

Court File Number: CV-11-9283-0001

Superior Court of Justice
Commercial List

FILE/DIRECTION/ORDER

Re Unique Broadband Services
Plaintiff(s)

AND

Defendant(s)

Case Management ☐ Yes ☐ No by Judge: _____

Counsel	Telephone No:	Facsimile No:

- ☐ Order ☐ Direction for Registrar (No formal order need be taken out)
☐ Above action transferred to the Commercial List at Toronto (No formal order need be taken out)
☐ Adjourned to: _____
☐ Time Table approved (as follows): _____

Order to go ~~in~~ ^{to} running the sale process
timetable in accordance with the attached
email. None of the other stakeholders present objected
although Mr. Croia indicated that Mr. McGeen may
work to raise the issue of the additional attendant
professional fees at a later date.

December 17/12
Date

W. Hon. Mr. J.
Judge's Signature

☐ Additional Pages _____

From: Anne Marie Harkin <aharkin@counsel-toronto.com>
Sent: Friday, December 14, 2012 1:36 PM
To: Benjamin Na; Kofman, Bobby; Brendan O'Neill; David Conklin; Derek Bell; Gavin Smyth; Joseph Groia; Kelley McKinnon; Vininsky, Mitch; Patrick Shea; Peter Roy; Raj Sahni; Sean Grayson (smg@reolaw.ca)
Cc: Matt Gottlieb
Subject: In the Matter of Unique Broadband Systems et al.

Counsel, based on what has been received by the Monitor pursuant to the Sale Process, the Monitor intends to extend certain of the timelines set out in the Sale Process. This extension of time does not impact any other aspect of the Sale Process and, in particular, the fact that the Applicants may choose to not move forward with any offer that has been received. The Monitor proposes the following revisions to the timetable:

	Current	Proposed
Selection of final bidder, if any, and notification of acceptance, subject to Board and Court approval	17-Dec-12	10-Jan-13
Finalize sale documents	9-Jan-13	24-Jan-13
Application for Court approval	14-Jan-13	29-Jan-13
Close transaction	25-Jan-13	8-Feb-13

If there is opposition to these revisions, we will ask that His Honour deal with this issue at the 9:30 appointment Monday (either to approve of the changes, if such approval is necessary, or set a motion date for later in the week).

I would appreciate it if you would get back to me regarding your client's position as soon as possible.
Thanks.

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Paul Fruitman and Matthew Law
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