



Unique Broadband Systems, Inc.
("Corporation")

FORM OF PROXY ("PROXY")

Special Meeting
May 4, 2015 at 10:30 AM (Toronto time)
1 First Canadian Place
100 King Street West, Suite 1600
Toronto, Ontario M5X 1G5
("Meeting")

<MS#>
<HOLDER REGISTRATION1>
<HOLDER ADDRESS1>
<HOLDER ADDRESS2>
<HOLDER ADDRESS3>
<CITY>, <PROV> <POSTAL CODE>
<COUNTRY>

RECORD DATE: March 25, 2015
CONTROL NUMBER: <CONTROL NUMBER>
SEQUENCE #: <SEQ#> - <CUSIP> - <ACCT#>
FILING DEADLINE FOR PROXY: 5:00 PM on April 30, 2015

VOTING METHODS	
INTERNET	Go to www.voteproxyonline.com and enter the 12 digit control number above
FACSIMILE	(416) 595-9593
MAIL or HAND DELIVERY	TMX EQUITY TRANSFER SERVICES INC.* 200 University Avenue, Suite 300, Toronto, Ontario, M5H 4H1

The undersigned hereby appoints **Victor Wells, Chairman**, or failing him, **Bryce Kraeker, Corporate Counsel** ("Management Nominees"), or instead of any of them, the following Appointee (you may wish to consider appointing Mr. Robert Ulicki or Mr. Alex Dolgonos)

Please print appointee name

<SECURITIES>
<PROXY #>
(<BAR CODE>)

as proxyholder on behalf of the undersigned with the power of substitution to attend, act and vote for and on behalf of the undersigned in respect of all matters that may properly come before the Meeting and at any adjournment(s) or postponement(s) thereof, to the same extent and with the same power as if the undersigned were personally present at the said Meeting or such adjournment(s) or postponement(s) thereof in accordance with voting instructions, if any, provided below.

- SEE VOTING GUIDELINES ON REVERSE -

RESOLUTIONS - MANAGEMENT IS NOT MAKING VOTING RECOMMENDATIONS

1. Election of Directors

You may vote "FOR" up to three (3) nominees for election as director in total. If you vote "FOR" more than three (3) nominees for election as director, your votes will not be counted.

Robert Ulicki's Nominees

01 Robert Ulicki
02 Paul Tepsich
03 Thomas Murphy

FOR

☐
☐
☐

WITHHOLD

☐
☐
☐

Alex Dolgonos' Nominees

04 Henry Kloepper
05 Daniel S. Marks
06 Riadh Zine

FOR

☐
☐
☐

WITHHOLD

☐
☐
☐

2. Approval of Share Consolidation

To consider, and if thought advisable, to pass, with or without variation, the special resolution as more particularly set forth in the accompanying Management Information Circular prepared for the purpose of the Meeting, approving the share consolidation of the Corporation.

FOR

☐

AGAINST

☐

This proxy revokes and supersedes all earlier dated proxies and **MUST BE SIGNED.**

PLEASE PRINT NAME

Signature of Registered owner(s)

Date (MM/DD/YYYY)

Proxy Voting - Guidelines and Conditions

1. **THIS PROXY IS SOLICITED BY MANAGEMENT OF THE CORPORATION.**
2. **THIS PROXY SHOULD BE READ IN CONJUNCTION WITH THE INFORMATION CIRCULAR PRIOR TO VOTING.**
3. **If you appoint the Management Nominees to vote your securities, they will vote in accordance with your instructions and if you do not provide instructions, the Management Nominees will not vote your shares. If you appoint someone else to vote your securities, they will also vote in accordance with your instructions and if you do not provide instructions, they will have the authority to vote in their discretion.**
4. If you clearly instruct the Management Nominees to vote in accordance with all of the proposed directors nominated by either Robert Ulicki or Alex Dolgonos, the Management Nominees will vote in alignment with either Mr. Ulicki or Mr. Dolgonos, where such alignment can be reasonably determined, with respect to amendments or variations to the matters identified in the Notice of the Meeting, such other matters which may properly come before the Meeting or any adjournment or postponement thereof. All non-management selected appointees will have the discretionary authorities to vote in his or her discretion with respect to the foregoing matters.
5. **Each security holder has the right to appoint a person other than the Management Nominees specified herein to represent them at the Meeting or any adjournment or postponement thereof.** Such right may be exercised by inserting in the space provided the name of the person to be appointed, who need not be a security holder of the Corporation.
6. To be valid, this proxy must be signed. Please date the proxy. If the proxy is not dated, it is deemed to bear the date of its being mailed to the security holders of the Corporation.
7. To be valid, this proxy must be filed using one of the **Voting Methods** and before the **Filing Deadline for Proxies**, noted overleaf or in the case of any adjournment or postponement of the Meeting not less than 48 hours (Saturdays, Sundays and holidays excepted) before the time of the adjourned or postponed meeting. Late proxies may be accepted or rejected by the Chairman of the Meeting in his discretion, and the Chairman is under no obligation to accept or reject any particular late proxy.
8. If the security holder is a corporation, the proxy must be executed by an officer or attorney thereof duly authorized, and the security holder may be required to provide documentation evidencing the signatory's power to sign the proxy.

Investor inSite

TMX Equity Transfer Services Inc.* offers at no cost to security holders, the convenience of secure 24-hour access to all data relating to their account including summary of holdings, transaction history, and links to valuable security holder forms and Frequently Asked Questions.

To register, please visit

www.tmxequitytransferservices.com/investorinsite

Click on, "*Register Online Now*" and complete the registration form. Call us toll free at 1-866-393-4891 with any questions.

Notice-and-Access

The Canadian securities regulators have adopted new rules which permit the use of notice-and-access for proxy solicitation instead of the traditional physical delivery of material. This new process provides the option to post meeting related materials including management information circulars as well as annual financial statements and management's discussion and analysis, on a website in addition to SEDAR. Under notice-and-access, meeting related materials will be available for viewing for up to 1 year from the date of posting and a paper copy of the material can be requested at any time during this period.

Disclosure regarding each matter or group of matters to be voted on is in the Information Circular in the Section with the same title as each Resolution overleaf. You should review the Information Circular before voting.

Unique Broadband Systems Inc. has elected to utilize notice-and-access and provide you with the following information:

Meeting materials are available electronically at www.sedar.com and also at www.uniquebroadband.com and www.duffandphelps.com.

If you wish to receive a paper copy of the Meeting materials or have questions about notice-and-access, please call 1-866-393-4891. In order to receive a paper copy in time to vote before the meeting, your request should be received by April 23, 2015.

*TMX Equity Transfer Services Inc. is operating the transfer agency and corporate trust business in the name of Equity Financial Trust Company for a transitional period.