

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED
AND IN THE MATTER OF THE A PLAN OF COMPROMISE OR ARRANGEMENT OF UNIQUE BROADBAND SYSTEMS INC.

February 15/13

I have considerable sympathy for the position of the applicant on the cross-motion. However, for written reasons to follow, I consider that I am compelled to grant the motion of Unique Broadband Systems Inc. and deny the cross-motion of Niketa Co. Ltd.

W. Hon. - Mr. J.

**ONTARIO
SUPERIOR COURT OF JUSTICE
(Commercial List)**

(PROCEEDING COMMENCED AT TORONTO)

MOTION RECORD
(returnable 23 January 2013)

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