

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE MR.)
)
JUSTICE MYERS)
)
)

TUESDAY, THE 26th
DAY OF JUNE, 2018

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (Collectively the "Applicants") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

**ORDER
(Document Request)**

THIS MOTION, made by KSV Kofman Inc., in its capacity as Court-appointed Monitor (the "**Monitor**") of the Applicants and the affiliated entities listed on Schedule "A" (collectively, the "**CCAA Entities**", and each individually a "**CCAA Entity**"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. c-36, as amended (the "**CCAA**") for an order, among other things, authorizing the Monitor to provide Guy Gissin, in his capacity as the appointed functionary and foreign representative of Urbancorp Inc. by order of the District Court in Tel Aviv-Yafo, Israel (the "**Israeli**

Functionary") with copies of all of the documents requested by the Israeli Functionary pursuant to an email from his Canadian counsel dated May 29, 2018 (the "**Document Request**"), was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion of the Monitor, the Twenty-Sixth Report of the Monitor dated June 15, 2018 (the "**Report**"), and on hearing the submissions of respective counsel for the Monitor, the Israeli Functionary and such other counsel as were present, no one else appearing although duly served as appears from the Affidavit of Service as filed:

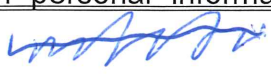
SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record herein is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

DOCUMENT REQUEST

2. **THIS COURT ORDERS AND DECLARES** that the Monitor be and is hereby authorized to deliver to the Israeli Functionary copies of all of the documents requested by the Israeli Functionary pursuant to the Document Request based on the keyword searches as outlined in the Report (the "**Documents**") excluding the Excluded Documents (as defined below).

3. **THIS COURT ORDERS** that the Documents shall first be provided to counsel to Alan Saskin for review as to whether or not Alan Saskin wants to assert if any such Documents constitute or contain personal information or are subject to


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privilege in favour of Alan Saskin. Counsel for Alan Saskin shall have [14] calendar days to review the Documents and shall advise the Monitor which of the Documents contain personal information or are subject to privilege in favour of Alan Saskin (the "Contested Documents") by providing to the Monitor an explicit list of such Contested Documents containing document date, author, recipient, copies, blind copies, attachment and subject matter and noting beside each document on such list the reason(s) for asserting that it contains personal information or is subject to privilege (and the nature of such privilege) in favour of Alan Saskin (the "Contested Document List"). At the expiry of the review period, the Monitor shall provide to the Israeli Functionary a copy of the Contested Document List. The Israeli Functionary shall have [7] calendar days to review the Contested Document List. Should the Israeli Functionary disagree with whether any documents on the Contested Document List contain personal information or are subject to privilege in favour of Alan Saskin (the "Disputed Documents"), then the Monitor shall apply to the Court for directions in respect of any such Disputed Documents and the Court may thereon determine which documents shall not be delivered to the Israeli Functionary (the "Excluded Documents").

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 [Signature]*

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4. THIS COURT orders that all documents that meet UCI's requests to which no objection under this order is taken by July 24, 2018, shall be provided to UCI forthwith thereafter. Any dispute over whether documents ought to be disclosed will be decided & summary by me at a hearing to be held during the week of August 20, 2018 if necessary.

SCHEDULE "A"

LIST OF NON APPLICANT AFFILIATES

Urbancorp Power Holdings Inc.

Vestaco Homes Inc.

Vestaco Investments Inc.

228 Queen's Quay West Limited

Urbancorp Cumberland 1 LP

Urbancorp Cumberland 1 GP Inc.

Urbancorp Partner (King South) Inc.

Urbancorp (North Side) Inc.

Urbancorp Residential Inc.

Urbancorp Realtyco Inc.

IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, R.S.C.1985, c. C-36, AS AMENDED

Court File No. CV-16-11389-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENTS INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP NEW KINGS INC., URBANCORP 60 ST. CLAIR INC., HIGH RES.INC., BRIDGE ON KING INC. (THE "APPLICANTS") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

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