urbancorp Management Inc. and Urbancorp New Kings Inc. re no Sale or Charge without the prior written consent of King Liberty North Corporation.

**PIN 76348-0642(LT)**

1. Instrument No. AT4162089 is a Charge registered on March 7, 2016 from Urbancorp Management Inc. and Urbancorp New Kings Inc. in favour of King Liberty North Corporation, securing the original principal amount of \$2,000,000.
2. Instrument No. AT4162271 is an Application to Annex Restrictive Covenants S. 118 registered on March 8, 2016 by Urbancorp Management Inc. and Urbancorp New Kings Inc. re no Sale or Charge without the prior written consent of King Liberty North Corporation.

**PIN 76348-0643(LT)**

1. Instrument No. AT4162089 is a Charge registered on March 7, 2016 from Urbancorp Management Inc. and Urbancorp New Kings Inc. in favour of King Liberty North Corporation, securing the original principal amount of \$2,000,000.
2. Instrument No. AT4162271 is an Application to Annex Restrictive Covenants S. 118 registered on March 8, 2016 by Urbancorp Management Inc. and Urbancorp New Kings Inc. re no Sale or Charge without the prior written consent of King Liberty North Corporation.

**PIN 76348-0644(LT)**

1. Instrument No. AT4162089 is a Charge registered on March 7, 2016 from Urbancorp Management Inc. and Urbancorp New Kings Inc. in favour of King Liberty North Corporation, securing the original principal amount of \$2,000,000.
2. Instrument No. AT4162271 is an Application to Annex Restrictive Covenants S. 118 registered on March 8, 2016 by Urbancorp Management Inc. and Urbancorp New Kings Inc. re no Sale or Charge without the prior written consent of King Liberty North Corporation.

**PART B – BRIDGE PROPERTY**

**PIN 76302-0724(LT)**

1. None.

**PART C – EDGE PROPERTIES**

**PIN 76448-1418(LT)**

1. Instrument No. AT2799704 is a Charge registered on August 31, 2011 from Edge On Triangle Park Inc. in favour of Urbancorp Equity Inc., securing the original principal amount of \$6,750,000.
2. Instrument No. AT3240356 is a Postponement of Interest registered on February 20, 2013 from Urbancorp Equity Inc. in favour of the City of Toronto postponing Instrument No. AT2799704 to Instrument No. AT3240353.
3. Instrument No. AT3319407 is a Postponement of Interest registered on June 7, 2013 from Urbancorp Equity Inc. in favour of Bank of Montreal postponing Instrument No. AT2799704 to Instrument No. AT3319404.
4. Instrument No. AT3325493 is a Postponement of Interest registered on June 14, 2013 from Urbancorp Equity Inc. in favour of Aviva Insurance Company of Canada postponing Instrument No. AT2799704 to Instrument No. AT3321441.
5. Instrument No. AT3639361 is a Notice re: Mortgage Amending Agreement registered on July 21, 2014 among Edge On Triange Park Inc. and Urbancorp Equity Inc. regarding Instrument No. AT2799704.

**PIN 76448-1419(LT)**

1. Instrument No. AT2799704 is a Charge registered on August 31, 2011 from Edge On Triangle Park Inc. in favour of Urbancorp Equity Inc., securing the original principal amount of \$6,750,000.

2. Instrument No. AT3240356 is a Postponement of Interest registered on February 20, 2013 from Urbancorp Equity Inc. in favour of the City of Toronto postponing Instrument No. AT2799704 to Instrument No. AT3240353.
3. Instrument No. AT3319407 is a Postponement of Interest registered on June 7, 2013 from Urbancorp Equity Inc. in favour of Bank of Montreal postponing Instrument No. AT2799704 to Instrument No. AT3319404.
4. Instrument No. AT3325493 is a Postponement of Interest registered on June 14, 2013 from Urbancorp Equity Inc. in favour of Aviva Insurance Company of Canada postponing Instrument No. AT2799704 to Instrument No. AT3321441.
5. Instrument No. AT3639361 is a Notice re: Mortgage Amending Agreement registered on July 21, 2014 among Edge On Triange Park Inc. and Urbancorp Equity Inc. regarding Instrument No. AT2799704.

**PIN 76448-1420(LT)**

1. Instrument No. AT2799704 is a Charge registered on August 31, 2011 from Edge On Triangle Park Inc. in favour of Urbancorp Equity Inc., securing the original principal amount of \$6,750,000.
2. Instrument No. AT3240356 is a Postponement of Interest registered on February 20, 2013 from Urbancorp Equity Inc. in favour of the City of Toronto postponing Instrument No. AT2799704 to Instrument No. AT3240353.
3. Instrument No. AT3319407 is a Postponement of Interest registered on June 7, 2013 from Urbancorp Equity Inc. in favour of Bank of Montreal postponing Instrument No. AT2799704 to Instrument No. AT3319404.
4. Instrument No. AT3325493 is a Postponement of Interest registered on June 14, 2013 from Urbancorp Equity Inc. in favour of Aviva Insurance Company of Canada postponing Instrument No. AT2799704 to Instrument No. AT3321441.
5. Instrument No. AT3639361 is a Notice re: Mortgage Amending Agreement registered on July 21, 2014 among Edge On Triange Park Inc. and Urbancorp Equity Inc. regarding Instrument No. AT2799704.

**PIN 76448-1421(LT)**

1. Instrument No. AT2799704 is a Charge registered on August 31, 2011 from Edge On Triangle Park Inc. in favour of Urbancorp Equity Inc., securing the original principal amount of \$6,750,000.
2. Instrument No. AT3240356 is a Postponement of Interest registered on February 20, 2013 from Urbancorp Equity Inc. in favour of the City of Toronto postponing Instrument No. AT2799704 to Instrument No. AT3240353.

3. Instrument No. AT3319407 is a Postponement of Interest registered on June 7, 2013 from Urbancorp Equity Inc. in favour of Bank of Montreal postponing Instrument No. AT2799704 to Instrument No. AT3319404.
4. Instrument No. AT3325493 is a Postponement of Interest registered on June 14, 2013 from Urbancorp Equity Inc. in favour of Aviva Insurance Company of Canada postponing Instrument No. AT2799704 to Instrument No. AT3321441.
5. Instrument No. AT3639361 is a Notice re: Mortgage Amending Agreement registered on July 21, 2014 among Edge On Triange Park Inc. and Urbancorp Equity Inc. regarding Instrument No. AT2799704.

**Schedule D – Permitted Encumbrances, Easements and Restrictive Covenants  
related to the Real Property**

**(unaffected by the Vesting Order)**

**PART A – FUZION PROPERTIES**

**PIN 76348-0287(LT)**

1. Instrument No. CA414709 is an Application re: Court Order registered on July 8, 1996 by Canadian Pacific Limited.
2. Instrument No. AT1173594 is a Notice re: Section 37 Agreement registered on June 21, 2006 among High Res. Inc., King Towns Inc., King West Village Sales Limited, Newtowns at Kingtowns Inc., Canadian Pacific Railway Company and the City of Toronto.
3. Instrument No. AT2962081 is a Transfer Easement registered on March 8, 2012 given by Fuzion Downtown Development Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3064722 is a Notice re: Agreement registered on July 4, 2012 among Fuzion Downtown Development Inc. and the City of Toronto.
5. Instrument No. AT3064730 is a Postponement of Interest registered on July 4, 2012 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT2962081 to Instrument No. AT3064722.
6. Instrument No. AT3286230 is a Notice re: Three-Way Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. (in its capacity as a condominium owner) and Fuzion Downtown Development Inc. (in its capacity as a commercial owner).
7. Instrument No. AT3435016 is a Notice re: Site Plan Agreement registered on October 22, 2013 among Fuzion Downtown Development Inc. and the City of Toronto.
8. Instrument No. TCP2348 is the Standard Condominium Plan creating Toronto Standard Condominium Plan No. 2348.
9. Instrument No. AT3481198 is a Declaration under the Condominium Act, 1998 registered on December 17, 2013 by Fuzion Downtown Development Inc.
10. Instrument No. AT3506938 is Condominium By-Law No. 1 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.

11. Instrument No. AT3506948 is Condominium By-Law No. 2 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
12. Instrument No. AT3506960 is Condominium By-Law No. 3 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
13. Instrument No. AT3506972 is Condominium By-Law No. 4 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
14. Instrument No. AT3506981 is a Notice re: Assignment Agreement registered on January 28, 2014 with respect to the assignment of the Three Way Shared Facilities Agreement registered as Instrument No. AT3286230 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348.
15. Instrument No. AT3506995 is a Notice re: Shared Facilities Agreement registered on January 28, 2014 among Toronto Standard Condominium Corporation No. 2348 and Fuzion Downtown Development Inc.
16. Instrument No. AT3508371 is a Notice re: Geothermal Energy Supply Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc. and Urbancorp Renewable Power Inc.
17. Instrument No. AT3508387 is a Notice re: Assumption Agreement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348 of the assumption of the Notice of the Geothermal Energy Supply Agreement registered as Instrument No. AT3508371.
18. Instrument No. AT3508392 is a Notice re: Adjacent Development Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc., Metrolinx and Toronto Standard Condominium Corporation No. 2348.
19. Instrument No. AT3508399 is a Transfer Easement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Metrolinx.
20. Instrument No. AT4162088 is a Transfer registered on March 7, 2016 by Fuzion Downtown Development Inc. in favour of Urbancorp New Kings Inc. and Urbancorp Management Inc., each as to an undivided 50% interest.
21. Instrument No. AT5549257 is an Application for Vesting Order registered on October 19, 2020 from the Ontario Superior Court of Justice in favour of Urbancorp New Kings Inc. (as to a 50% interest).

**PIN 76348-0637(LT)**

1. Instrument No. CA414709 is an Application re: Court Order registered on July 8, 1996 by Canadian Pacific Limited.

2. Instrument No. AT1173594 is a Notice re: Section 37 Agreement registered on June 21, 2006 among High Res. Inc., King Towns Inc., King West Village Sales Limited, Newtowns at Kingtowns Inc., Canadian Pacific Railway Company and the City of Toronto.
3. Instrument No. AT2962081 is a Transfer Easement registered on March 8, 2012 given by Fuzion Downtown Development Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3064722 is a Notice re: Agreement registered on July 4, 2012 among Fuzion Downtown Development Inc. and the City of Toronto.
5. Instrument No. AT3064730 is a Postponement of Interest registered on July 4, 2012 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT2962081 to Instrument No. AT3064722.
6. Instrument No. AT3286230 is a Notice re: Three-Way Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. (in its capacity as a condominium owner) and Fuzion Downtown Development Inc. (in its capacity as a commercial owner).
7. Instrument No. AT3435016 is a Notice re: Site Plan Agreement registered on October 22, 2013 among Fuzion Downtown Development Inc. and the City of Toronto.
8. Instrument No. TCP2348 is the Standard Condominium Plan creating Toronto Standard Condominium Plan No. 2348.
9. Instrument No. AT3481198 is a Declaration under the Condominium Act, 1998 registered on December 17, 2013 by Fuzion Downtown Development Inc.
10. Instrument No. AT3506938 is Condominium By-Law No. 1 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
11. Instrument No. AT3506948 is Condominium By-Law No. 2 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
12. Instrument No. AT3506960 is Condominium By-Law No. 3 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
13. Instrument No. AT3506972 is Condominium By-Law No. 4 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
14. Instrument No. AT3506981 is a Notice re: Assignment Agreement registered on January 28, 2014 with respect to the assignment of the Three Way Shared Facilities Agreement registered as Instrument No. AT3286230 by Fuzion

Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348.

15. Instrument No. AT3506995 is a Notice re: Shared Facilities Agreement registered on January 28, 2014 among Toronto Standard Condominium Corporation No. 2348 and Fuzion Downtown Development Inc.
16. Instrument No. AT3508371 is a Notice re: Geothermal Energy Supply Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc. and Urbancorp Renewable Power Inc.
17. Instrument No. AT3508387 is a Notice re: Assumption Agreement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348 of the assumption of the Notice of the Geothermal Energy Supply Agreement registered as Instrument No. AT3508371.
18. Instrument No. AT3508392 is a Notice re: Adjacent Development Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc., Metrolinx and Toronto Standard Condominium Corporation No. 2348.
19. Instrument No. AT3508399 is a Transfer Easement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Metrolinx.
20. Instrument No. AT4162088 is a Transfer registered on March 7, 2016 by Fuzion Downtown Development Inc. in favour of Urbancorp New Kings Inc. and Urbancorp Management Inc., each as to an undivided 50% interest.
21. Instrument No. AT5549257 is an Application for Vesting Order registered on October 19, 2020 from the Ontario Superior Court of Justice in favour of Urbancorp New Kings Inc. (as to a 50% interest).

**PIN 76348-0638(LT)**

1. Instrument No. CA414709 is an Application re: Court Order registered on July 8, 1996 by Canadian Pacific Limited.
2. Instrument No. AT1173594 is a Notice re: Section 37 Agreement registered on June 21, 2006 among High Res. Inc., King Towns Inc., King West Village Sales Limited, Newtowns at Kingtowns Inc., Canadian Pacific Railway Company and the City of Toronto.
3. Instrument No. AT2962081 is a Transfer Easement registered on March 8, 2012 given by Fuzion Downtown Development Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3064722 is a Notice re: Agreement registered on July 4, 2012 among Fuzion Downtown Development Inc. and the City of Toronto.

5. Instrument No. AT3064730 is a Postponement of Interest registered on July 4, 2012 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT2962081 to Instrument No. AT3064722.
6. Instrument No. AT3286230 is a Notice re: Three-Way Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. (in its capacity as a condominium owner) and Fuzion Downtown Development Inc. (in its capacity as a commercial owner).
7. Instrument No. AT3435016 is a Notice re: Site Plan Agreement registered on October 22, 2013 among Fuzion Downtown Development Inc. and the City of Toronto.
8. Instrument No. TCP2348 is the Standard Condominium Plan creating Toronto Standard Condominium Plan No. 2348.
9. Instrument No. AT3481198 is a Declaration under the Condominium Act, 1998 registered on December 17, 2013 by Fuzion Downtown Development Inc.
10. Instrument No. AT3506938 is Condominium By-Law No. 1 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
11. Instrument No. AT3506948 is Condominium By-Law No. 2 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
12. Instrument No. AT3506960 is Condominium By-Law No. 3 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
13. Instrument No. AT3506972 is Condominium By-Law No. 4 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
14. Instrument No. AT3506981 is a Notice re: Assignment Agreement registered on January 28, 2014 with respect to the assignment of the Three Way Shared Facilities Agreement registered as Instrument No. AT3286230 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348.
15. Instrument No. AT3506995 is a Notice re: Shared Facilities Agreement registered on January 28, 2014 among Toronto Standard Condominium Corporation No. 2348 and Fuzion Downtown Development Inc.
16. Instrument No. AT3508371 is a Notice re: Geothermal Energy Supply Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc. and Urbancorp Renewable Power Inc.
17. Instrument No. AT3508387 is a Notice re: Assumption Agreement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Toronto

Standard Condominium Corporation No. 2348 of the assumption of the Notice of the Geothermal Energy Supply Agreement registered as Instrument No. AT3508371.

18. Instrument No. AT3508392 is a Notice re: Adjacent Development Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc., Metrolinx and Toronto Standard Condominium Corporation No. 2348.
19. Instrument No. AT3508399 is a Transfer Easement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Metrolinx.
20. Instrument No. AT4162088 is a Transfer registered on March 7, 2016 by Fuzion Downtown Development Inc. in favour of Urbancorp New Kings Inc. and Urbancorp Management Inc., each as to an undivided 50% interest.
21. Instrument No. AT5549257 is an Application for Vesting Order registered on October 19, 2020 from the Ontario Superior Court of Justice in favour of Urbancorp New Kings Inc. (as to a 50% interest).

**PIN 76348-0639(LT)**

1. Instrument No. CA414709 is an Application re: Court Order registered on July 8, 1996 by Canadian Pacific Limited.
2. Instrument No. AT1173594 is a Notice re: Section 37 Agreement registered on June 21, 2006 among High Res. Inc., King Towns Inc., King West Village Sales Limited, Newtowns at Kingtowns Inc., Canadian Pacific Railway Company and the City of Toronto.
3. Instrument No. AT2962081 is a Transfer Easement registered on March 8, 2012 given by Fuzion Downtown Development Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3064722 is a Notice re: Agreement registered on July 4, 2012 among Fuzion Downtown Development Inc. and the City of Toronto.
5. Instrument No. AT3064730 is a Postponement of Interest registered on July 4, 2012 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT2962081 to Instrument No. AT3064722.
6. Instrument No. AT3286230 is a Notice re: Three-Way Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. (in its capacity as a condominium owner) and Fuzion Downtown Development Inc. (in its capacity as a commercial owner).

7. Instrument No. AT3435016 is a Notice re: Site Plan Agreement registered on October 22, 2013 among Fuzion Downtown Development Inc. and the City of Toronto.
8. Instrument No. TCP2348 is the Standard Condominium Plan creating Toronto Standard Condominium Plan No. 2348.
9. Instrument No. AT3481198 is a Declaration under the Condominium Act, 1998 registered on December 17, 2013 by Fuzion Downtown Development Inc.
10. Instrument No. AT3506938 is Condominium By-Law No. 1 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
11. Instrument No. AT3506948 is Condominium By-Law No. 2 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
12. Instrument No. AT3506960 is Condominium By-Law No. 3 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
13. Instrument No. AT3506972 is Condominium By-Law No. 4 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
14. Instrument No. AT3506981 is a Notice re: Assignment Agreement registered on January 28, 2014 with respect to the assignment of the Three Way Shared Facilities Agreement registered as Instrument No. AT3286230 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348.
15. Instrument No. AT3506995 is a Notice re: Shared Facilities Agreement registered on January 28, 2014 among Toronto Standard Condominium Corporation No. 2348 and Fuzion Downtown Development Inc.
16. Instrument No. AT3508371 is a Notice re: Geothermal Energy Supply Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc. and Urbancorp Renewable Power Inc.
17. Instrument No. AT3508387 is a Notice re: Assumption Agreement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348 of the assumption of the Notice of the Geothermal Energy Supply Agreement registered as Instrument No. AT3508371.
18. Instrument No. AT3508392 is a Notice re: Adjacent Development Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc., Metrolinx and Toronto Standard Condominium Corporation No. 2348.
19. Instrument No. AT3508399 is a Transfer Easement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Metrolinx.

20. Instrument No. AT4162088 is a Transfer registered on March 7, 2016 by Fuzion Downtown Development Inc. in favour of Urbancorp New Kings Inc. and Urbancorp Management Inc., each as to an undivided 50% interest.
21. Instrument No. AT5549257 is an Application for Vesting Order registered on October 19, 2020 from the Ontario Superior Court of Justice in favour of Urbancorp New Kings Inc. (as to a 50% interest).

**PIN 76348-0640(LT)**

1. Instrument No. CA414709 is an Application re: Court Order registered on July 8, 1996 by Canadian Pacific Limited.
2. Instrument No. AT1173594 is a Notice re: Section 37 Agreement registered on June 21, 2006 among High Res. Inc., King Towns Inc., King West Village Sales Limited, Newtowns at Kingtowns Inc., Canadian Pacific Railway Company and the City of Toronto.
3. Instrument No. AT2962081 is a Transfer Easement registered on March 8, 2012 given by Fuzion Downtown Development Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3064722 is a Notice re: Agreement registered on July 4, 2012 among Fuzion Downtown Development Inc. and the City of Toronto.
5. Instrument No. AT3064730 is a Postponement of Interest registered on July 4, 2012 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT2962081 to Instrument No. AT3064722.
6. Instrument No. AT3286230 is a Notice re: Three-Way Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. (in its capacity as a condominium owner) and Fuzion Downtown Development Inc. (in its capacity as a commercial owner).
7. Instrument No. AT3435016 is a Notice re: Site Plan Agreement registered on October 22, 2013 among Fuzion Downtown Development Inc. and the City of Toronto.
8. Instrument No. TCP2348 is the Standard Condominium Plan creating Toronto Standard Condominium Plan No. 2348.
9. Instrument No. AT3481198 is a Declaration under the Condominium Act, 1998 registered on December 17, 2013 by Fuzion Downtown Development Inc.
10. Instrument No. AT3506938 is Condominium By-Law No. 1 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.

11. Instrument No. AT3506948 is Condominium By-Law No. 2 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
12. Instrument No. AT3506960 is Condominium By-Law No. 3 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
13. Instrument No. AT3506972 is Condominium By-Law No. 4 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
14. Instrument No. AT3506981 is a Notice re: Assignment Agreement registered on January 28, 2014 with respect to the assignment of the Three Way Shared Facilities Agreement registered as Instrument No. AT3286230 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348.
15. Instrument No. AT3506995 is a Notice re: Shared Facilities Agreement registered on January 28, 2014 among Toronto Standard Condominium Corporation No. 2348 and Fuzion Downtown Development Inc.
16. Instrument No. AT3508371 is a Notice re: Geothermal Energy Supply Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc. and Urbancorp Renewable Power Inc.
17. Instrument No. AT3508387 is a Notice re: Assumption Agreement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348 of the assumption of the Notice of the Geothermal Energy Supply Agreement registered as Instrument No. AT3508371.
18. Instrument No. AT3508392 is a Notice re: Adjacent Development Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc., Metrolinx and Toronto Standard Condominium Corporation No. 2348.
19. Instrument No. AT3508399 is a Transfer Easement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Metrolinx.
20. Instrument No. AT4162088 is a Transfer registered on March 7, 2016 by Fuzion Downtown Development Inc. in favour of Urbancorp New Kings Inc. and Urbancorp Management Inc., each as to an undivided 50% interest.
21. Instrument No. AT5549257 is an Application for Vesting Order registered on October 19, 2020 from the Ontario Superior Court of Justice in favour of Urbancorp New Kings Inc. (as to a 50% interest).

**PIN 76348-0641(LT)**

1. Instrument No. CA414709 is an Application re: Court Order registered on July 8, 1996 by Canadian Pacific Limited.

2. Instrument No. AT1173594 is a Notice re: Section 37 Agreement registered on June 21, 2006 among High Res. Inc., King Towns Inc., King West Village Sales Limited, Newtowns at Kingtowns Inc., Canadian Pacific Railway Company and the City of Toronto.
3. Instrument No. AT2962081 is a Transfer Easement registered on March 8, 2012 given by Fuzion Downtown Development Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3064722 is a Notice re: Agreement registered on July 4, 2012 among Fuzion Downtown Development Inc. and the City of Toronto.
5. Instrument No. AT3064730 is a Postponement of Interest registered on July 4, 2012 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT2962081 to Instrument No. AT3064722.
6. Instrument No. AT3286230 is a Notice re: Three-Way Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. (in its capacity as a condominium owner) and Fuzion Downtown Development Inc. (in its capacity as a commercial owner).
7. Instrument No. AT3435016 is a Notice re: Site Plan Agreement registered on October 22, 2013 among Fuzion Downtown Development Inc. and the City of Toronto.
8. Instrument No. TCP2348 is the Standard Condominium Plan creating Toronto Standard Condominium Plan No. 2348.
9. Instrument No. AT3481198 is a Declaration under the Condominium Act, 1998 registered on December 17, 2013 by Fuzion Downtown Development Inc.
10. Instrument No. AT3506938 is Condominium By-Law No. 1 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
11. Instrument No. AT3506948 is Condominium By-Law No. 2 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
12. Instrument No. AT3506960 is Condominium By-Law No. 3 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
13. Instrument No. AT3506972 is Condominium By-Law No. 4 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
14. Instrument No. AT3506981 is a Notice re: Assignment Agreement registered on January 28, 2014 with respect to the assignment of the Three Way Shared Facilities Agreement registered as Instrument No. AT3286230 by Fuzion

Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348.

15. Instrument No. AT3506995 is a Notice re: Shared Facilities Agreement registered on January 28, 2014 among Toronto Standard Condominium Corporation No. 2348 and Fuzion Downtown Development Inc.
16. Instrument No. AT3508371 is a Notice re: Geothermal Energy Supply Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc. and Urbancorp Renewable Power Inc.
17. Instrument No. AT3508387 is a Notice re: Assumption Agreement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348 of the assumption of the Notice of the Geothermal Energy Supply Agreement registered as Instrument No. AT3508371.
18. Instrument No. AT3508392 is a Notice re: Adjacent Development Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc., Metrolinx and Toronto Standard Condominium Corporation No. 2348.
19. Instrument No. AT3508399 is a Transfer Easement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Metrolinx.
20. Instrument No. AT4162088 is a Transfer registered on March 7, 2016 by Fuzion Downtown Development Inc. in favour of Urbancorp New Kings Inc. and Urbancorp Management Inc., each as to an undivided 50% interest.
21. Instrument No. AT5549257 is an Application for Vesting Order registered on October 19, 2020 from the Ontario Superior Court of Justice in favour of Urbancorp New Kings Inc. (as to a 50% interest).

**PIN 76348-0642(LT)**

1. Instrument No. CA414709 is an Application re: Court Order registered on July 8, 1996 by Canadian Pacific Limited.
2. Instrument No. AT1173594 is a Notice re: Section 37 Agreement registered on June 21, 2006 among High Res. Inc., King Towns Inc., King West Village Sales Limited, Newtowns at Kingtowns Inc., Canadian Pacific Railway Company and the City of Toronto.
3. Instrument No. AT2962081 is a Transfer Easement registered on March 8, 2012 given by Fuzion Downtown Development Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3064722 is a Notice re: Agreement registered on July 4, 2012 among Fuzion Downtown Development Inc. and the City of Toronto.

5. Instrument No. AT3064730 is a Postponement of Interest registered on July 4, 2012 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT2962081 to Instrument No. AT3064722.
6. Instrument No. AT3286230 is a Notice re: Three-Way Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. (in its capacity as a condominium owner) and Fuzion Downtown Development Inc. (in its capacity as a commercial owner).
7. Instrument No. AT3435016 is a Notice re: Site Plan Agreement registered on October 22, 2013 among Fuzion Downtown Development Inc. and the City of Toronto.
8. Instrument No. TCP2348 is the Standard Condominium Plan creating Toronto Standard Condominium Plan No. 2348.
9. Instrument No. AT3481198 is a Declaration under the Condominium Act, 1998 registered on December 17, 2013 by Fuzion Downtown Development Inc.
10. Instrument No. AT3506938 is Condominium By-Law No. 1 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
11. Instrument No. AT3506948 is Condominium By-Law No. 2 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
12. Instrument No. AT3506960 is Condominium By-Law No. 3 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
13. Instrument No. AT3506972 is Condominium By-Law No. 4 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
14. Instrument No. AT3506981 is a Notice re: Assignment Agreement registered on January 28, 2014 with respect to the assignment of the Three Way Shared Facilities Agreement registered as Instrument No. AT3286230 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348.
15. Instrument No. AT3506995 is a Notice re: Shared Facilities Agreement registered on January 28, 2014 among Toronto Standard Condominium Corporation No. 2348 and Fuzion Downtown Development Inc.
16. Instrument No. AT3508371 is a Notice re: Geothermal Energy Supply Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc. and Urbancorp Renewable Power Inc.
17. Instrument No. AT3508387 is a Notice re: Assumption Agreement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Toronto

Standard Condominium Corporation No. 2348 of the assumption of the Notice of the Geothermal Energy Supply Agreement registered as Instrument No. AT3508371.

18. Instrument No. AT3508392 is a Notice re: Adjacent Development Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc., Metrolinx and Toronto Standard Condominium Corporation No. 2348.
19. Instrument No. AT3508399 is a Transfer Easement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Metrolinx.
20. Instrument No. AT4162088 is a Transfer registered on March 7, 2016 by Fuzion Downtown Development Inc. in favour of Urbancorp New Kings Inc. and Urbancorp Management Inc., each as to an undivided 50% interest.
21. Instrument No. AT5549257 is an Application for Vesting Order registered on October 19, 2020 from the Ontario Superior Court of Justice in favour of Urbancorp New Kings Inc. (as to a 50% interest).

**PIN 76348-0643(LT)**

1. Instrument No. CA414709 is an Application re: Court Order registered on July 8, 1996 by Canadian Pacific Limited.
2. Instrument No. AT1173594 is a Notice re: Section 37 Agreement registered on June 21, 2006 among High Res. Inc., King Towns Inc., King West Village Sales Limited, Newtowns at Kingtowns Inc., Canadian Pacific Railway Company and the City of Toronto.
3. Instrument No. AT2962081 is a Transfer Easement registered on March 8, 2012 given by Fuzion Downtown Development Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3064722 is a Notice re: Agreement registered on July 4, 2012 among Fuzion Downtown Development Inc. and the City of Toronto.
5. Instrument No. AT3064730 is a Postponement of Interest registered on July 4, 2012 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT2962081 to Instrument No. AT3064722.
6. Instrument No. AT3286230 is a Notice re: Three-Way Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. (in its capacity as a condominium owner) and Fuzion Downtown Development Inc. (in its capacity as a commercial owner).

7. Instrument No. AT3435016 is a Notice re: Site Plan Agreement registered on October 22, 2013 among Fuzion Downtown Development Inc. and the City of Toronto.
8. Instrument No. TCP2348 is the Standard Condominium Plan creating Toronto Standard Condominium Plan No. 2348.
9. Instrument No. AT3481198 is a Declaration under the Condominium Act, 1998 registered on December 17, 2013 by Fuzion Downtown Development Inc.
10. Instrument No. AT3506938 is Condominium By-Law No. 1 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
11. Instrument No. AT3506948 is Condominium By-Law No. 2 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
12. Instrument No. AT3506960 is Condominium By-Law No. 3 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
13. Instrument No. AT3506972 is Condominium By-Law No. 4 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
14. Instrument No. AT3506981 is a Notice re: Assignment Agreement registered on January 28, 2014 with respect to the assignment of the Three Way Shared Facilities Agreement registered as Instrument No. AT3286230 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348.
15. Instrument No. AT3506995 is a Notice re: Shared Facilities Agreement registered on January 28, 2014 among Toronto Standard Condominium Corporation No. 2348 and Fuzion Downtown Development Inc.
16. Instrument No. AT3508371 is a Notice re: Geothermal Energy Supply Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc. and Urbancorp Renewable Power Inc.
17. Instrument No. AT3508387 is a Notice re: Assumption Agreement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348 of the assumption of the Notice of the Geothermal Energy Supply Agreement registered as Instrument No. AT3508371.
18. Instrument No. AT3508392 is a Notice re: Adjacent Development Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc., Metrolinx and Toronto Standard Condominium Corporation No. 2348.
19. Instrument No. AT3508399 is a Transfer Easement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Metrolinx.

20. Instrument No. AT4162088 is a Transfer registered on March 7, 2016 by Fuzion Downtown Development Inc. in favour of Urbancorp New Kings Inc. and Urbancorp Management Inc., each as to an undivided 50% interest.
21. Instrument No. AT5549257 is an Application for Vesting Order registered on October 19, 2020 from the Ontario Superior Court of Justice in favour of Urbancorp New Kings Inc. (as to a 50% interest).

**PIN 76348-0644(LT)**

1. Instrument No. CA414709 is an Application re: Court Order registered on July 8, 1996 by Canadian Pacific Limited.
2. Instrument No. AT1173594 is a Notice re: Section 37 Agreement registered on June 21, 2006 among High Res. Inc., King Towns Inc., King West Village Sales Limited, Newtowns at Kingtowns Inc., Canadian Pacific Railway Company and the City of Toronto.
3. Instrument No. AT2962081 is a Transfer Easement registered on March 8, 2012 given by Fuzion Downtown Development Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3064722 is a Notice re: Agreement registered on July 4, 2012 among Fuzion Downtown Development Inc. and the City of Toronto.
5. Instrument No. AT3064730 is a Postponement of Interest registered on July 4, 2012 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT2962081 to Instrument No. AT3064722.
6. Instrument No. AT3286230 is a Notice re: Three-Way Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. (in its capacity as a condominium owner) and Fuzion Downtown Development Inc. (in its capacity as a commercial owner).
7. Instrument No. AT3435016 is a Notice re: Site Plan Agreement registered on October 22, 2013 among Fuzion Downtown Development Inc. and the City of Toronto.
8. Instrument No. TCP2348 is the Standard Condominium Plan creating Toronto Standard Condominium Plan No. 2348.
9. Instrument No. AT3481198 is a Declaration under the Condominium Act, 1998 registered on December 17, 2013 by Fuzion Downtown Development Inc.
10. Instrument No. AT3506938 is Condominium By-Law No. 1 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.

11. Instrument No. AT3506948 is Condominium By-Law No. 2 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
12. Instrument No. AT3506960 is Condominium By-Law No. 3 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
13. Instrument No. AT3506972 is Condominium By-Law No. 4 registered on January 28, 2014 by Toronto Standard Condominium Corporation No. 2348.
14. Instrument No. AT3506981 is a Notice re: Assignment Agreement registered on January 28, 2014 with respect to the assignment of the Three Way Shared Facilities Agreement registered as Instrument No. AT3286230 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348.
15. Instrument No. AT3506995 is a Notice re: Shared Facilities Agreement registered on January 28, 2014 among Toronto Standard Condominium Corporation No. 2348 and Fuzion Downtown Development Inc.
16. Instrument No. AT3508371 is a Notice re: Geothermal Energy Supply Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc. and Urbancorp Renewable Power Inc.
17. Instrument No. AT3508387 is a Notice re: Assumption Agreement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Toronto Standard Condominium Corporation No. 2348 of the assumption of the Notice of the Geothermal Energy Supply Agreement registered as Instrument No. AT3508371.
18. Instrument No. AT3508392 is a Notice re: Adjacent Development Agreement registered on January 29, 2014 among Fuzion Downtown Development Inc., Metrolinx and Toronto Standard Condominium Corporation No. 2348.
19. Instrument No. AT3508399 is a Transfer Easement registered on January 29, 2014 by Fuzion Downtown Development Inc. in favour of Metrolinx.
20. Instrument No. AT4162088 is a Transfer registered on March 7, 2016 by Fuzion Downtown Development Inc. in favour of Urbancorp New Kings Inc. and Urbancorp Management Inc., each as to an undivided 50% interest.
21. Instrument No. AT5549257 is an Application for Vesting Order registered on October 19, 2020 from the Ontario Superior Court of Justice in favour of Urbancorp New Kings Inc. (as to a 50% interest).

## **PART B – BRIDGE PROPERTY**

### **PIN 76302-0724(LT)**

1. Instrument No. AT503402 is a Notice re: Agreement registered on June 1, 2004 among High Res. Inc., Canadian National Railway Company and Greater Toronto Transit Authority.
2. Instrument No. AT694525 is a Transfer Easement registered on December 23, 2005 given by High Res. Inc. in favour of Canadian National Railway Company and Greater Toronto Transit Authority.
3. Instrument No. AT745415 is a Transfer Easement registered on March 2, 2005 given by High Res. Inc. in favour of Rogers Cable Communications Inc.
4. Instrument No. AT777131 is a Notice re: Amending Agreement registered on April 15, 2005 among High Res. Inc., Canadian National Railway Company and Greater Toronto Transit Authority regarding Instrument No. AT503402.
5. Instrument No. AT1173594 is a Notice re: Agreement registered on June 21, 2006 among High Res. Inc., King West Village Sales Limited, King Towns Inc., New Towns at Kingtowns Inc., Canadian Pacific Railway Company and City of Toronto.
6. Instrument No. AT1182569 is a Postponement of Interest registered on June 29, 2006 from Rogers Cable Communications Inc. in favour of the City of Toronto postponing Instrument No. AT745415 to Instrument No. AT1173594.
7. Instrument No. AT1291149 is a Notice re: Shared Facilities Agreement registered on October 27, 2006 among High Res. Inc., King Towns North Inc., Newtowns at King Towns Inc. and Toronto Standard Condominium Corporation No. 1800.
8. Instrument No. AT1354313 is a Transfer Easement registered on January 15, 2007 given by High Res. Inc. in favour of the City of Toronto.
9. Instrument No. AT1355106 is a Postponement of Interest registered on January 15, 2007 from Rogers Cable Communications Inc. in favour of the City of Toronto postponing Instrument No. AT745415 to Instrument No. AT1354313.
10. Instrument No. AT1828759 is a Transfer Easement registered on July 9, 2008 given by Urbancorp the Bridge Inc. in favour of Rogers Cable Communications Inc.
11. Instrument No. AT2158659 is a Notice re: Section 45(9) Agreement registered on August 26, 2009 among High Res. Inc., King West Village Sales Limited, King Towns Inc., New Towns at Kingtowns Inc., Urbancorp the Bridge Inc. and the City of Toronto.
12. Instrument No. AT2173210 is a Notice re: Site Plan Agreement registered on September 10, 2009 among Urbancorp the Bridge Inc. and the City of Toronto.

13. Instrument No. AT2903002 is a Notice re: Encroachment Agreement registered on December 21, 2011 among the City of Toronto and Urbancorp the Bridge Inc.
14. Instrument No. AT3243863 is a Notice re: Amending Site Plan Agreement registered on February 26, 2013 among Urbancorp the Bridge Inc. and the City of Toronto regarding Instrument No. AT2173210.
15. Instrument No. TCP2302 is Toronto Standard Condominium Plan No. 2302 registered on April 5, 2013.
16. Instrument No. AT3270699 is a Declaration under the Condominium Act, 1998 registered on April 5, 2013 by Urbancorp the Bridge Inc.
17. Instrument No. AT3286224 is Condominium By-Law No. 1 registered on April 29, 2013 by Toronto Standard Condominium Corporation No. 2302.
18. Instrument No. AT3286225 is Condominium By-Law No. 2 registered on April 29, 2013 by Toronto Standard Condominium Corporation No. 2302.
19. Instrument No. AT3286226 is Condominium By-Law No. 3 registered on April 29, 2013 by Toronto Standard Condominium Corporation No. 2302.
20. Instrument No. AT3286227 is Condominium By-Law No. 4 registered on April 29, 2013 by Toronto Standard Condominium Corporation No. 2302.
21. Instrument No. AT3286228 is Condominium By-Law No. 5 registered on April 29, 2013 by Toronto Standard Condominium Corporation No. 2302.
22. Instrument No. AT3286229 is a Notice re: Geothermal Energy Supply Agreement registered on April 29, 2013 among Urbancorp Renewable Power Inc. and Urbancorp the Bridge Inc.
23. Instrument No. AT3286230 is a Notice re: Shared Facilities Agreement registered on April 29, 2013 among Toronto Standard Condominium Corporation No. 2302, Fuzion Downtown Development Inc. and Fuzion Downtown Development Inc.
24. Instrument No. AT3598416 is a Transfer registered on June 3, 2014 given by Bridge on King Inc. in favour of Vestaco Homes Inc.
25. Instrument No. AT4992490 is Condominium By-Law No. 6 registered on October 29, 2018 by Toronto Standard Condominium Corporation No. 2302.

## **PART C – EDGE PROPERTIES**

**PIN 76448-1418(LT)**

1. Instrument No. E4939AZ are Restrictions registered on May 14, 1996 contained in a Transfer given by Canadian National Railway Company in favour of Canada Lands Company CLC Limited.
2. Instrument No. AT2724294 is a Notice re: Agreement registered on June 17, 2011 among Edge on Triangle Park Inc. and the City of Toronto.
3. Instrument No. AT3226393 is a Transfer Easement registered on January 29, 2013 given by Edge on Triangle Park Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3240353 is a Notice re: Agreement registered on February 20, 2013 among Edge on Triangle Park Inc. and the City of Toronto.
5. Instrument No. AT3240358 is a Postponement of Interest registered on February 20, 2013 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT3226393 to Instrument No. AT3240353.
6. Instrument No. AT3751038 is a Notice re: Site Plan Agreement registered on November 27, 2014 among Edge on Triangle Inc. and the City of Toronto.
7. Instrument No. TCP2448 is Toronto Standard Condominium Plan No. 2448 registered on April 29, 2015.
8. Instrument No. AT3869514 is a Declaration under the Condominium Act, 1998 registered on April 29, 2015 by Edge on Triangle Park Inc.
9. Instrument No. AT3883675 is Condominium By-Law No. 1 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
10. Instrument No. AT3883676 is Condominium By-Law No. 2 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
11. Instrument No. AT3883677 is Condominium By-Law No. 3 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
12. Instrument No. AT3883678 is a Notice re: Geothermal Energy Supply Agreement registered on May 15, 2015 among Urbancorp Renewable Power Inc. and Edge on Triangle Park Inc.
13. Instrument No. AT3883679 is a Notice re Assignment Agreement registered on May 15, 2015 given by Edge on Triangle Park Inc. in favour of Toronto Standard Condominium Corporation No. 2448 regarding Instrument No. AT3883678.
14. Instrument No. AT3884850 is an Application to Annex Restrictive Covenants pursuant to Section 119 of the Land Titles Act registered on May 19, 2015 by Edge on Triangle Park Inc.

15. Instrument No. AT3904300 is a Notice re: Shared Facilities Agreement registered on June 4, 2015 among Edge on Triangle Park Inc., Toronto Parking Authority, City of Toronto and Toronto Standard Condominium Corporation No. 2448.
16. Instrument No. AT3928867 is a Notice re: Agreement registered on June 29, 2015 among Toronto Standard Condominium Corporation No. 2448 and Urbancorp Renewable Power Inc. regarding Instrument No. AT3883678.
17. Instrument No. AT3938646 is a Transfer registered on July 7, 2015 given by Edge on Triangle Park Inc. in favour of 228 Queen's Quay West Limited.
18. Instrument No. AT4829672 is a Notice of Change of Address for Service registered on March 28, 2018 by Toronto Standard Condominium Corporation No. 2448.
19. Instrument No. AT4879580 is Condominium By-Law No. 4 registered on June 5, 2018 by Toronto Standard Condominium Corporation No. 2448.
20. Instrument No. AT4896785 is Condominium By-Law No. 5 registered on June 28, 2018 by Toronto Standard Condominium Corporation No. 2448.
21. Instrument No. AT5021212 is Condominium By-Law No. 6 registered on November 30, 2018 by Toronto Standard Condominium Corporation No. 2448.

**PIN 76448-1419(LT)**

1. Instrument No. E4939AZ are Restrictions registered on May 14, 1996 contained in a Transfer given by Canadian National Railway Company in favour of Canada Lands Company CLC Limited.
2. Instrument No. AT2724294 is a Notice re: Agreement registered on June 17, 2011 among Edge on Triangle Park Inc. and the City of Toronto.
3. Instrument No. AT3226393 is a Transfer Easement registered on January 29, 2013 given by Edge on Triangle Park Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3240353 is a Notice re: Agreement registered on February 20, 2013 among Edge on Triangle Park Inc. and the City of Toronto.
5. Instrument No. AT3240358 is a Postponement of Interest registered on February 20, 2013 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT3226393 to Instrument No. AT3240353.
6. Instrument No. AT3751038 is a Notice re: Site Plan Agreement registered on November 27, 2014 among Edge on Triangle Inc. and the City of Toronto.
7. Instrument No. TCP2448 is Toronto Standard Condominium Plan No. 2448 registered on April 29, 2015.

8. Instrument No. AT3869514 is a Declaration under the Condominium Act, 1998 registered on April 29, 2015 by Edge on Triangle Park Inc.
9. Instrument No. AT3883675 is Condominium By-Law No. 1 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
10. Instrument No. AT3883676 is Condominium By-Law No. 2 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
11. Instrument No. AT3883677 is Condominium By-Law No. 3 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
12. Instrument No. AT3883678 is a Notice re: Geothermal Energy Supply Agreement registered on May 15, 2015 among Urbancorp Renewable Power Inc. and Edge on Triangle Park Inc.
13. Instrument No. AT3883679 is a Notice re Assignment Agreement registered on May 15, 2015 given by Edge on Triangle Park Inc. in favour of Toronto Standard Condominium Corporation No. 2448 regarding Instrument No. AT3883678.
14. Instrument No. AT3884850 is an Application to Annex Restrictive Covenants pursuant to Section 119 of the Land Titles Act registered on May 19, 2015 by Edge on Triangle Park Inc.
15. Instrument No. AT3904300 is a Notice re: Shared Facilities Agreement registered on June 4, 2015 among Edge on Triangle Park Inc., Toronto Parking Authority, City of Toronto and Toronto Standard Condominium Corporation No. 2448.
16. Instrument No. AT3928867 is a Notice re: Agreement registered on June 29, 2015 among Toronto Standard Condominium Corporation No. 2448 and Urbancorp Renewable Power Inc. regarding Instrument No. AT3883678.
17. Instrument No. AT3938646 is a Transfer registered on July 7, 2015 given by Edge on Triangle Park Inc. in favour of 228 Queen's Quay West Limited.
18. Instrument No. AT4829672 is a Notice of Change of Address for Service registered on March 28, 2018 by Toronto Standard Condominium Corporation No. 2448.
19. Instrument No. AT4879580 is Condominium By-Law No. 4 registered on June 5, 2018 by Toronto Standard Condominium Corporation No. 2448.
20. Instrument No. AT4896785 is Condominium By-Law No. 5 registered on June 28, 2018 by Toronto Standard Condominium Corporation No. 2448.
21. Instrument No. AT5021212 is Condominium By-Law No. 6 registered on November 30, 2018 by Toronto Standard Condominium Corporation No. 2448.

**PIN 76448-1420(LT)**

1. Instrument No. E4939AZ are Restrictions registered on May 14, 1996 contained in a Transfer given by Canadian National Railway Company in favour of Canada Lands Company CLC Limited.
2. Instrument No. AT2724294 is a Notice re: Agreement registered on June 17, 2011 among Edge on Triangle Park Inc. and the City of Toronto.
3. Instrument No. AT3226393 is a Transfer Easement registered on January 29, 2013 given by Edge on Triangle Park Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3240353 is a Notice re: Agreement registered on February 20, 2013 among Edge on Triangle Park Inc. and the City of Toronto.
5. Instrument No. AT3240358 is a Postponement of Interest registered on February 20, 2013 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT3226393 to Instrument No. AT3240353.
6. Instrument No. AT3751038 is a Notice re: Site Plan Agreement registered on November 27, 2014 among Edge on Triangle Inc. and the City of Toronto.
7. Instrument No. TCP2448 is Toronto Standard Condominium Plan No. 2448 registered on April 29, 2015.
8. Instrument No. AT3869514 is a Declaration under the Condominium Act, 1998 registered on April 29, 2015 by Edge on Triangle Park Inc.
9. Instrument No. AT3883675 is Condominium By-Law No. 1 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
10. Instrument No. AT3883676 is Condominium By-Law No. 2 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
11. Instrument No. AT3883677 is Condominium By-Law No. 3 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
12. Instrument No. AT3883678 is a Notice re: Geothermal Energy Supply Agreement registered on May 15, 2015 among Urbancorp Renewable Power Inc. and Edge on Triangle Park Inc.
13. Instrument No. AT3883679 is a Notice re Assignment Agreement registered on May 15, 2015 given by Edge on Triangle Park Inc. in favour of Toronto Standard Condominium Corporation No. 2448 regarding Instrument No. AT3883678.
14. Instrument No. AT3884850 is an Application to Annex Restrictive Covenants pursuant to Section 119 of the Land Titles Act registered on May 19, 2015 by Edge on Triangle Park Inc.

15. Instrument No. AT3904300 is a Notice re: Shared Facilities Agreement registered on June 4, 2015 among Edge on Triangle Park Inc., Toronto Parking Authority, City of Toronto and Toronto Standard Condominium Corporation No. 2448.
16. Instrument No. AT3928867 is a Notice re: Agreement registered on June 29, 2015 among Toronto Standard Condominium Corporation No. 2448 and Urbancorp Renewable Power Inc. regarding Instrument No. AT3883678.
17. Instrument No. AT3938646 is a Transfer registered on July 7, 2015 given by Edge on Triangle Park Inc. in favour of 228 Queen's Quay West Limited.
18. Instrument No. AT4829672 is a Notice of Change of Address for Service registered on March 28, 2018 by Toronto Standard Condominium Corporation No. 2448.
19. Instrument No. AT4879580 is Condominium By-Law No. 4 registered on June 5, 2018 by Toronto Standard Condominium Corporation No. 2448.
20. Instrument No. AT4896785 is Condominium By-Law No. 5 registered on June 28, 2018 by Toronto Standard Condominium Corporation No. 2448.
21. Instrument No. AT5021212 is Condominium By-Law No. 6 registered on November 30, 2018 by Toronto Standard Condominium Corporation No. 2448.

**PIN 76448-1421(LT)**

1. Instrument No. E4939AZ are Restrictions registered on May 14, 1996 contained in a Transfer given by Canadian National Railway Company in favour of Canada Lands Company CLC Limited.
2. Instrument No. AT2724294 is a Notice re: Agreement registered on June 17, 2011 among Edge on Triangle Park Inc. and the City of Toronto.
3. Instrument No. AT3226393 is a Transfer Easement registered on January 29, 2013 given by Edge on Triangle Park Inc. in favour of Rogers Communications Inc.
4. Instrument No. AT3240353 is a Notice re: Agreement registered on February 20, 2013 among Edge on Triangle Park Inc. and the City of Toronto.
5. Instrument No. AT3240358 is a Postponement of Interest registered on February 20, 2013 from Rogers Communications Inc. in favour of the City of Toronto postponing Instrument No. AT3226393 to Instrument No. AT3240353.
6. Instrument No. AT3751038 is a Notice re: Site Plan Agreement registered on November 27, 2014 among Edge on Triangle Inc. and the City of Toronto.
7. Instrument No. TCP2448 is Toronto Standard Condominium Plan No. 2448 registered on April 29, 2015.

8. Instrument No. AT3869514 is a Declaration under the Condominium Act, 1998 registered on April 29, 2015 by Edge on Triangle Park Inc.
9. Instrument No. AT3883675 is Condominium By-Law No. 1 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
10. Instrument No. AT3883676 is Condominium By-Law No. 2 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
11. Instrument No. AT3883677 is Condominium By-Law No. 3 registered on May 15, 2015 by Toronto Standard Condominium Corporation No. 2448.
12. Instrument No. AT3883678 is a Notice re: Geothermal Energy Supply Agreement registered on May 15, 2015 among Urbancorp Renewable Power Inc. and Edge on Triangle Park Inc.
13. Instrument No. AT3883679 is a Notice re Assignment Agreement registered on May 15, 2015 given by Edge on Triangle Park Inc. in favour of Toronto Standard Condominium Corporation No. 2448 regarding Instrument No. AT3883678.
14. Instrument No. AT3884850 is an Application to Annex Restrictive Covenants pursuant to Section 119 of the Land Titles Act registered on May 19, 2015 by Edge on Triangle Park Inc.
15. Instrument No. AT3904300 is a Notice re: Shared Facilities Agreement registered on June 4, 2015 among Edge on Triangle Park Inc., Toronto Parking Authority, City of Toronto and Toronto Standard Condominium Corporation No. 2448.
16. Instrument No. AT3928867 is a Notice re: Agreement registered on June 29, 2015 among Toronto Standard Condominium Corporation No. 2448 and Urbancorp Renewable Power Inc. regarding Instrument No. AT3883678.
17. Instrument No. AT3938646 is a Transfer registered on July 7, 2015 given by Edge on Triangle Park Inc. in favour of 228 Queen's Quay West Limited.
18. Instrument No. AT4829672 is a Notice of Change of Address for Service registered on March 28, 2018 by Toronto Standard Condominium Corporation No. 2448.
19. Instrument No. AT4879580 is Condominium By-Law No. 4 registered on June 5, 2018 by Toronto Standard Condominium Corporation No. 2448.
20. Instrument No. AT4896785 is Condominium By-Law No. 5 registered on June 28, 2018 by Toronto Standard Condominium Corporation No. 2448.
21. Instrument No. AT5021212 is Condominium By-Law No. 6 registered on November 30, 2018 by Toronto Standard Condominium Corporation No. 2448.