IN THE MATTER OF *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS, INC.

Court of Appeal Fil
Court File No

February 15, 2013.

This motion should usually be dealt with in writing by a panel of the court. The materials filed have not been served on all parties in the service list, as has service of the motion has not been served on all the parties. A judge is available to hear the application on the next business day, Tuesday February 19, 2012. In the interim, service should be effected so that all parties have proper notice & the opportunity to prepare. File court respondent reference as they deem appropriate

Daniel [illegible]

ONTARIO
SUPERIOR COURT OF JU
COMMERCIAL LIS

PROCEEDING COMMENC
TORONTO

MOTION RECORD OF NIKET
(FOR A STAY PENDING LEAVE T

SOLMON ROTHBART GOODMAN I
Barristers
375 University Avenue
Suite 701
Toronto, Ontario
M5G 2J5

Melvyn L. Solmon (LSUC# 16156J)
msolmon@srglegal.com
Tel: 416-947-1093 (Ext. 333)
Fax: 416-947-0079
Raffaele Sparano (LSUC# 47942G)
rsparano@srglegal.com
Tel: 416-947-1093 (Ext. 346)
Fax: 416-947-0079