ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE MR.)	FRIDAY, THE 14th DAY
)	
JUSTICE WILTON-SEIGEL)	OF MARCH 2014

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS INC.

ORDER

THIS MOTION, made by Unique Broadband Systems Inc. and UBS Wireless Services Inc. (the "**Applicants**") pursuant to the *Companies' Creditors Arrangement Act*, R.SC. 1985, c. C-36, as amended was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Affidavit of Robert Ulicki sworn 10 March 2014 and the Report of Duff & Phelps Canada Restructuring Inc. (the "Monitor") dated 11 March 2014 (the "Nineteenth Report"), and on hearing the submissions of counsel the Applicants, no one appearing for any other party on the service list, although properly served as appears from the Affidavit of Service of Fiorella Sasso, sworn march 10, 2014, filed,

- THIS COURT ORDERS that the Stay Period as defined in the Initial Order dated 5 July
 be and is hereby extended from 14 March 2014 to 9 May 2014.
- 2. **THIS COURT ORDERS** that the actions and conduct of the Monitor as described in the Nineteenth Report be and are hereby approved.

W. Hon- hot J.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO: LE / DANS LE REGISTRE NO.:

MAR 1 4 2014

Court File No.: CV-11-9283-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS, INC.

ONTARIO SUPERIOR COURT OF JUSTICE

PROCEEDING COMMENCED AT TORONTO

ORDER

GOWLING LAFLEUR HENDERSON LLP

Barristers & Solicitors
1 First Canadian Place
100 King Street West, Suite 1600
Toronto, Ontario
M5X 1G5

E. Patrick Shea (LSUC# 39655K) Frank Lamie (LSUC# 54035S)

Tel: (416) 369-7399 / (416) 862-3609 Fax: (416) 862-7661 Lawyers for the Applicants, Unique Broadband Systems Inc. and UBS Wireless Services Inc.