

Sept. 15/16

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP TORONTO MANAGEMENT INC., URBANCORP (ST. CLAIR VILLAGE) INC., URBANCORP (PATRICIA) INC., URBANCORP (MALLOW) INC., URBANCORP (LAWRENCE) INC., URBANCORP DOWNSVIEW PARK DEVELOPMENT INC., URBANCORP (952 QUEEN WEST) INC., KING RESIDENTIAL INC., URBANCORP 60 ST. CLAIR INC., HIGH RES. INC., BRIDGE ON KING INC. (THE "APPLICANTS") AND THE AFFILIATED ENTITIES LISTED IN SCHEDULE "A" HERETO

September 15, 2016  
No one in court opposes the relief sought.  
When I asked all counsel if there was opposition Ms Coas said nothing.

I am satisfied that the sales process was robust and satisfied the founder's principles.

The order is to be approved the sales in the usual form.

The claims process requested is approved.

The 5th report of the Monitor ~~is~~ and its activities are approved. The fees & disbursement of the Monitor & its counsel are also approved. The confidential appendices to the 7th report of the Monitor are to be sealed. That's

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)  
PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD  
(Returnable September 15, 2016)

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