

IN THE MATTER OF the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended  
AND IN THE MATTER OF a plan of compromise or arrangement of Urbancorp Toronto Management Inc., et al.

Court of Appeal File No. M49270  
Court File No. CV-16-11389-00CL

**LAUWERS J.A.**

**MILLER J.A.**

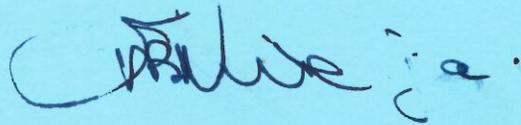
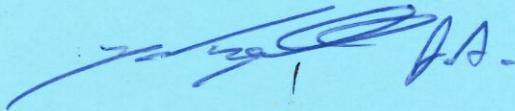
**COURT OF APPEAL FOR ONTARIO  
BEFORE**

**DATE** ~~AUG 31 2018~~ *September 10, 2018*

**DISPOSITION OF MOTION**

*Leave is granted, costs reserved to the panel hearing the appeal*

*Plaintiff*



**NORDHEIMER J.A.**

*Court of Appeal for*

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

**PROCEEDING COMMENCED AT  
TORONTO**

**MOTION RECORD OF KSV KOFMAN INC., IN ITS  
CAPACITY AS COURT-APPOINTED MONITOR**

**(MOTION FOR LEAVE TO APPEAL)**

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Lawyers for KSV Kofman Inc., in its Capacity as Monitor