

Feb 26/15

Court File No.: CV-11-9283-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS INC.

Feb 26/15.

P. Shea and B. Na for the applicant
M. P. Gottlieb for the Monitor
S. Michael Côté for Mr. Reeson
C. Filgiano for the Debtors parties

All parties have been served and no
objection received. All parties present today consent to
the order sought, apart from Mr. Reeson who does
not oppose. Order to go in the form attached.
A. Shearman & Sterling.

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

(PROCEEDING COMMENCED AT TORONTO)

SUPPLEMENTAL MOTION RECORD
(RETURNABLE 26 FEBRUARY 2015)

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