

Appendix “F”

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

BETWEEN :

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS, INC.
and UBS WIRELESS SERVICES INC.**

AFFIDAVIT

I, Tracy L. Wynne, of the City of Toronto, in the Province of Ontario, MAKE OATH AND SAY:

1. I am a partner with the law firm of LAX O'SULLIVAN SCOTT LISUS LLP ("LOSL"), the lawyers for Duff & Phelps Canada Restructuring Inc., in its capacity as court-appointed CCAA Monitor (the "Monitor") of Unique Broadband Systems Inc. and UBS Wireless Services Inc. and, as such, have knowledge of the matters contained in this affidavit.

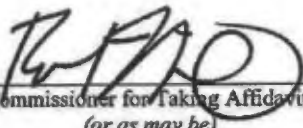
2. This affidavit is sworn in support of a motion to be made in these proceedings seeking, among other things, approval of the fees and disbursements of LOSL in its capacity as legal counsel for the Monitor.

3. The LOSL invoices which are for the period from October 3, 2011 to June 29, 2012 disclose in detail: (i) the dates on which the services were rendered; (ii) the time expended by each person and their hourly rates; and (iii) the total charges for the services rendered and disbursements

incurred for the relevant time period. The LOSL billing summary is attached hereto as Exhibit "A" and copies of the actual invoices are attached hereto as Exhibit "B".

4. I verily believe that the time expended and the legal fees charged are reasonable in light of the services performed and the prevailing market rates for legal services of this nature in downtown Toronto.

SWORN BEFORE ME at the City of Toronto,
in the Province of Ontario on July ¹⁰.....
2012.



Commissioner for Taking Affidavits
(or as may be)
PAUL MILSON

} 

TRACY L. WYNNE

This is Exhibit "A" referred to in the Affidavit of Tracy L. Wynne
sworn July 20, 2012



Commissioner for Taking Affidavits (or as may be)
Paul Micken

EXHIBIT "A"
LOSL BILLING SUMMARY
MATTER #12375


<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Oct /03/11	MATTHEW P. GOTTLIEB	0.40	\$760.00	\$304.00
Oct /06/11	MATTHEW P. GOTTLIEB	1.40	\$760.00	\$1,064.00
Oct /07/11	MATTHEW P. GOTTLIEB	3.80	\$760.00	\$2,888.00
Oct /12/11	MATTHEW P. GOTTLIEB	0.60	\$760.00	\$456.00
Oct /13/11	MATTHEW P. GOTTLIEB	2.50	\$760.00	\$1,900.00
Oct /14/11	MATTHEW P. GOTTLIEB	0.70	\$760.00	\$532.00
Oct /18/11	MATTHEW P. GOTTLIEB	0.70	\$760.00	\$532.00
Oct /19/11	MATTHEW P. GOTTLIEB	1.20	\$760.00	\$912.00
Oct /21/11	MATTHEW P. GOTTLIEB	0.50	\$760.00	\$380.00
Oct /24/11	MATTHEW P. GOTTLIEB	1.30	\$760.00	\$988.00
Oct /25/11	MATTHEW P. GOTTLIEB	0.80	\$760.00	\$608.00
Oct /26/11	MATTHEW P. GOTTLIEB	0.50	\$760.00	\$380.00
Nov /01/11	MATTHEW P. GOTTLIEB	0.50	\$760.00	\$380.00
Nov /02/11	MATTHEW P. GOTTLIEB	0.10	\$760.00	\$76.00
Nov /03/11	MATTHEW P. GOTTLIEB	0.50	\$760.00	\$380.00
Nov /04/11	MATTHEW P. GOTTLIEB	1.00	\$760.00	\$760.00
Nov /07/11	MATTHEW P. GOTTLIEB	1.00	\$760.00	\$760.00
Nov /08/11	MATTHEW P. GOTTLIEB	0.70	\$760.00	\$532.00
Nov /09/11	MATTHEW P. GOTTLIEB	0.50	\$760.00	\$380.00
Nov /15/11	MATTHEW P. GOTTLIEB	0.70	\$760.00	\$532.00
Nov /16/11	MATTHEW P. GOTTLIEB	0.40	\$760.00	\$304.00
Nov /17/11	MATTHEW P. GOTTLIEB	0.30	\$760.00	\$228.00
Nov /18/11	MATTHEW P. GOTTLIEB	0.30	\$760.00	\$228.00
Nov /21/11	MATTHEW P. GOTTLIEB	0.70	\$760.00	\$532.00
Nov /22/11	MATTHEW P. GOTTLIEB	1.00	\$760.00	\$760.00
Nov /30/11	MATTHEW P. GOTTLIEB	2.00	\$760.00	\$1,520.00
Dec /01/11	MATTHEW P. GOTTLIEB	1.10	\$760.00	\$836.00
Dec /02/11	MATTHEW P. GOTTLIEB	0.50	\$760.00	\$380.00
Dec /03/11	MATTHEW P. GOTTLIEB	0.80	\$760.00	\$608.00
Dec /12/11	MATTHEW P. GOTTLIEB	0.50	\$760.00	\$380.00
Dec /13/11	MATTHEW P. GOTTLIEB	4.00	\$760.00	\$3,040.00
Dec /14/11	MATTHEW P. GOTTLIEB	4.00	\$760.00	\$3,040.00
Dec /15/11	MATTHEW P. GOTTLIEB	4.00	\$760.00	\$3,040.00
Dec /16/11	MATTHEW P. GOTTLIEB	1.80	\$760.00	\$1,368.00
Dec /18/11	MATTHEW P. GOTTLIEB	2.90	\$760.00	\$2,204.00
Dec /19/11	MATTHEW P. GOTTLIEB	2.90	\$760.00	\$2,204.00
Dec /20/11	MATTHEW P. GOTTLIEB	6.00	\$760.00	\$4,560.00
Dec /22/11	MATTHEW P. GOTTLIEB	1.10	\$760.00	\$836.00
Dec /23/11	MATTHEW P. GOTTLIEB	0.20	\$760.00	\$152.00
Jan /09/12	MATTHEW P. GOTTLIEB	0.50	\$760.00	\$380.00

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Jan /10/12	MATTHEW P. GOTTLIEB	2.40	\$760.00	\$1,824.00
Jan /11/12	MATTHEW P. GOTTLIEB	1.20	\$760.00	\$912.00
Jan /12/12	MATTHEW P. GOTTLIEB	2.50	\$760.00	\$1,900.00
Jan /13/12	MATTHEW P. GOTTLIEB	1.70	\$760.00	\$1,292.00
Nov /04/11	ROCCO DIPUCCHIO	1.00	\$705.00	\$705.00
Jan /18/12	MATTHEW P. GOTTLIEB	1.00	\$760.00	\$760.00
Jan /19/12	MATTHEW P. GOTTLIEB	1.30	\$760.00	\$988.00
Jan /20/12	MATTHEW P. GOTTLIEB	1.40	\$760.00	\$1,064.00
Jan /23/12	MATTHEW P. GOTTLIEB	1.20	\$760.00	\$912.00
Jan /24/12	MATTHEW P. GOTTLIEB	1.60	\$760.00	\$1,216.00
Jan /25/12	MATTHEW P. GOTTLIEB	0.50	\$760.00	\$380.00
Jan /26/12	MATTHEW P. GOTTLIEB	1.00	\$760.00	\$760.00
Jan /28/12	MATTHEW P. GOTTLIEB	1.20	\$760.00	\$912.00
Jan /30/12	MATTHEW P. GOTTLIEB	0.60	\$760.00	\$456.00
Jan /31/12	MATTHEW P. GOTTLIEB	1.90	\$760.00	\$1,444.00
Feb /01/12	MATTHEW P. GOTTLIEB	1.20	\$760.00	\$912.00
Feb /02/12	MATTHEW P. GOTTLIEB	1.50	\$760.00	\$1,140.00
Feb /03/12	MATTHEW P. GOTTLIEB	2.60	\$760.00	\$1,976.00
Feb /06/12	MATTHEW P. GOTTLIEB	2.00	\$760.00	\$1,520.00
Feb /07/12	MATTHEW P. GOTTLIEB	0.60	\$760.00	\$456.00
Feb /08/12	MATTHEW P. GOTTLIEB	0.20	\$760.00	\$152.00
Feb /09/12	ROCCO DIPUCCHIO	2.00	\$705.00	\$1,410.00
Feb /10/12	MATTHEW P. GOTTLIEB	0.10	\$760.00	\$76.00
Feb /10/12	ROCCO DIPUCCHIO	3.00	\$705.00	\$2,115.00
Feb /12/12	MATTHEW P. GOTTLIEB	1.70	\$760.00	\$1,292.00
Feb /13/12	MATTHEW P. GOTTLIEB	3.00	\$760.00	\$2,280.00
Feb /14/12	MATTHEW P. GOTTLIEB	3.00	\$760.00	\$2,280.00
Feb /15/12	MATTHEW P. GOTTLIEB	2.80	\$760.00	\$2,128.00
Feb /16/12	MATTHEW P. GOTTLIEB	0.60	\$760.00	\$456.00
Feb /19/12	MATTHEW P. GOTTLIEB	0.10	\$760.00	\$76.00
Feb /20/12	MATTHEW P. GOTTLIEB	3.60	\$760.00	\$2,736.00
Feb /21/12	MATTHEW P. GOTTLIEB	6.50	\$760.00	\$4,940.00
Feb /22/12	MATTHEW P. GOTTLIEB	1.20	\$760.00	\$912.00
Feb /23/12	MATTHEW P. GOTTLIEB	1.20	\$760.00	\$912.00
Feb /24/12	MATTHEW P. GOTTLIEB	1.00	\$760.00	\$760.00
Feb /28/12	MATTHEW P. GOTTLIEB	0.20	\$760.00	\$152.00
Mar /01/12	MATTHEW P. GOTTLIEB	2.00	\$760.00	\$1,520.00
Mar /02/12	MATTHEW P. GOTTLIEB	3.40	\$760.00	\$2,584.00
Mar /05/12	MATTHEW P. GOTTLIEB	3.40	\$760.00	\$2,584.00
Mar /06/12	MATTHEW P. GOTTLIEB	2.40	\$760.00	\$1,824.00
Mar /07/12	MATTHEW P. GOTTLIEB	3.40	\$760.00	\$2,584.00
Mar /08/12	MATTHEW P. GOTTLIEB	2.80	\$760.00	\$2,128.00
Mar /09/12	MATTHEW P. GOTTLIEB	3.00	\$800.00	\$2,400.00
Mar /12/12	MATTHEW P. GOTTLIEB	2.40	\$800.00	\$1,920.00
Mar /13/12	MATTHEW P. GOTTLIEB	3.20	\$800.00	\$2,560.00
Mar /14/12	MATTHEW P. GOTTLIEB	3.00	\$800.00	\$2,400.00

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Mar /15/12	MATTHEW P. GOTTLIEB	3.10	\$800.00	\$2,480.00
Mar /16/12	MATTHEW P. GOTTLIEB	3.00	\$800.00	\$2,400.00
Mar /17/12	MATTHEW P. GOTTLIEB	0.50	\$800.00	\$400.00
Mar /19/12	MATTHEW P. GOTTLIEB	2.40	\$800.00	\$1,920.00
Mar /20/12	MATTHEW P. GOTTLIEB	2.50	\$800.00	\$2,000.00
Mar /21/12	MATTHEW P. GOTTLIEB	2.00	\$800.00	\$1,600.00
Mar /22/12	MATTHEW P. GOTTLIEB	2.80	\$800.00	\$2,240.00
Mar /24/12	MATTHEW P. GOTTLIEB	2.50	\$800.00	\$2,000.00
Mar /26/12	MATTHEW P. GOTTLIEB	3.80	\$800.00	\$3,040.00
Mar /27/12	MATTHEW P. GOTTLIEB	2.70	\$800.00	\$2,160.00
Mar /28/12	MATTHEW P. GOTTLIEB	2.90	\$800.00	\$2,320.00
Mar /29/12	MATTHEW P. GOTTLIEB	2.50	\$800.00	\$2,000.00
Mar /30/12	MATTHEW P. GOTTLIEB	1.80	\$800.00	\$1,440.00
Apr /02/12	MATTHEW P. GOTTLIEB	6.00	\$800.00	\$4,800.00
Apr /03/12	MATTHEW P. GOTTLIEB	3.50	\$800.00	\$2,800.00
Apr /04/12	MATTHEW P. GOTTLIEB	3.10	\$800.00	\$2,480.00
Apr /05/12	MATTHEW P. GOTTLIEB	4.00	\$800.00	\$3,200.00
Apr /09/12	MATTHEW P. GOTTLIEB	3.40	\$800.00	\$2,720.00
Apr /10/12	MATTHEW P. GOTTLIEB	3.80	\$800.00	\$3,040.00
Apr /11/12	MATTHEW P. GOTTLIEB	1.40	\$800.00	\$1,120.00
Apr /12/12	MATTHEW P. GOTTLIEB	3.80	\$800.00	\$3,040.00
Apr /13/12	MATTHEW P. GOTTLIEB	3.30	\$800.00	\$2,640.00
Apr /14/12	MATTHEW P. GOTTLIEB	1.70	\$800.00	\$1,360.00
Apr /15/12	MATTHEW P. GOTTLIEB	0.80	\$800.00	\$640.00
Apr /16/12	MATTHEW P. GOTTLIEB	2.30	\$800.00	\$1,840.00
Apr /17/12	MATTHEW P. GOTTLIEB	0.70	\$800.00	\$560.00
Apr /19/12	MATTHEW P. GOTTLIEB	0.80	\$800.00	\$640.00
Apr /20/12	MATTHEW P. GOTTLIEB	0.10	\$800.00	\$80.00
Apr /23/12	MATTHEW P. GOTTLIEB	2.40	\$800.00	\$1,920.00
Apr /24/12	MATTHEW P. GOTTLIEB	1.20	\$800.00	\$960.00
Apr /25/12	MATTHEW P. GOTTLIEB	2.30	\$800.00	\$1,840.00
Apr /26/12	MATTHEW P. GOTTLIEB	0.80	\$800.00	\$640.00
Apr /30/12	MATTHEW P. GOTTLIEB	2.00	\$800.00	\$1,600.00
May /01/12	MATTHEW P. GOTTLIEB	1.60	\$800.00	\$1,280.00
May /07/12	MATTHEW P. GOTTLIEB	0.40	\$800.00	\$320.00
May /08/12	MATTHEW P. GOTTLIEB	1.10	\$800.00	\$880.00
May /10/12	MATTHEW P. GOTTLIEB	1.10	\$800.00	\$880.00
May /11/12	MATTHEW P. GOTTLIEB	0.70	\$800.00	\$560.00
May /14/12	MATTHEW P. GOTTLIEB	1.30	\$800.00	\$1,040.00
May /15/12	MATTHEW P. GOTTLIEB	0.70	\$800.00	\$560.00
May /16/12	MATTHEW P. GOTTLIEB	1.20	\$800.00	\$960.00
May /17/12	MATTHEW P. GOTTLIEB	1.40	\$800.00	\$1,120.00
May /18/12	MATTHEW P. GOTTLIEB	0.50	\$800.00	\$400.00
May /20/12	MATTHEW P. GOTTLIEB	0.10	\$800.00	\$80.00
May /22/12	MATTHEW P. GOTTLIEB	0.10	\$800.00	\$80.00
May /23/12	MATTHEW P. GOTTLIEB	0.50	\$800.00	\$400.00

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
May /24/12	MATTHEW P. GOTTLIEB	0.50	\$800.00	\$400.00
May /25/12	MATTHEW P. GOTTLIEB	3.90	\$800.00	\$3,120.00
May /28/12	MATTHEW P. GOTTLIEB	0.20	\$800.00	\$160.00
May /29/12	MATTHEW P. GOTTLIEB	2.00	\$800.00	\$1,600.00
Jun /04/12	MATTHEW P. GOTTLIEB	1.80	\$800.00	\$1,440.00
Jun /05/12	MATTHEW P. GOTTLIEB	1.70	\$800.00	\$1,360.00
Jun /06/12	MATTHEW P. GOTTLIEB	0.80	\$800.00	\$640.00
Jun /07/12	MATTHEW P. GOTTLIEB	1.70	\$800.00	\$1,360.00
Jun /08/12	MATTHEW P. GOTTLIEB	3.50	\$800.00	\$2,800.00
Jun /09/12	MATTHEW P. GOTTLIEB	3.60	\$800.00	\$2,880.00
Jun /10/12	MATTHEW P. GOTTLIEB	5.50	\$800.00	\$4,400.00
Jun /12/12	MATTHEW P. GOTTLIEB	3.00	\$800.00	\$2,400.00
Jun /13/12	MATTHEW P. GOTTLIEB	9.30	\$800.00	\$7,440.00
Jun /14/12	MATTHEW P. GOTTLIEB	0.80	\$800.00	\$640.00
Jun /15/12	MATTHEW P. GOTTLIEB	1.10	\$800.00	\$880.00
Jun /18/12	MATTHEW P. GOTTLIEB	0.80	\$800.00	\$640.00
Jun /19/12	MATTHEW P. GOTTLIEB	0.70	\$800.00	\$560.00
Jun /20/12	MATTHEW P. GOTTLIEB	0.60	\$800.00	\$480.00
Jun /25/12	MATTHEW P. GOTTLIEB	2.40	\$800.00	\$1,920.00
Jun /26/12	MATTHEW P. GOTTLIEB	1.80	\$800.00	\$1,440.00
Jun /27/12	MATTHEW P. GOTTLIEB	1.60	\$800.00	\$1,280.00
Jun /28/12	MATTHEW P. GOTTLIEB	4.20	\$800.00	\$3,360.00
Jun /29/12	MATTHEW P. GOTTLIEB	3.00	\$800.00	\$2,400.00
TOTALS		287.10		\$224,134.00

This is Exhibit "B" referred to in the Affidavit of Tracy L. Wynne
sworn July 20, 2012



Commissioner for Taking Affidavits (or as may be)
PAUL MICHEL

LAX O'SULLIVAN SCOTT LISUS LLP
 Suite 1920, 145 King Street West
 Toronto ON M5H 1J8 Canada
 Tel: 416 598 1744 Fax: 416 598 3730

**LAX
 O'SULLIVAN
 SCOTT
 LISUS**

November 30, 2011

RSM Richter Inc.
 200 King Street West
 Suite 1100
 Toronto, ON M5H 3T4

Attention: Robert Kofman

File #: 12375

Inv #: 14038

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to November 30, 2011

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	22.10	\$760.00	\$16,796.00
			TOTAL FEES
			HST
			\$16,796.00
			\$2,183.48
			TOTAL FEES and HST
			\$18,979.48
 <u>DISBURSEMENTS</u>			
			TOTAL DISBURSEMENTS
			HST
			\$279.50
			\$36.34
			TOTAL DISBURSEMENTS AND HST
			\$315.84
			TOTAL FEES, DISBURSEMENTS and HST
			\$19,295.32

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Oct /03/11	Telephone conversation with Bobby Kofman re motion and claims	MPG	0.40	\$304.00
Oct /06/11	Telephone conversation with Bobby Kofman; telephone conversation with Patrick Shea; emails with Peter Roy's office; emails with David Conklin; telephone conversation with Raj Sahni	MPG	1.40	\$1,064.00
Oct /07/11	Review and analyze claims filed; telephone conversation with David Conklin; meet with Bobby Kofman and Mitch Vininsky	MPG	3.80	\$2,888.00
Oct /12/11	Telephone conversation with Bobby Kofman; emails with Mitch Vininsky	MPG	0.60	\$456.00
Oct /13/11	Read Motion Record re removal of Directors; meeting at RSM Richter with Directors and Patrick Shea	MPG	2.50	\$1,900.00
Oct /14/11	Emails with Bobby Kofman and Patrick Shea re motion and claims	MPG	0.70	\$532.00
Oct /18/11	Emails with Patrick Shea et al. re removal motion; emails with Bobby Kofman and Mitch Vininsky re stay; emails with Patrick Shea; emails with Sean Grayson	MPG	0.70	\$532.00
Oct /19/11	Telephone conversation with Peter Wardle; telephone conversation with Patrick Shea; emails with Patrick Shea and Bobby Kofman	MPG	1.20	\$912.00
Oct /21/11	Emails with Patrick Shea re Court; emails with Sean Grayson	MPG	0.50	\$380.00

Oct /24/11	Attend at Court; emails with Patrick Shea and Bobby Kofman	MPG	1.30	\$988.00
Oct /25/11	Telephone conversation with Mitch Vininsky re Third Report; emails to Patrick Shea; email from Mitch Vininsky; review Report	MPG	0.80	\$608.00
Oct /26/11	Telephone conversation with Patrick Shea; emails with Mitch Vininsky and Patrick Shea; serve Third Report on the Service List	MPG	0.50	\$380.00
Nov /01/11	Emails re hearing dates for motions; emails with Bobby Kofman and Mitch Vininsky	MPG	0.50	\$380.00
Nov /02/11	Emails with Peter Roy re motion	MPG	0.10	\$76.00
Nov /03/11	Emails re cross-examinations; telephone call with Bobby Kofman	MPG	0.50	\$380.00
Nov /04/11	Telephone call with Patrick Shea and Mitch Vininsky; office conference with Rocco DiPucchio re hearing	MPG	1.00	\$760.00
Nov /07/11	Emails with Mitch Vininsky; telephone call with David Conklin	MPG	1.00	\$760.00
Nov /08/11	Telephone call with Patrick Shea; office conference with Bobby Kofman; emails from David Conklin	MPG	0.70	\$532.00
Nov /09/11	Telephone call with Bobby Kofman; emails with Patrick Shea	MPG	0.50	\$380.00
Nov /15/11	Emails re materials; emails with Patrick Shea	MPG	0.70	\$532.00
Nov /16/11	Emails with Patrick Shea; email to and from Raj Sahni; emails with Bobby Kofman and Mitch Vininsky	MPG	0.40	\$304.00

Nov /17/11	Emails re cross-examinations	MPG	0.30	\$228.00
Nov /18/11	Emails with Patrick Shea; emails with Sean Grayson	MPG	0.30	\$228.00
Nov /21/11	Email from Mitch Vininsky to Raj Sahni; emails with Patrick Shea re materials and cross-examination; emails re requisition of Board meeting	MPG	0.70	\$532.00
Nov /22/11	Emails re progress; telephone call with Bobby Kofman; emails re rights offering; telephone call with Peter Wardle; telephone call with Patrick Shea	MPG	1.00	\$760.00

HOURS AND FEES	<u>22.10</u>	<u>\$16,796.00</u>
HST 13%:		2,183.48

FEES AND HST:	<u>\$18,979.48</u>
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DISBURSEMENTS

Agency Fees	\$135.00
Photocopies	\$144.50

DISBURSEMENTS:	<u>\$279.50</u>
HST 13%:	36.34

TOTAL DISBURSEMENTS AND HST:	<u>\$315.84</u>
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TOTAL FEES, DISBURSEMENTS & HST:	<u>\$19,295.32</u>
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HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 1920, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

**LAX
O'SULLIVAN
SCOTT
LISUS**

January 19, 2012

Duff & Phelps
200 King Street West
Suite 1100
Toronto, ON M5H 3T4

Attention: Robert Kofman

File #: 12375

Inv #: 14322

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to January 19, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	40.10	\$760.00	\$30,476.00
TOTAL FEES			\$30,476.00
HST			\$3,961.88
TOTAL FEES and HST			\$34,437.88
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$532.75
HST			\$69.26
TOTAL DISBURSEMENTS AND HST			\$602.01
TOTAL FEES, DISBURSEMENTS and HST			\$35,039.89

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Nov /30/11	Meeting at Richter; office conference with Bobby Kofman; review emails re process	MPG	2.00	\$1,520.00
Dec /01/11	Telephone call with Patrick Shea; emails re motion; review record	MPG	1.10	\$836.00
Dec /02/11	Telephone call with Bobby Kofman re Claims Process	MPG	0.50	\$380.00
Dec /03/11	Telephone call with Bobby Kofman; emails with Patrick Shea re Claims Process	MPG	0.80	\$608.00
Dec /12/11	Emails with David Conklin re Look Communications; office conference with Patrick Shea	MPG	0.50	\$380.00
Dec /13/11	Read materials and transcripts; telephone call with Bobby Kofman and Mitch Vininsky	MPG	4.00	\$3,040.00
Dec /14/11	Prepare for and attend at meeting with Bobby Kofman and Mitch Vininsky; assist with Report	MPG	4.00	\$3,040.00
Dec /15/11	Draft memo to Bobby Kofman and Mitch Vininsky; emails with Patrick Shea	MPG	4.00	\$3,040.00
Dec /16/11	Comments on Report; emails with Patrick Shea; telephone call with Patrick Shea; read Factum filed	MPG	1.80	\$1,368.00
Dec /18/11	Emails with counsel; read Facta	MPG	2.90	\$2,204.00
Dec /19/11	Telephone call with Patrick Shea; read Patrick Shea's Factum; prepare for Court	MPG	2.90	\$2,204.00
Dec /20/11	Prepare for and attend at motion; emails with David Conklin	MPG	6.00	\$4,560.00
Dec /22/11	Conference call; telephone call with Bobby Kofman; telephone call with Patrick Shea	MPG	1.10	\$836.00
Dec /23/11	Voicemail to Patrick Shea	MPG	0.20	\$152.00

Jan /09/12	Emails with Mitch Vininsky and Bobby Kofman; email from Patrick Shea	MPG	0.50	\$380.00
Jan /10/12	Telephone call with Mitch Vininsky; review Affidavit; conference call with Patrick Shea and Mitch Vininsky; review Report; telephone call with Mitch Vininsky	MPG	2.40	\$1,824.00
Jan /11/12	File Fifth Report; emails with Patrick Shea and Mitch Vininsky	MPG	1.20	\$912.00
Jan /12/12	Emails with Bobby Kofman; telephone call with Patrick Shea; letter from Bennett Jones; telephone call with Bobby Kofman; review motion records	MPG	2.50	\$1,900.00
Jan /13/12	Prepare for and attend at Court; emails re motion and motion record; emails with Derek Bell	MPG	1.70	\$1,292.00

HOURS AND FEES	<u>40.10</u>	<u>\$30,476.00</u>
HST 13%:		3,961.88

FEES AND HST:	<u>\$34,437.88</u>
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DISBURSEMENTS

Agency Fees	\$145.00
Photocopies	\$387.75

DISBURSEMENTS:	<u>\$532.75</u>
HST 13%:	69.26

TOTAL DISBURSEMENTS AND HST:	<u>\$602.01</u>
TOTAL FEES, DISBURSEMENTS & HST:	<u>\$35,039.89</u>
AMOUNT OUTSTANDING:	<u>\$19,295.32</u>

TOTAL:	<u>\$54,334.36</u>
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HST #: 886788595
E & O E

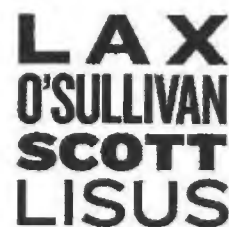
Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid

fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Jan/09/12		11,494.66
Received From: Davies Ward Phillips & Vineberg LLP Retainer funds transferred by Davies who is no longer counsel for client		
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66

LAX O'SULLIVAN SCOTT LISUS LLP
 Suite 1920, 145 King Street West
 Toronto ON M5H 1J8 Canada
 Tel: 416 598 1744 Fax: 416 598 3730



March 12, 2012

Duff & Phelps
 200 King Street West
 Suite 1000
 Toronto, ON M5H 3T4

Attention: Robert Kofman

File #: 12375

Inv #: 14603

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to March 12, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	62.20	\$760.00	\$47,272.00
Rocco DiPucchio	6.00	\$705.00	\$4,230.00
		TOTAL FEES	\$51,502.00
		HST	\$6,695.26
			<hr/>
		TOTAL FEES and HST	\$58,197.26
		TOTAL DISBURSEMENTS	\$482.50
		HST	\$62.73
			<hr/>
		TOTAL DISBURSEMENTS AND HST	\$545.23
		TOTAL FEES, DISBURSEMENTS and HST	\$58,742.49

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Nov /04/11	Office conference with Matthew Gottlieb; telephone call with Patrick Shea and Mitch Vininsky; attend appointment in Chambers with Justice Wilton-Siegel	RD	1.00	\$705.00
Jan /18/12	Emails with Bobby Kofman and Peter Wardle; emails with Patrick Shea; emails re takeover bid; read releases; review CCAA law	MPG	1.00	\$760.00
Jan /19/12	Telephone call with Bobby Kofman; emails with Patrick Shea and Bobby Kofman; telephone call with Peter Wardle; review position re CCAA	MPG	1.30	\$988.00
Jan /20/12	Prepare for and attend at meeting; emails re meeting and issue	MPG	1.40	\$1,064.00
Jan /23/12	Telephone call with Peter Wardle; telephone call with Bobby Kofman; conference call with Peter Wardle and Bobby Kofman; letter from Bennett Jones; emails to Bobby Kofman and Mitch Vininsky	MPG	1.20	\$912.00
Jan /24/12	Telephone call with Patrick Shea; emails with Bobby Kofman; telephone call with Bobby Kofman; emails with Patrick Shea	MPG	1.60	\$1,216.00
Jan /25/12	Emails with Patrick Shea; telephone calls with Bobby Kofman	MPG	0.50	\$380.00
Jan /26/12	Review decision of Justice Wilton-Siegel; telephone call with Bobby Kofman; telephone call with Peter Wardle; telephone call with Patrick Shea	MPG	1.00	\$760.00
Jan /28/12	Telephone call with Bobby Kofman; emails drafts	MPG	1.20	\$912.00
Jan /30/12	Telephone call with Bobby Kofman; emails with Mitch Vininsky; emails with Bobby	MPG	0.60	\$456.00

	Kofman; draft and revise emails			
Jan /31/12	Emails with Bobby Kofman; meet with Directors and Patrick Shea; telephone call with Bobby Kofman; emails with Raj Sahni	MPG	1.90	\$1,444.00
Feb /01/12	Conference call with Raj Sahni, Derek Bell and Patrick Shea	MPG	1.20	\$912.00
Feb /02/12	Telephone call with Bobby Kofman; emails with Bobby Kofman; conference call re Look Communications	MPG	1.50	\$1,140.00
Feb /03/12	Telephone call with Bobby Kofman; read cases; conference call with Patrick Shea, Bobby Kofman and Mitch Vininsky re options	MPG	2.60	\$1,976.00
Feb /06/12	Emails with Patrick Shea; telephone call with Bobby Kofman and Mitch Vininsky; review draft materials; emails from Brendan O'Neill	MPG	2.00	\$1,520.00
Feb /07/12	Emails with Robin Schwill; telephone call with Bobby Kofman	MPG	0.60	\$456.00
Feb /08/12	Emails re motion and report	MPG	0.20	\$152.00
Feb /09/12	Review UBS motion materials for stay of Dolgonos' take-over bid	RD	2.00	\$1,410.00
Feb /10/12	Emails with Rocco DiPucchio re motion	MPG	0.10	\$76.00
	Meeting with Patrick Shea to discuss options; meeting with Bobby Kofman; telephone call with Matthew Gottlieb; attend 9:30 appointment before Justice Spence; emails with Patrick Shea, Matthew Gottlieb and Bobby Kofman	RD	3.00	\$2,115.00
Feb /12/12	Emails with Patrick Shea; telephone call with Bobby Kofman; review report; forward letter; comments on report	MPG	1.70	\$1,292.00
Feb /13/12	Emails with Bobby Kofman re Process; telephone calls with Patrick Shea; finalize report; read Motion and Responding Records	MPG	3.00	\$2,280.00

Feb /14/12	Prepare for and attend at Court; telephone call with Patrick Shea; telephone call with Bobby Kofman; prepare for cross-examinations	MPG	3.00	\$2,280.00
Feb /15/12	Review Records; attend at cross-examinations; telephone call with Patrick Shea; office conference with Peter Roy and Sean Grayson; prepare for motion	MPG	2.80	\$2,128.00
Feb /16/12	Telephone call with Bobby Kofman; telephone call with Patrick Shea	MPG	0.60	\$456.00
Feb /19/12	Email to Sean Grayson	MPG	0.10	\$76.00
Feb /20/12	Prepare for hearing; review records and facts	MPG	3.60	\$2,736.00
Feb /21/12	Prepare for and attend at Court; meeting re settlement	MPG	6.50	\$4,940.00
Feb /22/12	Emails with Patrick Shea, Bobby Kofman, Mitch Vininsky and Peter Roy; telephone call with Bobby Kofman	MPG	1.20	\$912.00
Feb /23/12	Discussions re motion; emails with Patrick Shea and Bobby Kofman	MPG	1.20	\$912.00
Feb /24/12	Attend at Court; emails, etc.	MPG	1.00	\$760.00
Feb /28/12	Emails with Patrick Shea	MPG	0.20	\$152.00
Mar /01/12	Telephone call Bobby Kofman; review material re motion; prepare for hearing	MPG	2.00	\$1,520.00
Mar /02/12	Prepare for and attend at Court; emails with Bobby Kofman	MPG	3.40	\$2,584.00
Mar /05/12	Meet with Patrick Shea; review claims; review correspondence	MPG	3.40	\$2,584.00
Mar /06/12	Emails with Joe Groia; emails with Patrick Shea; review claims	MPG	2.40	\$1,824.00
Mar /07/12	Emails with Kelly McKinnon; meet with Joe Groia, Sean Grayson, Gavin Smyth and Peter Roy; telephone call with Kelly McKinnon; review claims	MPG	3.40	\$2,584.00

Mar /08/12	Prepare for Court of Appeal; emails with Joe Groia; conference call with Bobby Kofman and Robert Ulicki; emails with Kelly McKinnon and Patrick Shea	MPG	2.80	\$2,128.00
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HOURS AND FEES	<u>68.20</u>	<u>\$51,502.00</u>
HST 13%:		6,695.26

FEES AND HST:		<u>\$58,197.26</u>
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DISBURSEMENTS

Agency Fees	\$105.00
Quicklaw/Lexis/Westlaw	\$75.00
Photocopies	\$302.50

DISBURSEMENTS:	<u>\$482.50</u>
HST 13%:	62.73

TOTAL DISBURSEMENTS AND HST:	<u>\$545.23</u>
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TOTAL FEES, DISBURSEMENTS & HST:	\$58,742.49
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HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Mar /09/12	Emails with Gavin Smyth; emails from TSX; office conference with Bobby Kofman; emails with Joe Groia, Kelly McKinnon and Bobby Kofman; meet with Kelly McKinnon	MPG	3.00	\$2,400.00
Mar /12/12	Meet with Bobby Kofman and Mitch Vininsky re claims and proceeding issues; draft material	MPG	2.40	\$1,920.00
Mar /13/12	Telephone call with Patrick Shea; emails with Bobby Kofman; conference call with counsel; emails re TSX; emails with Joe Groia et al.; emails with Kelly McKinnon	MPG	3.20	\$2,560.00
Mar /14/12	Telephone call with Bobby Kofman; email from Joe Groia; emails with Bobby Kofman; draft Protocol; telephone call and emails with Patrick Shea	MPG	3.00	\$2,400.00
Mar /15/12	Emails with Bobby Kofman and Gavin Smyth; telephone call with Patrick Shea; draft Protocol	MPG	3.10	\$2,480.00
Mar /16/12	Emails with Bobby Kofman and Mitch Vininsky; review Motion Record from Groia & Company; telephone calls and emails with Bobby Kofman; telephone call with Patrick Shea; telephone call with David Conklin	MPG	3.00	\$2,400.00
Mar /17/12	Emails with Kelly McKinnon	MPG	0.50	\$400.00
Mar /19/12	Emails with Kelly McKinnon re process; review Motion Record	MPG	2.40	\$1,920.00
Mar /20/12	Read Motion Record; conference call; read emails	MPG	2.50	\$2,000.00
Mar /21/12	Emails with Kelly McKinnon; telephone call with Patrick Shea; emails with Bobby Kofman and Mitch Vininsky; telephone call with Mitch	MPG	2.00	\$1,600.00

	Vininsky			
Mar /22/12	Emails with Kelly McKinnon; emails with Patrick Shea; emails with Bobby Kofman; emails with Mitch Vininsky; draft process	MPG	2.80	\$2,240.00
Mar /24/12	Provide comments on Report; emails with Bobby Kofman and Mitch Vininsky; emails with Patrick Shea; emails re requisition	MPG	2.50	\$2,000.00
Mar /26/12	Review Report; letter from Patrick Shea; emails with Kelly McKinnon re process; draft Notice of Motion and Order	MPG	3.80	\$3,040.00
Mar /27/12	Finalize motion material; review Report; telephone calls with Patrick Shea; emails with Kelly McKinnon; telephone call with Peter Roy	MPG	2.70	\$2,160.00
Mar /28/12	Prepare for and attend at meeting with Bobby Kofman and Mitch Vininsky and Board; emails with Court; finalize Motion record; emails with Bobby Kofman; emails with David Conklin	MPG	2.90	\$2,320.00
Mar /29/12	Emails with counsel; email with Court; telephone call with Bobby Kofman	MPG	2.50	\$2,000.00
			42.30	\$33,840.00
			HST 13%:	4,399.20
			FEEES AND HST:	\$38,239.20
	<u>DISBURSEMENTS</u>			
	Quicklaw/Lexis/Westlaw			\$54.76
	Photocopies			\$271.15
			DISBURSEMENTS:	\$325.91
			HST 13%:	42.37
			TOTAL DISBURSEMENTS AND HST:	\$368.28
			TOTAL FEES, DISBURSEMENTS & HST:	\$38,607.48

HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Mar /30/12	Emails with counsel re hearing; emails with Court; prepare for motion	MPG	1.80	\$1,440.00
Apr /02/12	Prepare for and attend at Court; telephone call with Bobby Kofman and Mitch Vininsky; telephone call with Patrick Shea	MPG	6.00	\$4,800.00
Apr /03/12	Revise Supplement to the Seventh Report; emails with counsel; read drafts; provide comments	MPG	3.50	\$2,800.00
Apr /04/12	Emails re discussions; review report; emails with Bobby Kofman and Mitch Vininsky; emails with Patrick Shea; revise Order/schedule; telephone calls with Patrick Shea and Kelley McKinnon	MPG	3.10	\$2,480.00
Apr /05/12	Prepare for and attend at Court for hearing	MPG	4.00	\$3,200.00
Apr /09/12	Review proposals; revise Order and schedule; emails and telephone call with Patrick Shea; emails with Bobby Kofman; prepare for hearing	MPG	3.40	\$2,720.00
Apr /10/12	Prepare for meeting re Order and schedule; telephone call with Bobby Kofman; emails re process	MPG	3.80	\$3,040.00
Apr /11/12	Emails with Bobby Kofman re Procedure; emails with counsel; review drafts	MPG	1.40	\$1,120.00
Apr /12/12	Emails re Process and Stay; meeting re same; prepare for hearing	MPG	3.80	\$3,040.00
Apr /13/12	Prepare for and attend at Court; emails with Joe Thorne; emails with Joe Groia et al.; emails with Bobby Kofman; emails with counsel	MPG	3.30	\$2,640.00
Apr /14/12	Emails with counsel; emails with Bobby Kofman; draft order	MPG	1.70	\$1,360.00
Apr /15/12	Emails with counsel; telephone call with Bobby Kofman	MPG	0.80	\$640.00
Apr /16/12	Emails with Patrick Shea; emails with counsel re form of Order; telephone call with Bobby Kofman; emails with Gavin Smyth; emails with Peter Roy	MPG	2.30	\$1,840.00
Apr /17/12	Emails re Order; review; emails with Bobby Kofman; emails with Patrick Shea	MPG	0.70	\$560.00

Apr /19/12	Email from Bobby Kofman; telephone calls with Bobby Kofman	MPG	0.80	\$640.00
Apr /20/12	Fax from Patrick Shea	MPG	0.10	\$80.00
Apr /23/12	Emails; review motion record	MPG	2.40	\$1,920.00
Apr /24/12	Emails and telephone call with Bobby Kofman; review record	MPG	1.20	\$960.00
Apr /25/12	Attend at 9:30 case conference; telephone calls with Bobby Kofman; emails and telephone call with Patrick Shea	MPG	2.30	\$1,840.00
Apr /26/12	Email from Bobby Kofman; telephone call with Patrick Shea	MPG	0.80	\$640.00
Apr /30/12	Emails with David Conklin; emails with Aubrey Kauffman; telephone call with David Conklin; review Claims record	MPG	2.00	\$1,600.00

HOURS AND FEES 49.20 \$39,360.00
HST 13%: 5,116.80

FEES AND HST: \$44,476.80

DISBURSEMENTS

Process Servers	\$215.00
Courier	\$15.94
Quicklaw/Lexis/Westlaw	\$17.07
Photocopies	\$360.35
Filing fee for Notice of Motion*	\$127.00

DISBURSEMENTS: \$735.36
HST 13%: 79.09

TOTAL DISBURSEMENTS AND HST: \$814.45

TOTAL FEES, DISBURSEMENTS & HST: \$45,291.25

HST #:886788595
E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 1920, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

**LAX
O'SULLIVAN
SCOTT
LISUS**

May 29, 2012

Duff & Phelps Canada Restructuring Inc.
200 King Street West
Suite 1100
Toronto, ON M5H 3T4

Attention: Robert Kofman

File #: 12375

Inv #: 14941

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to May 29, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	17.30	\$800.00	\$13,840.00
TOTAL FEES			\$13,840.00
HST			\$1,799.20
			<hr/>
TOTAL FEES and HST			\$15,639.20
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$365.51
HST			\$47.52
			<hr/>
TOTAL DISBURSEMENTS AND HST			\$413.03
TOTAL FEES, DISBURSEMENTS and HST			\$16,052.23

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
May /01/12	Emails with Bobby Kofman re Sales Process; telephone call with Bobby Kofman; emails with Aubrey Kaufman re legal fees; meet with Bobby Kofman; emails with Peter Roy	MPG	1.60	\$1,280.00
May /07/12	Emails with Bobby Kofman and Robert Ulicki	MPG	0.40	\$320.00
May /08/12	Emails from Joe Thorne; review materials; emails with Bryce Kraeker; emails with Bobby Kofman; telephone call with Bobby Kofman	MPG	1.10	\$880.00
May /10/12	Emails re OSC and Wildeboer; emails with Bobby Kofman re Dolgonos offer; emails with Bobby Kofman re claims process	MPG	1.10	\$880.00
May /11/12	Emails re draft Release; emails with Peter Roy	MPG	0.70	\$560.00
May /14/12	Meet with Peter Roy, A.D. and Bobby Kofman; office conference with Bobby Kofman; telephone calls with Bobby Kofman	MPG	1.30	\$1,040.00
May /15/12	Office conference with Bobby Kofman; emails with Bobby Kofman; emails with David Conklin	MPG	0.70	\$560.00
May /16/12	Emails with Bobby Kofman; emails with Peter Roy; telephone call with Bobby Kofman; conference call re potential sale	MPG	1.20	\$960.00
May /17/12	Conference call with David Conklin; emails with Bobby Kofman; telephone call with Bobby Kofman; emails with Joe Groia and Kelley McKinnon	MPG	1.40	\$1,120.00
May /18/12	Telephone call with Bobby Kofman re sales process; emails re same	MPG	0.50	\$400.00
May /20/12	Emails re meetings	MPG	0.10	\$80.00
May /22/12	Emails with Mitch Vininsky	MPG	0.10	\$80.00
May /23/12	Emails and telephone calls with Bobby Kofman; telephone call with Peter Roy	MPG	0.50	\$400.00
May /24/12	Office conference with Bobby Kofman; telephone call with Bobby Kofman	MPG	0.50	\$400.00
May /25/12	Review pleadings filed; meet with Cormark and GMP; office conferences with Bobby Kofman; telephone call with Bobby Kofman; emails with Bobby Kofman re Dolgonos;	MPG	3.90	\$3,120.00

	emails with Joe Groia			
May /28/12	Email from Patrick Shea re cross-examinations; telephone call with Bobby Kofman	MPG	0.20	\$160.00
May /29/12	Emails with Bobby Kofman; review materials	MPG	2.00	\$1,600.00
		HOURS AND FEES	<u>17.30</u>	<u>\$13,840.00</u>
		HST 13%:		1,799.20
		FEES AND HST:		<u>\$15,639.20</u>
	<u>DISBURSEMENTS</u>			
	Courier			\$14.61
	Photocopies			\$350.90
		DISBURSEMENTS:		<u>\$365.51</u>
		HST 13%:		47.52
		TOTAL DISBURSEMENTS AND HST:		<u>\$413.03</u>
		TOTAL FEES, DISBURSEMENTS & HST:		<u>\$16,052.23</u>
		AMOUNT OUTSTANDING		<u>\$83,898.73</u>
		BALANCE DUE		<u>\$99,950.96</u>

HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 1920, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730



June 30, 2012

Duff & Phelps Canada Restructuring Inc.
200 King Street West
Suite 1000
Toronto, ON M5H 3T4

Attention: Robert Kofman

File #: 12375

Inv #: 15192

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to June 30, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	47.90	\$800.00	\$38,320.00
TOTAL FEES			\$38,320.00
HST			\$4,981.60
			<hr/>
TOTAL FEES and HST			\$43,301.60
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$335.50
HST			\$43.62
			<hr/>
TOTAL DISBURSEMENTS AND HST			\$379.12
TOTAL FEES, DISBURSEMENTS and HST			\$43,680.72

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Jun /04/12	Emails with Bobby Kofman; telephone call with Bobby Kofman; emails re meeting materials	MPG	1.80	\$1,440.00
Jun /05/12	Telephone calls with Bobby Kofman and Mitch Vininsky; emails with Patrick Shea re letter and process; review transcripts; telephone call with Alex MacFarlane	MPG	1.70	\$1,360.00
Jun /06/12	Emails from Bobby Kofman; telephone call with Bobby Kofman	MPG	0.80	\$640.00
Jun /07/12	Emails re motions, records served; comment on Report; telephone call with Bobby Kofman and Mitch Vininsky; emails with Bryce Kraeker re materials	MPG	1.70	\$1,360.00
Jun /08/12	Review Factum; review Monitor's Report; read legal argument; emails with Patrick Shea	MPG	3.50	\$2,800.00
Jun /09/12	Review law and Facta	MPG	3.60	\$2,880.00
Jun /10/12	Review all Facta and law	MPG	5.50	\$4,400.00
Jun /12/12	Office conference with Bobby Kofman and Mitch Vininsky; emails re hearing; prepare for hearing	MPG	3.00	\$2,400.00
Jun /13/12	Emails with Bobby Kofman; prepare for and attend at Court on motions; telephone call with Patrick Shea	MPG	9.30	\$7,440.00
Jun /14/12	Telephone calls with Bobby Kofman; review and comment on letter; emails with Patrick Shea; telephone call Paul LeVay	MPG	0.80	\$640.00
Jun /15/12	Office conference with Bobby Kofman re letter re process; emails re letter	MPG	1.10	\$880.00
Jun /18/12	Emails with Bobby Kofman; emails with Robert Ulicki; emails with Patrick Shea	MPG	0.80	\$640.00
Jun /19/12	Emails with Bobby Kofman; emails with counsel	MPG	0.70	\$560.00
Jun /20/12	Emails with Patrick Shea and Peter Roy re meeting	MPG	0.60	\$480.00
Jun /25/12	Attend at Court; telephone call with Bobby Kofman and Mitch Vininsky; telephone call with Patrick Shea	MPG	2.40	\$1,920.00
Jun /26/12	Telephone call with Patrick Roy; emails with	MPG	1.80	\$1,440.00

	Bobby Kofman; conference call			
Jun /27/12	Telephone calls with Bobby Kofman; emails with Bobby Kofman; emails and telephone call with Patrick Shea; emails with Peter Roy; telephone call with Peter Roy	MPG	1.60	\$1,280.00
Jun /28/12	Emails re meetings and settlement; telephone calls with Bobby Kofman, Peter Roy and Patrick Shea; emails with Directions; review settlement documents	MPG	4.20	\$3,360.00
Jun /29/12	Prepare for and attend at meeting with Directors; telephone call with Bobby Kofman	MPG	3.00	\$2,400.00
		HOURS AND FEES	<u>47.90</u>	<u>\$38,320.00</u>
		HST 13%:		4,981.60
		FEES AND HST:		<u>\$43,301.60</u>
	<u>DISBURSEMENTS</u>			
	Agency Fees			\$80.00
	Photocopies			\$255.50
		DISBURSEMENTS:		<u>\$335.50</u>
		HST 13%:		43.62
		TOTAL DISBURSEMENTS AND HST:		<u>\$379.12</u>
		TOTAL FEES, DISBURSEMENTS & HST:		<u>\$43,680.72</u>
		AMOUNT OUTSTANDING:		<u>\$61,343.48</u>
		TOTAL DUE:		<u>\$105,024.20</u>

HST #:886788595

E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF UNIQUE BROADBAND SYSTEMS, INC.
Applicant

Court File No. CV-11-9283-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDING COMMENCED AT
TORONTO

AFFIDAVIT

LAX O'SULLIVAN SCOTT LISUS LLP
Counsel
Suite 1920, 145 King Street West
Toronto, ON M5H 1J8

Matthew P. Gottlieb (LSUC #32268B)
Tel: (416) 644-5353
Fax: (416) 598-3730

Lawyers for the Monitor

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

B E T W E E N :

**IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS, INC.
and UBS WIRELESS SERVICES INC.**

AFFIDAVIT OF TRACY L. WYNNE

I, Tracy L. Wynne, of the City of Toronto, in the Province of Ontario, MAKE OATH AND
SAY:

1. I am a partner with the law firm of LAX O'SULLIVAN SCOTT LISUS LLP ("LOSL"), the lawyers for Duff & Phelps Canada Restructuring Inc., in its capacity as court-appointed CCAA Monitor (the "Monitor") of Unique Broadband Systems Inc. and UBS Wireless Services Inc. and, as such, have knowledge of the matters contained in this affidavit.

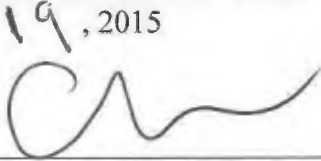
2. This affidavit is sworn in support of a motion to be made in these proceedings seeking, among other things, approval of the fees and disbursements of LOSL in its capacity as legal counsel for the Monitor.

3. The LOSL invoices which are for the period from July 1, 2012 to January 31, 2015 disclose in detail: (i) the dates on which the services were rendered; (ii) the time expended by each person and their hourly rates; and (iii) the total charges for the services rendered and disbursements

incurred for the relevant time period. The LOSL billing summary is attached hereto as Exhibit "A" and copies of the actual invoices are attached hereto as Exhibit "B".


4. I verily believe that the time expended and the legal fees charged are reasonable in light of the services performed and the prevailing market rates for legal services of this nature in downtown Toronto.

SWORN BEFORE ME at the City
of Toronto, in the Province of Ontario
on February 19, 2015



Commissioner for Taking Affidavits
(or as may be)

Andrew Winton



TRACY L. WYNNE

IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT
OF UNIQUE BROADBAND SYSTEMS, INC.
Applicant

Court File No. CV-11-9283-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

PROCEEDING COMMENCED AT
TORONTO

AFFIDAVIT

LAX O'SULLIVAN SCOTT LISUS LLP
Counsel
Suite 1920, 145 King Street West
Toronto, ON M5H 1J8

Matthew P. Gottlieb (LSUC #32268B)
Tel: (416) 644-5353
Fax: (416) 598-3730

Lawyers for the Monitor

This is Exhibit "A" referred to in the
Affidavit of Tracy L. Wynne, sworn
before me this 19th day of February, 2015



A Commissioner for taking Affidavits, etc.

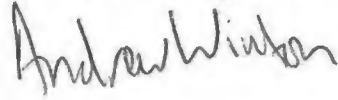


EXHIBIT "A"
LOSL BILLING SUMMARY
MATTER #12375

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Jul /03/12	Matthew Gottlieb	2.10	\$800.00	\$1,680.00
Jul /04/12	Matthew Gottlieb	0.80	\$800.00	\$640.00
Jul /05/12	Matthew Gottlieb	2.90	\$800.00	\$2,320.00
Jul /06/12	Matthew Gottlieb	1.30	\$800.00	\$1,040.00
Jul /09/12	Matthew Gottlieb	0.30	\$800.00	\$240.00
Jul /12/12	Matthew Gottlieb	0.60	\$800.00	\$480.00
Jul /18/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Jul /19/12	Matthew Gottlieb	0.40	\$800.00	\$320.00
Jul /20/12	Matthew Gottlieb	0.30	\$800.00	\$240.00
	Lilly Iannacito	1.70	\$275.00	\$467.50
Jul /23/12	Matthew Gottlieb	2.00	\$800.00	\$1,600.00
Jul /24/12	Matthew Gottlieb	2.10	\$800.00	\$1,680.00
Jul /25/12	Matthew Gottlieb	1.60	\$800.00	\$1,280.00
Jul /26/12	Matthew Gottlieb	1.10	\$800.00	\$880.00
Jul /27/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Jul /31/12	Matthew Gottlieb	1.30	\$800.00	\$1,040.00
Aug /01/12	Matthew Gottlieb	3.20	\$800.00	\$2,560.00
Aug /09/12	Matthew Gottlieb	0.80	\$800.00	\$640.00
Aug /10/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Aug /13/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Aug /14/12	Matthew Gottlieb	0.60	\$800.00	\$480.00
Aug /17/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Aug /20/12	Matthew Gottlieb	0.30	\$800.00	\$240.00
Aug /27/12	Matthew Gottlieb	0.10	\$800.00	\$80.00
Sep /04/12	Matthew Gottlieb	0.20	\$800.00	\$160.00
Sep /05/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Sep /06/12	Matthew Gottlieb	0.20	\$800.00	\$160.00
Sep /07/12	Matthew Gottlieb	0.60	\$800.00	\$480.00

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Sep /10/12	Matthew Gottlieb	0.30	\$800.00	\$240.00
Sep /12/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Sep /14/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Sep /15/12	Matthew Gottlieb	0.20	\$800.00	\$160.00
Sep /17/12	Matthew Gottlieb	0.10	\$800.00	\$80.00
Sep /18/12	Matthew Gottlieb	0.40	\$800.00	\$320.00
Sep /19/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Sep /20/12	Matthew Gottlieb	0.20	\$800.00	\$160.00
Sep /21/12	Matthew Gottlieb	0.60	\$800.00	\$480.00
Sep /24/12	Matthew Gottlieb	1.00	\$800.00	\$800.00
Sep /25/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Oct /02/12	Matthew Gottlieb	0.90	\$800.00	\$720.00
Oct /03/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Oct /04/12	Matthew Gottlieb	0.60	\$800.00	\$480.00
Oct /05/12	Matthew Gottlieb	1.40	\$800.00	\$1,120.00
Oct /09/12	Matthew Gottlieb	1.40	\$800.00	\$1,120.00
Oct /10/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Oct /11/12	Matthew Gottlieb	1.10	\$800.00	\$880.00
Oct /12/12	Matthew Gottlieb	1.50	\$800.00	\$1,200.00
Oct /15/12	Matthew Gottlieb	2.00	\$800.00	\$1,600.00
Oct /16/12	Matthew Gottlieb	2.70	\$800.00	\$2,160.00
Oct /18/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Oct /19/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Oct /22/12	Matthew Gottlieb	0.60	\$800.00	\$480.00
Oct /23/12	Matthew Gottlieb	0.10	\$800.00	\$80.00
Oct /24/12	Matthew Gottlieb	1.60	\$800.00	\$1,280.00
Oct /25/12	Matthew Gottlieb	1.30	\$800.00	\$1,040.00
Oct /26/12	Matthew Gottlieb	2.10	\$800.00	\$1,680.00
Oct /29/12	Matthew Gottlieb	0.80	\$800.00	\$640.00
Oct /30/12	Matthew Gottlieb	1.20	\$800.00	\$960.00
Oct /31/12	Matthew Gottlieb	4.50	\$800.00	\$3,600.00
Nov /01/12	Matthew Gottlieb	4.20	\$800.00	\$3,360.00

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Nov /02/12	Matthew Gottlieb	3.20	\$800.00	\$2,560.00
Nov /03/12	Matthew Gottlieb	2.00	\$800.00	\$1,600.00
Nov /04/12	Matthew Gottlieb	2.00	\$800.00	\$1,600.00
Nov /05/12	Matthew Gottlieb	6.90	\$800.00	\$5,520.00
	Arden Beddoes	2.50	\$290.00	\$725.00
Nov /06/12	Matthew Gottlieb	5.70	\$800.00	\$4,560.00
	Arden Beddoes	4.30	\$290.00	\$1,247.00
Nov /07/12	Matthew Gottlieb	10.60	\$800.00	\$8,480.00
	Arden Beddoes	4.00	\$290.00	\$1,160.00
Nov /08/12	Matthew Gottlieb	5.00	\$800.00	\$4,000.00
	Arden Beddoes	4.10	\$290.00	\$1,189.00
Nov /09/12	Matthew Gottlieb	3.00	\$800.00	\$2,400.00
	Arden Beddoes	0.30	\$290.00	\$87.00
Nov /10/12	Matthew Gottlieb	1.10	\$800.00	\$880.00
Nov /12/12	Matthew Gottlieb	1.70	\$800.00	\$1,360.00
Nov /13/12	Matthew Gottlieb	1.10	\$800.00	\$880.00
Nov /14/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Nov /15/12	Matthew Gottlieb	0.10	\$800.00	\$80.00
Nov /16/12	Matthew Gottlieb	0.10	\$800.00	\$80.00
Nov /19/12	Matthew Gottlieb	2.00	\$800.00	\$1,600.00
Nov /20/12	Matthew Gottlieb	1.30	\$800.00	\$1,040.00
Nov /21/12	Matthew Gottlieb	2.50	\$800.00	\$2,000.00
Nov /23/12	Matthew Gottlieb	1.20	\$800.00	\$960.00
	Matthew Gottlieb	0.80	\$800.00	\$640.00
Nov /27/12	Matthew Gottlieb	1.40	\$800.00	\$1,120.00
Nov /28/12	Matthew Gottlieb	0.60	\$800.00	\$480.00
Nov /30/12	Matthew Gottlieb	1.20	\$800.00	\$960.00
Dec /03/12	Matthew Gottlieb	1.20	\$800.00	\$960.00
Dec /04/12	Matthew Gottlieb	1.10	\$800.00	\$880.00
Dec /05/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Dec /06/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Dec /07/12	Matthew Gottlieb	0.70	\$800.00	\$560.00

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Dec /08/12	Matthew Gottlieb	0.40	\$800.00	\$320.00
Dec /10/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Dec /11/12	Matthew Gottlieb	0.80	\$800.00	\$640.00
Dec /12/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Dec /14/12	Matthew Gottlieb	0.90	\$800.00	\$720.00
Dec /15/12	Matthew Gottlieb	0.20	\$800.00	\$160.00
Dec /16/12	Matthew Gottlieb	0.10	\$800.00	\$80.00
Dec /17/12	Matthew Gottlieb	1.20	\$800.00	\$960.00
Dec /18/12	Matthew Gottlieb	0.90	\$800.00	\$720.00
Dec /19/12	Matthew Gottlieb	0.70	\$800.00	\$560.00
Dec /20/12	Matthew Gottlieb	1.90	\$800.00	\$1,520.00
Dec /21/12	Matthew Gottlieb	0.50	\$800.00	\$400.00
Dec /22/12	Matthew Gottlieb	0.10	\$800.00	\$80.00
Jan /03/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
Jan /07/13	Matthew Gottlieb	1.60	\$850.00	\$1,360.00
Jan /08/13	Matthew Gottlieb	2.20	\$850.00	\$1,870.00
Jan /09/13	Matthew Gottlieb	2.90	\$850.00	\$2,465.00
Jan /11/13	Matthew Gottlieb	3.00	\$850.00	\$2,550.00
Jan /12/13	Matthew Gottlieb	3.90	\$850.00	\$3,315.00
Jan /13/13	Matthew Gottlieb	2.30	\$850.00	\$1,955.00
Jan /14/13	Matthew Gottlieb	1.90	\$850.00	\$1,615.00
Jan /15/13	Matthew Gottlieb	2.00	\$850.00	\$1,700.00
Jan /16/13	Matthew Gottlieb	0.50	\$850.00	\$425.00
Jan /17/13	Matthew Gottlieb	3.30	\$850.00	\$2,805.00
Jan /18/13	Matthew Gottlieb	3.90	\$850.00	\$3,315.00
Jan /21/13	Matthew Gottlieb	3.70	\$850.00	\$3,145.00
Jan /22/13	Matthew Gottlieb	1.90	\$850.00	\$1,615.00
Jan /23/13	Matthew Gottlieb	4.20	\$850.00	\$3,570.00
Jan /24/13	Matthew Gottlieb	4.70	\$850.00	\$3,995.00
Jan /25/13	Matthew Gottlieb	3.60	\$850.00	\$3,060.00
Jan /27/13	Matthew Gottlieb	0.80	\$850.00	\$680.00

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Jan /28/13	Matthew Gottlieb	6.80	\$850.00	\$5,780.00
	Arden Beddoes	2.30	\$335.00	\$770.50
Jan /29/13	Matthew Gottlieb	13.00	\$850.00	\$11,050.00
	Arden Beddoes	5.00	\$335.00	\$1,675.00
Jan /30/13	Matthew Gottlieb	9.00	\$850.00	\$7,650.00
	Arden Beddoes	3.20	\$335.00	\$1,072.00
Jan /31/13	Matthew Gottlieb	11.00	\$850.00	\$9,350.00
	Arden Beddoes	11.00	\$335.00	\$3,685.00
Feb /01/13	Matthew Gottlieb	6.20	\$850.00	\$5,270.00
	Arden Beddoes	5.00	\$335.00	\$1,675.00
Feb /04/13	Matthew Gottlieb	2.00	\$850.00	\$1,700.00
Feb /05/13	Matthew Gottlieb	2.40	\$850.00	\$2,040.00
	Arden Beddoes	0.10	\$335.00	\$33.50
Feb /06/13	Matthew Gottlieb	2.20	\$850.00	\$1,870.00
Feb /07/13	Matthew Gottlieb	2.00	\$850.00	\$1,700.00
Feb /08/13	Matthew Gottlieb	2.20	\$850.00	\$1,870.00
Feb /09/13	Matthew Gottlieb	1.00	\$850.00	\$850.00
Feb /10/13	Matthew Gottlieb	2.30	\$850.00	\$1,955.00
Feb /11/13	Matthew Gottlieb	8.40	\$850.00	\$7,140.00
	Arden Beddoes	3.50	\$335.00	\$1,172.50
Feb /12/13	Matthew Gottlieb	12.00	\$850.00	\$10,200.00
	Arden Beddoes	6.00	\$335.00	\$2,010.00
Feb /13/13	Matthew Gottlieb	10.00	\$850.00	\$8,500.00
	Arden Beddoes	8.50	\$335.00	\$2,847.50
Feb /14/13	Matthew Gottlieb	5.80	\$850.00	\$4,930.00
	Arden Beddoes	9.00	\$335.00	\$3,015.00
Feb /15/13	Matthew Gottlieb	7.00	\$850.00	\$5,950.00
	Rocco DiPucchio	2.50	\$750.00	\$1,875.00
	James Renihan	3.20	\$435.00	\$1,392.00
	Arden Beddoes	5.00	\$335.00	\$1,675.00
Feb /16/13	Matthew Gottlieb	2.50	\$850.00	\$2,125.00
	Rocco DiPucchio	2.50	\$750.00	\$1,875.00

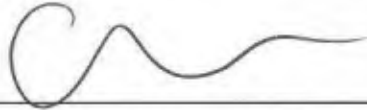
<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
	Arden Beddoes	0.50	\$335.00	\$167.50
Feb /18/13	Matthew Gottlieb	1.80	\$850.00	\$1,530.00
	Rocco DiPucchio	5.00	\$750.00	\$3,750.00
	Arden Beddoes	1.50	\$335.00	\$502.50
Feb /19/13	Matthew Gottlieb	0.40	\$850.00	\$340.00
	Rocco DiPucchio	4.00	\$750.00	\$3,000.00
	Arden Beddoes	4.80	\$335.00	\$1,608.00
Feb /20/13	Rocco DiPucchio	0.20	\$750.00	\$150.00
Feb /25/13	Arden Beddoes	0.10	\$335.00	\$33.50
Mar /04/13	Matthew Gottlieb	0.40	\$850.00	\$340.00
Mar /06/13	Matthew Gottlieb	0.50	\$850.00	\$425.00
Mar /11/13	Matthew Gottlieb	3.10	\$850.00	\$2,635.00
	Arden Beddoes	0.30	\$335.00	\$100.50
Mar /14/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
Mar /26/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
May /09/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
May /15/13	Matthew Gottlieb	0.30	\$850.00	\$255.00
May /17/13	Matthew Gottlieb	0.10	\$850.00	\$85.00
May /21/13	Matthew Gottlieb	1.40	\$850.00	\$1,190.00
May /22/13	Matthew Gottlieb	0.80	\$850.00	\$680.00
May /23/13	Matthew Gottlieb	0.40	\$850.00	\$340.00
May /24/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
May /30/13	Matthew Gottlieb	1.50	\$850.00	\$1,275.00
Jun /07/13	Matthew Gottlieb	0.30	\$850.00	\$255.00
Jun /10/13	Matthew Gottlieb	0.60	\$850.00	\$510.00
Jun /19/13	Matthew Gottlieb	0.70	\$850.00	\$595.00
Jun /20/13	Matthew Gottlieb	0.50	\$850.00	\$425.00
Jun /24/13	Matthew Gottlieb	0.40	\$850.00	\$340.00
Jun /25/13	Matthew Gottlieb	1.20	\$850.00	\$1,020.00
Jun /26/13	Matthew Gottlieb	3.10	\$850.00	\$2,635.00
Jun /27/13	Matthew Gottlieb	1.60	\$850.00	\$1,360.00
Jun /28/13	Matthew Gottlieb	1.00	\$850.00	\$850.00

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Jul /02/13	Matthew Gottlieb	0.60	\$850.00	\$510.00
Jul /04/13	Matthew Gottlieb	1.40	\$850.00	\$1,190.00
Jul /10/13	Matthew Gottlieb	1.40	\$850.00	\$1,190.00
Jul /11/13	Matthew Gottlieb	1.30	\$850.00	\$1,105.00
Jul /12/13	Matthew Gottlieb	0.10	\$850.00	\$85.00
Jul /16/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
Jul /23/13	Matthew Gottlieb	1.30	\$850.00	\$1,105.00
Jul /24/13	Matthew Gottlieb	0.60	\$850.00	\$510.00
	Matthew Gottlieb	0.80	\$850.00	\$680.00
Jul /26/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
Jul /28/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
Jul /29/13	Matthew Gottlieb	0.70	\$850.00	\$595.00
Aug /07/13	Matthew Gottlieb	0.10	\$850.00	\$85.00
Oct /22/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
	Andrew Winton	0.50	\$485.00	\$242.50
Oct /23/13	Matthew Gottlieb	0.20	\$850.00	\$170.00
Oct /28/13	Matthew Gottlieb	0.60	\$850.00	\$510.00
	Andrew Winton	0.40	\$485.00	\$194.00
Oct /30/13	Rocco DiPucchio	2.50	\$750.00	\$1,875.00
Nov /01/13	Matthew Gottlieb	0.50	\$850.00	\$425.00
Nov /20/13	Andrew Winton	0.10	\$485.00	\$48.50
Nov /28/13	Andrew Winton	0.20	\$485.00	\$97.00
Nov /28/13	Matthew Gottlieb	0.30	\$850.00	\$255.00
Dec /03/13	Andrew Winton	0.10	\$485.00	\$48.50
Mar /04/14	Matthew Gottlieb	0.10	\$875.00	\$87.50
	Andrew Winton	0.50	\$525.00	\$262.50
Mar /05/14	Andrew Winton	0.50	\$525.00	\$262.50
Mar /06/14	Andrew Winton	0.20	\$525.00	\$105.00
Mar /10/14	Andrew Winton	0.20	\$525.00	\$105.00
Mar /14/14	Andrew Winton	1.00	\$525.00	\$525.00
May /05/14	Andrew Winton	0.30	\$525.00	\$157.50
Jun /17/14	Matthew Gottlieb	0.30	\$875.00	\$262.50

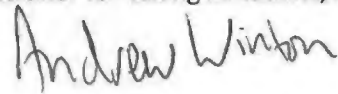
<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
	Andrew Winton	5.30	\$525.00	\$2,782.50
Jul /10/14	Matthew Gottlieb	0.50	\$875.00	\$437.50
	Andrew Winton	0.30	\$525.00	\$157.50
Jul /30/14	Andrew Winton	0.20	\$525.00	\$105.00
Aug /01/14	Matthew Gottlieb	0.10	\$875.00	\$87.50
Aug /05/14	Matthew Gottlieb	0.50	\$875.00	\$437.50
Sep /03/14	Matthew Gottlieb	0.70	\$875.00	\$612.50
	Andrew Winton	0.60	\$525.00	\$315.00
Sep /04/14	Matthew Gottlieb	0.60	\$875.00	\$525.00
	Andrew Winton	0.40	\$525.00	\$210.00
Sep /05/14	Andrew Winton	0.10	\$525.00	\$52.50
Sep /08/14	Andrew Winton	0.50	\$525.00	\$262.50
Oct /30/14	Matthew Gottlieb	0.20	\$875.00	\$175.00
Nov /04/14	Matthew Gottlieb	0.80	\$875.00	\$700.00
	Andrew Winton	0.80	\$525.00	\$420.00
Nov /10/14	Matthew Gottlieb	0.80	\$875.00	\$700.00
	Andrew Winton	0.50	\$525.00	\$262.50
Nov /11/14	Andrew Winton	0.20	\$525.00	\$105.00
Nov /12/14	Matthew Gottlieb	0.70	\$875.00	\$612.50
	Andrew Winton	1.50	\$525.00	\$787.50
Nov /13/14	Matthew Gottlieb	1.50	\$875.00	\$1,312.50
	Andrew Winton	2.10	\$525.00	\$1,102.50
Nov /27/14	Matthew Gottlieb	0.20	\$875.00	\$175.00
	Andrew Winton	1.80	\$525.00	\$945.00
Dec /01/14	Andrew Winton	0.70	\$525.00	\$367.50
Dec /02/14	Andrew Winton	0.90	\$525.00	\$472.50
Dec /03/14	Andrew Winton	0.50	\$525.00	\$262.50
Dec /04/14	Matthew Gottlieb	0.70	\$875.00	\$612.50
Dec /05/14	Andrew Winton	2.20	\$525.00	\$1,155.00
Dec /08/14	Matthew Gottlieb	0.60	\$875.00	\$525.00
	Andrew Winton	0.50	\$525.00	\$262.50
Dec /09/14	Andrew Winton	0.20	\$525.00	\$105.00

<u>DATE</u>	<u>TIMEKEEPER</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Dec /10/14	Matthew Gottlieb	0.40	\$875.00	\$350.00
	Andrew Winton	0.30	\$525.00	\$157.50
Dec /11/14	Matthew Gottlieb	0.50	\$875.00	\$437.50
	Andrew Winton	0.80	\$525.00	\$420.00
Dec /12/14	Matthew Gottlieb	2.00	\$875.00	\$1,750.00
	Andrew Winton	1.80	\$525.00	\$945.00
Dec /15/14	Andrew Winton	0.10	\$525.00	\$52.50
Jan /08/15	Matthew Gottlieb	0.60	\$875.00	\$525.00
	Andrew Winton	0.10	\$525.00	\$55.00
Jan /12/15	Matthew Gottlieb	1.20	\$875.00	\$1,050.00
	Andrew Winton	0.20	\$525.00	\$110.00
Jan /13/15	Matthew Gottlieb	0.70	\$875.00	\$612.50
	Andrew Winton	0.10	\$525.00	\$55.00
Jan /15/15	Matthew Gottlieb	0.50	\$875.00	\$437.50
	Andrew Winton	0.20	\$525.00	\$110.00
Jan /16/15	Matthew Gottlieb	0.70	\$875.00	\$612.50
Jan /19/15	Matthew Gottlieb	2.00	\$875.00	\$1,750.00
	Andrew Winton	1.50	\$525.00	\$825.00
Jan /21/15	Matthew Gottlieb	1.00	\$875.00	\$875.00
Jan /22/15	Matthew Gottlieb	0.50	\$525.00	\$437.50
	Andrew Winton	0.30	\$525.00	\$165.00
Jan /26/15	Andrew Winton	0.10	\$525.00	\$55.00
Jan /28/15	Matthew Gottlieb	0.40	\$875.00	\$350.00
	Andrew Winton	0.10	\$525.00	\$55.00
Jan /29/15	Andrew Winton	0.20	\$525.00	\$110.00
TOTALS		463.6		\$332,261.00

This is Exhibit "B" referred to in the
Affidavit of Tracy L. Wynne, sworn
before me this 19th day of February, 2015

A handwritten signature in black ink, appearing to read "Andrew Winton", written above a horizontal line.

A Commissioner for taking Affidavits, etc.

A handwritten signature in black ink, appearing to read "Andrew Winton", written below the horizontal line.



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 1920, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

July 31, 2012

Duff & Phelps Canada Restructuring Inc.
200 King Street West
Suite 1000
Toronto, ON M5H 3T4

Attention: Robert Kofman

File #: 12375

Inv #: 15366

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to July 31, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	18.00	\$800.00	\$14,400.00
Lilly Iannacito	1.70	\$275.00	\$467.50
		TOTAL FEES	\$14,867.50
		HST	\$1,932.78
		TOTAL FEES and HST	\$16,800.28
<u>DISBURSEMENTS</u>			
		TOTAL DISBURSEMENTS	\$325.75
		HST	\$42.35
		TOTAL DISBURSEMENTS AND HST	\$368.10
		TOTAL FEES, DISBURSEMENTS and HST	\$17,168.38

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Jul /03/12	Emails with Bobby Kofman re strategy and next steps; emails re agreement; telephone call to Court; emails with Patrick Shea	MPG	2.10	\$1,680.00
Jul /04/12	Emails with Mitch Vininsky re settlement; emails with Aubrey Kauffman; comment on report	MPG	0.80	\$640.00
Jul /05/12	Revise minutes of settlement; emails re settlement; review Report; emails with Bobby Kofman;	MPG	2.90	\$2,320.00
Jul /06/12	Emails re settlement motion; attend at Court; emails regarding press release; emails with Mitch Vininsky	MPG	1.30	\$1,040.00
Jul /09/12	Emails re settlement and Court	MPG	0.30	\$240.00
Jul /12/12	Emails re settlement and next steps	MPG	0.60	\$480.00
Jul /18/12	Emails/telephone calls with Bobby Kofman re meeting	MPG	0.50	\$400.00
Jul /19/12	Emails with Peter Roy re shares in Look Communications; emails with Bobby Kofman re same	MPG	0.40	\$320.00
Jul /20/12	Emails with Natasha MacParland re fee Affidavit	MPG	0.30	\$240.00
	Email exchange with Matthew Gottlieb and gather invoices for Affidavit; prepare draft Affidavit and discuss with Matthew Gottlieb; arrange for Tracy Wynne to swear Affidavit and forward scanned copy to Matthew Gottlieb	MLI	1.70	\$467.50
Jul /23/12	Prepare for meeting; meet with Directors; emails with Patrick Shea; emails with Mitch Vininsky; office conference with Bobby Kofman	MPG	2.00	\$1,600.00
Jul /24/12	Emails with Mitch Vininsky; serve Report; emails with counsel re motion and timing; telephone call with Patrick Shea	MPG	2.10	\$1,680.00
Jul /25/12	Emails re Report; emails re motion; emails with counsel; emails with Bobby Kofman and Mitch Vininsky	MPG	1.60	\$1,280.00
Jul /26/12	Emails with counsel re motion and Order; emails with Bobby Kofman and Mitch	MPG	1.10	\$880.00

	Vininsky; telephone call with Patrick Shea			
Jul /27/12	Emails with counsel re motion	MPG	0.70	\$560.00
Jul /31/12	Emails with counsel re motion and timetable; emails with Bobby Kofman and Mitch Vininsky; telephone call with Mitch Vininsky	MPG	1.30	\$1,040.00

HOURS AND FEES 19.70 \$14,867.50

HST 13%: 1,932.78

FEES AND HST: \$16,800.28

DISBURSEMENTS

Agency Fees \$105.00
Photocopies \$220.75

DISBURSEMENTS: \$325.75
HST 13%: 42.35

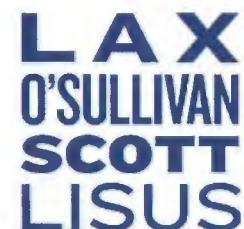
TOTAL DISBURSEMENTS AND HST: \$368.10
TOTAL FEES, DISBURSEMENTS & HST: \$17,168.38
AMOUNT OUTSTANDING: \$43,680.72
TOTAL DUE: \$60,849.10

HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 1920, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

September 30, 2012

Duff and Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 15615

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to August 31, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	6.90	\$800.00	\$5,520.00
TOTAL FEES			\$5,520.00
HST			\$717.60
TOTAL FEES and HST			\$6,237.60
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$93.25
HST			\$12.12
TOTAL DISBURSEMENTS AND HST			\$105.37
TOTAL FEES, DISBURSEMENTS and HST			\$6,342.97

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Aug /01/12	Attend at Court re scheduling and motions; emails with Bobby Kofman; office conference with Patrick Shea; emails with Joe Groia re motions; read Factum	MPG	3.20	\$2,560.00
Aug /09/12	Meet with David Conklin; emails with Bobby Kofman	MPG	0.80	\$640.00
Aug /10/12	Emails with Bobby Kofman and Patrick Shea; letter from Gavin Smyth; emails to counsel re decision	MPG	0.70	\$560.00
Aug /13/12	Telephone call with Bobby Kofman and Mitch Vininsky; review decision	MPG	0.70	\$560.00
Aug /14/12	Email from Bobby Kofman and Grant McCutcheon; prepare letter re response	MPG	0.60	\$480.00
Aug /17/12	Emails with Bobby Kofman; telephone call with Patrick Shea; email from Robert Ulicki	MPG	0.50	\$400.00
Aug /20/12	Email from Boby Kofman re Robert Ulicki meeting with Vic Wells; emails with Bobby Kofman; email to Patrick Shea re process	MPG	0.30	\$240.00
Aug /27/12	Emails with Patrick Shea and Bobby Kofman re next steps in claims process	MPG	0.10	\$80.00
			HOURS AND FEES	6.90
			HST 13%:	717.60
			FEES AND HST:	\$6,237.60
<u>DISBURSEMENTS</u>				
Photocopies				\$93.25
			DISBURSEMENTS:	\$93.25
			HST 13%:	12.12
TOTAL DISBURSEMENTS AND HST:				\$105.37
TOTAL FEES, DISBURSEMENTS & HST:				\$6,342.97

HST #:886788595
E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 1920, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730



September 30, 2012

Duff and Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 15617

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to September 30, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	6.70	\$800.00	\$5,360.00
TOTAL FEES			\$5,360.00
HST			\$696.80
TOTAL FEES and HST			\$6,056.80
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$50.25
HST			\$6.53
TOTAL DISBURSEMENTS AND HST			\$56.78
TOTAL FEES, DISBURSEMENTS and HST			\$6,113.58

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Sep /04/12	Telephone call with Patrick Shea	MPG	0.20	\$160.00
Sep /05/12	Emails with Patrick Shea re Sales Process; telephone call with Bobby Kofman	MPG	0.50	\$400.00
Sep /06/12	Telephone call with Bobby Kofman; emails with Patrick Shea	MPG	0.20	\$160.00
Sep /07/12	Emails and telephone call with Bobby Kofman re sale approval motion; emails with Patrick Shea; letter from Gavin Smyth	MPG	0.60	\$480.00
Sep /10/12	Emails with Bobby Kofman; conference call re next steps	MPG	0.30	\$240.00
Sep /12/12	Telephone call with Bobby Kofman; telephone call with Patrick Shea; review letter; emails with Patrick Shea	MPG	0.70	\$560.00
Sep /14/12	Telephone call with Patrick Shea re cost submission; letter from Patrick Shea; emails with Patrick Shea	MPG	0.50	\$400.00
Sep /15/12	Emails with Bobby Kofman and Patrick Shea	MPG	0.20	\$160.00
Sep /17/12	Review cost outline on behalf of Louis M.	MPG	0.10	\$80.00
Sep /18/12	Emails re process and correspondence; letter from Gavin Smyth re third party claims	MPG	0.40	\$320.00
Sep /19/12	Letter from Joe Groia's office; conference call	MPG	0.50	\$400.00
Sep /20/12	Letter from Gavin Smyth; email to Bobby Kofman and Mitch Vininsky	MPG	0.20	\$160.00
Sep /21/12	Telephone call with Bobby Kofman and Mitch Vininsky; telephone call with Patrick Shea	MPG	0.60	\$480.00
Sep /24/12	Emails with Patrick Shea and Bobby Kofman; emails with Court; review Order; review draft	MPG	1.00	\$800.00
Sep /25/12	Emails with Patrick Shea re motion; review report	MPG	0.70	\$560.00
			HOURS AND FEES	6.70
			HST 13%:	696.80
			FEES AND HST:	\$6,056.80
<u>DISBURSEMENTS</u>				
Photocopies				\$50.25

DISBURSEMENTS:	\$50.25
HST 13%:	6.53

TOTAL DISBURSEMENTS AND HST:	\$56.78
TOTAL FEES, DISBURSEMENTS & HST:	\$6,113.58

HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

October 31, 2012

Duff and Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 15792

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to October 31, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	26.20	\$800.00	\$20,960.00
TOTAL FEES			\$20,960.00
HST			\$2,724.80
TOTAL FEES and HST			\$23,684.80
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$75.43
HST			\$9.81
TOTAL DISBURSEMENTS AND HST			\$85.24
TOTAL FEES, DISBURSEMENTS and HST			\$23,770.04

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Oct /02/12	Review Report; emails re Report	MPG	0.90	\$720.00
Oct /03/12	Emails with Patrick Shea and Bobby Kofman; emails with Gavin Smyth	MPG	0.70	\$560.00
Oct /04/12	Emails with counsel re 9:30 appointment; emails with Bobby Kofman	MPG	0.60	\$480.00
Oct /05/12	Telephone call with Bobby Kofman; emails with Gavin Smyth re dates; emails with Patrick Shea; office conference with David Conklin	MPG	1.40	\$1,120.00
Oct /09/12	Emails with Bobby Kofman and Patrick Shea re next steps and costs; emails with Gavin Smyth; emails with Court	MPG	1.40	\$1,120.00
Oct /10/12	Emails re meeting and motion	MPG	0.50	\$400.00
Oct /11/12	Emails with Court re schedule; emails with Bobby Kofman and Mitch Vininsky re 9:30 appointment	MPG	1.10	\$880.00
Oct /12/12	Emails with Bobby Kofman; emails with Patrick Shea; telephone call with Bobby Kofman; attend at Court; emails with Bobby Kofman	MPG	1.50	\$1,200.00
Oct /15/12	Telephone call with Bobby Kofman; review Report; review Record; conference call re UBS with Robert Ulicki and Bobby Kofman; emails with Robert Ulicki	MPG	2.00	\$1,600.00
Oct /16/12	Telephone call with Bobby Kofman; telephone call with Robert Ulicki; attend Board meeting; emails with Vic Wells; email with Patrick Shea; telephone call with Jay Swartz re sale	MPG	2.70	\$2,160.00
Oct /18/12	Emails with Bobby Kofman; emails with Jay Swartz; emails with David Conklin	MPG	0.70	\$560.00
Oct /19/12	Emails re Court of Appeal position	MPG	0.50	\$400.00
Oct /22/12	Telephone call with Peter Roy; emails with Bobby Kofman and Patrick Shea	MPG	0.60	\$480.00
Oct /23/12	Emails with David Conklin re Look litigation	MPG	0.10	\$80.00
Oct /24/12	Meeting with Bobby Kofman, Patrick Shea, Peter Roy, Mark Wilson and Gavin Finlayson; office conference with Bobby Kofman; emails	MPG	1.60	\$1,280.00

	with Patrick Shea; emails with David Conklin re Look			
Oct /25/12	Letter from Gavin Smyth; emails with Bobby Kofman, Patrick Shea; conference call with Bobby Kofman, Patrick Shea and Mitch Vininsky; review motion record	MPG	1.30	\$1,040.00
Oct /26/12	Telephone calls re letters; emails re letters; review letters	MPG	2.10	\$1,680.00
Oct /29/12	Review Factum and Brief	MPG	0.80	\$640.00
Oct /30/12	Telephone call with Bobby Kofman; emails re motion; revise documents; prepare for motion	MPG	1.20	\$960.00
Oct /31/12	Prepare for hearing; attend at Court; emails with Bobby Kofman and Patrick Shea; telephone call with Bobby Kofman and Jayme Gage; telephone call with Jay Swartz re legal issues	MPG	4.50	\$3,600.00

HOURS AND FEES	26.20	\$20,960.00
HST 13%:		2,724.80

FEES AND HST:	\$23,684.80
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DISBURSEMENTS

Long Distance	\$6.93
Photocopies	\$68.50

DISBURSEMENTS:	\$75.43
HST 13%:	9.81

TOTAL DISBURSEMENTS AND HST:	\$85.24
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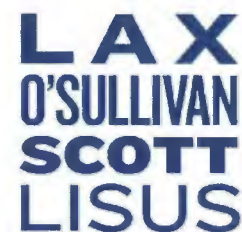
TOTAL FEES, DISBURSEMENTS & HST:	\$23,770.04
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HST #:886788595
E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

November 30, 2012

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 15920

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to November 30, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	58.20	\$800.00	\$46,560.00
Arden Beddoes	15.20	\$290.00	\$4,408.00
		TOTAL FEES	\$50,968.00
		HST	\$6,625.84
		TOTAL FEES and HST	\$57,593.84
		TOTAL DISBURSEMENTS	\$519.43
		HST	\$67.53
		TOTAL DISBURSEMENTS AND HST	\$586.96
		TOTAL FEES, DISBURSEMENTS and HST	\$58,180.80
		AMOUNT OUTSTANDING:	\$29,883.62
		BALANCE DUE:	\$88,064.42

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Nov /01/12	Telephone call with Bobby Kofman et al. re motion and material to be filed; review material; emails with counsel; review prior reports and affidavits; emails with Jay Swartz	MPG	4.20	\$3,360.00
Nov /02/12	Conference call re materials; review report of Monitor; review motion record served by Joe Groia; telephone call with Jay Swartz; telephone call with Bobby Kofman	MPG	3.20	\$2,560.00
Nov /03/12	Emails re motion record; review Robert Ulicki affidavit; review motion record	MPG	2.00	\$1,600.00
Nov /04/12	Read new motion filed; telephone call with Bobby Kofman re Davies memo re argument; read memo	MPG	2.00	\$1,600.00
Nov /05/12	Telephone call with Jay Swartz and Mindy Gilbert; review report; review OSA; draft factum for motion; telephone call with Bobby Kofman and Patrick Shea; office conference with Arden Beddoes	MPG	6.90	\$5,520.00
	Research re the legal impact of shareholder approval of asset sales by insolvent entities	AB	2.50	\$725.00
Nov /06/12	Telephone call with Bobby Kofman and Mitch Vininsky; telephone call with Patrick Shea; draft Factum; emails with Jay Swartz; telephone call with Mitch Vininsky; office conference with Arden Beddoes	MPG	5.70	\$4,560.00
	Research re shareholder approval for the sale of assets by a subsidiary, and re shareholder approval for the sale of shares in another company; office conference with Matthew Gottlieb re research results	AB	4.30	\$1,247.00
Nov /07/12	Emails with Mitch Vininsky re financial statements; draft Factum; letter to Peter Roy; telephone calls with Bobby Kofman and Patrick Shea; telephone call with Jay Swartz and Mindy Gilbert; prepare for hearing	MPG	10.60	\$8,480.00
	Office conference with Matthew Gottlieb re factum for November 7 motion; revising factum; preparing schedule of statutes and regulations for factum; researching law for factum	AB	4.00	\$1,160.00

Nov /08/12	Prepare for and attend at Court re Sale Process; telephone call with Bobby Kofman; telephone call with Patrick Shea	MPG	5.00	\$4,000.00
	Reviewing materials and preparing for hearing at Commercial List; attending at Commercial List for hearing before Justice Wilton-Siegel; office conference with Matthew Gottlieb re hearing	AB	4.10	\$1,189.00
Nov /09/12	Telephone call with Robert Ulicki re Claims Process; review Decision of Justice Wilton-Siegel; emails with Bobby Kofman; telephone call with Patrick Shea; telephone call with Bobby Kofman	MPG	3.00	\$2,400.00
	Reviewing November 9, 2012 judgment of Justice Wilton-Siegel for motion to approve sales process	AB	0.30	\$87.00
Nov /10/12	Telephone call with Bobby Kofman re Sale Process and next steps; review press release	MPG	1.10	\$880.00
Nov /12/12	Emails re press release and Sale Process; telephone call with Bobby Kofman; telephone call with Tris Mallett re Sale Process	MPG	1.70	\$1,360.00
Nov /13/12	Email from Mitch Vininsky re Sale Process documents; review documents	MPG	1.10	\$880.00
Nov /14/12	Emails with Mitch Vininsky; emails with David Conklin	MPG	0.50	\$400.00
Nov /15/12	Emails with Bobby Kofman	MPG	0.10	\$80.00
Nov /16/12	Emails with Mitch Vininsky re process	MPG	0.10	\$80.00
Nov /19/12	Emails with Mitch Vininsky re Sale Process; telephone call with Bobby Kofman re Process; review draft documents prepared	MPG	2.00	\$1,600.00
Nov /20/12	Emails with Mitch Vininsky and Bobby Kofman; email to counsel to LOOK parties; telephone call with Bobby Kofman	MPG	1.30	\$1,040.00
Nov /21/12	Telephone call with Bobby Kofman; emails with counsel re LOOK litigation documents; telephone call with Mitch Vininsky	MPG	2.50	\$2,000.00
Nov /23/12	Conference call with directors and management; telephone call with Bobby Kofman	MPG	1.20	\$960.00

	Telephone call with David Conklin re process; review Sale Process; telephone call with Bobby Kofman; telephone call with Mitch Vininsky	MPG	0.80	\$640.00
Nov /27/12	Emails with Bobby Kofman re Sale Process; telephone call with Bobby Kofman; emails with Peter Roy	MPG	1.40	\$1,120.00
Nov /28/12	Emails with Bobby Kofman re letter to Peter Roy; letter to Peter Roy	MPG	0.60	\$480.00
Nov /30/12	Emails with Goodmans; telephone call with Noah Goldstein; review confidentiality agreement; review Order	MPG	1.20	\$960.00

HOURS AND FEES 73.40 \$50,968.00

HST 13%: 6,625.84

FEES AND HST: \$57,593.84

DISBURSEMENTS

Agency Fees	\$170.00
Long Distance	\$11.08
Photocopies	\$338.35

DISBURSEMENTS: \$519.43

HST 13%: 67.53

TOTAL DISBURSEMENTS AND HST: \$586.96
TOTAL FEES, DISBURSEMENTS & HST: \$58,180.80
AMOUNT OUTSTANDING: \$29,883.62
BALANCE DUE: \$88,064.42

HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

December 31, 2012

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 16203

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to December 31, 2012

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	13.10	\$800.00	\$10,480.00
TOTAL FEES			\$10,480.00
HST			\$1,362.40
TOTAL FEES and HST			\$11,842.40
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$166.73
HST			\$21.67
TOTAL DISBURSEMENTS AND HST			\$188.40
TOTAL FEES, DISBURSEMENTS and HST			\$12,030.80

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Dec /03/12	Telephone call with Bobby Kofman; telephone call with Robert Vaux; emails with Jay Swartz; emails with Bobby Kofman	MPG	1.20	\$960.00
Dec /04/12	Telephone call with Jay Swartz; emails with Bobby Kofman and Mitch Vininsky; emails with Robert Vaux; review confidentiality agreement	MPG	1.10	\$880.00
Dec /05/12	Telephone call with Bobby Kofman re Sale Process; emails and telephone call with Robert Vaux	MPG	0.70	\$560.00
Dec /06/12	Emails with Mindy Gilbert re law and Sale Process; office conference with Bobby Kofman	MPG	0.70	\$560.00
Dec /07/12	Emails with Bobby Kofman re Sale Process; emails with Jay Swartz; telephone call with Bobby Kofman	MPG	0.70	\$560.00
Dec /08/12	Emails with Noah Goldstein and Bobby Kofman re Sale Process/trading	MPG	0.40	\$320.00
Dec /10/12	Telephone call with Bobby Kofman; emails with Bobby Kofman; telephone call with Jay Swartz	MPG	0.50	\$400.00
Dec /11/12	Telephone call with Jay Swartz; emails with Ribert Vaux; emails with Bobby Kofman and Mitch Vininsky	MPG	0.80	\$640.00
Dec /12/12	Emails with Mitch Vininsky; telephone calls with Bobby Kofman	MPG	0.50	\$400.00
Dec /14/12	Emails with Bobby Kofman and Mitch Vininsky re schedule and extension; emails to Service List; emails from Peter Roy	MPG	0.90	\$720.00
Dec /15/12	Emails with Joe Groia; emails with Bobby Kofman	MPG	0.20	\$160.00
Dec /16/12	Emails with Bobby Kofman	MPG	0.10	\$80.00
Dec /17/12	Telephone call with Bobby Kofman; attend at Court; email from Joe Thorne; emails with Mitch Vininsky	MPG	1.20	\$960.00
Dec /18/12	Revise Ulicki release; emails with Bobby Kofman; telephone call with Bobby Kofman	MPG	0.90	\$720.00
Dec /19/12	Emails to Bobby Kofman and Mitch	MPG	0.70	\$560.00

	Vininsky; telephone call with Bobby Kofman re meeting			
Dec /20/12	Attend meeting of committee of board; attend meeting with Robert Ulicki (presentation); office conference with Bobby Kofman and Mitch Vininsky; emails with Bobby Kofman and Mitch Vininsky	MPG	1.90	\$1,520.00
Dec /21/12	Email from Mitch Vininsky re Mark Lewis proposal; telephone call with Bobby Kofman	MPG	0.50	\$400.00
Dec /22/12	Email from Mitch Vininsky re shares	MPG	0.10	\$80.00

HOURS AND FEES	13.10	\$10,480.00
HST 13%:		1,362.40

FEES AND HST:	\$11,842.40
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DISBURSEMENTS

Quicklaw/Lexis/Westlaw	\$68.81
Long Distance	\$21.67
Photocopies	\$76.25

DISBURSEMENTS:	\$166.73
HST 13%:	21.67

TOTAL DISBURSEMENTS AND HST:	\$188.40
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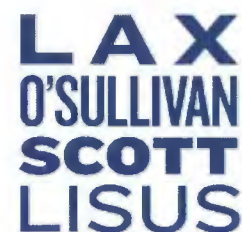
TOTAL FEES, DISBURSEMENTS & HST:	\$12,030.80
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HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

January 31, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 16381

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to January 31, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	86.40	\$850.00	\$73,440.00
Arden Beddoes	21.50	\$335.00	\$7,202.50
		TOTAL FEES	\$80,642.50
		HST	\$10,483.53
		TOTAL FEES and HST	\$91,126.03
		TOTAL DISBURSEMENTS	\$1,481.00
		HST	\$192.53
		TOTAL DISBURSEMENTS AND HST	\$1,673.53
		TOTAL FEES, DISBURSEMENTS and HST	\$92,799.56

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Jan /03/13	Emails with Bobby Kofman and Mitch Vininsky re Sale Process	MPG	0.20	\$170.00
Jan /07/13	Email from Mitch Vininsky; review analysis; conference call; telephone call with Jay Swartz	MPG	1.60	\$1,360.00
Jan /08/13	Meet with Mel Solomon, clients, Bobby Kofman and Mitch Vininsky; telephone call with Vic Wells; telephone call with Patrick Shea; email to group re call; conference call with Special Committee and counsel; review Reports of Monitor	MPG	2.20	\$1,870.00
Jan /09/13	Prepare for hearing before Justice Wilton-Siegel; emails from Mel Solomon; telephone call with Bobby Kofman, Mitch Vininsky and Patrick Shea; conference call; fax from Mel Solomon; emails re Bids	MPG	2.90	\$2,465.00
Jan /11/13	Telephone call with Bobby Kofman and Mitch Vininsky re Sale Process; conference call with UBS and counsel; emails with Bobby Kofman and Mitch Vininsky	MPG	3.00	\$2,550.00
Jan /12/13	Emails re Sale Process/Agreement and Deposit; emails re Escrow; review Agreement; emails with Patrick Shea and Bobby Kofman; emails with Andrew Kim; emails with Patrick Shea re NWT plan and Look; emails with Mitch Vininsky	MPG	3.90	\$3,315.00
Jan /13/13	Review draft APA; emails with Bobby Kofman and Patrick Shea; emails re Escrow	MPG	2.30	\$1,955.00
Jan /14/13	Telephone call with Mitch Vininsky; revised documents; telephone call with Bobby Kofman; email from Bryce Kraeker; emails with Charles Scott; telephone call with Darryl Mann re mediator	MPG	1.90	\$1,615.00
Jan /15/13	Review press release; emails with Bobby Kofman; telephone call with Mitch Vininsky; emails with Mel Solomon; emails with Andrew Kim; emails re Deposit	MPG	2.00	\$1,700.00
Jan /16/13	Telephone call with Mitch Vininsky; emails with Mitch Vininsky	MPG	0.50	\$425.00

Jan /17/13	Telephone call with Bobby Kofman; meet with Mel Solomon and NWT Uranium; telephone call with Mitch Vininsky; telephone call with Securities counsel; telephone call with Rob Vaux; telephone call with Jay V.; emails with Patrick Shea; telephone call with Mitch Vininsky; voicemail from Bryce Kraeker	MPG	3.30	\$2,805.00
Jan /18/13	Telephone call with Bobby Kofman; discussions re Plan and comments of Plan sponsor; review dilution issues; emails with Mel Solmon; telephone call with Patrick Shea; telephone call with Mel Solmon	MPG	3.90	\$3,315.00
Jan /21/13	Emails with Bobby Kofman; telephone call with Mel Solmon; conference call with Special Committee; telephone call with Patrick Shea; review Affidavit; telephone call with Mitch Vininsky; emails with Bobby Kofman and Mitch Vininsky; telephone call with Court	MPG	3.70	\$3,145.00
Jan /22/13	Letter from Patrick Shea; emails with Bobby Kofman; letter from Mel Solmon; emails with Bryce Kraeker	MPG	1.90	\$1,615.00
Jan /23/13	Review Plan of Arrangement; telephone call with Bobby Kofman; emails with Mitch Vininsky; letter from Mel Solmon; emails with Patrick Shea; telephone call with Patrick Shea; attend at Court before Justice Wilton-Siegel; emails with Bobby Kofman	MPG	4.20	\$3,570.00
Jan /24/13	Review Plan documents; emails with Bobby Kofman and Patrick Shea; office conference with Arden Beddoes re research; review Supplementary Affidavit of John Zorbas; review Affidavit of Vic Wells; comments to Patrick Shea; letter from Mel Solmon; telephone call with Bobby Kofman and Mitch Vininsky	MPG	4.70	\$3,995.00
Jan /25/13	Emails with counsel re cross-examinations; review comments on draft affidavit; emails re NWT; emails re cash flow; review affidavits	MPG	3.60	\$3,060.00
Jan /27/13	Emails with Patrick Shea re documents requests	MPG	0.80	\$680.00

Jan /28/13	Prepare for cross-examinations; conference call; telephone call with Bobby Kofman; telephone call with Patrick Shea; review documents exchanged; letter from Patrick Shea to Peter Roy; review further supplementary affidavit; emails re claims; review claims; emails with Clifford Cole; emails with Mitch Vininsky; review Victor Wells affidavit	MPG	6.80	\$5,780.00
	Researching section four of CCAA; office conferences with Matthew Gottlieb re research	AB	2.30	\$770.50
Jan /29/13	Prepare for and attend at cross-examinations; telephone call with Bobby Kofman; review Report	MPG	13.00	\$11,050.00
	Research re right of contingent claimants to vote on a CCAA plan; office conferences with Matthew Gottlieb re same; memo re same	AB	5.00	\$1,675.00
Jan /30/13	Prepare for hearing; attend cross-examination of Kevin Taylor; review factum of UBS; finalize Report; review facta of Niketo and McGoey and DOL; read case law; telephone calls with Bobby Kofman and Mitch Vininsky; telephone call with Patrick Shea and Clifford Cole; emails with Mel Solmon; telephone call with Simon Bieber; telephone call with Aubrey Kauffman; review transcripts of cross-examinations	MPG	9.00	\$7,650.00
	Reviewing facta of all parties; reviewing case law relied on in facta; emails, calls, and office conferences with Matthew Gottlieb re same	AB	3.20	\$1,072.00
Jan /31/13	Prepare for and attend at Court; office conference with Bobby Kofman; telephone call with David Conklin; emails with Arden Beddoes re law	MPG	11.00	\$9,350.00
	Research re meaning of "fully support" and other maxims of contractual interpretation; office conference and email with Matthew Gottlieb re same; preparing for and attending hearing at Commercial List	AB	11.00	\$3,685.00
		HOURS AND FEES	107.90	\$80,642.50
		HST 13%:		10,483.53
		FEES AND HST:		\$91,126.03

DISBURSEMENTS

Transcripts	\$274.50
Agency Fees	\$105.00
Photocopies	\$1,101.50

DISBURSEMENTS:	<u>\$1,481.00</u>
HST 13%:	192.53

TOTAL DISBURSEMENTS AND HST:	<u>\$1,673.53</u>
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TOTAL FEES, DISBURSEMENTS & HST:	\$92,799.56
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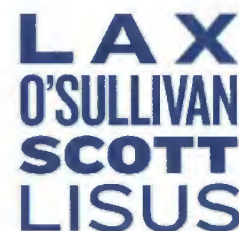
HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
Jan/15/13 Received From: Canyon Creek Management Inc Escrow agreement		568,260.00
Paid To: Lax O'Sullivan Scott Lisus LLP in Trust	568,260.00	
Establish Term deposit for Escrow Funds		
Received From: Lax O'Sullivan Scott Lisus LLP in Trust		568,260.00
Establish a daily interest term deposit		
Total Trust	\$568,260.00	\$1,148,014.66
Trust Balance		\$579,754.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

February 28, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 16459

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to February 28, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	68.20	\$850.00	\$57,970.00
Rocco DiPucchio	14.20	\$750.00	\$10,650.00
James Renihan	3.20	\$435.00	\$1,392.00
Arden Beddoes	44.00	\$335.00	\$14,740.00
		TOTAL FEES	\$84,752.00
		HST	\$11,017.76
		TOTAL FEES and HST	\$95,769.76
		TOTAL DISBURSEMENTS	\$1,287.10
		HST	\$167.32
		TOTAL DISBURSEMENTS AND HST	\$1,454.42
		TOTAL FEES, DISBURSEMENTS and HST	\$97,224.18
		AMOUNT OUTSTANDING:	\$92,799.56
		BALANCE DUE:	\$190,023.74

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Feb /01/13	Prepare for and attend at hearing	MPG	6.20	\$5,270.00
	Research and compile case law re contractual meaning of "fully support"; office conference with Matthew Gottlieb re same; prepare for and attend hearing at Commercial List	AB	5.00	\$1,675.00
Feb /04/13	Review decision; emails with Patrick Shea; telephone call with Bobby Kofman, James Gage and Kevin McElcheran; review motion record	MPG	2.00	\$1,700.00
Feb /05/13	Telephone call with Bobby Kofman re Niketo; letter to Niketo's counsel; telephone call with Clifford Cole; emails with Rob Vaux; emails with Patrick Shea; telephone call with Patrick Shea	MPG	2.40	\$2,040.00
	Emails with Matthew Gottlieb re correspondence with counsel	AB	0.10	\$33.50
Feb /06/13	Telephone call with Patrick Shea; telephone call with Bobby Kofman; emails with Kevin McElcheran; review Report	MPG	2.20	\$1,870.00
Feb /07/13	Telephone call with Bobby Kofman; review Report; emails with Patrick Shea and Bobby Kofman	MPG	2.00	\$1,700.00
Feb /08/13	Telephone calls with Bobby Kofman and Mitch Vininsky; email re Report; review Report	MPG	2.20	\$1,870.00
Feb /09/13	Emails re New Plan from Niketo	MPG	1.00	\$850.00
Feb /10/13	Emails re New Plan; review Plan documents; review documents	MPG	2.30	\$1,955.00
Feb /11/13	Emails re New Plan; review all documents; prepare for hearing	MPG	8.40	\$7,140.00
	Reviewing correspondence; research re Soundair principles; teleconference with counsel for all parties and Justice Wilton-Siegel; office conferences with Matthew Gottlieb re research; memo re same	AB	3.50	\$1,172.50
Feb /12/13	Review report drafts; review all materials served and filed; prepare for hearing	MPG	12.00	\$10,200.00
	Reviewing factum of UBS; reviewing correspondence with counsel; call with	AB	6.00	\$2,010.00

	counsel and Wilton-Siegel, J.; researching case law re importance of integrity of CCAA process; office conferences and emails with Matthew Gottlieb re same; preparing for hearing			
Feb /13/13	Prepare for and attend at court; meet with counsel; telephone call with UBS; telephone call with Monitor; review case law	MPG	10.00	\$8,500.00
	Prepare for and attend hearing; meetings and call with counsel re Plan; office conferences with Matthew Gottlieb re case law; researching case law re integrity of CCAA process and deference to company's business judgment; prepare for tomorrow's hearing.	AB	8.50	\$2,847.50
Feb /14/13	Prepare for and attend at hearing re sale approval and Niketo motion; review legal issues of sealing order; emails with counsel re law and evidence	MPG	5.80	\$4,930.00
	Prepare for and attend at hearing; meetings with counsel re same	AB	9.00	\$3,015.00
Feb /15/13	Emails with Mel Solmon and counsel; deal with proposed stay motion and leave motion; office conference with Rocco Di Pucchio; telephone calls with Bobby Kofman and Mitch Vininsky; telephone calls with Patrick Shea and Alex MacFarlane; attend before Justice Wilton-Siegel; review reasons; emails with counsel; attend at Court of Appeal office; office conference with James Renihan re Court's jurisdiction; office conference with Arden Beddoes; emails with counsel	MPG	7.00	\$5,950.00
	Office conference with Matthew Gottlieb; review documentation and attend at Court of Appeal re potential stay motion	RD	2.50	\$1,875.00
	Research law re stays pending appeal in CCAA	JR	3.20	\$1,392.00
	Extensive correspondence with counsel; research re appeals under CCAA and stays under CCAA; office conferences with James Renihan and Matthew Gottlieb re same	AB	5.00	\$1,675.00
Feb /16/13	Telephone call with Bobby Kofman; prepare notes for hearing; telephone call with Rocco Di Pucchio re hearing	MPG	2.50	\$2,125.00
	Emails with Matthew Gottlieb; review	RD	2.50	\$1,875.00

	Monitor Reports and relevant caselaw re stay and leave motions in CCAA; emails with Alex MacFarlane and Patrick Shea			
	Review correspondence and documents sent by counsel	AB	0.50	\$167.50
Feb /18/13	Review materials delivered by Mel Solmon; telephone call with Bobby Kofman; emails with Mitch Vininsky; emails with Rocco Di Pucchio	MPG	1.80	\$1,530.00
	Prepare for stay motion by Niketo; review Monitor Reports, caselaw; emails with counsel; review motion records; telephone call with Matthew Gottlieb; emails with parties; review supplementary record served February 18	RD	5.00	\$3,750.00
	Review extensive correspondence with counsel and documents sent, including affidavits	AB	1.50	\$502.50
Feb /19/13	Emails with Mitch Vininsky; emails re Press Release; emails with Rocco Di Pucchio	MPG	0.40	\$340.00
	Prepare for and attend at stay motion before Sharpe, J.A.; emails with Patrick Shea re closing of share purchase	RD	4.00	\$3,000.00
	Prepare for and attend at hearing at Court of Appeal; file and organize documents post-hearing	AB	4.80	\$1,608.00
Feb /20/13	Letter to Patrick Shea; review Sharpe, J.A.'s endorsement	RD	0.20	\$150.00
Feb /25/13	Review correspondence with Patrick Shea; review letter from counsel	AB	0.10	\$33.50
		HOURS AND FEES	129.60	\$84,752.00
		HST 13%:		11,017.76
		FEES AND HST:		\$95,769.76
	<u>DISBURSEMENTS</u>			
	Agency Fees			\$170.00
	Quicklaw/Lexis/Westlaw			\$137.55
	Long Distance			\$9.45
	Photocopies			\$970.10
		DISBURSEMENTS:		\$1,287.10
		HST 13%:		167.32

TOTAL DISBURSEMENTS AND HST:	\$1,454.42
TOTAL FEES, DISBURSEMENTS & HST:	\$97,224.18
AMOUNT OUTSTANDING:	\$92,799.56
BALANCE DUE:	\$190,023.74

HST #:886788595

E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

		Disbursements	Receipts
	Trust Balance Forward		579,754.66
Feb/19/13	Received From: Lax O'Sullivan Scott Lisus, in trust		568,260.00
	Proceeds of term deposit		
	Received From: Royal Bank of Canada		163.45
	Interest on term deposit		
	Paid To: Lax O'Sullivan Scott Lisus LLP, in trust	568,260.00	
	Encashment of Term Deposit		
Feb/20/13	Paid To: UBS Wireless Services Inc.	568,423.45	
	Canyon Creek deposit for Look shares		
		<hr/>	<hr/>
	Total Trust	\$1,136,683.45	\$1,148,178.11
	Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

March 31, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 16575

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to March 31, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	4.40	\$850.00	\$3,740.00
Arden Beddoes	0.30	\$335.00	\$100.50
TOTAL FEES			\$3,840.50
HST			\$499.27
TOTAL FEES and HST			\$4,339.77
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$515.15
HST			\$66.97
TOTAL DISBURSEMENTS AND HST			\$582.12
TOTAL FEES, DISBURSEMENTS and HST			\$4,921.89
		AMOUNT OUTSTANDING:	\$97,224.18
		BALANCE DUE:	\$102,146.07

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Mar /04/13	Emails re Louis Mitrovich claim	MPG	0.40	\$340.00
Mar /06/13	Emails and telephone call with Mitch Vininsky re Mitrovich claim	MPG	0.50	\$425.00
Mar /11/13	Prepare for and attend at Court; review Report of Monitor; telephone call with Mitch Vininsky; telephone call with Bobby Kofman; emails with Patrick Shea; review draft Order	MPG	3.10	\$2,635.00
	Review correspondence with counsel; review Endorsement of Justice Sharpe	AB	0.30	\$100.50
Mar /14/13	Emails with Michael McGraw and Mitch Vininsky; emails with Patrick Shea	MPG	0.20	\$170.00
Mar /26/13	Emails with Mitch Vininsky and Bobby Kofman re LOOK transaction; review press release	MPG	0.20	\$170.00
		HOURS AND FEES	4.70	\$3,840.50
		HST 13%:		499.27
		FEES AND HST:		\$4,339.77
	<u>DISBURSEMENTS</u>			
	Agency Fees			\$30.00
	Courier			\$7.97
	Quicklaw/Lexis/Westlaw			\$338.28
	Long Distance			\$35.15
	Photocopies			\$103.75
		DISBURSEMENTS:		\$515.15
		HST 13%:		66.97
		TOTAL DISBURSEMENTS AND HST:		\$582.12
		TOTAL FEES, DISBURSEMENTS & HST:		\$4,921.89
		AMOUNT OUTSTANDING:		\$97,224.18
		BALANCE DUE:		\$102,146.07

HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

May 31, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 16864

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to May 31, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	4.90	\$850.00	\$4,165.00
TOTAL FEES			\$4,165.00
HST			\$541.45
TOTAL FEES and HST			\$4,706.45
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$117.55
HST			\$15.28
TOTAL DISBURSEMENTS AND HST			\$132.83
TOTAL FEES, DISBURSEMENTS and HST			\$4,839.28
AMOUNT OUTSTANDING:			\$4,921.89
BALANCE DUE:			\$9,761.17

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
May /09/13	Email from Patrick Shea; office conference with Bobby Kofman	MPG	0.20	\$170.00
May /15/13	Review motion record and affidavit	MPG	0.30	\$255.00
May /17/13	Emails with Bobby Kofman and Mitch Vininsky	MPG	0.10	\$85.00
May /21/13	Review the Report; review Reasons; emails re Reasons	MPG	1.40	\$1,190.00
May /22/13	Emails re extension motion; emails re Decision	MPG	0.80	\$680.00
May /23/13	Review supplementary motion record; review Report	MPG	0.40	\$340.00
May /24/13	Emails re filing	MPG	0.20	\$170.00
May /30/13	Prepare for and attend at Court re approval; email and telephone call with Bobby Kofman re Ulicki; emails with Mitch Vininsky; emails with Mel Solmon; emails with Patrick Shea; telephone call with Patrick Shea	MPG	1.50	\$1,275.00
		HOURS AND FEES	4.90	\$4,165.00
		HST 13%:		541.45
		FEES AND HST:		\$4,706.45
	<u>DISBURSEMENTS</u>			
	Agency Fees			\$65.00
	Photocopies			\$52.55
		DISBURSEMENTS:		\$117.55
		HST 13%:		15.28
		TOTAL DISBURSEMENTS AND HST:		\$132.83
		TOTAL FEES, DISBURSEMENTS & HST:		\$4,839.28
		AMOUNT OUTSTANDING:		\$4,921.89
		BALANCE DUE:		\$9,761.17

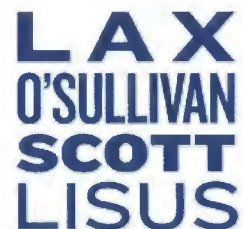
HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

June 30, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 17061

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to June 30, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	9.40	\$850.00	\$7,990.00
TOTAL FEES			\$7,990.00
HST			\$1,038.70
TOTAL FEES and HST			\$9,028.70
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$143.25
HST			\$18.62
TOTAL DISBURSEMENTS AND HST			\$161.87
TOTAL FEES, DISBURSEMENTS and HST			\$9,190.57
AMOUNT OUTSTANDING:			\$4,839.28
BALANCE DUE:			\$14,029.85

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Jun /07/13	Emails with Bobby Kofman; telephone call with Bobby Kofman re appeal document (appeal issues)	MPG	0.30	\$255.00
Jun /10/13	Telephone call with Bobby Kofman; comments on motion	MPG	0.60	\$510.00
Jun /19/13	Emails from Joe Groia; emails with Bobby Kofman; email from Joe Thorne	MPG	0.70	\$595.00
Jun /20/13	Emails with Joe Groia; emails with Bobby Kofman; emails with Patrick Shea	MPG	0.50	\$425.00
Jun /24/13	Emails re Look; emails with Bobby Kofman	MPG	0.40	\$340.00
Jun /25/13	Telephone call with Bobby Kofman; emails with Mitch Vininsky and Bobby Kofman re Look	MPG	1.20	\$1,020.00
Jun /26/13	Review MIC; telephone call with Bobby Kofman; office conference with Patrick Shea; meeting with Board, Monitor and counsel; telephone call with Joe Groia; emails with Mitch Vininsky	MPG	3.10	\$2,635.00
Jun /27/13	Telephone calls with Patrick Shea; telephone call with Bobby Kofman; telephone call with Mel Solomon; emails to Mel Solomon; emails with Bobby Kofman	MPG	1.60	\$1,360.00
Jun /28/13	Attend at Court; office conference with Bobby Kofman; office conference with Patrick Shea	MPG	1.00	\$850.00
			HOURS AND FEES	9.40
			HST 13%:	\$7,990.00
				1,038.70
			FEES AND HST:	\$9,028.70
<u>DISBURSEMENTS</u>				
Photocopies				\$143.25
			DISBURSEMENTS:	\$143.25
			HST 13%:	18.62
TOTAL DISBURSEMENTS AND HST:				\$161.87
TOTAL FEES, DISBURSEMENTS & HST:				\$9,190.57
AMOUNT OUTSTANDING:				\$4,839.28
BALANCE DUE:				\$14,029.85

E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

July 31, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 17309

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to July 31, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	8.80	\$850.00	\$7,480.00
TOTAL FEES			\$7,480.00
HST			\$972.40
TOTAL FEES and HST			\$8,452.40
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$162.50
HST			\$21.13
TOTAL DISBURSEMENTS AND HST			\$183.63
TOTAL FEES, DISBURSEMENTS and HST			\$8,636.03
AMOUNT OUTSTANDING:			\$14,029.85
BALANCE OWING:			\$22,665.88

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Jul /02/13	Telephone call with Bobby Kofman; emails with Bobby Kofman re next steps and process	MPG	0.60	\$510.00
Jul /04/13	Emails and telephone calls re Look meeting; review response of Court of Appeal; telephone call re appeal	MPG	1.40	\$1,190.00
Jul /10/13	Review factum; telephone call with Bobby Kofman	MPG	1.40	\$1,190.00
Jul /11/13	Review appeal factum	MPG	1.30	\$1,105.00
Jul /12/13	Emails with Bryce Kraeker re meeting	MPG	0.10	\$85.00
Jul /16/13	Telephone call with Bobby Kofman; emails with Bobby Kofman re cashflows	MPG	0.20	\$170.00
Jul /23/13	Review Report and provide comments; telephone call with Mitch Vinninsky; review affidavit	MPG	1.30	\$1,105.00
Jul /24/13	Emails with counsel; telephone call with Bobby Kofman	MPG	0.60	\$510.00
	Telephone call with Bobby Kofman; emails with Bobby Kofman re UBS and motion	MPG	0.80	\$680.00
Jul /26/13	Emails with Mitch Vininsky; telephone call with Bobby Kofman; letter to Joe Groia; letter from Patrick Shea	MPG	0.20	\$170.00
Jul /28/13	Emails with Bobby Kofman and Joe Groia	MPG	0.20	\$170.00
Jul /29/13	Attend at Court for motion	MPG	0.70	\$595.00
		HOURS AND FEES	8.80	\$7,480.00
		HST 13%:		972.40
		FEES AND HST:		\$8,452.40
	<u>DISBURSEMENTS</u>			
	Agency Fees			\$80.00
	Photocopies			\$82.50
		DISBURSEMENTS:		\$162.50
		HST 13%:		21.13

TOTAL DISBURSEMENTS AND HST:	\$183.63
TOTAL FEES, DISBURSEMENTS & HST:	\$8,636.03
AMOUNT OUTSTANDING:	\$14,029.85
BALANCE OWING:	\$22,665.88

HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

September 30, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 17540

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to September 30, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	0.10	\$850.00	\$85.00
TOTAL FEES			\$85.00
HST			\$11.05
TOTAL FEES and HST			\$96.05
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$2.25
HST			\$0.29
TOTAL DISBURSEMENTS AND HST			\$2.54
TOTAL FEES, DISBURSEMENTS and HST			\$98.59
AMOUNT OUTSTANDING:			\$4,839.28
BALANCE DUE:			\$4,937.87

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Aug /07/13	Correspondence from Gowlings	MPG	0.10	\$85.00
		HOURS AND FEES	0.10	\$85.00
		HST 13%:		11.05
		FEES AND HST:		\$96.05
	<u>DISBURSEMENTS</u>			
	Photocopies			\$2.25
		DISBURSEMENTS:		\$2.25
		HST 13%:		0.29
		TOTAL DISBURSEMENTS AND HST:		\$2.54
		TOTAL FEES, DISBURSEMENTS & HST:		\$98.59
		AMOUNT OUTSTANDING:		\$4,839.28
		BALANCE DUE:		\$4,937.87

HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

October 31, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 17752

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to October 31, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	1.00	\$850.00	\$850.00
Rocco DiPucchio	2.50	\$750.00	\$1,875.00
Andrew Winton	0.90	\$485.00	\$436.50
TOTAL FEES			\$3,161.50
HST			\$411.00
TOTAL FEES and HST			\$3,572.50
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$107.75
HST			\$14.01
TOTAL DISBURSEMENTS AND HST			\$121.76
TOTAL FEES, DISBURSEMENTS and HST			\$3,694.26
		AMOUNT OUTSTANDING:	\$4,937.87
		BALANCE DUE:	\$8,632.13

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Oct /22/13	Emails re motion; office conference with Andrew Winton	MPG	0.20	\$170.00
	Review draft motion record and monitor's report re stay extension motion; voicemail to P. Shea re same	AW	0.50	\$242.50
Oct /23/13	Emails re Report and service; review Report	MPG	0.20	\$170.00
Oct /28/13	Telephone call with Patrick Shea; office conference with Andrew Winton; telephone call with Bobby Kofman re motion and appeal	MPG	0.60	\$510.00
	Attend 9:30 re stay extension	AW	0.40	\$194.00
Oct /30/13	Review Court of Appeal materials; telephone call with M. Gottlieb; prepare for leave to appeal hearing	RD	2.50	\$1,875.00
			HOURS AND FEES	4.40
			HST 13%:	411.00
			FEES AND HST:	\$3,572.50
<u>DISBURSEMENTS</u>				
Agency Fees				\$105.00
Photocopies				\$2.75
			DISBURSEMENTS:	\$107.75
			HST 13%:	14.01
TOTAL DISBURSEMENTS AND HST:				\$121.76
TOTAL FEES, DISBURSEMENTS & HST:				\$3,694.26
AMOUNT OUTSTANDING:				\$4,937.87
BALANCE DUE:				\$8,632.13

HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

November 30, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 17899

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to November 30, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	0.50	\$850.00	\$425.00
Andrew Winton	0.30	\$485.00	\$145.50
TOTAL FEES			\$570.50
HST			\$74.17
TOTAL FEES and HST			\$644.67
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$114.00
HST			\$14.82
TOTAL DISBURSEMENTS AND HST			\$128.82
TOTAL FEES, DISBURSEMENTS and HST			\$773.49
		AMOUNT OUTSTANDING:	\$8,632.13
		BALANCE DUE:	\$9,405.62

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Nov /01/13	Emails re appeal motion et al.; office conference with Bobby Kofman; telephone call with Rocco DiPucchio	MPG	0.50	\$425.00
Nov /20/13	Emails re motion to extend stay	AW	0.10	\$48.50
Nov /28/13	Emails re stay extension motion materials	AW	0.20	\$97.00
		HOURS AND FEES	0.80	\$570.50
		HST 13%:		74.17
		FEES AND HST:		\$644.67
	<u>DISBURSEMENTS</u>			
	Agency Fees			\$105.00
	Photocopies			\$9.00
		DISBURSEMENTS:		\$114.00
		HST 13%:		14.82
		TOTAL DISBURSEMENTS AND HST:		\$128.82
		TOTAL FEES, DISBURSEMENTS & HST:		\$773.49
		AMOUNT OUTSTANDING:		\$8,632.13
		BALANCE DUE:		\$9,405.62

HST #:886788595

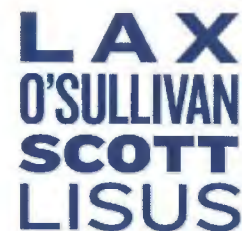
E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66

LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730



December 31, 2013

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 18072

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to December 31, 2013

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	0.30	\$850.00	\$255.00
Andrew Winton	0.10	\$485.00	\$48.50
TOTAL FEES			\$303.50
HST			\$39.46
TOTAL FEES and HST			\$342.96
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$1.25
HST			\$0.16
TOTAL DISBURSEMENTS AND HST			\$1.41
TOTAL FEES, DISBURSEMENTS and HST			\$344.37
AMOUNT OUTSTANDING:			\$773.49
BALANCE DUE:			\$1,117.86

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Nov /28/13	Review Report; emails with Patrick Shea	MPG	0.30	\$255.00
Dec /03/13	Emails with P. Shea re stay extension	AW	0.10	\$48.50
		HOURS AND FEES	0.40	\$303.50
		HST 13%:		39.46
		FEES AND HST:		\$342.96
	<u>DISBURSEMENTS</u>			
	Photocopies			\$1.25
		DISBURSEMENTS:		\$1.25
		HST 13%:		0.16
		TOTAL DISBURSEMENTS AND HST:		\$1.41
		TOTAL FEES, DISBURSEMENTS & HST:		\$344.37
		AMOUNT OUTSTANDING:		\$773.49
		BALANCE DUE:		\$1,117.86

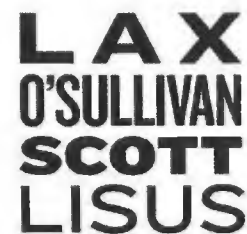
HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

March 31, 2014

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 18622

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to March 31, 2014

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	0.10	\$875.00	\$87.50
Andrew Winton	2.40	\$525.00	\$1,260.00
TOTAL FEES			\$1,347.50
HST			\$175.18
TOTAL FEES and HST			\$1,522.68
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$83.00
HST			\$10.79
TOTAL DISBURSEMENTS AND HST			\$93.79
TOTAL FEES, DISBURSEMENTS and HST			\$1,616.47

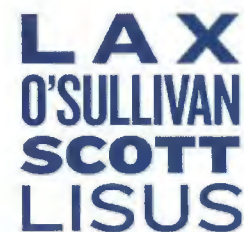
<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Mar /04/14	Emails re extension; emails with Mitch Vininsky	MPG	0.10	\$87.50
	Review draft monitor's report; emails with M. Vininsky re same	AW	0.50	\$262.50
Mar /05/14	Review stay extension motion materials; emails re same	AW	0.50	\$262.50
Mar /06/14	Emails re stay extension motion materials	AW	0.20	\$105.00
Mar /10/14	Review motion record	AW	0.20	\$105.00
Mar /14/14	Attend motion to extend stay of proceedings; emails to M. Vininsky re same	AW	1.00	\$525.00
		HOURS AND FEES	2.50	\$1,347.50
		HST 13%:		175.18
		FEES AND HST:		\$1,522.68
	<u>DISBURSEMENTS</u>			
	Agency Fees			\$30.00
	Photocopies			\$53.00
		DISBURSEMENTS:		\$83.00
		HST 13%:		10.79
		TOTAL DISBURSEMENTS AND HST:		\$93.79
		TOTAL FEES, DISBURSEMENTS & HST:		\$1,616.47

HST #:886788595
E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

May 31, 2014

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 18944

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to May 31, 2014

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Andrew Winton	0.30	\$525.00	\$157.50
TOTAL FEES			\$157.50
HST			\$20.48
TOTAL FEES and HST			\$177.98
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$11.10
HST			\$1.44
TOTAL DISBURSEMENTS AND HST			\$12.54
TOTAL FEES, DISBURSEMENTS and HST			\$190.52

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
May /05/14	Emails re stay extension motion; review Monitor's report re same	AW	0.30	\$157.50
			HOURS AND FEES	\$157.50
			HST 13%:	20.48
			FEES AND HST:	\$177.98
	<u>DISBURSEMENTS</u>			
	Photocopies			\$11.10
			DISBURSEMENTS:	\$11.10
			HST 13%:	1.44
			TOTAL DISBURSEMENTS AND HST:	\$12.54
			TOTAL FEES, DISBURSEMENTS & HST:	\$190.52

HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

June 30, 2014

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 19085

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to June 30, 2014

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	0.30	\$875.00	\$262.50
Andrew Winton	5.30	\$525.00	\$2,782.50
TOTAL FEES			\$3,045.00
HST			\$395.85
TOTAL FEES and HST			\$3,440.85
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$35.25
HST			\$4.58
TOTAL DISBURSEMENTS AND HST			\$39.83
TOTAL FEES, DISBURSEMENTS and HST			\$3,480.68
		AMOUNT OUTSTANDING:	\$190.52
		BALANCE DUE:	\$3,671.20

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Jun /17/14	Telephone call with Bobby Kofman; office conference with Andrew Winton; review report	MPG	0.30	\$262.50
	Attend UBS appeal; emails with M. Gottlieb re same; email to B. Kofman, M. Vininsky and M. Gottlieb re same	AW	5.30	\$2,782.50
		HOURS AND FEES	5.60	\$3,045.00
		HST 13%:		395.85
		FEES AND HST:		\$3,440.85
	<u>DISBURSEMENTS</u>			
	Photocopies			\$35.25
		DISBURSEMENTS:		\$35.25
		HST 13%:		4.58
		TOTAL DISBURSEMENTS AND HST:		\$39.83
		TOTAL FEES, DISBURSEMENTS & HST:		\$3,480.68
		AMOUNT OUTSTANDING:		\$190.52
		BALANCE DUE:		\$3,671.20

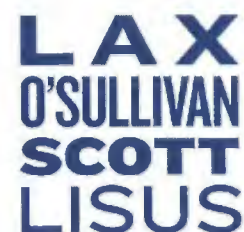
HST #:886788595

E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

July 31, 2014

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 19342

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to July 31, 2014

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	0.50	\$875.00	\$437.50
Andrew Winton	0.50	\$525.00	\$262.50
TOTAL FEES			\$700.00
HST			\$91.00
TOTAL FEES and HST			\$791.00
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$1.50
HST			\$0.20
TOTAL DISBURSEMENTS AND HST			\$1.70
TOTAL FEES, DISBURSEMENTS and HST			\$792.70
		AMOUNT OUTSTANDING:	\$3,480.68
		BALANCE DUE:	\$4,273.38

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Jul /10/14	Emails re Court of Appeal decision; telephone call with Bobby Kofman re next steps	MPG	0.50	\$437.50
	Emails with M. Vininsky re OCA decision; review same	AW	0.30	\$157.50
Jul /30/14	Review draft monitor's report and emails re same with M. Vininsky	AW	0.20	\$105.00
		HOURS AND FEES	1.00	\$700.00
		HST 13%:		91.00
		FEES AND HST:		\$791.00
	<u>DISBURSEMENTS</u>			
	Photocopies			\$1.50
		DISBURSEMENTS:		\$1.50
		HST 13%:		0.20
		TOTAL DISBURSEMENTS AND HST:		\$1.70
		TOTAL FEES, DISBURSEMENTS & HST:		\$792.70
		AMOUNT OUTSTANDING:		\$3,480.68
		BALANCE DUE:		\$4,273.38

HST #:886788595

E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



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Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

August 31, 2014

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 19429

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to August 31, 2014

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	0.60	\$875.00	\$525.00
TOTAL FEES			\$525.00
HST			\$68.25
TOTAL FEES and HST			\$593.25
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$46.00
HST			\$5.98
TOTAL DISBURSEMENTS AND HST			\$51.98
TOTAL FEES, DISBURSEMENTS and HST			\$645.23

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Aug /01/14	Office conference with Andrew Winton; emails with Mitch Vininsky	MPG	0.10	\$87.50
Aug /05/14	Telephone calls with Bobby Kofman re proceeding and costs; emails re McGoey proceeding	MPG	0.50	\$437.50
			HOURS AND FEES	0.60
			HST 13%:	\$525.00 68.25
			FEES AND HST:	\$593.25
	<u>DISBURSEMENTS</u>			
	Agency Fees			\$30.00
	Photocopies			\$16.00
			DISBURSEMENTS:	\$46.00
			HST 13%:	5.98
			TOTAL DISBURSEMENTS AND HST:	\$51.98
			TOTAL FEES, DISBURSEMENTS & HST:	\$645.23

HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



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Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

September 30, 2014

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 19629

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to September 30, 2014

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	1.30	\$875.00	\$1,137.50
Andrew Winton	1.60	\$525.00	\$840.00
TOTAL FEES			\$1,977.50
HST			\$257.08
TOTAL FEES and HST			\$2,234.58
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$171.60
HST			\$22.31
TOTAL DISBURSEMENTS AND HST			\$193.91
TOTAL FEES, DISBURSEMENTS and HST			\$2,428.49
AMOUNT OUTSTANDING:			\$645.23
BALANCE DUE:			\$3,073.72

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Sep /03/14	Telephone call with Mitch Vininsky; emails with Mitch Vininsky; review documents provided	MPG	0.70	\$612.50
	Review draft stay extension materials; emails with M. Gottlieb, B. Kofman and M. Vininsky re same	AW	0.60	\$315.00
Sep /04/14	Office conference with Andrew Winton re motion; review Order	MPG	0.60	\$525.00
	Receive and review stay extension materials and arrange for service of Monitor's report; emails re motion; office conference with M. Gottlieb re motion	AW	0.40	\$210.00
Sep /05/14	Emails and office discussions re status of McGoey representation	AW	0.10	\$52.50
Sep /08/14	Attend Court re stay extension motion	AW	0.50	\$262.50
			HOURS AND FEES	2.90
			HST 13%:	\$257.08
			FEES AND HST:	\$2,234.58
<u>DISBURSEMENTS</u>				
				\$80.00
				\$91.60
			DISBURSEMENTS:	\$171.60
			HST 13%:	22.31
			TOTAL DISBURSEMENTS AND HST:	\$193.91
			TOTAL FEES, DISBURSEMENTS & HST:	\$2,428.49
			AMOUNT OUTSTANDING:	\$645.23
			BALANCE DUE:	\$3,073.72

HST #:886788595
E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

October 31, 2014

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 19855

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to October 31, 2014

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	0.20	\$875.00	\$175.00
TOTAL FEES			\$175.00
HST			\$22.75
TOTAL FEES and HST			\$197.75
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$1.25
HST			\$0.16
TOTAL DISBURSEMENTS AND HST			\$1.41
TOTAL FEES, DISBURSEMENTS and HST			\$199.16

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Oct /30/14	Emails with Mitch Vininsky and Bobby Kofman re proceeding	MPG	0.20	\$175.00
			<u>0.20</u>	<u>\$175.00</u>
			HST 13%:	22.75
			FEES AND HST:	<u>\$197.75</u>
	<u>DISBURSEMENTS</u>			
	Photocopies			\$1.25
				<u>\$1.25</u>
			DISBURSEMENTS:	0.16
			HST 13%:	
			TOTAL DISBURSEMENTS AND HST:	<u>\$1.41</u>
			TOTAL FEES, DISBURSEMENTS & HST:	\$199.16

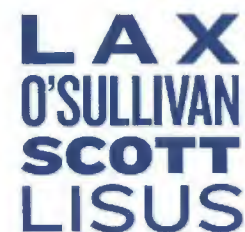
HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

November 30, 2014

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 20024

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to November 30, 2014

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	4.00	\$875.00	\$3,500.00
Andrew Winton	6.90	\$525.00	\$3,622.50
TOTAL FEES			\$7,122.50
HST			\$925.93
TOTAL FEES and HST			\$8,048.43
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$90.75
HST			\$11.80
TOTAL DISBURSEMENTS AND HST			\$102.55
TOTAL FEES, DISBURSEMENTS and HST			\$8,150.98
		AMOUNT OUTSTANDING:	\$199.16
		BALANCE DUE:	\$8,350.14

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Nov /04/14	Emails and telephone call with Bobby Kofman and Mitch Vininsky re Reeson dispute	MPG	0.80	\$700.00
	Office conference with M. Gottlieb re Ulicki proposal; telephone call with M. Gottlieb and P. Shea re same; telephone call with M. Gottlieb and B. Kofman re same	AW	0.80	\$420.00
Nov /10/14	Emails re 9:30 appointment; letter to Patrick Shea; office conference with Andrew Winton	MPG	0.80	\$700.00
	Emails with M. Gottlieb; draft letter to P. Shea re plan outline; email to B. Kofman and M. Vininsky re same	AW	0.50	\$262.50
Nov /11/14	Emails with M. Gottlieb re 9:30	AW	0.20	\$105.00
Nov /12/14	Emails with Bobby Kofman; telephone call with Bobby Kofman; office conference with Andrew Winton; letter to Patrick Shea	MPG	0.70	\$612.50
	Telephone call and emails with B. Na re 9:30 appointment; emails with M. Gottlieb re same; telephone call with M. Gottlieb and B. Na re same; telephone call with M. Gottlieb and B. Kofman re same; draft letter to P. Shea; emails re same	AW	1.50	\$787.50
Nov /13/14	Review correspondence; attend at Court	MPG	1.50	\$1,312.50
	Review OCA decision re McGoey; finalize and send letter to P. Shea re share plan; emails re same; prepare for and attend 9:30 re Reeson claim; email to B. Kofman and M. Vininsky re same; emails re meeting to discuss plan	AW	2.10	\$1,102.50
Nov /27/14	Review supplementary cost submissions filed by UBS; review prior submissions	MPG	0.20	\$175.00
	Research re CCAA and solvent corporations	AW	1.80	\$945.00
			HOURS AND FEES	10.90
			HST 13%:	925.93
			FEES AND HST:	\$8,048.43
<u>DISBURSEMENTS</u>				
	Photocopies			\$90.75
			DISBURSEMENTS:	\$90.75

HST 13%:	11.80
TOTAL DISBURSEMENTS AND HST:	\$102.55
TOTAL FEES, DISBURSEMENTS & HST:	\$8,150.98
AMOUNT OUTSTANDING:	\$199.16
BALANCE DUE:	\$8,350.14

HST #:886788595

E & O E

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TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

December 31, 2015

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 20109

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to December 31, 2014

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	4.20	\$875.00	\$3,675.00
Andrew Winton	8.00	\$525.00	\$4,200.00
		TOTAL FEES	\$7,875.00
		HST	\$1,023.75
		TOTAL FEES and HST	\$8,898.75
		TOTAL DISBURSEMENTS	\$138.25
		HST	\$17.97
		TOTAL DISBURSEMENTS AND HST	\$156.22
		TOTAL FEES, DISBURSEMENTS and HST	\$9,054.97
		AMOUNT OUTSTANDING:	\$8,150.98
		BALANCE DUE:	\$17,205.95

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Dec /01/14	Review P. Shea memo re proposed transactions; email to M. Gottlieb re same	AW	0.70	\$367.50
Dec /02/14	Emails re call with P. Shea and UBS plans; review Stelco decision	AW	0.90	\$472.50
Dec /03/14	Email from B. Kofman; telephone call with B. Kofman and M. Vininsky re plans & solvent companies; emails with M. Gottlieb	AW	0.50	\$262.50
Dec /04/14	Review comments on Wells' Affidavit; review emails and comments from Mitch Vininsky	MPG	0.70	\$612.50
Dec /05/14	Email to B. Na re Reeson affidavit; email to P. Shea re stay extension affidavit; review same; prepare for and attend meeting at Gowlings re proposals and next steps; email to M. Gottlieb re same	AW	2.20	\$1,155.00
Dec /08/14	Emails with Bobby Kofman; emails with Andrew Winton; emails with Jay Swartz; emails re cost order	MPG	0.60	\$525.00
	Review and comments to draft monitor's report; emails with M. Vininsky re same	AW	0.50	\$262.50
Dec /09/14	Emails re revised report; review same; review supplementary affidavit of V. Wells; emails with B. Na re Reeson affidavit	AW	0.20	\$105.00
Dec /10/14	Emails re Report; office conference with Andrew Winton; emails re Reeson	MPG	0.40	\$350.00
	Emails re monitor's report; emails re Reeson statement of position	AW	0.30	\$157.50
Dec /11/14	Emails re Reeson; telephone call with Andrew Winton; emails re Report	MPG	0.50	\$437.50
	Telephone calls and emails with M. Gottlieb re stay extension motion and Reeson claim; telephone call with B. Na re same; emails re same	AW	0.80	\$420.00
Dec /12/14	Prepare for and attend at Court re scheduling	MPG	2.00	\$1,750.00
	Prepare for and attend motion re stay extension and Reeson claim; voicemail to B. Na re same	AW	1.80	\$945.00
Dec /15/14	Telephone call with B. Na re Reeson; email to M. Gottlieb re same	AW	0.10	\$52.50

HOURS AND FEES	<u>12.20</u>	<u>\$7,875.00</u>
HST 13%:		1,023.75

FEES AND HST:		<u>\$8,898.75</u>
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DISBURSEMENTS

Agency Fees		\$105.00
Photocopies		\$33.25

DISBURSEMENTS:		<u>\$138.25</u>
HST 13%:		17.97

TOTAL DISBURSEMENTS AND HST:		<u>\$156.22</u>
TOTAL FEES, DISBURSEMENTS & HST:		<u>\$9,054.97</u>
AMOUNT OUTSTANDING:		<u>\$8,150.98</u>
BALANCE DUE:		<u>\$17,205.95</u>

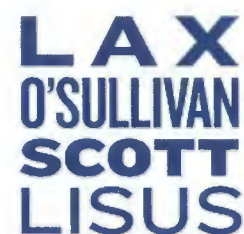
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E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66



LAX O'SULLIVAN SCOTT LISUS LLP
Suite 2750, 145 King Street West
Toronto ON M5H 1J8 Canada
Tel: 416 598 1744 Fax: 416 598 3730

January 31, 2015

Duff & Phelps Canada Restructuring Inc.
Bay Adelaide Centre
333 Bay Street, 14th Floor
Toronto, ON M5H 2R2

Attention: Robert Kofman

File #: 12375

Inv #: 20286

RE: Unique Broadband Systems Inc. and Look Communications Inc.

FOR PROFESSIONAL SERVICES RENDERED to January 31, 2015

<u>SUMMARY OF HOURS & FEES</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Matthew P. Gottlieb	7.60	\$875.00	\$6,650.00
Andrew Winton	2.80	\$550.00	\$1,540.00
TOTAL FEES			\$8,190.00
HST			\$1,064.70
TOTAL FEES and HST			\$9,254.70
<u>DISBURSEMENTS</u>			
TOTAL DISBURSEMENTS			\$18.25
HST			\$2.37
TOTAL DISBURSEMENTS AND HST			\$20.62
TOTAL FEES, DISBURSEMENTS and HST			\$9,275.32
		AMOUNT OUTSTANDING:	\$9,054.97
		BALANCE DUE:	\$18,330.29

<u>DATE</u>	<u>DESCRIPTION</u>	<u>LAWYER</u>	<u>HOURS</u>	<u>AMOUNT</u>
Jan /08/15	Telephone call with Mitch Vininsky; review emails and documents from Patrick Shea	MPG	0.60	\$525.00
	Emails re board of directors	AW	0.10	\$55.00
Jan /12/15	Emails re proposals; telephone call with Mitch Vininsky	MPG	1.20	\$1,050.00
	Emails re offers	AW	0.20	\$110.00
Jan /13/15	Emails with Mitch Vininsky re proposals; telephone call with Bobby Kofman	MPG	0.70	\$612.50
	Email from B. Kofman re review of proposals	AW	0.10	\$55.00
Jan /15/15	Emails re proposals and meeting	MPG	0.50	\$437.50
	Emails re review of offers	AW	0.20	\$110.00
Jan /16/15	Telephone call with Mitch Vininsky; emails re meeting; emails with Mitch Vininsky re proposals	MPG	0.70	\$612.50
Jan /19/15	Conference calls with Board of Directors and counsel; conference call with counsel and Monitor; call with Mitch Vininsky; office conference with Andrew Winton	MPG	2.00	\$1,750.00
	Conference calls re offers and next steps; review offers; review memo from R. Morrison	AW	1.50	\$825.00
Jan /21/15	Review emails and process proposed; telephone call with Mitch Vininsky	MPG	1.00	\$875.00
Jan /22/15	Telephone call with Mitch Vininsky; emails with Patrick Shea	MPG	0.50	\$437.50
	Emails re exit process	AW	0.30	\$165.00
Jan /26/15	Emails re process update	AW	0.10	\$55.00
Jan /28/15	Emails re correspondence to Court	MPG	0.40	\$350.00
	Emails re update to Judge	AW	0.10	\$55.00
Jan /29/15	Review P. Shea's letter to Justice Wilton-Siegel	AW	0.20	\$110.00
HOURS AND FEES			10.40	\$8,190.00
HST 13%:				1,064.70
FEES AND HST:				\$9,254.70

DISBURSEMENTS

Long Distance	\$2.00
Photocopies	\$16.25
	<hr/>
DISBURSEMENTS:	\$18.25
HST 13%:	2.37
	<hr/>
TOTAL DISBURSEMENTS AND HST:	\$20.62
TOTAL FEES, DISBURSEMENTS & HST:	\$9,275.32
AMOUNT OUTSTANDING:	\$9,054.97
BALANCE DUE:	\$18,330.29

HST #:886788595

E & O E

Terms: Payment due upon receipt, in accordance with Section 35 of The Solicitors Act. Interest will be charged at the rate of 3.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered. Any disbursement not posted to your account on the date of this statement will be billed later.

TRUST STATEMENT

	Disbursements	Receipts
Trust Balance Forward		11,494.66
	<hr/>	<hr/>
Total Trust	\$0.00	\$11,494.66
Trust Balance		\$11,494.66

Appendix “G”

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS
AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF UNIQUE BROADBAND
SYSTEMS, INC. and UBS WIRELESS SERVICES INC.

**AFFIDAVIT OF
JAY A. SWARTZ**
(sworn February 19, 2015)

I, Jay A. Swartz, of the City of Toronto, in the Province of Ontario,

MAKE OATH AND SAY:

1. I am a partner with Davies Ward Phillips & Vineberg LLP ("**Davies**"), solicitors for RSM Richter Inc. (now Duff & Phelps Canada Restructuring Inc.) in its capacity as the court appointed monitor of Unique Broadband Systems, Inc. and UBS Wireless Services Inc. (the "**Monitor**") and as such I have knowledge of the matters deposed to herein.

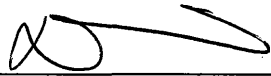
2. This affidavit is sworn in support of a motion to be made in these proceedings seeking, among other things, approval of the fees and disbursements of Davies in its capacity as legal counsel to the Monitor.

3. The Davies invoices, which are for the period from June 20, 2011 to December 31, 2014, disclose in detail: (i) the names of each person who rendered services on this matter; (ii) the dates on which the services were rendered; (iii) the time expended each day; and (iv) the total charges for each of the categories of services rendered for the relevant time period. A billing summary is attached hereto

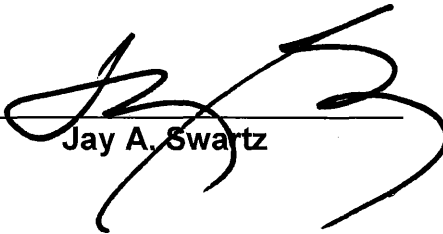
as Exhibit "A". A summary of the hourly rates of each person who rendered services, total time expended by such person and the aggregate blended rate of all professionals of Davies who rendered services on this matter is attached hereto as Exhibit "B". Copies of the actual invoices are attached hereto as Exhibit "C".

4. I have reviewed the Davies invoices and believe that the time expended and the legal fees charged are reasonable in light of the services performed and the prevailing market rates for legal services of this nature in downtown Toronto.

SWORN BEFORE ME at the City of Toronto, in the Province of Ontario on February 19, 2015.



Commissioner for taking affidavits
Dina Milivojević



Jay A. Swartz

This is Exhibit "A"
referred to in the Affidavit of
Jay A. Swartz
sworn before me
this 19th day of February, 2015



Commissioner for Taking Affidavits

Dina Milivojevic

RSM RICHTER INC.
RE: UNIQUE BROADBAND SYSTEMS INC. AND LOOK COMMUNICATIONS INC.

EXHIBIT A
DAVIES DOCKET SUMMARY

DATE	INDIVIDUAL	HOURS	RATE	DESCRIPTION	AMOUNT
21-Jun-11	MATTHEW P. GOTTLIEB	2.60	\$750.00	Review documents and Morocco decision, etc.; telephone conversation Bobby Kofman; meet with Robert U. and Bobby Kofman; telephone conversation Patrick Shea.	1,950.00
29-Jun-11	MATTHEW P. GOTTLIEB	1.40	\$750.00	Office conference Bobby Kofman; emails with PS; office conference RS; read draft rider; emails Bobby Kofman.	1,050.00
20-Jun-11	MATTHEW P. GOTTLIEB	0.50	\$750.00	Telephone conversation Bobby Kofman; review documents.	375.00
23-Jun-11	MATTHEW P. GOTTLIEB	0.70	\$750.00	To emails with BK; to telephone call with P. Shea.	525.00
24-Jun-11	MATTHEW P. GOTTLIEB	0.50	\$750.00	Telephone call with P. Shea: to emails with BK.	375.00
30-Jun-11	MATTHEW P. GOTTLIEB	0.50	\$750.00	Emails with Bobby Kofman; emails with Patrick Shea.	375.00
27-Jun-11	MATTHEW P. GOTTLIEB	1.10	\$750.00	Conf. call re filing; call with Bobby Kofman; review materials; review Notice of Appeal.	825.00
28-Jun-11	MATTHEW P. GOTTLIEB	1.50	\$750.00	Conf. call re filing; telephone conversation Bobby Kofman and Lana Bezner; read materials.	1,125.00
6-Jul-11	MATTHEW P. GOTTLIEB	2.70	\$750.00	Emails with Bobby Kofman; meet with Bobby Kofman, Lana Bezner, Patrick Shea and UBS representatives; emails with Robert Ulicki and Patrick Shea re offer; emails with Lana Bezner re servers, etc.	2,025.00
22-Jul-11	MATTHEW P. GOTTLIEB	0.70	\$750.00	Telephone conversation Bobby Kofman and Lana Bezner; review draft Order.	525.00

DATE	INDIVIDUAL	HOURS	RATE	DESCRIPTION	AMOUNT
12-Jul-11	MATTHEW P. GOTTLIEB	1.00	\$750.00	Emails with Lana Bezner and Peter S. of UBS re computers.	750.00
14-Jul-11	MATTHEW P. GOTTLIEB	1.20	\$750.00	Emails with Bobby Kofman and UBS Board; telephone conversation Bobby Kofman; voicemail from Grant McC.	900.00
25-Jul-11	MATTHEW P. GOTTLIEB	2.00	\$750.00	Review motion materials re Look Communications; telephone conversation David Conklin.	1,500.00
26-Jul-11	MATTHEW P. GOTTLIEB	2.00	\$750.00	Review transcripts; review draft Orders/materials.	1,500.00
4-Jul-11	MATTHEW P. GOTTLIEB	1.70	\$750.00	Review Goodmans material; emails with Patrick Shea and Bobby Kofman.	1,275.00
5-Jul-11	MATTHEW P. GOTTLIEB	4.00	\$750.00	Prepare for Court; attend at Court; emails with Patrick Shea, Bobby Kofman and Lana Bezner; office conference Bobby Kofman; emails with Patrick Shea.	3,000.00
7-Jul-11	MATTHEW P. GOTTLIEB	3.90	\$750.00	Emails with Bobby Kofman and Lana Bezner re letter re documents, computers, draft letters; emails with Ulicki et al.; emails with Peter re documents; emails with Groia.	2,925.00
8-Jul-11	MATTHEW P. GOTTLIEB	2.40	\$750.00	Emails / telephone conversation with Bobby Kofman re UBS; emails with Raj S. re docs; draft emails re documents/computers.	1,800.00
9-Jul-11	MATTHEW P. GOTTLIEB	0.10	\$750.00	Emails with Bobby Kofman.	75.00
13-Jul-11	MATTHEW P. GOTTLIEB	1.20	\$750.00	Emails with Patrick Shea; conference call with Patrick Shea; telephone conversation Bobby Kofman; draft letter.	900.00
15-Jul-11	MATTHEW P. GOTTLIEB	1.00	\$750.00	Correspondence re computer information; emails with Lana Bezner and Bobby Kofman.	750.00
18-Jul-11	MATTHEW P. GOTTLIEB	0.30	\$750.00	Emails with Bobby Kofman re Claims Process Order.	225.00

DATE	INDIVIDUAL	HOURS	RATE	DESCRIPTION	AMOUNT
19-Jul-11	MATTHEW P. GOTTLIEB	2.00	\$750.00	Set up conference call re Order; emails re Order and Process; review Order.	1,500.00
20-Jul-11	MATTHEW P. GOTTLIEB	1.40	\$750.00	Conf. call re Claims Process; telephone conversation Bobby Kofinan re Process; emails re Look Communications; emails with David Conklin.	1,050.00
21-Jul-11	MATTHEW P. GOTTLIEB	0.20	\$750.00	Emails with Lana Bezner; email David Conklin.	150.00
2-Aug-11	MATTHEW P. GOTTLIEB	0.60	\$750.00	Review draft Report and Order; telephone conversation Patrick Shea re Order.	450.00
4-Aug-11	MATTHEW P. GOTTLIEB	0.80	\$750.00	Prepare for and attend at Court.	600.00
18-Aug-11	MATTHEW P. GOTTLIEB	0.60	\$750.00	Emails with Lana Bezner, Bobby Kofinan and Patrick Shea.	450.00
25-Aug-11	MATTHEW P. GOTTLIEB	1.00	\$750.00	Telephone conversation Patrick Shea re litigation protocol; emails with Bobby Kofinan	750.00
15-Aug-11	MATTHEW P. GOTTLIEB	0.60	\$750.00	Emails with Bobby Kofinan; telephone conversation Lana Bezner re cash flows	450.00
16-Aug-11	MATTHEW P. GOTTLIEB	1.00	\$750.00	Conference call; review pleadings/documents; office conference Bobby Kofinan	750.00
30-Aug-11	MATTHEW P. GOTTLIEB	0.80	\$750.00	Review Look Communications motion materials.	600.00
7-Sep-11	MATTHEW P. GOTTLIEB	0.50	\$750.00	Emals with Lana Bezner re Report.	375.00
9-Sep-11	MATTHEW P. GOTTLIEB	0.10	\$750.00	Telephone conversation Lana Bezner; emails Lana Bezner.	75.00
15-Sep-11	MATTHEW P. GOTTLIEB	0.30	\$750.00	to review of report; office conference with Lana.	225.00
16-Sep-11	MATTHEW P. GOTTLIEB	1.20	\$750.00	Emails with Lana Bezner; review report.	900.00
19-Sep-11	MATTHEW P. GOTTLIEB	0.70	\$750.00	Telephone conversation Lana Bezner re report and claims process.	525.00

DATE	INDIVIDUAL	HOURS	RATE	DESCRIPTION	AMOUNT
1-May-12	JAY A. SWARTZ	0.20	\$975.00	Telephone conversation B. Kofinan and M. Gottlieb re sales process for selling shares of Look, discussion with Mindy Gilbert.	195.00
2-May-12	JAY A. SWARTZ	0.40	\$975.00	Discuss securities law implications for sale of Look shares with Mindy Gilbert.	390.00
7-May-12	JAY A. SWARTZ	0.20	\$975.00	Telephone conversation with B. Kofinan re sale process.	195.00
10-May-12	FRANZISKA RUF	0.50	\$800.00	Telephone call from Jay Swartz and discussion with Neil Kravitz re: sale of block of shares and Québec securities laws issues.	400.00
11-May-12	FRANZISKA RUF	0.60	\$800.00	Telephone call and email to Benoit Dionne re: exemption from certain Québec requirements.	480.00
10-May-12	JAY A. SWARTZ	1.40	\$975.00	Meeting R. Kofinan and Robert Ulicki re sales process; telephone conversation F. Ruf; discussion with Patricia Olasker.	1,365.00
15-May-12	FRANZISKA RUF	0.70	\$800.00	Telephone discussion with Benoit Dionne, AMF, and with Jay Swartz re: Québec securities laws analysis.	560.00
15-May-12	JAY A. SWARTZ	0.20	\$975.00	Voicemail F. Ruf and e-mail B. Kofinan; telephone conversation F. Ruf.	195.00
16-May-12	JAY A. SWARTZ	1.30	\$975.00	Review e-mail and offer from Pollack Group; conference call R. Ulecki, B. Kofinan and M. Gottlieb re sale process; e-mail form of Confidentially Agreement.	1,267.50
25-May-12	JAY A. SWARTZ	2.80	\$975.00	Meeting B. Kofinan, M. Vininsky, M. Gottlieb, F. Elliott, R. Ullrich and Jeff Kennedy (Cormark); meeting with Ben Goldstein - GMP.	2,730.00
28-May-12	JAY A. SWARTZ	0.20	\$975.00	Telephone conversation James Kofinan - Cormark.	195.00
29-May-12	JAY A. SWARTZ	0.60	\$975.00	Telephone conversation B. Kofinan (Duff & Phelps) and J. Kofinan (Cormark).	585.00

DATE	INDIVIDUAL	HOURS	RATE	DESCRIPTION	AMOUNT
4-Jun-12	JAY A. SWARTZ	1.30	\$975.00	Meeting re sale strategy.	1,267.50
7-Jun-12	JAY A. SWARTZ	0.10	\$975.00	Review e-mails; telephone conversation B. Kofman.	97.50
11-Jun-12	JAY A. SWARTZ	0.20	\$975.00	Telephone conversation Matthew Gottlieb re sale process; telephone conversation B. Kofman.	195.00
14-Jun-12	JAY A. SWARTZ	0.20	\$975.00	Telephone conversation Matthew Gottlieb re Court hearing.	195.00
19-Jul-12	MARK SHEELEY	0.60	\$250.00	preparing dockets summary re: fee approval.	149.84
20-Jul-12	MARK SHEELEY	2.20	\$250.00	edit docket report; meeting with N. MacParland; prepared affidavit of N. MacParland; commissioned affidavit of N. MacParland.	549.41
20-Jul-12	NATASHA MACPARLAND	2.00	\$725.00	Engaged re fee affidavit; numerous discussions with Matthew Gottlieb.	1,448.45
26-Jul-12	NATASHA MACPARLAND	2.30	\$725.00	Engaged re fee affidavit; numerous discussions with Julia Webster; numerous discussions with Matthew Gottlieb; engaged re fee matters.	1,665.72
19-Jul-12	NATASHA MACPARLAND	2.90	\$725.00	Engaged re fee affidavit; discussions with Mark Sheeley; numerous telephone calls with Matthew Gottlieb; review of revised affidavit.	2,100.25
20-Jul-12	NATASHA MACPARLAND	1.50	\$725.00	Engaged re fee matters.	1,086.33
13-Sep-12	JAY A. SWARTZ	0.10	\$975.00	Telephone conversation B. Kofman re sale process.	97.83
1-Oct-12	JAY A. SWARTZ	0.20	\$975.00	Discuss sale with R. Kofman; discuss representation requirement under Securities Act with Mindy Gilbert in connection with potential sales process.	195.65
2-Oct-12	JAY A. SWARTZ	0.50	\$975.00	Review draft report for the Monitor.	489.13
18-Oct-12	JAY A. SWARTZ	0.30	\$975.00	E-mails re tax issues.	293.48

DATE	INDIVIDUAL	HOURS	RATE	DESCRIPTION	AMOUNT
19-Oct-12	JAY A. SWARTZ	0.40	\$975.00	Telephone conversation M. Vininsky with E. Roth re tax loss carry forwards; telephone conversation J. Kofman.	391.30
24-Oct-12	JAY A. SWARTZ	0.10	\$975.00	Telephone conversation B. Kofman.	97.83
15-Oct-12	JAY A. SWARTZ	0.20	\$975.00	Telephone conversation with M. Vininsky re disclosure.	195.65
31-Oct-12	JAY A. SWARTZ	0.50	\$975.00	Telephone conversation with Matthew Gottlieb re securities law issues with takeover bid; discussion with Mindy Gilbert.	489.13
1-Nov-12	JAY A. SWARTZ	0.70	\$975.00	Telephone conversation Mindy Gilbert re sales process; telephone conversation B. Kofman and M. Vininsky re steps in sale; revise proposed language for Monitor's Report.	682.38
2-Nov-12	JAY A. SWARTZ	1.80	\$975.00	Review and revise document and ad for sale; review securities memo; numerous e-mails.	1,754.68
5-Nov-12	JAY A. SWARTZ	1.20	\$975.00	Telephone conversation Matthew Gottlieb; conference call Patrick Shea, Matthew Gottlieb, Bobby Kofman, Mitch Vininsky; review e-mails; review supplemental report.	1,169.79
1-Nov-12	MINDY GILBERT	4.00	\$725.00	Reviewed applicable securities laws relating to sale process; reviewed monitor report; reviewed public disclosure; drafted memo.	2,899.47
2-Nov-12	MINDY GILBERT	1.40	\$725.00	Revised memo to client re securities law issues.	1,014.82
5-Nov-12	MINDY GILBERT	1.80	\$725.00	Call regarding securities laws issues; review of factum and other documents; responded to emails; discussions with M. Gottlieb.	1,304.76
8-Nov-12	MINDY GILBERT	3.00	\$725.00	Attended court	2,174.61
6-Nov-12	JAY A. SWARTZ	0.20	\$975.00	Review e-mail.	194.96

DATE	INDIVIDUAL	HOURS	RATE	DESCRIPTION	AMOUNT
7-Nov-12	JAY A. SWARTZ	1.30	\$975.00	Review and respond to e-mail; telephone conversation Matthew Gottlieb; review factum and marketing material.	1,267.27
13-Nov-12	JAY A. SWARTZ	0.10	\$975.00	Review e-mails re sale process.	97.48
14-Nov-12	JAY A. SWARTZ	0.30	\$975.00	Review reasons for judgment re application to approve sales process; discussion with Mindy Gilbert.	292.45
1-Nov-12	PETER S. HONG	0.20	\$775.00	Telephone call with M. Gilbert re private agreement exemption from take-over bid rules.	154.97
29-Nov-12	JAY A. SWARTZ	0.20	\$975.00	Telephone conversation Matthew Gottlieb and Noah Goldstein re confidential letter.	194.96
19-Nov-12	MINDY GILBERT	0.40	\$725.00	Email from M. Gottlieb; Review corporate and securities laws re going private transactions; responded to M. Gottlieb re email	289.95
3-Dec-12	JAY A. SWARTZ	0.10	\$975.00	Review revised confidentiality agreement; e-mail to Matthew Gottlieb re same.	97.48
4-Dec-12	JAY A. SWARTZ	0.20	\$975.00	Telephone conversation Matthew Gottlieb and e-mail to M. Vininsky re disclosure of Look confidentiality agreement.	194.97
7-Dec-12	JAY A. SWARTZ	0.10	\$975.00	E-mails re potential offer.	97.55
9-Dec-12	JAY A. SWARTZ	0.10	\$975.00	Numerous e-mails.	97.55
10-Dec-12	JAY A. SWARTZ	1.50	\$975.00	Conference call Neil Selfe, A. Azziz, D. Gilchrist, B. Kofinan and M. Vininsky; discuss options with Mindy Gilbert and telephone conversation B. Kofinan and M. Vininsky re same; review e-mails; telephone conversation Matthew Gottlieb.	1,463.29

DATE	INDIVIDUAL	HOURS	RATE	DESCRIPTION	AMOUNT
11-Dec-12	JAY A. SWARTZ	1.00	\$975.00	Telephone conversation Matthew Gottlieb re bid rules; telephone conversation B. Kofman; discuss joint actor rules with Mindy Gilbert; review numerous e-mails; telephone conversation N. Goldstein.	975.52
12-Dec-12	JAY A. SWARTZ	0.30	\$975.00	Review draft letter to Special Committee and provide comments.	292.66
18-Dec-12	JAY A. SWARTZ	0.60	\$975.00	Review press release re Look Support Agreement; telephone conversation B. Kofman; telephone conversation M. Vininsky; review Support Agreement.	585.31
11-Dec-12	MINDY GILBERT	1.10	\$725.00	Discussions with J. Swartz re potential bids;	797.93
18-Dec-12	MINDY GILBERT	0.50	\$725.00	Review support agreement; discussion with J. Swartz;	362.69
20-Dec-12	MINDY GILBERT	1.00	\$725.00	Review shareholder rights plan; discussion with J. Swartz; review support agreement for reference to rights plan;	725.39
19-Dec-12	JAY A. SWARTZ	0.30	\$975.00	Discussion with Mindy Gilbert re Look support agreement; telephone conversation Matthew Gottlieb.	292.66
20-Dec-12	NANCY COHEN	0.40	\$340.00	Research public record of Look Communications for shareholder rights plan; report to Mindy Gilbert;	136.07
20-Dec-12	JAY A. SWARTZ	1.50	\$975.00	Review offers; attend meeting with Duff & Phelps and Special Committee including presentation from Ulicki re his bid; discuss rights plan with Mindy Gilbert.	1,463.30
11-Dec-12	PETER S. HONG	0.20	\$775.00	Telephone call with M. Gilbert re joint actor analysis.	155.08
4-Jan-13	JAY A. SWARTZ	0.10	\$995.00	Review minutes of Special Committee meeting.	99.47
7-Jan-13	JAY A. SWARTZ	1.30	\$995.00	Discussion with Matthew Gottlieb; review recovery analysis; attend meeting with Special Committee.	1,293.16

DATE	INDIVIDUAL	HOURS	RATE	DESCRIPTION	AMOUNT
11-Jan-13	JAY A. SWARTZ	0.10	\$995.00	Telephone conversation Matthew Gottlieb re Solmon plan.	99.47
21-Jan-13	JAY A. SWARTZ	0.30	\$995.00	Telephone conversation M. Vininsky re LOOK rights plan and lock-up agreement.	298.42
25-Jan-13	JAY A. SWARTZ	0.10	\$995.00	Discussion with Matthew Gottlieb.	99.48
6-Feb-13	JAY A. SWARTZ	0.10	\$995.00	Telephone conversation Matthew Gottlieb re court hearing.	100.00
7-Feb-13	JAY A. SWARTZ	0.20	\$995.00	Review e-mail re sale of assets and telephone conversation Matthew Gottlieb re sale of substantially all of the assets.	200.00
15-Feb-13	JAY A. SWARTZ	0.10	\$995.00	Telephone conversation Matthew Gottlieb.	100.00
3-Dec-14	JAY A. SWARTZ	0.30	\$995.00	Telephone conversation B. Kofinan re meeting on plan; review memo from P. Shea.	298.50
4-Dec-14	JAY A. SWARTZ	0.20	\$995.00	Review draft affidavit prepared by P. Shea; discussion with B. Kofman.	199.00
5-Dec-14	JAY A. SWARTZ	1.90	\$995.00	Attend meeting with Board, P. Shea, B. Kofinan, M. Vininsky and A. Winton.	1,890.50
9-Dec-14	JAY A. SWARTZ	0.40	\$995.00	Telephone conversation M. Vininsky re comments on Monitor's draft report.	398.00
TOTALS		100.10			\$79,468.50

EXHIBIT A

DAVIES DISBURSEMENTS SUMMARY

RSM RICHTER INC.

RE: UNIQUE BROADBAND SYSTEMS INC. AND LOOK COMMUNICATIONS INC.

DATE	ITEM	COST
27-Jun-11	Laser Printing; Final, 9 Page(s) Printed	1.35
28-Jun-11	Laser Printing; Final, 116 Page(s) Printed	17.40
29-Jun-11	Laser Printing; Final, 17 Page(s) Printed	2.55
6-Jul-11	Laser Printing; Final, 41 Page(s) Printed	6.15
6-Jul-11	Copy; Lt, 22 Page(s)	3.30
7-Jul-11	Number Dialed: (416)362-6204, Destination: Toronto, ON, Duration: 309 seconds, Pages Faxed: 19	8.25
7-Jul-11	Number Dialed: (416)203-9231, Destination: Toronto, ON, Duration: 189 seconds, Pages Faxed: 19	8.25
7-Jul-11	Copy; Lt, 16 Page(s)	3.40
7-Jul-11	Laser Printing; Final, 10 Page(s) Printed	1.50
7-Jul-11	Laser Printing; Final, 16 Page(s) Printed	2.40
7-Jul-11	Laser Printing; Final, 24 Page(s) Printed	3.60
7-Jul-11	Copy; Lt, 18 Page(s)	2.70
7-Jul-11	Copy; Lt, 18 Page(s)	2.70
12-Jul-11	Laser Printing; Final, 3 Page(s) Printed	0.45
19-Jul-11	Laser Printing; Final, 16 Page(s) Printed	2.40
19-Jul-11	Laser Printing; Final, 26 Page(s) Printed	3.90
22-Jul-11	Laser Printing; Final, 22 Page(s) Printed	3.30
25-Jul-11	Laser Printing; Final, 83 Page(s) Printed	12.45
25-Jul-11	Copy; Lt, 10 Page(s)	1.50

EXHIBIT A

DAVIES DISBURSEMENTS SUMMARY

RSM RICHTER INC.

RE: UNIQUE BROADBAND SYSTEMS INC. AND LOOK COMMUNICATIONS INC.

DATE	ITEM	COST
26-Jul-11	Laser Printing; Final, 12 Page(s) Printed	1.80
26-Jul-11	Laser Printing; Final, 25 Page(s) Printed	3.75
2-Aug-11	TAB AND BINDING CHARGES JULY 25, 2011	4.00
3-Aug-11	Copy; Lt, 5 Page(s)	1.25
3-Aug-11	Copy; Lt, 33 Page(s)	5.95
3-Aug-11	Laser Printing; Final, 10 Page(s) Printed	1.50
4-Aug-11	Laser Printing; Final, 1 Page(s) Printed	0.15
8-Aug-11	TAB AND BINDING CHARGES AUGUST 3, 2011	4.20
8-Aug-11	TAB AND BINDING CHARGES AUGUST 3, 2011	2.00
31-Jul-11	VENDOR: PREMIERE CONFERENCING; INVOICE#: 08822014; DATE: 31/07/2011 MATTHEW GOTTLIEB	24.02
23-Aug-11	PAYEE: DONALDSON LAW CLERK SERVICES INC.; REQUEST#: 249090; DATE: 23/08/2011. - PROCESS SERVER FEES	55.00
23-Aug-11	Laser Printing; Final, 806 Page(s) Printed	120.90
25-Aug-11	Laser Printing; Final, 2 Page(s) Printed	0.30
30-Aug-11	Laser Printing; Final, 1 Page(s) Printed	0.15
7-Sep-11	Laser Printing; Final, 8 Page(s) Printed	1.20
15-Sep-11	Copy; Lt, 5 Page(s)	1.25
15-Sep-11	Laser Printing; Final, 34 Page(s) Printed	5.10
16-Sep-11	Laser Printing; Final, 1 Page(s) Printed	0.15
20-Sep-11	Copy; Lt, 366 Page(s)	55.90

EXHIBIT A

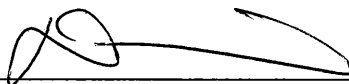
DAVIES DISBURSEMENTS SUMMARY

RSM RICHTER INC.

RE: UNIQUE BROADBAND SYSTEMS INC. AND LOOK COMMUNICATIONS INC.

DATE	ITEM	COST
22-Sep-11	PAYEE: DONALDSON LAW CLERK SERVICES INC.; REQUEST#: 250532; DATE: 22/09/2011. - PROCESS SERVER FEES	45.00
23-Sep-11	CIVIL LITIGATION TRANSACTION LEVY SURCHARGE RE RESPONSE TO NOTICE OF APPLICATION SPET 23, 2011	50.00
26-Sep-11	TAB & BINDING CHARGES FOR SEPT 20 2011	4.40
21-Oct-11	Laser Printing; Final, 94 Page(s) Printed	14.10
9-Jan-12	PAYEE: CIBC; REQUEST#: 256233; DATE: 1/09/12. - BANK CHARGE FOR WIRE	50.00
19-Jul-12	Laser Printing; Final, 18 Page(s) Printed	2.70
20-Jul-12	Laser Printing; Final, 11 Page(s) Printed	1.65
1-Nov-12	Laser Printing; Final, 24 Page(s) Printed	3.60
2-Nov-12	Laser Printing; Final, 5 Page(s) Printed	0.75
2-Nov-12	Laser Printing; Final, 6 Page(s) Printed	0.90
1-Nov-12	Laser Printing; Final, 34 Page(s) Printed	5.10
6-Nov-12	Copy; Lt, 2 Page(s)	0.30
6-Nov-12	Copy; Lt, 3 Page(s)	0.45
12-Dec-12	Laser Printing; Final, 5 Page(s) Printed	0.75
12-Dec-12	Laser Printing; Final, 1 Page(s) Printed	0.15
13-Dec-12	Laser Printing; Final, 95 Page(s) Printed	14.25
20-Dec-12	Laser Printing; Final, 53 Page(s) Printed	7.95
	TOTAL	\$ 578.17

This is Exhibit "B"
referred to in the Affidavit of
Jay A. Swartz
sworn before me
this 19th day of February, 2015



Commissioner for Taking Affidavits


Dina Milivojević

EXHIBIT B

SUMMARY OF BILLING RATES AND HOURS EXPENDED

Individual	Rate (\$/hr)	Total Hours	Year of Call
Matthew Gottlieb	\$750.00	44.80	Ontario, 1991
Jay A. Swartz	\$975.00 (2012) \$995.00 (2013-2014)	22.90 5.10	Ontario, 1975
Mindy Gilbert	\$725.00	13.20	Ontario, 1991
Natasha MacParland	\$725.00	8.70	Ontario, 1999 Newfoundland, 1998
Mark Sheeley	\$250.00	2.80	N/A
Franziska Ruf	\$800.00	1.80	Québec, 1987
Peter Hong	\$775.00	0.40	Ontario, 1997
Nancy Cohen	\$275.00	0.40	N/A
Blended Hourly Rate	\$696.67		

This is Exhibit "C"
referred to in the Affidavit of
Jay A. Swartz
sworn before me
this 19th day of February, 2015


Commissioner for Taking Affidavits
Dina Milvojević



DAVIES WARD PHILLIPS & VINEBERG LLP

44th Floor Tel 416 863 0900
1 First Canadian Place Fax 416 863 0871
Toronto Canada M5X 1B1 www.dwpv.com

September 27, 2011

File No. 236540

462624

RSM Richter Inc.
200 King Street West
Suite 1100
Toronto, ON M5H 3T4

Attention: Bobby Kofman

Unique Broadband Systems Inc. and Look Communications Inc.

Period: June 20, 2011 to September 26, 2011

TO PROFESSIONAL SERVICES rendered during the above-noted period in connection with the above-noted matter as outlined in the attached Schedule.

OUR FEE \$32,175.00

DISBURSEMENTS

Faxes	16.50
Scancopy	10.20
Binding & Stationery	10.20
Transaction Levy	50.00
Surcharge	
Process Servers	100.00
Telephone Calls	24.02
Reproduction Charges	260.20

\$471.12

471.12

SUBTOTAL \$32,646.12

HST 4,244.00

SUBTOTAL \$36,890.12

GST/HST No. R118882927

PER

IN ACCORDANCE WITH SECTION 33 OF THE SOLICITORS ACT, INTEREST WILL BE CHARGED AT THE RATE OF 1.3% PER ANNUM ON UNPAID FEES, CHARGES OR DISBURSEMENTS CALCULATED FROM A DATE THAT IS ONE MONTH AFTER THIS STATEMENT IS DELIVERED. ANY DISBURSEMENTS INCURRED ON YOUR BEHALF AND NOT CHARGED TO YOUR ACCOUNT ON THE DATE OF THIS STATEMENT WILL BE BILLED LATER.

LESS	AMOUNT	FROM	36,890.12
TRUST			
TOTAL			<u>\$0.00</u>



155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

October 21, 2011

464033

File No. 236540

RSM Richter Inc.
200 King Street West
Suite 1100
Toronto, ON M5H 3T4

Attention: Bobby Kofman

Unique Broadband Systems Inc. and Look Communications Inc.

Period: September 27, 2011 to October 12, 2011

TO PROFESSIONAL SERVICES rendered during the above-noted period in connection with the above-noted matter as outlined in the attached Schedule.

OUR FEE \$1,425.00

DISBURSEMENTS

Binding & Stationery 4.40
\$4.40

4.40

SUBTOTAL \$1,429.40

HST 185.82

TOTAL \$1,615.22

PER

GST/HST No. R118882927

IN ACCORDANCE WITH SECTION 33 OF THE SOLICITORS ACT, INTEREST SHALL BE CHARGED AT THE RATE OF 1% PER ANNUM ON UNPAID FEES, CHARGES OR DISBURSEMENTS CALCULATED FROM A DATE THAT IS ONE MONTH AFTER THIS STATEMENT IS DELIVERED. ANY DISBURSEMENTS INCURRED ON YOUR BEHALF AND NOT CHARGED TO YOUR ACCOUNT ON THE DATE OF THIS STATEMENT WILL BE BILLED LATER.



155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

TIMEKEEPERS

TIMEKEEPER	TOTAL HOURS	HOURLY RATE
M.P. GOTTLIEB	1.9	750.00

GST/HST No. R118882927

PER _____

IN ACCORDANCE WITH SECTION 33 OF THE SOLICITORS ACT, INTEREST SHALL BE CHARGED AT THE RATE OF 1% PER ANNUM ON UNPAID FEES, CHARGES OR DISBURSEMENTS CALCULATED FROM A DATE THAT IS ONE MONTH AFTER THIS STATEMENT IS DELIVERED. ANY DISBURSEMENTS INCURRED ON YOUR BEHALF AND NOT CHARGED TO YOUR ACCOUNT ON THE DATE OF THIS STATEMENT WILL BE BILLED LATER.



155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

July 10, 2012

File No. 236540

478448

Duff & Phelps Canada Restructuring Inc.
200 King Street West
Suite 1000
Toronto, ON M5H 3T4

Attention: Robert Kofman

Unique Broadband Systems Inc. and Look Communications Inc.

Period: May 1, 2012 to June 30, 2012

TO PROFESSIONAL SERVICES rendered during the above-noted period including telephone discussion with R. Kofman and M. Gottlieb re sales process for selling shares of Look; discussing securities law implications for sale of Look shares; attending meeting with R. Kofman and R. Ulicki regarding sales process; discussions regarding sale of block of shares and Quebec securities laws; telephone call with B. Dionne regarding exemption from Quebec requirements; conference call with R. Ulecki, R. Kofman and M. Gottlieb regarding sale process; meeting with R. Kofman, M. Vininsky, M. Gottlieb, F. Elliott, R. Ulicki and J. Kennedy; meeting with Ben Goldstein of GMP; telephone conversation with James Kofman of Cormark and R. Kofman; meeting regarding sale strategy; telephone conversation with M. Gottlieb re Court hearing; and to all correspondence and attendances in connection with the foregoing.

OUR FEE

\$10,312.50

PER

GST/HST No. R118882927

IN ACCORDANCE WITH SECTION 33 OF THE SOLICITORS ACT, INTEREST SHALL BE CHARGED AT THE RATE OF 3% PER ANNUM ON UNPAID FEES, CHARGES OR DISBURSEMENTS CALCULATED FROM A DATE THAT IS ONE MONTH AFTER THIS STATEMENT IS DELIVERED. ANY DISBURSEMENTS INCURRED ON YOUR BEHALF AND NOT CHARGED TO YOUR ACCOUNT ON THE DATE OF THIS STATEMENT WILL BE BILLED LATER.

DISBURSEMENTS

Bank Charges	\$50.00	
Reproduction Charges	<u>14.10</u>	
	\$64.10	
		<u>64.10</u>
SUBTOTAL		\$10,376.60
HST		<u>1,348.96</u>
TOTAL		<u><u>\$11,725.56</u></u>



155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

TIMEKEEPERS

TIMEKEEPER	TOTAL HOURS	HOURLY RATE
J. SWARTZ	9.10	975.00
F. RUF	1.80	800.00

GST/HST No. R118882927

PER _____

IN ACCORDANCE WITH SECTION 33 OF THE SOLICITORS ACT, INTEREST WILL BE CHARGED AT THE RATE OF 1% PER ANNUM ON UNPAID FEES, CHARGES OR DISBURSEMENTS CALCULATED FROM A DATE THAT IS ONE MONTH AFTER THIS STATEMENT IS DELIVERED. ANY DISBURSEMENTS INCURRED ON YOUR BEHALF AND NOT CHARGED TO YOUR ACCOUNT ON THE DATE OF THIS STATEMENT WILL BE PAID LATER.



155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

August 9, 2012

File No. 236540

480234

Duff & Phelps Canada Restructuring Inc.
200 King Street West
Suite 1000
Toronto, ON M5H 3T4

Attention: Robert Kofman

Unique Broadband Systems Inc. and Look Communications Inc.

Period: July 1, 2012 to July 31, 2012

TO PROFESSIONAL SERVICES rendered during the above-noted period including engaged regarding fee affidavit; numerous telephone conversations and discussions with Matthew Gottlieb; reviewing revised affidavit; preparing docket summary regarding fee approval; preparing affidavit of Natasha MacParland; commissioning affidavit; and to all correspondence and attendances in connection with the foregoing.

OUR FEE \$7,000.00

DISBURSEMENTS

Reproduction Charges \$4.35

\$4.35

4.35

SUBTOTAL \$7,004.35

HST 910.57

TOTAL \$7,914.92

PER 

GST/HST No. R118882927

IN ACCORDANCE WITH SECTION 33 OF THE SOLICITORS ACT, INTEREST SHALL BE CHARGED AT THE RATE OF 1% PER ANNUM ON UNPAID FEES, CHARGES OR DISBURSEMENTS CALCULATED FROM A DATE THAT IS ONE MONTH AFTER THIS STATEMENT IS DELIVERED. ANY DISBURSEMENTS INCURRED ON YOUR BEHALF AND NOT CHARGED TO YOUR ACCOUNT ON THE DATE OF THIS STATEMENT WILL BE BILLED LATER.



155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

TIMEKEEPERS

TIMEKEEPER	TOTAL HOURS	HOURLY RATE
N. MacPARLAND	8.70	725.00
M. SHEELEY	2.80	250.00

Average Rate = \$608.00

GST/HST No. R118882927

PER _____

IN ACCORDANCE WITH SECTION 33 OF THE SOLICITORS ACT, INTEREST ~~DAVIES CHARGED AT THE RATE OF 1% PER ANNUM~~ ON UNPAID FEES, CHARGES OR DISBURSEMENTS CALCULATED FROM A DATE THAT IS ONE MONTH AFTER THIS STATEMENT IS DELIVERED. ANY DISBURSEMENTS INCURRED ON YOUR BEHALF AND NOT CHARGED TO YOUR ACCOUNT ON THE DATE OF THIS STATEMENT WILL BE BILLED LATER.



DAVIES WARD PHILLIPS & VINEBERG LLP

44th Floor Tel 416 863 0900
1 First Canadian Place Fax 416 863 0871
Toronto Canada M5X 1B1 www.dwpv.com

November 14, 2012

File No. 236540

Duff & Phelps Canada Restructuring Inc.
200 King Street West
Suite 1000
Toronto, ON M5H 3T4

485429

Attention: Robert Kofman

Unique Broadband Systems Inc. and Look Communications Inc.

Period: September 13, 2012 to October 31, 2012

TO PROFESSIONAL SERVICES rendered during the above-noted period including telephone conversation with B. Kofman regarding sale process; discussing sale with B. Kofman; discussing representation under Securities Act in connection with potential sales process; reviewing draft Report for the Monitor; telephone call with M. Vininsky regarding disclosure; e-mails regarding tax issues; telephone conversation with M. Vininsky regarding tax loss carry forwards; telephone conversation with J. Kofman; telephone conversation with B. Kofman; telephone conversation with Matthew Gottlieb regarding securities law issues with takeover bid; and to all correspondence and attendances in connection with the foregoing.

OUR FEE \$2,250.00

SUBTOTAL \$2,250.00

HST 292.50

TOTAL \$2,542.50

TIMEKEEPER

TIMEKEEPER	TOTAL HOURS	HOURLY RATE
J. Swartz	2.3	\$975.00

Tor#: 2912778.1

GST/HST No. R118882927

PER

In accordance with Section 33 of the *Solicitors Act* (Ontario), interest will be charged at the rate of 1.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered.

Any disbursements incurred on your behalf and not charged to your account on the date of this statement will be billed later.

Payment can be wired as follows:

Canadian Dollars				US Dollars Pay by SWIFT MT 103			
BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9				REMIT TO AGENT BANK - INTERMEDIARY BANK Wells Fargo Bank, N.A., 375 Park Avenue, New York, NY 4080			
BANK # 010	TRANSIT # 00002	ACCOUNT # 29-09219	CIBC SWIFT CODE CIBCCATT	BIC/SWIFT PNBPUS3N NYC	ABA/ROUTING # 026 005 092	CHIPS 0509	CIBC's CHIPs UID 015035
BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP Canadian General Account				BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9			
BANK # 010	TRANSIT # 00002	ACCOUNT # 02-10714	CIBC SWIFT CODE CIBCCATT				
BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP US General Account							

Please include file number as reference on transfer documents.

If you require further information, please contact David Neal, Collections Supervisor at 416.367.6950 or by e-mail at DNeal@dwpv.com.

Please see important terms of client service, including file retention and disposal policy, on our website, <http://www.dwpv.com/ServiceTerms>.

TIMEKEEPERS

TIMEKEEPER	TOTAL HOURS	HOURLY RATE
J. SWARTZ	6.10	975.00
P. HONG	0.20	775.00
M. GILBERT	10.60	725.00
Average Rate = \$815.83		

In accordance with Section 33 of the *Solicitors Act* (Ontario), interest will be charged at the rate of 1.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered.

Any disbursements incurred on your behalf and not charged to your account on the date of this statement will be billed later.

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Canadian Dollars				US Dollars Pay by SWIFT MT 103			
BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9				REMIT TO AGENT BANK - INTERMEDIARY BANK Wells Fargo Bank, N.A., 375 Park Avenue, New York, NY 4080			
BANK #	TRANSIT #	ACCOUNT #	CIBC SWIFT CODE	BIC/SWIFT	ABA/ROUTING #	CHIPS	CIBC's CHIPS UID
010	00002	29-09219	CIBCCATT	PNBPUS3NNYC	026 005 092	0509	015035
BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP Canadian General Account				BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9			
BANK #	TRANSIT #	ACCOUNT #	CIBC SWIFT CODE				
010	00002	02-10714	CIBCCATT				
BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP US General Account							

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If you require further information, please contact David Neal, Collections Supervisor at 416.367.6950 or by e-mail at DNeal@dwpv.com.

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155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

January 10, 2013

488261

File No. 236540

Duff & Phelps Canada Restructuring Inc.
200 King Street West
Suite 1000
Toronto, ON M5H 3T4

Attention: Robert Kofman

Unique Broadband Systems Inc. and Look Communications Inc.

Period: December 1, 2012 to December 31, 2012

TO PROFESSIONAL SERVICES rendered during the above-noted period including reviewing e-mails regarding potential offer; participating in conference call with N. Selve, A. Azziz, D. Gilchrist, B. Kofman and M. Vininsky; telephone conversation with B. Kofman and M. Vininsky regarding options; reviewing e-mails; telephone conversation with Matthew Gottlieb regarding bid rules; numerous telephone conversations with B. Kofman; telephone conversation with N. Goldstein; reviewing and commenting on draft letter to Special Committee; reviewing press release regarding Look Support Agreement; telephone conversation with M. Vininsky; reviewing Support Agreement; numerous telephone conversations with Matthew Gottlieb; reviewing offers; attending meeting with Duff & Phelps and the Special Committee including presentation from Ulicki regarding his bid; reviewing shareholder rights plan; reviewing Support Agreement for reference to rights plan; researching public record of Look Communications for shareholder rights plan; and to all correspondence and attendances in connection with the foregoing.

OUR FEE \$7,445.00

DISBURSEMENTS

Reproduction Charges \$23.10
\$23.10

23.10

SUBTOTAL \$7,468.10

GST/HST No. R118882927

PER 
DAVIES WARD PHILLIPS & VINEBERG LLP

HST	970.85
TOTAL	\$8,438.95

TIMEKEEPERS

TIMEKEEPER	TOTAL HOURS	HOURLY RATE
J. SWARTZ	5.40	975.00
P. HONG	0.20	775.00
M. GILBERT	2.60	725.00

Average Rate = \$890.85

In accordance with Section 33 of the *Solicitors Act* (Ontario), interest will be charged at the rate of 1.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered.

Any disbursements incurred on your behalf and not charged to your account on the date of this statement will be billed later.

Payment can be wired as follows:

Canadian Dollars	US Dollars Pay by SWIFT MT 103								
BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9									
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">BANK #</td> <td style="width: 15%;">TRANSIT #</td> <td style="width: 15%;">ACCOUNT #</td> <td style="width: 55%;">CIBC SWIFT CODE</td> </tr> <tr> <td>010</td> <td>00002</td> <td>29-09219</td> <td>CIBCCATT</td> </tr> </table>	BANK #	TRANSIT #	ACCOUNT #	CIBC SWIFT CODE	010	00002	29-09219	CIBCCATT	REMIT TO AGENT BANK - INTERMEDIARY BANK Wells Fargo Bank, N.A., 375 Park Avenue, New York, NY 4080
BANK #	TRANSIT #	ACCOUNT #	CIBC SWIFT CODE						
010	00002	29-09219	CIBCCATT						
BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP Canadian General Account	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">BIC/SWIFT</td> <td style="width: 15%;">ABA/ROUTING #</td> <td style="width: 15%;">CHIPS</td> <td style="width: 55%;">CIBC's CHIPS UID</td> </tr> <tr> <td>PNBPUS3NNYC</td> <td>026 005 092</td> <td>0509</td> <td>015035</td> </tr> </table>	BIC/SWIFT	ABA/ROUTING #	CHIPS	CIBC's CHIPS UID	PNBPUS3NNYC	026 005 092	0509	015035
BIC/SWIFT	ABA/ROUTING #	CHIPS	CIBC's CHIPS UID						
PNBPUS3NNYC	026 005 092	0509	015035						
	BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9								
	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 15%;">BANK #</td> <td style="width: 15%;">TRANSIT #</td> <td style="width: 15%;">ACCOUNT #</td> <td style="width: 55%;">CIBC SWIFT CODE</td> </tr> <tr> <td>010</td> <td>00002</td> <td>02-10714</td> <td>CIBCCATT</td> </tr> </table>	BANK #	TRANSIT #	ACCOUNT #	CIBC SWIFT CODE	010	00002	02-10714	CIBCCATT
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010	00002	02-10714	CIBCCATT						
	BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP US General Account								

Please include file number as reference on transfer documents.

If you require further information, please contact David Neal, Collections Supervisor at 416.367.6950 or by e-mail at DNeal@dwpv.com.

Please see important terms of client service, including file retention and disposal policy, on our website, <http://www.dwpv.com/ServiceTerms>.

Tor#: 2935651.1



155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

February 12, 2013

490528

File No. 236540

Duff & Phelps Canada Restructuring Inc.
200 King Street West
Suite 1000
Toronto, ON M5H 3T4

Attention: Robert Kofman

Unique Broadband Systems Inc. and Look Communications Inc.

Period: January 1, 2013 to January 31, 2013


TO PROFESSIONAL SERVICES rendered during the above-noted period including reviewing minutes to Special Committee meeting; discussions with Matthew Gottlieb; reviewing recovery analysis; attending meeting with Special Committee; telephone conversation with Matthew Gottlieb regarding plan advocated by Mel Solmon; telephone conversation with Mitch Vininsky regarding LOOK rights plan and lock-up agreement; and to all correspondence and attendances in connection with the foregoing.

OUR FEE	\$1,890.00
SUBTOTAL	\$1,890.00
HST	245.70
TOTAL	<u>\$2,135.70</u>

TIMEKEEPER

TIMEKEEPER	TOTAL HOURS	HOURLY RATE
J. SWARTZ	2.00	995.00

GST/HST No. R118882927

PER 
DAVIES WARD PHILLIPS & VINEBERG LLP

In accordance with Section 33 of the *Solicitors Act* (Ontario), interest will be charged at the rate of 1.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered.

Any disbursements incurred on your behalf and not charged to your account on the date of this statement will be billed later.

Payment can be wired as follows:

Canadian Dollars				US Dollars Pay by SWIFT MT 103			
BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9				REMIT TO AGENT BANK - INTERMEDIARY BANK Wells Fargo Bank, N.A., 375 Park Avenue, New York, NY 4080			
BANK # 010	TRANSIT # 00002	ACCOUNT # 29-09219	CIBC SWIFT CODE CIBCCATT	BIC/SWIFT PNBPUS3N NYC	ABA/ROUTING # 026 005 092	CHIPS 0509	CIBC's CHIPS UID 015035
BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP Canadian General Account				BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9			
BANK # 010	TRANSIT # 00002	ACCOUNT # 02-10714	CIBC SWIFT CODE CIBCCATT	BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP US General Account			
As wire fees may be charged by the source bank, it may be advisable to instruct your bank to debit your account for these additional charges.							

Please include file number as reference on transfer documents.

If you require further information, please contact David Neal, Collections Supervisor at 416.367.6950 or by e-mail at DNeal@dwpv.com.

Please see important terms of client service, including file retention and disposal policy, on our website, <http://www.dwpv.com/ServiceTerms>.

Tor#: 2946084.1

DAVIES

155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

March 7, 2013

491727

File No. 236540

Duff & Phelps Canada Restructuring Inc.
200 King Street West
Suite 1000
Toronto, ON M5H 3T4

Attention: Robert Kofman

Unique Broadband Systems Inc. and Look Communications Inc.

Period: February 1, 2013 to February 28, 2013

TO PROFESSIONAL SERVICES rendered during the above-noted period including telephone conversations with Matthew Gottlieb regarding court hearing; reviewing emails regarding sale of assets and telephone conversation with Matthew Gottlieb regarding sale of substantially all of the assets; and to all correspondence and attendances in connection with the foregoing.

OUR FEE	\$400.00
SUBTOTAL	\$400.00
HST	52.00
TOTAL	<u>\$452.00</u>

TIMEKEEPER

TIMEKEEPER	TOTAL HOURS	HOURLY RATE
J. SWARTZ	0.4	\$995.00

GST/HST No. R118882927

PER 

DAVIES WARD PHILLIPS & VINEBERG LLP

In accordance with Section 33 of the *Solicitors Act* (Ontario), interest will be charged at the rate of 1.3% per annum on unpaid fees, charges or disbursements calculated from a date that is one month after this statement is delivered.

Any disbursements incurred on your behalf and not charged to your account on the date of this statement will be billed later.

Payment can be wired as follows:

Canadian Dollars				US Dollars Pay by SWIFT MT 103			
BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9				REMIT TO AGENT BANK - INTERMEDIARY BANK Wells Fargo Bank, N.A., 375 Park Avenue, New York, NY 4080			
BANK # 010	TRANSIT # 00002	ACCOUNT # 29-09219	CIBC SWIFT CODE CIBCCATT	BIC/SWIFT PNBPUS3NNYC	ABA/ROUTING # 626 005 092	CHIPS 0509	CIBC's CHIPS UID 015035
BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP Canadian General Account				BENEFICIARY BANK Canadian Imperial Bank of Commerce (CIBC) CIBC Main Branch, Commerce Court, Toronto, Ontario M5L 1G9			
BANK # 010	TRANSIT # 00002	ACCOUNT # 02-10714	CIBC SWIFT CODE CIBCCATT	BANK ACCOUNT NAME Davies Ward Phillips & Vineberg LLP US General Account			
As wire fees may be charged by the source bank, it may be advisable to instruct your bank to debit your account for these additional charges.							

Please include file number as reference on transfer documents.

If you require further information, please contact David Neal, Collections Supervisor at 416.367.6950 or by e-mail at DNeal@dwpv.com.

Please see important terms of client service, including file retention and disposal policy, on our website, <http://www.dwpv.com/ServiceTerms>.

Tor#: 2953758.1

DAVIES

155 Wellington Street West
Toronto ON M5V 3J7
dwpv.com

January 15, 2015

530771

Bill No. 530771

File No. 236540

RSM Richter Inc.
200 King Street West
Suite 1000
Toronto, ON M5H 3T4

Attention: Mitch Vininsky

Unique Broadband Systems Inc. and Look Communications Inc.

Period: December 3, 2014 to December 31, 2014

FOR PROFESSIONAL SERVICES rendered during the above-noted period in connection with the above noted matter as set out in the attached account summary.

OUR FEE	\$ 2,786.00
SUBTOTAL	<u>2,786.00</u>
HST @ 13%	362.18
TOTAL	<u><u>\$ 3,148.18</u></u>

GST/HST No. R118882927

PER 

DAVIES WARD PHILLIPS & VINEBERG LLP

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UNIQUE-BROADBAND-SYSTEMS INC.-AND-LOOK COMMUNICATIONS INC.

TIME DETAIL

Date	Timekeeper	Description	Hours
03/Dec/14	Jay A Swartz	Telephone conversation B. Kofman re meeting on plan; review memo from P. Shea.	0.30
04/Dec/14	Jay A Swartz	Review draft affidavit prepared by P. Shea; discussion with B. Kofman.	0.20
05/Dec/14	Jay A Swartz	Attend meeting with Board, P. Shea, B. Kofman, M. Vininsky and A. Winton.	1.90
09/Dec/14	Jay A Swartz	Telephone conversation M. Vininsky re comments on Monitor's draft report.	0.40
TOTAL HOURS			2.80
FEES:			\$2,786.00

TIMEKEEPER SUMMARY

Timekeeper	Rate	Hours	Amount
Jay A. Swartz	995.00	2.80	2,786.00
TOTAL		2.80	2,786.00

Tor#: 3171091.1

**IN THE MATTER OF A PLAN COMPROMISE OR ARRANGEMENT
OF UNIQUE BROADBAND SYSTEMS, INC. and UBS WIRELESS SERVICES INC.**

Court File No. CV-11-9283-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

(PROCEEDING COMMENCED AT TORONTO)

**AFFIDAVIT OF
JAY A. SWARTZ
(Sworn February 19, 2015)**

**Davies Ward Phillips & Vineberg LLP
155 Wellington Street West
Toronto, ON M5V 3J7**

**Jay A. Swartz
(LSUC #15417L)**

**Telephone: 416.863.0900
Facsimile: 416.863.0871**

Lawyers for the Monitor