

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

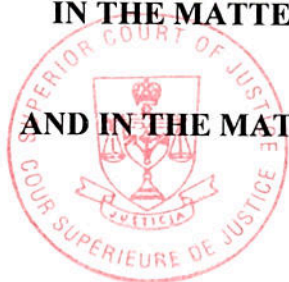
**THE HONOURABLE MR  
JUSTICE WILTON-SIEGEL**

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**FRIDAY, THE 12<sup>TH</sup> DAY  
OF DECEMBER 2014**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF  
UNIQUE BROADBAND SYSTEMS INC.**



**ORDER**

**THIS MOTION**, made by Unique Broadband Systems Inc. and UBS Wireless Services Inc. (the “**Applicants**”) pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Affidavit of Victor Wells sworn 5 December 2014, the Supplemental Affidavit of Victor Wells sworn 9 December 2014 (the “**Wells Supp Affidavit**”) and the Twenty-third Report of Duff & Phelps Canada Restructuring Inc. (the “**Monitor**”) dated 10 December 2014 (the “**Twenty-third Report**”), and on hearing the submissions of counsel for the Applicants and other counsel present,

1. **THIS COURT ORDERS** that the Stay Period as defined in the Initial Order dated 5 July 2011 be and is hereby extended from 12 December 2014 to 27 February 2015.

2. **THIS COURT ORDERS** that the timeline set forth in the Wells Supp Affidavit and the Twenty-third Report be and is hereby approved.

3. **THIS COURT ORDERS** that the actions and conduct of the Monitor described in the Twenty-third Report be and is hereby approved.



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CIVIL & COMMERCIAL  
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IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED  
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS, INC.

**ONTARIO  
SUPERIOR COURT OF JUSTICE**

PROCEEDING COMMENCED AT TORONTO

**ORDER**

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