Court File No. CV-16-11389-00CL IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (COLLECTIVELY, THE "APPLICANTS") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO Reveliet is appropriated it is Reveliet is appropriated it is unsport. Ander \$80. ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST) (PROCEEDING COMMENCED AT TORONTO) net 7. MOTION RECORD (Returnable December 14, 2016) **Davies Ward Phillips & Vineberg LLP 155 Wellington Street West** Toronto, ON M5V 3J7 Robin B. Schwill (LSUC #38452I) rschwill@dwpv.com Telephone: 416.863.5502 Facsimile: 416.863.0871 Lawyers for the Monitor KSV Kofman Inc. 3444091