

June 27, 2017
Court File No. CV-16-11549-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. c-36, AS AMENDED, AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF URBANCORP (WOODBINE) INC. AND URBANCORP (BRIDLEPATH) INC., THE TOWNHOUSES OF HOGG'S HOLLOW INC., KING TOWNS INC., NEWTOWNS AT KINGTOWNS INC. AND DEAJA PARTNER (BAY) INC. (COLLECTIVELY, THE "APPLICANTS") AND IN THE MATTER OF TCC URBANCORP (BAY) LIMITED PARTNERSHIP

June 27/17

On consent, adjourn sine die.

[Handwritten signature]

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)
Proceeding commenced at Toronto

MOTION RECORD
(Returnable June 27, 2017)

DENTONS CANADA LLP
77 King Street West, Suite 400
Toronto-Dominion Centre
Toronto, ON M5K 0A1
Kenneth Kraft (LSUC No. 31919R)
Tel: 416-863-4374
Email: kenneth.kraft@dentons.com

Neil Rabinovitch (LSUC No. 33442F)
Tel: 416-863-4656
Email: neil.rabinovitch@dentons.com

*Lawyers for the Moving Party, Guy Gissin the Israeli
Court-appointed functionary officer and foreign
representative of Urbancorp Inc.*

