

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

THE HONOURABLE MR.            )            TUESDAY, THE 19<sup>TH</sup>  
  )            DAY OF DECEMBER, 2017  
JUSTICE MYERS                 )  
  )

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

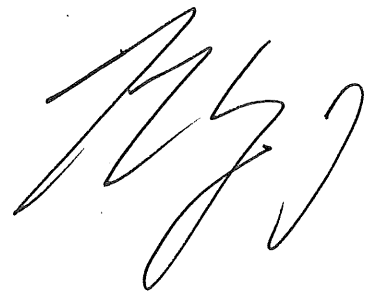
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (Collectively the "Applicants") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

**ORDER  
(LITIGATION TIMETABLE: SUSANNA HAN CLAIM)**

<u>Item</u>	<u>Date</u>
Monitor provides draft agreed statement of facts	January 15, 2018
Parties finalize agreed statement of facts	January 15 – 22, 2018
Monitor serves motion record including Report and exhibits (proof of claim, NRDA, dispute, etc.)	January 25, 2018
Han serves responding record and formal document request	February 5, 2018

Monitor serves responding record (if necessary)	February 12, 2018
Document productions (if necessary)	Week of February 19, 2018
Service of facta (both parties)	March 2, 2018
Full Day Hearing	March <del>7/8/9</del> 12, 2018 (depending on court availability) <i>12 ✓</i>

3734082



IN THE MATTER OF THE COMPANIES CREDITORS ARRANGEMENT ACT, R.S.C.1985, c. C-36, AS AMENDED

Court File No. CV-16-11389-00CL

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENTS INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP NEW KINGS INC., URBANCORP 60 ST. CLAIR INC., HIGH RES.INC., BRIDGE ON KING INC. (THE "APPLICANTS") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceeding commenced at Toronto

**ORDER**

**(LITIGATION TIMETABLE: SUSANNA HAN CLAIM)**

**DAVIES WARD PHILLIPS & VINEBERG LLP**  
155 WELLINGTON STREET WEST  
TORONTO, ON M5V 3J7

**JESSE MIGHTON (LSUC #62291J)**

Tel: 416.863.5502

Fax: 416.863.0871

Lawyers for the Monitor

Commercial List File Number:	CV-16-11389-00CL
Civil File Number:	

Date: \_\_\_\_\_

**SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST**  
**9:30 A.M. HEARING REQUEST FORM**

A	PLEASE NOTE: The 9:30 hearing procedure is only for "ex parte, urgent, scheduling and consent matters" (Consolidated Practice Direction Concerning the Commercial List; paragraph 25). This restriction will be enforced. This matter is (tick one or more); <input type="checkbox"/> ex parte <input type="checkbox"/> urgent <input checked="" type="checkbox"/> <b>scheduling</b> <input type="checkbox"/> consent <input type="checkbox"/> other
B	Short Title of Proceeding: <b>In the matter of a plan of compromise or arrangement of Urbancorp Toronto Management Inc., et al</b>
C	Date(s) Requested: <b>December 19, 2017</b>
D	The following is a brief description of the matter to be considered at the 9:30 appointment:  <b>This scheduling attendance will set a litigation timetable in advance of a claims adjudication hearing pursuant to the Claims Procedure Order issued September 15, 2016 in these proceedings, in connection with the unresolved claim of Susanna Han.</b>
E	The following materials will be necessary for the matter to be considered. (It is the responsibility of counsel to confirm that the proper materials are available for the Court.)  N/A
F	Is any Judge seized of these matters or any judicial conflicts? <input type="checkbox"/> No <input checked="" type="checkbox"/> <b>The Honourable Justice Myers</b>
G	Is any party/counsel attending the hearing by video using CourtCall, as per the <u>Practice Advisory re Video Conferencing</u> <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  If yes, please indicate who will be attending by CourtCall:  <b>Natasha MacParland, Jesse Mighton (Davies Ward Phillips &amp; Vineberg LLP)</b>

*Dec 19/17.*

*Dec 19/17*

*On consent, attached schedule is ordered. One day being of wrongful dismissal (incl. common employee reserve) booked for Nov. 12, 2018 before any judge.*

*[Signature]*

COUNSEL FOR APPLICANT/MOVING PARTY		COUNSEL FOR OTHER PARTY	
<b>Party</b>	KSV Kofman Inc., in its capacity as Monitor of the Urbancorp CCAA Entities	<b>Party</b>	Susanna Han
<b>Counsel</b>	 _____ Jesse Mighton PRINT AND SIGN OR INITIAL	<b>Counsel</b>	 _____ - Derek Ketelaars PRINT AND SIGN OR INITIAL
<b>Address</b>	DAVIES WARD PHILLIPS & VINEBERG LLP 155 Wellington Street West Toronto ON M5V 3J7	<b>Address</b>	Youngman Law Professional Corporation 65 Queen Street West, Suite 200 Toronto, ON M5H 2M5
<b>Phone</b>	416-367-7572	<b>Phone</b>	416-363-3351
<b>E-Mail</b>	jmighton@dwpv.com	<b>E-Mail</b>	dketelaars@gcylaw.com

(IF MORE THAN 2 PARTIES INVOLVED, ADD ADDITIONAL SIGNATURES AND PARTICULARS ON REVERSE OR SEPARATE PAGE)

To be submitted to: Commercial List Office, 330 University Ave, 7<sup>th</sup> Floor, Toronto Ontario Fax to: (416) 327-6228

You may also convert to PDF and email to [Toronto.Commercialist@jus.gov.on.ca](mailto:Toronto.Commercialist@jus.gov.on.ca)

Endorsement/Disposition  See attached Yellow Endorsement Form.

Commercial Form A