



150 King Street West, Suite 2308 Toronto, Ontario, M5H 1J9 T +1 416 932 6262 F +1 416 932 6266

ksvadvisory.com

Estate File Numbers: 31-2510937; 31-2510938;

31-2510939; 31-2510940; 31-2510941; 31-2510942;

31-2510943

IN THE MATTER OF THE BANKRUPTCIES OF
URBANCORP (WOODBINE) INC., URBANCORP (BRIDLEPATH) INC., THE TOWNHOUSES OF
HOGG'S HOLLOW INC., KING TOWNS INC., NEWTOWNS AT KING TOWNS INC., DEAJA
PARTNER (BAY) INC. AND TCC/URBANCORP (BAY) LIMITED PARTNERSHIP
OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1))

Take notice that:

- 1. Assignments in bankruptcy were filed by Urbancorp (Woodbine) Inc., Urbancorp (Bridlepath) Inc., The Townhouses of Hogg's Hollow Inc., King Towns Inc., Newtowns at King Towns Inc., Deaja Partner (Bay) Inc. and TCC/Urbancorp (Bay) Limited Partnership on the 15th day of May, 2019 and KSV Kofman Inc. was appointed as trustee of the estate of each bankrupt entity by the Office of the Superintendent of Bankruptcy, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupts will be held on the 30th day of May, 2019, at 2:30 p.m., at the offices of KSV Kofman Inc., 150 King Street West, Suite 2308, Toronto, Ontario.
- 3. To be entitled to vote at the meeting, creditors must lodge with the trustee, prior to the meeting, proofs of claim and, where necessary, proxies.
- 4. Enclosed with this notice is a form of proof of claim, a form of general proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
- 5. Creditors must prove their claims against the estates of the bankrupts in order to share in any distribution of the proceeds realized from the estates.

DATED at Toronto, Ontario, this 21st day of May, 2019.

W Kofman Im

KSV KOFMAN INC.

LICENSED INSOLVENCY TRUSTEE

IN THE MATTER OF THE BANKRUPTCIES OF

URBANCORP (WOODBINE) INC., URBANCORP (BRIDLEPATH) INC., THE TOWNHOUSES OF HOGG'S HOLLOW INC., KING TOWNS INC., NEWTOWNS AT KING TOWNS INC., DEAJA PARTNER (BAY) INC. AND TCC/URBANCORP (BAY) LIMITED PARTNERSHIP, OF THE CITY OF TORONTO, IN THE PROVINCE OF ONTARIO

Preliminary List of Creditors, as at May 15, 2019, as submitted by the debtors, without admission as to any liabilities or privilege herein shown

Amount Owed

(Cdn. \$) (1)

350.00

Unsecured

Canada Revenue Agency Shawinigan – Sud National Verification

Account Nos.: and Collection Centre
844301374; 825646375; 4695 Shawinigan - Sud Blvd.
868663410; 863231601; Shawinigan QC G9P 5H9

857854673; 867046955; and 806732053

Ministry of Finance Insolvency Unit Account Nos.: 6th Floor,

844301374; 825646375; 33 King St. West

868663410; 863231601; Oshawa, ON L1H 8H5

857854673; 867046955; and 806732053 350.00

Urbancorp Inc. c/o Dentons LLP 77 King St. West, Suite 400

Attention: Neil Rabinovitch Toronto, ON M5K 0A1 4,862,002.00

Director

Robert Kofman (for KSV Kofman Inc., solely as 150 King St. West, Suite 2308

Court Appointed Monitor) Toronto, ON M5H 1J9

Note:

1. An amount of \$350.00 reflects that the balance due, if any, is undetermined or unknown.

Di	S	tri	ct	ol		
----	---	-----	----	----	--	--

Ontario

Division No.

Court No. Estate No.

	· · · · ·		
09	_ 1	Ford	otor

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

> In the matter of the bankruptcy of Urbancorp (Woodbine) Inc. of the City of Toronto, in the Province of Ontario

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of May 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per fist "A"	4,862,002.00
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	4,862,002.00
2 Secured creditors as per list *B*	0.00
3 Preferred creditors as per list "C"	0,00
4 Contingent, trust claims or other liabilities as perestimated to be redainable for	er list "D" 0.00
Total liabilities	4,862,002.00
Surplus	NIL

ASSETS (as stated and estimated by the officer)

X Original

Amended

1. Inventory		0.00
2 Trade fixtures, etc.		0.00
3. Accounts receivable and other receivables	as per list "E"	_
Good	0.00	
Doubtful	0.00	
Bad	0.00	
Estimated to produce		0 00
8 Bills of exchange, promissory note, etc., as	per list "F"	0.00
5. Deposits in financial institutions		0.00
b. Cash		24 305 10
7. Livestock		0.00
8. Machinery, equipment and plant		0.00
Real property or immovable as per list "G".	12001.120000	0.00
TO, Furniture	off Economic Control	0.00
11. RRSPs, RRIFs, life insurance, etc		0.00
 Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills		0.00
14. Vehicles	000000	0.00
15. Other property, as per list "H"		0.00
If bankrupt is a corporation, add.		0.00
Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid	0.00	0.00
Estimated to produce .	93.55	0.00
Total assets		
Deficiency		4,837,696.90

I, Robert Kofman, of KSV Kofman Inc., solely in its capacity as Court-appointed Monitor of Urbancorp (Woodbine) Inc., do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge. based on the information available to me, a full, true and complete statement of the affairs of Vrbancorp (Woodbine) Inc. on May 13, 2019, and fully discloses all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act.

Sworn (or solemnly declared) before me at the City of Toronto, in the Province of Ontario this 13th day of May, 2019.

Urbancorp (Woodbine) Inc.

(for KSV Kolpan Inc., solely in its capacity as

Court-appointed Monitor of Urbanco p (Weodbine) Inc.)

A Commissioner, etc.

Robert Kofman

District of:	Ontario
Division No	09 - Toronto

Court No. Estate No.

X Original Amende	X Original	Amended
--------------------------	------------	---------

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Urbancorp (Bridlepath) Inc. of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of May 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	4,862,002.00
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	4,862,002.00
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities.	4,862.002.00
Surplus	NIL

ASSETS (as stated and estimated by the officer)

1. Inventory		0.0
TI LIGOR ENGLES CONTRACTOR STATES	EXPERIMENTAL A	0.00
Accounts receivable and other receivables.	as per list "E"	
Good	0.00	
Doubtful	0.00	
Bad	0.00	
Estimated to produce		0.00
4. Bills of exchange promissory note, etc. as	ner list "E"	0.00
5 Deposits in financial institutions		0.00
b. Cash		188 658 67
7. Livestock	a manualbaa	0.00
8 Machinery, equipment and plant	10000000000	0.00
9. Real property or immovable as per list "G"		0.00
IU, Furniture		0.00
11, RRSPs, RRIFs life insurance, etc		0.00
12 Securities (shares, bonds, debentures, etc.	3) 27 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	0.00
13. Interests under wills	41288081.10	0.00
14. Vehicles	a institute data	0.00
15. Other property, as per list "H"		0.00
If bankrupt is a corporation, add		0.00
Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid	9700	0.00
Estimated to produce	A CONTRACTOR III	0.00
Total assets		
Deficiency	**************************************	188,658.67
Deficiency	*********	4,073,343.33

I, Robert Kofman, of KSV Kofman Inc., solely in its capacity as Court-appointed Monitor of Urbancorp (Bridlepath) Inc., do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of Urbancorp (Bridlepath) Inc. on May 13, 2019, and fully discloses all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act.

Sworn (or solemnly declared) before me at the City of Toronto, in the Province of Ontario this 13th day of May, 2019.

Urbancorp (BridJepath) Inc.

(for KSV Kofmen Inc., solely in its capacity as

Court-appointed Monitor of

Urbancorp (Bridlepath) Inc.)

Robert Kelman

mat a second		
District of:	Onlario	
Division No.	09 - Toronto	X Original
Court No.		
Estate No.		

- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of The Townhouses of Hogg's Hollow Inc. of the City of Toronto, in the Province of Ontario

To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy on the 13th day of May 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	1,050.00
6alance of secured claims as per list "8"	0.00
Total unsecured creditors	1,050.00
2. Secured creditors as per list "B".	0.00
3 Preferred creditors as per list "C"	0.00
4 Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	1,050.00
Surplus	NIL

ASSETS (as stated and estimated by the officer)

Amended

Trade fixtures, etc.	0.00
Accounts receivable and other receivables, as per list "E"	
Good	
Doubtful	
Bad 0.00	
Estimated to produce.	0.00
Bills of exchange promissory note, etc., as per list "F"	0.00
Deposits in financial institutions	0.00
Cash	0.00
Livestock	0.00
Machinery, equipment and plant	0.00
Real property or immovable as per list "G"	0.00
Furniture	0.00
. RRSPs, RRIFs, Life insurance, etc.	0.00
Securities (shares bonds, debentures etc.)	0.00
Interests under wills	0.00
Vehicles	0.00
Other property, as per list "H"	0.00
pankrupt is a corporation, add	
Amount of subscribed capital	
Amount paid on capital	
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	1,050,00

I, Robert Kofman, of KSV Kofman Inc., solely in its capacity as Court-appointed Monitor of The Townhouses of Hogg's Hollow Inc., do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of The Townhouses of Hogg's Hollow Inc. on May 13, 2019, and fully discloses all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act.

Sworn (or solemnly declared) before me at the City of Toronto, in the Province of Ontario this 13th day of May, 2019.

The Townhouses of Hogg's Hollow Inc. (for KSV Kofman Inc., solely in its capacity as Court-appointed Monitor of

The Townhouses of Hogg's Hollow Inc.)

A Commissioner, etc.

Robert Kofman

District of:	Ontario
Division No.	09 - Toronto

Court No.

Estate No.

X Original	Amended
------------	---------

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
King Towns Inc.
of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the data of May 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be ventied by oath or solemn

LIABILITIES (as stated and estimated by the officer)

Unsecured creditors as per list "A"	1,050.00
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	1,050.00
2. Secured creditors as per list "B"	0.00
Preferred creditors as per list *C**	0,00
Contingent, trust claims or other habilities as per list "D" estimated to be reclaimable for	0.00
Total liabil.ties,	1,050,00
Surplus	NL

ASSETS (as stated and estimated by the officer)

1. Inventory	ameter	0.00
2. Trade Extures, etc.	esperantial and a	0.00
3. Accounts receivable and other receivables,	as per list "F"	0.04
Good	0.00	
Doubtful	0.00	
Вад	0.00	
Estimated to produce		0.00
4. Bills of exchange, promissory note, etc., as p	per list "F"	
5 Deposits in financial institutions		0.00
6. Cash	20-70-20-20-20-2	0.00
7. Livestock		0.00
8. Machinery, equipment and plant	100000000000000000000000000000000000000	0.00
9. Real property or immovable as per list "G".	Title Carlotte	0.00
10. Furniture	***********	0.00
11. RRSPs, RRIFs, life insurance, etc.		0.00
12. Securities (shares, bonds, debentures, etc.		0.00
13. Interests under wills		0.00
14. Vehicles		0.00
15. Other property, as per list "H"	terepresent.	0.00
If bankrupt is a corporation, add		0.00
Amount of subscribed capital	0.00	
Amount paid on cap tal	0.00	
Balance subscribed and ungaid	0.100	0.00
Estimated to produce	MARKS	0.00
Total assets	(Anticonomy	0.00
Deficiency	**********	1,050.00

I, Robert Kofman, of KSV Kofman Inc., solely in its capacity as Court-appointed Monitor of King Towns Inc., do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of King-Towns Inc. on May 13, 2019, and fully discloses all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the *Bankruptcy and Insolvency Act*.

Sworn (or solemnly declared) before me at the City of Toronto, in the Province of Ontario this 13th day of May, 2019.

Jenee Johnout

King Towns Inc.

(for KSV Kolman Inc., solely in its capacity as

Court-appointed Monitor of

King Towns Inc.)

Robert Kolman

District of:	
--------------	--

Ontario

Division No.

09 - Toronto

Court No. Estate No.

2 Contrata = 1	
(¡Original	

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Newtowns at King Towns Inc. of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of May 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

Unsecured creditors as per list "A"	1,050.00
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	1,050.00
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities.	1,050.00
Surplus	NIL

ASSETS (as stated and estimated by the officer)

1. Inventory		0.00
2. Trade fixtures, etc		0.00
3. Accounts receivable and other receivables		
Good	0.00	
Doubtful	0.00	
Bad	0.00	
Essmated to produce.	2011 UNIV. 410	0.00
4. Bills of exchange, promissory note, etc., as	s per list "F"	0.00
5. Deposits in financial institutions	9.57-1.67-1.17-01	0.00
6. Cash		0.00
7. Livestock.		0.00
8. Machinery, equipment and plant		0.00
9 Real property or immovable as per list "G"		0.00
10 Furniture	1888 ACC 1866	0.00
 RRSPs, RRIFs, life insurance, etc 	**********	0.00
12 Securities (shares, bonds, debentures, et	c.)	0.00
13. Interests under wills		0.00
14 Vehicles		0.00
15 Other property, as per list "H"		0.00
If bankrupt is a corporation, add:	10 10 10 10 10 10 10 10 10 10 10 10 10 1	
Amount of subscribed capital	0.00	
Amount paid on capital	0.00	
Balance subscribed and unpaid.		0.00
Estimated to produce		0.00
Total assets	· · · · · · · · · · · · · · · · · · ·	0.00
Deficiency		1,050.00

I, Robert Kofman, of KSV Kofman Inc., solely in its capacity as Court-appointed Monitor of Newtowns at King Towns Inc., do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of Newtowns at King Towns Inc. on May 13, 2019, and fully discloses all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act.

Sworn (or solemnly declared) before me at the City of Toronto, in the Province of Ontario this 13th day of May, 2019.

Newtowns at King Towns Inc.

(for KSV Kofman Inc., solely in its capacity as

Court-appointed Monitor of Newtowns at King Towns Inc.)

Robert Kofman

A Commissioner, etc.

Ðί	0	tri	ol.	of	
u,	ð.	uп	IV.	VΙ	

Ontario

Division No.

09 - Toronto

Court No. Estate No. X Original

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of Deaja Partner (Bay) Inc. of the City of Toronto, in the Province of Ontario

To the bankrup:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 13th day of May 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

1. Unsecured creditors as per list "A"	4 862,002.00
Balance of secured claims as per list "8"	0.00
Total unsecured creditors	4,862,002.00
2 Secured creditors as per list "B"	0.00
3 Preferred creditors as per list "C"	0.00
Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities.	4,862,002.00
Surplus	ML
_	

ASSETS (as stated and estimated by the officer)

1. Inventory		0.00
2. Trade fixtures, etc		0.00
3. Accounts receivable and other receivables	as per list "E"	
Good	0.00	
Doubtful	0.00	
Bad	0.00	
Estimated to produce	39-7-1-1-11-11-1	0.00
4. Bills of exchange, promissory note, etc., a	s per list "F"	0.00
5. Deposits in financial institutions		0.00
6. Cash		0.00
7. Livestock		0.00
8 Machinery, equipment and plant	EXTREME (0.1.1)	0.00
9. Real property or immovable as per list "G"		0.00
10. Furniture		0.00
11. RRSPs, RRIFs, life insurance, etc		0.00
12. Securities (shares, bonds, debentures, e	(c)	0.00
13. Interests under wills		0.00
14. Vehicles		0.00
15. Other property, as per list "H"		0.00
It bankrupt is a corporation, add:		
Amount of subscribed capital .	0.0	00
Amount paid on capital	0.0	
Balance subscribed and unpaid.		0.00
Estimated to produce		0.00
Total assets		0.00
Deficiency		

I, Robert Kofman, of KSV Kofman Inc., solely in its capacity as Court-appointed Monitor of Deaja Partner (Bay) Inc. do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge based on the information available to me, a full, true and complete statement of the affairs of Deaja Partner (Bay) Inc. on May 13, 2019, and fully discloses all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act

Sworn (or solemnly declared) before me at the City of Toronto, in the Province of Ontario this 13th day of May, 2019.

Deaja Partner (Bay) Inc.

(for KSV Kofman Inc., solely in its capacity as

-Court-appointed Monitor of

Deaja Partner (Bay Inc.)

A Commissioner, etc.

Robert Kofman

District of:	Ontario
Division No.	09 - Toronto
0 (11	

Court No. Estate No...

X	Original	
1/3	onginal	- 1

Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of TCC/Urbancorp (Bay) Limited Partnership of the City of Toronto, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the day of April 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn

LIABILITIES (as stated and estimated by the officer)

Unsecured creditors as per list "A"	4,862,002,00
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	4,862,002.00
2. Secured creditors as per list "B".	0.00
3. Preferred creditors as per list *C*	0.00
Contingent, trust claims or other hab lities as per list "D" estimated to be reclaimable for	0.00
Total liabilities.	4,862,002.00
Surplus	NIL

ASSETS (as stated and estimated by the officer)

1. Inventory		0.00
2 Trade fixtures, etc	0.000	0.00
Accounts receivable and other receivables, as	per list "E"	
Good	0.00	
Doubtful	0.00	
Bad	0.00	
Estimated to produce		0.00
 Bills of exchange, promissory note, etc., as per 	list "F"	0.00
Deposits in financial institutions		0.00
6 Cash		0.00
L. FLACRINCK	Maria de Cara	0.00
8 Machinery, equipment and plant.	Commence of the Commence of th	0.00
9. Real property or immovable as per list "G"		0.00
10. Furniture		0.00
11 RRSPs, RRIFs, life insurance, etc.		0.00
12 Securities (shares, bonds, debentures, etc.)		0.00
13. Interests under wills		0.00
14 Vehicles		0.00
15. Other property, as per list "H".	1000000	0.00
If bankrupt is a corporation, add:	W/K	0.00
Amount of subscribed capital	0.00	
Amount pard on capital	0.00	
Balance subscribed and unpaid	0.00	
Estimated to produce	0.000	0.00
Total assets ,	tracklerica.	0.00
Deficiency		4,862,002.00

I, Robert Kofman, of KSV Kofman Inc., solely in its capacity as Court-appointed Monitor of TCC/Urbancorp (Bay) Limited Partnership, do swear (or solemnly declare) that the above statement and the attached lists are to the best of my knowledge, based on the information available to me, a full, true and complete statement of the affairs of TCC/Urbancorp (Bay) Limited Partnership on May 13, 2019, and fully discloses all of its property of every description in its possession or that may devolve on it in accordance with Section 67 of the Bankruptcy and Insolvency Act.

Sworn (or solemnly declared) before me at the City of Toronto, in the Province of Ontario this 13th day of May, 2019.

A Commissioner, etc.

TCC/Urbancorp (Bay) Limited Partnership (for KSV Kofman Inc., solely in its capacity as Court-appointed Monitor of

TCC/Urbancorp (Bay) Limited Partnership)

Robert Kofman