

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**THE HONOURABLE MR
JUSTICE WILTON-SIEGEL**

)
)
)

**FRIDAY, THE 12TH DAY
OF DECEMBER 2014**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF
UNIQUE BROADBAND SYSTEMS INC.**



ORDER

THIS MOTION, made by Unique Broadband Systems Inc. and UBS Wireless Services Inc. (the "**Applicants**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Affidavit of Victor Wells sworn 5 December 2014, the Supplemental Affidavit of Victor Wells sworn 9 December 2014 (the "**Wells Supp Affidavit**") and the Twenty-third Report of Duff & Phelps Canada Restructuring Inc. (the "**Monitor**") dated 10 December 2014 (the "**Twenty-third Report**"), and on hearing the submissions of counsel for the Applicants and other counsel present,

1. **THIS COURT ORDERS** that the Confidential Appendix to the Twenty-third Report be sealed pending further Order of this Court.

ENTERED AT / INSCRIT A TORONTO
ON / BOOK NO:
LE / DANS LE REGISTRE NO.

DEC 12 2014

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS, INC.

ONTARIO
SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT TORONTO

ORDER

GOWLING LAFLEUR HENDERSON LLP
Barristers & Solicitors
1 First Canadian Place
100 King Street West, Suite 1600
Toronto, Ontario
M5X 1G5

E. Patrick Shea (LSUC# 39655K)

Tel: (416) 369-7399

Fax: (416) 862-7661

Lawyers for the Applicants, Unique Broadband Systems
Inc. and UBS Wireless Services Inc.