

Nov 22/17

The parties have settled on terms for the VRF,
loan that the Monitor recommends. The pricing
is not opposed. No advance will be made for
1st drop after service on Urban's Equity loan, so
as to protect its comeback right in para 10
of the draft order. Order signed as asked.

A handwritten signature in black ink, appearing to be 'M. J.', written in a cursive style.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED,
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC.,
URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP
(LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING
RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC, HIGH RES. INC, BRIDGE ON KING INC. (collectively, the "Applicants") AND
THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

Oct 30 / 17

Nov 22/17
On consent order signed.
[Signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

MOTION RECORD
(returnable October 30, 2017)

DENTONS CANADA LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON M5K 0A1
Fax: 416-863-4592

Kenneth Kraft (LSUC No. 31919P)
Tel: 416-863-4374
Email: kenneth.kraft@dentons.com

Neil Rabinovitch (LSUC No. 33442F)
Tel: 416-863-4656
Email: neil.rabinovitch@dentons.com

*Lawyers for the Moving Party, Guy Gissin, the Israeli
Court-appointed functionary officer and foreign
representative of Urbancorp Inc.*

